



Potential for

High-Grade | High-Value | High-Tonnage

EU Critical Minerals



Investor Presentation

August 2025

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COMPETENT PERSON STATEMENT

The information in this report that relates to Exploration Results is based on information compiled by Mr Fernando Palero, a Competent Person who is a Member of the European Federation of Geologists. Mr Palero is an independent geological consultant. Mr Palero has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Palero consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Introduction



Osmond Resources (ASX.OSM) is focused on developing critical minerals' mines important to the EU.

Potential for:

High Grade

- Outcrop samples containing over 45% Total Heavy Minerals (**THM**)
- Exceptionally high grades of rutile (titanium), zircon, hafnium and rare earth elements

High Value

- Titanium is predominantly high-value rutile
- High-grade zircon and hafnium
- THM assemblage compares favourably to existing producers

High Tonnage

- Two interpreted pervasive seams
- Mineralised outcrops over 12km apart within Orión permit area
- 228km² permit area

EU Critical Minerals

- EU Critical Raw Materials Act 2024
- Three of 17 Strategic Critical Materials
- Five of 34 Critical Materials
- Spanish Mineral Raw Materials Plan – 2025 to 2029

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1. Corporate Overview

Capital structure

ASX: **OSM**

Ordinary Shares	123.8m
Undiluted Share Capital	123.8m
Orion Acquisition Milestone Shares (refer ASX Release dated 29 July 2025)	
Stage 2 – Mineral Resource Estimate	42.5m
Stage 3 – Scoping Study	42.5m
Total	85.0m
Options	44.5m
Fully Diluted	253.3m
Share Price 5 August 2025	\$0.89
Undiluted Market Cap	\$110m
Fully Diluted Market Cap	\$225m
Cash in the Bank at 30 June 2025	\$4.29m



Key Management

Anthony Hall

Managing Director & CEO

Over 25 years commercial experience in strategy, venture capital, risk management and compliance. Successfully transitioned two natural resources IPOs to ASX300 companies as MD and CEO.

LLB (Hons), BBus, GradDipAppFin, AGIA

Lachlan Rutherford

Executive Director

25 years exploration and commercial experience in business strategy and project management. Managed two EU critical minerals projects in Spain and Sweden.

PhD, MBA, BSc (Hons) (Geology).

Fernando Palero

Chief Geologist

Spanish national with over 43 years experience in mining exploration and mining operation in Spain, Africa and South America as a Chief Geologist through to consultant and researcher.

PhD in Geological Sciences.

Gonzalo Mayoral

In-Country Manager

Spanish national with over 25 years experience in construction and mining projects management. Successfully delivered Feasibility Studies for ASX listed Spanish mining developer.

Mining Engineer, Masters level Environmental and Safety Studies.

Javier Pontvianne

Process Engineering Manager

Spanish national with over 10 years experience in concentration and metallurgy within mining projects in Spain and Australia.

Mining Engineer – metallurgy specialty.

Pedro Rodriguez

Advisor

Spanish national with over 45 years of experience in the mining industry, including seven international mining companies whilst based in Spain.

