Announcement Summary

Entity name

NEW MURCHISON GOLD LIMITED

Date of this announcement

Friday October 09, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Employee Performance Rights expiring 30 June 2028	16,670,141	09/10/2026
New class - code to be confirmed	Employee Performance Rights expiring 30 June 2029	6,995,413	09/10/2026
New class - code to be confirmed	Employee Performance Rights expiring 4 September 2029	5,493,895	09/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NEW MURCHISON GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

085782994

1.3 ASX issuer code

NMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Employee Performance Rights expiring 30 June 2028

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alexander Passmore	Verde Trading Pty Ltd	2,061,611
Kim Gundersen	Ms Kim Eric Gundersen <Gundersen Family Trust A/C>	1,443,128
Derek Humphry	Derek Humphry	1,546,209

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://api.investi.com.au/api/announcements/nmg/74616ff6-1ac.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://api.investi.com.au/api/announcements/nmg/74616ff6-1ac.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

The URL link provided sets out the notice of General Meeting at which the New Murchison Gold Limited Incentive Scheme was presented to shareholders and approved. The relevant information is available at Resolution 10 with Schedule 5 setting out the key terms. These performance rights have been issued to employees (including KMP). The performance rights expire 30 June 2028)

Issue details

Number of +securities

16,670,141

ASX +security code

New class - code to be confirmed

+Security description

Employee Performance Rights expiring 30 June 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://api.investi.com.au/api/announcements/nmg/74616ff6-1ac.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Issue details

Number of +securities

6,995,413

ASX +security code

New class - code to be confirmed

+Security description

Employee Performance Rights expiring 4 September 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://api.investi.com.au/api/announcements/nmg/74616ff6-1ac.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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The URL link provided sets out the notice of General Meeting at which the New Murchison Gold Limited Incentive Scheme was presented to shareholders and approved. The relevant information is available at Resolution 10 with Schedule 5 setting out the key terms. These performance rights have been issued to employees (excluding KMP).

Issue details

Number of +securities

5,493,895

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMG : ORDINARY FULLY PAID	10,900,204,844

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMGAH : OPTION EXPIRING 28-FEB-2027 EX $0.0087	30,000,000
NMGAAI : OPTION EXPIRING 05-MAY-2028 EX $0.0236	20,000,000
NMGAAD : PERFORMANCE RIGHTS	330,000,000
NMGAAE : OPTION EXPIRING 27-MAR-2028 EX $0.006	64,458,205
NMGAJ : OPTION EXPIRING 30-MAR-2029 EX $0.062	20,000,000
NMGAAJ : OPTION EXPIRING 15-AUG-2028 EX $0.0259	40,000,000
New class - code to be confirmed : Employee Performance Rights expiring 30 June 2028	16,670,141
New class - code to be confirmed : Employee Performance Rights expiring 30 June 2029	6,995,413
New class - code to be confirmed : Employee Performance Rights expiring 4 September 2029	5,493,895

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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