ASX / MEDIA RELEASE
26 October 2026

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by New Murchison Gold Limited ACN 085 782 994 (ASX: NMG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company confirms that on 23 October 2026 it issued 47,500,000 fully paid ordinary shares in the Company **(Shares**) following exercise and conversion of unlisted options and performance rights previously issued.

The Appendix 2A applying for quotation of these Shares has been lodged with the ASX.

The Company hereby gives notice that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

Authorised for release to ASX by the Board of New Murchison Gold Limited

For further information please contact:

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