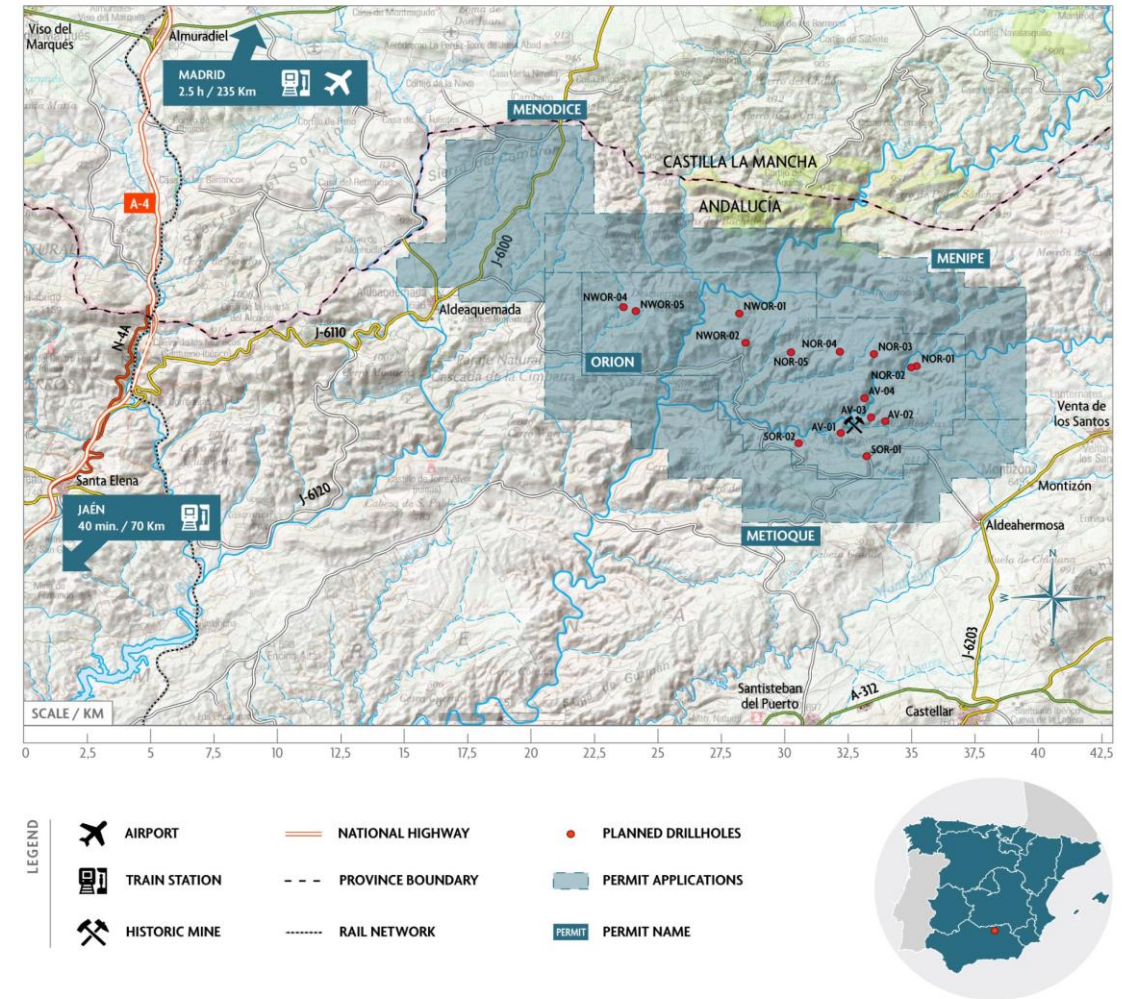
Qualifications in Geology.

2. Orión EU Critical Minerals Project



Overview

- Project located in Jaén Province, Andalucía, Southern Spain
- 756 “cuadrículas mineras” covering an area of ~228km²
- A lithified placer sand geological system with various layers rich in three future facing / critical minerals with high grade potential:
 - Rutile (titanium), Zircon / Hafnium, Silicon metal and Rare Earths (Monazite hosted)
- Unsuccessfully explored for uranium and thorium in the 1950's and 1960's
- Initial target areas are within Orión Permit
- Three target areas identified over a distance of 12km
- Historic galena (lead) mine in permit area located directly below mineralised outcrops
- Geological mapping has confirmed two primary seams that appear to be pervasive across the Orión Permit
- Staged acquisition; upon Scoping Study OSM will own 80% of Company owning 95% of the Project*



Map showing Orión EU Critical Minerals Project location highlighting planned drillholes

*Refer ASX Release dated 29 July 2025

2. Orión EU Critical Minerals Project



Location Pictures



Photo on location at the outlook of Zone Three



Mineralised Seam Outcrops from Zone Three



Photo on location at the outlook of Zone Three



Photo showing selected outcrops and geological interpretation of potential mineralised sequence in Zone One



Showing remnants of historic Galena mine in the permit area

3. High-Grade Potential



Exceptionally high-grade results from rock chip sampling program

High-grade potential with some samples delivering over 45% Total Heavy Minerals (THM).

Rich in rutile, zircon, hafnium and rare earth elements.

