Matador Mining Provides Notice of Change of Financial Year

Matador Mining Limited (**ASX:MZZ / OTCQX:MZZMF / FSE:MA3**) ("Matador" or the "Company") advises that the Board of Directors (the "Board") have resolved to change the Company's financial year-end date from 30 June to 31 December in accordance with section 323D(2A) of the Corporations Act 2001 (Cth). The change in fiscal year to align with the calendar year provides the Company with better alignment of exploration activities with financial budgeting and reporting including timing of year-end financial audit. Further, the Company is a recipient of Canadian exploration financing programs such as flow-through share financing that aligns with the Canadian taxation calendar year. Previously, the Company's financial year commenced on 1 July and ended on 30 June.

The Company confirms that:

1. The Company's previous financial year ended on 30 June 2022;
2. The Company will have a 6-month transitional financial year period beginning 1 July 2022 and ending on 31 December 2022; and
3. Thereafter, the Company will revert to a 12-month financial year commencing on 1 January and ending on 31 December.

The change in the financial year requires the Company to, in respect of the transitional financial year:

1. Lodge an annual report, including the Financial Statements, by 31 March 2023; and
2. Hold an Annual General Meeting by 31 May 2023.

The Company will advise the actual date of the Annual General Meeting in due course.

This announcement has been authorised for release by the Company's Board of Directors.

To learn more about the Company, please visit www.matadormining.com.au, or contact:

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About the Company

Matador Mining Limited (**ASX:MZZ** / **OTCQX:MZZMF** / **FSE:MA3**) is an exploration company focused on making gold discoveries in Newfoundland, Canada. The Company is one of only four gold companies with a defined gold Mineral Resource, currently 837,000 ounces grading 2 grams per tonne. Matador is well positioned with an extensive land package comprising 120-kilometres of continuous strike along the under-explored, multi-million-ounce Cape Ray Shear, a prolific gold structure in Newfoundland that currently hosts several major mineral deposits. Additionally, the Company holds 27-kilometres of continuous strike at the Hermitage prospect which is located on the highly prospective Hermitage Flexure.

Matador acknowledges the financial support of the Junior Exploration Assistance Program, Department of Industry, Energy and Technology, Provincial Government of Newfoundland and Labrador, Canada.