



CLEANSING NOTICE PURSUANT TO SHARE PURCHASE PLAN

Matador Mining Limited (ACN 612 912 393) (**Company**) gives this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**Instrument**).

The Company confirms that it will make offers to issue fully paid ordinary shares (**Shares**) under a share purchase plan (announced to ASX today, 3 November 2023) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**).

In accordance with the Instrument, the Company gives notice that:

1. it will be issuing the Shares without disclosure to investors under Part 6D.2 or Part 7.9 of the Corporations Act 2001 (Cth) (Corporations Act);
2. this notice is being given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

The release of this announcement was authorised by the Board of Matador Mining Limited.

Yours faithfully

Sam Pazuki, Managing Director & CEO

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