



Matador to Participate in the 2023 BMO Global Metals, Mining & Critical Minerals Conference

Matador Mining Limited (ASX:MZZ / OTCQX:MZZMF / FSE:MA3) ("Matador" or the "Company"), an exploration Company with an extensive land package in Newfoundland, Canada – a top tier jurisdiction, is pleased to announce its participation in the 32nd Annual BMO Global Metals, Mining & Critical Mineral Conference in Florida, United States.

Management will be hosting one-on-one meetings during the conference which runs between 26 February and 1 March 2023. Investors interested in a meeting, should contact their BMO Capital Markets representative or the Company directly.

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This announcement has been authorised for release by the Company's Managing Director.

To learn more about the Company, please visit www.matadormining.com.au, or contact:

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About the Company

Matador Mining Limited (**ASX:MZZ / OTCQX:MZZMF / FSE:MA3**) is an exploration company focused on making gold discoveries in Newfoundland, Canada. The Company is one of only four gold companies with a defined gold Mineral Resource, currently 837,000 ounces grading 2 grams per tonne. Matador is well positioned with an extensive land package comprising 120-kilometres of continuous strike along the under-explored, multi-million-ounce Cape Ray Shear, a prolific gold structure in Newfoundland that currently hosts several major mineral deposits. Additionally, the Company holds 27-kilometres of continuous strike at the Hermitage prospect which is located on the highly prospective Hermitage Flexure.

Matador acknowledges the financial support of the Junior Exploration Assistance Program, Department of Industry, Energy and Technology, Provincial Government of Newfoundland and Labrador, Canada.