Magnetic rare earth oxides (Neodymium, Praseodymium, Terbium and Dysprosium).

Table showing all assay results from 2020 rock chip sampling*

Sample Code	TiO ₂	ZrO ₂	HfO ₂	Nd ₂ O ₃	Pr ₂ O ₃	Tb ₄ O ₇	Dy ₂ O ₃
	%	%	ppm	ppm	ppm	ppm	ppm
AV-1	19.00	6.57	1,539	2,193	616	31	149
AV-2	19.05	6.54	1,403	1,971	506	27	135
AV-3	15.15	6.10	1,327	2,059	547	30	144
AV-4	13.85	5.05	1,123	1,697	432	23	108
AV-5	11.95	3.67	787	1,201	315	16	78
AV-6	12.20	4.34	894	1,277	328	19	93
AV-7	18.25	5.42	1,144	1,371	350	20	98
AV-8	24.40	9.70	2,353	3,383	868	41	195
AV-9	19.10	7.50	1,598	2,531	697	33	162
AV-10	>30.0	10.90	2,618	2,683	769	36	173
AV-11	15.30	4.11	938	1,283	318	20	98
AV-12	14.55	4.08	954	1,266	327	19	95
AV-13	14.45	6.24	1,362	2,164	607	31	149
AV-14	13.85	3.88	834	1,201	309	17	88
AV-N1	9.11	3.28	735	924	240	12	61
AV-N2	11.45	4.76	1,041	1,540	394	23	107

AV-9 SAMPLE

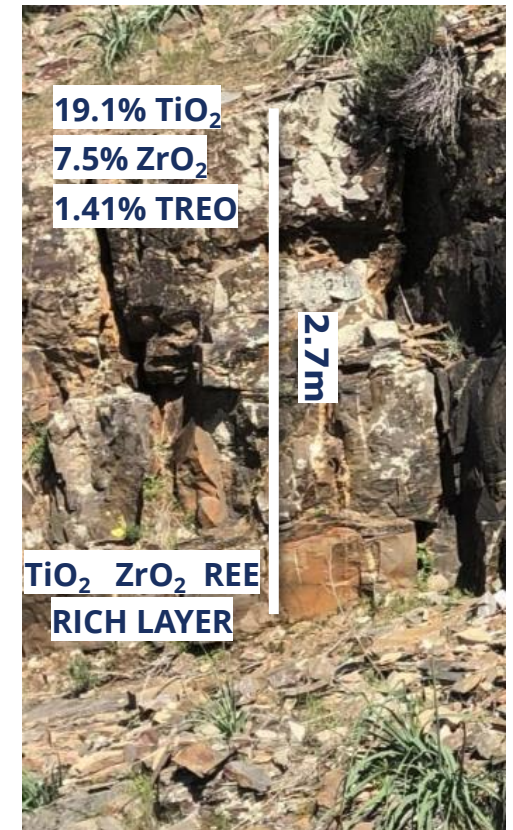


Photo showing AV-9 sample area

*Refer ASX Release dated 6 September 2024

4. High-Value Potential



Mineral species shows high-value rutile, zircon, hafnium and magnet rare earths

Select Modals and Oxides from Bulk Sample Results*					
Element	Mineral	Unit	Sample 1	Sample 2	Sample 3
Titanium	Rutile	%	13.26	13.16	15.22
	Ilmenite	%	6.02	4.69	5.05
Zirconium	Zircon	%	9.28	8.44	9.37
Rare Earths	Monazite	%	1.54	1.50	1.72
	Allanite	%	0.30	0.02	0.03
	Xenotime	%	0.03	0.03	0.03
	TREO**	ppm	11,817	10,732	11,710
Element	Oxides	Unit	Sample 1	Sample 2	Sample 3
Hafnium	HfO ₂	ppm	1,204	1,178	1,295
Neodymium	Nd ₂ O ₃	ppm	2,049	1,858	2,039
Praseodymium	Pr ₆ O ₁₁	ppm	575	520	568
Samarium	Sm ₂ O ₃	ppm	366	331	364
Gadolinium	Gd ₂ O ₃	ppm	259	232	256
Terbium	Tb ₄ O ₇	ppm	33	30	33
Dysprosium	Dy ₂ O ₃	ppm	155	142	154
Lutetium	Lu ₂ O ₃	ppm	13	12	13
Yttrium	Y ₂ O ₃	ppm	689	628	684

- Rutile is the most valuable titanium mineral with the highest TiO₂ content of over 95% TiO₂.
- Pricing data from the USGS Mineral Commodity Summaries 2025 for 2024 shows Rutile trades at a 380% premium over Ilmenite (US\$1,310 vs. US\$340). <https://pubs.usgs.gov/publication/mcs2025>
- Strategically important magnet rare earth including six of seven recently banned for export by China as highlighted.

