



Announcement Summary

Entity name

MATADOR MINING LIMITED

Date of this announcement

Friday December 22, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Advisory Options	1,792,810	22/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MATADOR MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45612912393

1.3 ASX issuer code

MZZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Reference to the Appendix 3B lodged on 8 November 2023 - Issue of unquoted options.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Advisory Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Notice of Meeting: <https://www.investi.com.au/api/announcements/mzz/c01a213b-f99.pdf>Appendix 3B: <https://www.investi.com.au/api/announcements/mzz/2fede2ae-f11.pdf>**Options Details****+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.04500000

Expiry date

22/12/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MZZ - Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of unlisted options approved at the shareholders general meeting on 15 December 2023.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B was lodged with the ASX on 8 November 2023.

Issue details

Number of +securities

1,792,810

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

There is no cash consideration payable as the options are being issued in consideration for services.

Purpose of the issue

To pay for services rendered

Additional Details

Issued in part consideration for corporate advisory services provided by Sagepoint to the Company.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MZZ : ORDINARY FULLY PAID	500,988,215

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MZZAG : OPTION EXPIRING 01-JUL-2025 EX NIL	1,560,334
MZZAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26	2,750,000
MZZAL : OPTION EXPIRING 01-SEP-2029 EX NIL	412,088
MZZAK : OPTION EXPIRING 01-AUG-2029 EX NIL	824,175
MZZAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	254,120
MZZAN : OPTION EXPIRING 01-MAR-2029 EX NIL	569,620
MZZAH : OPTION STI EXPIRING 01-JUL-2024 EX NIL	185,850
MZZAI : OPTION LTI EXPIRING 01-JUL-2026 EX NIL	2,231,244
MZZAM : OPTION EXPIRING 01-OCT-2027 EX NIL	315,000
New class - code to be confirmed : Advisory Options	1,792,810



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/12/2023