



Matador to Participate in the 2024 BMO Global Metals, Mining & Critical Minerals Conference

Matador Mining Limited (ASX:MZZ | OTCQB:MZZMF) (“Matador” or the “Company”) is pleased to announce its participation in the 33rd Annual BMO Global Metals, Mining & Critical Minerals Conference in Florida, United States. This one of the most well attended and prestigious mining events of the year.

Management will be hosting one-on-one meetings during the conference which runs from Sunday, 25 February to Wednesday, 28 February 2024. Investors interested in a meeting should contact their BMO Capital Markets representation or the Company directly.

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This announcement has been authorised for release by the Company’s Managing Director.

To learn more about the Company, please visit www.matadormining.com.au, or contact:

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About the Company

Matador Mining Limited (**ASX:MZZ** | **OTCQB:MZZMF**) is an exploration company focused on making gold discoveries in Newfoundland, Canada. The Company is one of only four gold companies with a defined gold Mineral Resource, currently 610,000 ounces grading 1.96 grams per tonne. Matador is well positioned with an extensive land package comprising 120-kilometres of continuous strike along the under-explored, multi-million-ounce Cape Ray Shear, a prolific gold structure in Newfoundland that currently hosts several major mineral deposits. Additionally, the Company holds 27-kilometres of continuous strike at the Hermitage prospect which is located on the highly prospective Hermitage Flexure.

Matador acknowledges the financial support of the Junior Exploration Assistance Program, Department of Industry, Energy and Technology, Provincial Government of Newfoundland and Labrador, Canada.