*Refer ASX Release dated 23 April 2025

**TREO: Total Rare Earth Oxides - Y₂O₃, La₂O₃, CeO₂, Pr₆O₁₁, Nd₂O₃, Sm₂O₃, Eu₂O₃, Gd₂O₃, Tb₄O₇, Dy₂O₃, Ho₂O₃, Er₂O₃, Tm₂O₃, Yb₂O₃, Lu₂O₃

4. High-Value Potential

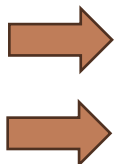


150kg Bulk Sample results show exceptionally high-value THM assemblage

Select Modals and Oxides from 150kg Bulk Sample Results*

	Sample 1	Sample 2	Sample 3
Style	Hard rock (lithified min. sands)		
Insitu grade			
Rutile	13.26%	13.16%	15.22%
Leucoxene	-	-	-
Ilmenite	6.02%	4.69%	5.05%
Zircon	9.28%	8.44%	9.37%
Mz+Xn	1.57%	1.53%	1.75%
Total Heavy Mineral (THM)			
THM	30.4%	27.8%	31.4%
THM Assemblage			
Rutile	43.6%	47.3%	48.5%
Leucoxene	-	-	-
Ilmenite	19.8%	16.9%	16.1%
Zircon	30.5%	30.4%	29.8%
Mz+Xn	5.2%	5.5%	5.6%

HIGH
VALUE



Select Mineral Sand Producers Showing Insitu Grade and Heavy Mineral Assemblage

Company	Iluka	Tronox ³	Eramet ⁴	Sierra Rutile ⁵	Kenmare ⁶
Location	Balranald ¹	Global ²	Grande Côte	Area 1	Sembehun
Category	Resource	Reserve	Reserve	Reserve	Reserve
Style	Min. sand	Min. sand	Min. sand	Min. sand	Min. sand
Insitu grade					
Rutile	4.0%	0.3%	0.5%	0.04%	1.34%
Leucoxene	2.0%	-	0.05%	1.46%	0.06%
Ilmenite	21.6%	2.2%	2.6%	0.75%	0.91%
Zircon	3.7%	0.9%	0.5%	0.13%	0.11%
Mz+Xn	0.3%	0.2%	-	-	-
Total Heavy Mineral (THM)					
THM	33.7%	5.6%	4.9%	1.43%	4.36%
THM Assemblage					
Rutile	12.0%	5.0%	9.8%	2.5%	30.7%
Leucoxene	6.0%	-	3.2%	47.4%	1.9%
Ilmenite	64.0%	40.0%	53.5%	3.2%	-
Zircon	11.0%	16.0%	10.3%	72.0%	17.2%
Mz+Xn ⁷	0.9%	2.7%	-	10.7%	3.0%

¹ ILU ASX release dated 21 Feb 2023

² ILU asx release dated 19 Feb 2025

³ TROX NYSE release dated 12 Feb 2025

⁴ ERA 2023 Annual Financial Report, release dated 9 Apr 2024; Assumed THM assemblage from MDL MRE update dated 19 Feb 2018

⁵ SRX ASX release dated 24 Mar 2023

⁶ KMR 2023 Annual Report dated 4 Apr 2024

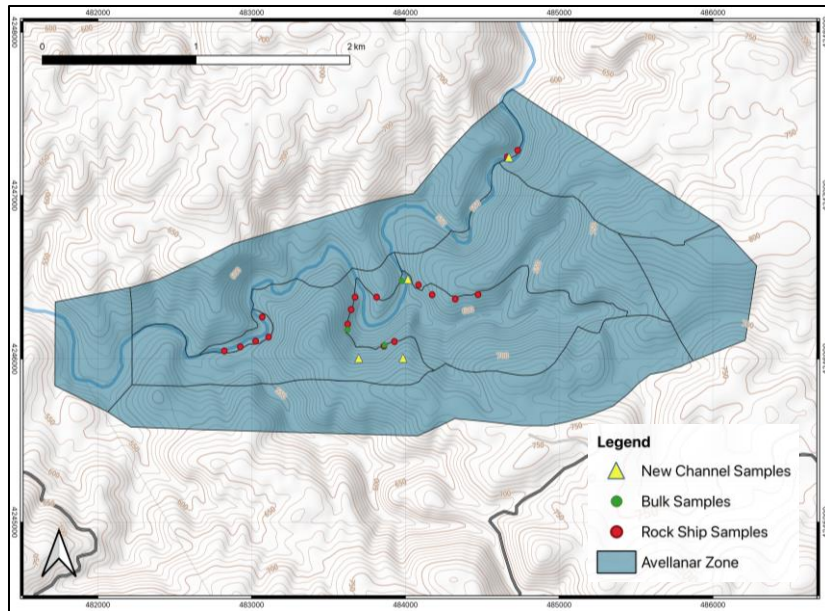
⁷ Mx+Xn = monazite + xenotime

5. High-Tonnage Potential

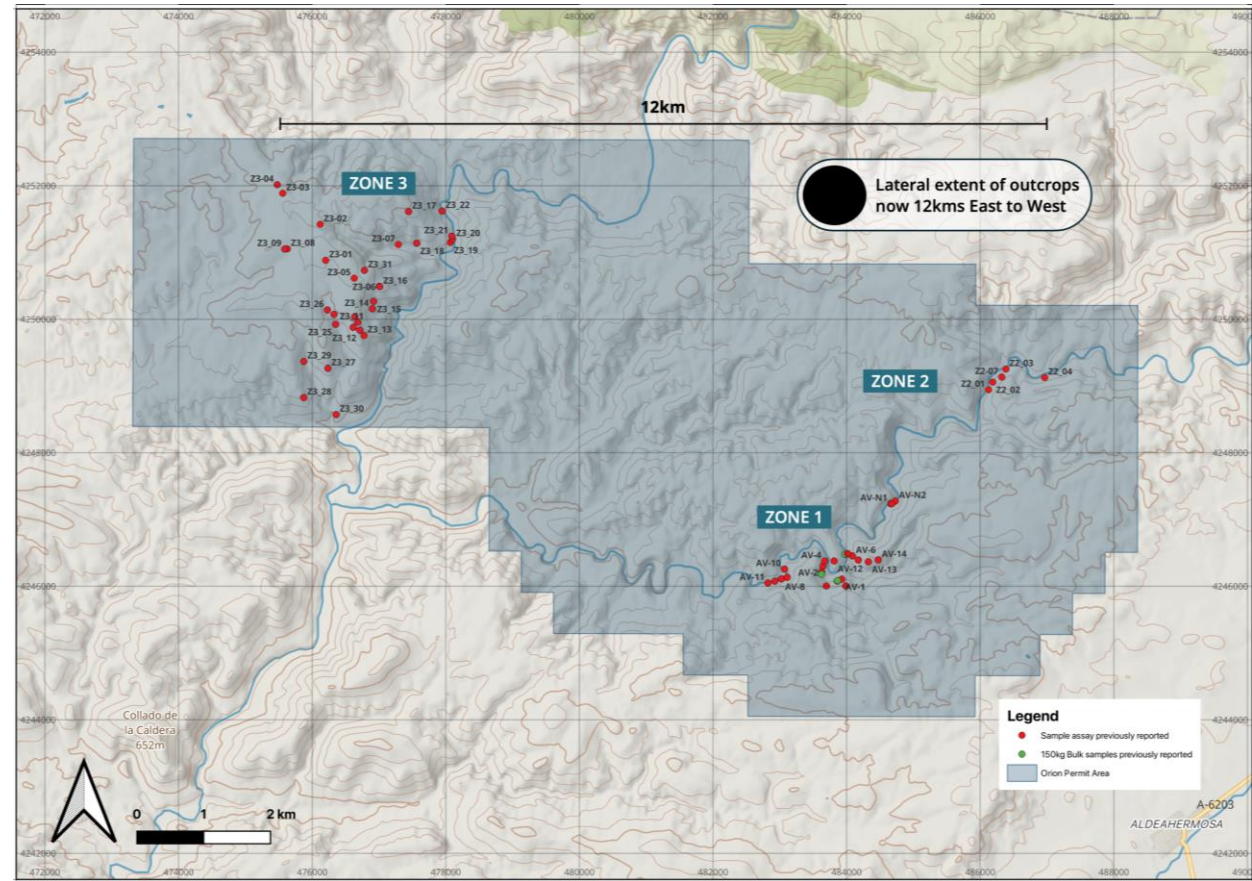


Three target zones with outcropping over large distance

- Permit area – 228km²
- Three target zones within Orión permit
- Mineralised outcrops over 12km distance
- Two interpreted pervasive seams



Map showing chip sampling and channel bulk sample locations within Zone 1



Map showing sample locations in Zone 3 and distance from Zone 2

6. EU Critical Minerals



EU Critical Raw Materials focus likely to fast-track development, financing and production

Strategic Raw Materials	
1	bauxite/alumina/aluminium
2	bismuth
3	boron - metallurgy grade
4	cobalt
5	copper
6	gallium
7	germanium
8	lithium - battery grade
9	magnesium metal
10	manganese - battery grade
11	graphite - battery grade
12	nickel - battery grade
13	platinum group metals
14	rare earth elements for permanent magnets (Nd, Pr, Tb, Dy, Cd, Sm and Ce)
15	silicon metals
16	titanium metal
17	tungsten

Critical Raw Materials		
1	antimony	18 light rare earth elements
2	arsenic	19 lithium
3	bauxite/alumina/aluminium	20 magnesium
4	baryte	21 manganese
5	beryllium	22 graphite
6	bismuth	23 nickel - battery grade
7	boron	24 niobium
8	cobalt	25 phosphate rock
9	coking coal	26 phosphorus
10	copper	27 platinum group metals
11	feldspar	28 scandium
12	fluorspar	29 silicon metal
13	gallium	30 strontium
14	germanium	31 tantalum
15	hafnium	32 titanium metal
16	helium	33 tungsten
17	heavy rare earth elements	34 vanadium

EU Critical Raw Materials Act

1. Aim is to reduce dependence on countries outside of the EU for critical materials / minerals.
2. Objective by 2030
 - a) EU Extraction: **At least 10%** of EU annual consumption from EU
 - b) EU Processing: **At least 40%** of EU annual consumption from EU
 - c) EU Recycling: **At least 25%** of the EU's annual consumption from domestic recycling
 - d) External Sources: **not more than 65%** of the EU's annual consumption of each strategic raw material at any relevant stage of processing from a single third country.
3. Maximum of 27 months permitting timetable for Strategic Projects involving extraction.
4. Single point of contact for all things permitting.

Source: EUR-LEX - Document 32024R1252

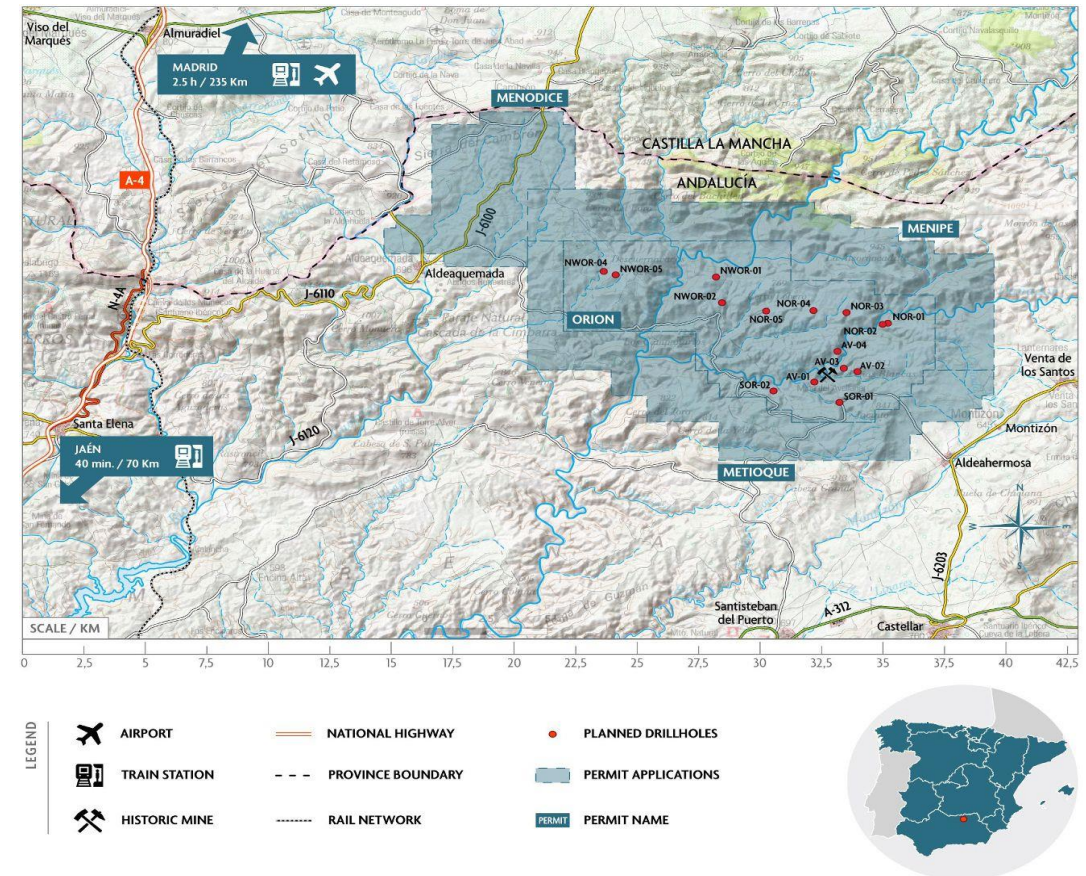
Regulation (EU) 2024/1252 of the European Parliament and of the Council of 11 April 2024 establishing a framework for ensuring a secure and sustainable supply of critical raw materials and amending Regulations (EU) No 168/2013, (EU) 2018/858, (EU) 2018/1724 and (EU) 2019/1020. Text with EEA relevance.

7. Orión Investigation Permit



Broad drilling activities to commence in Q3, CY2025

- The permit covers 86km² of the 228km² Orión EU Critical Minerals Project
- Broad initial drill program planned consisting of fifteen drill holes across the entire Orión Permit area (refer red dots in map)
- Planned drill holes to confirm continuity and grade
- Outer drill holes extending 12 km from west to east, highlighting significant large-scale tonnage potential
- Program to commence in Q3 CY2025



Map showing Orión permit planned drillholes

8. Future Facing Technologies



Future facing technology demand drivers

	Space Tech 	Drones 	Robotics 	3D Printing 	Aerospace 	Computing Chips 
Ti 47.867 [Ar]3d ² 4s ² 22 Melting point: 1668°C Boiling point: 3287°C TITANIUM						
Zr 91.224 [Kr]4d ² 5s ² 40 Melting point: 1855°C Boiling point: 4377°C ZIRCONIUM						
Hf 178.49 [Xe]4f ¹⁴ 5d ² 6s ² 72 Melting point: 2233°C Boiling point: 4603°C HAFNIUM						
Si 28.0855 3s ² 3p ² 14 Melting point: 1412°C Boiling point: 2355°C SILICON Latin name: Silicon						
REE 60 Nd 59 Pr 62 Sm 64 Gd 65 Tb 66 Dy 71 Lu 39 Y						

Electric Mobility

- Rare earths (Nd, Pr, Dy, Tb) enable high-performance EV motors

Renewable Energy

- Rare earth magnets drive wind turbine generators

High-Tech & Electronics

- Hafnium and rare earths are vital for semiconductors and advanced computing

Defence & Aerospace

- Titanium, zirconium, and rare earths provide strength, heat resistance, and precision for aircraft, satellites, and defence systems

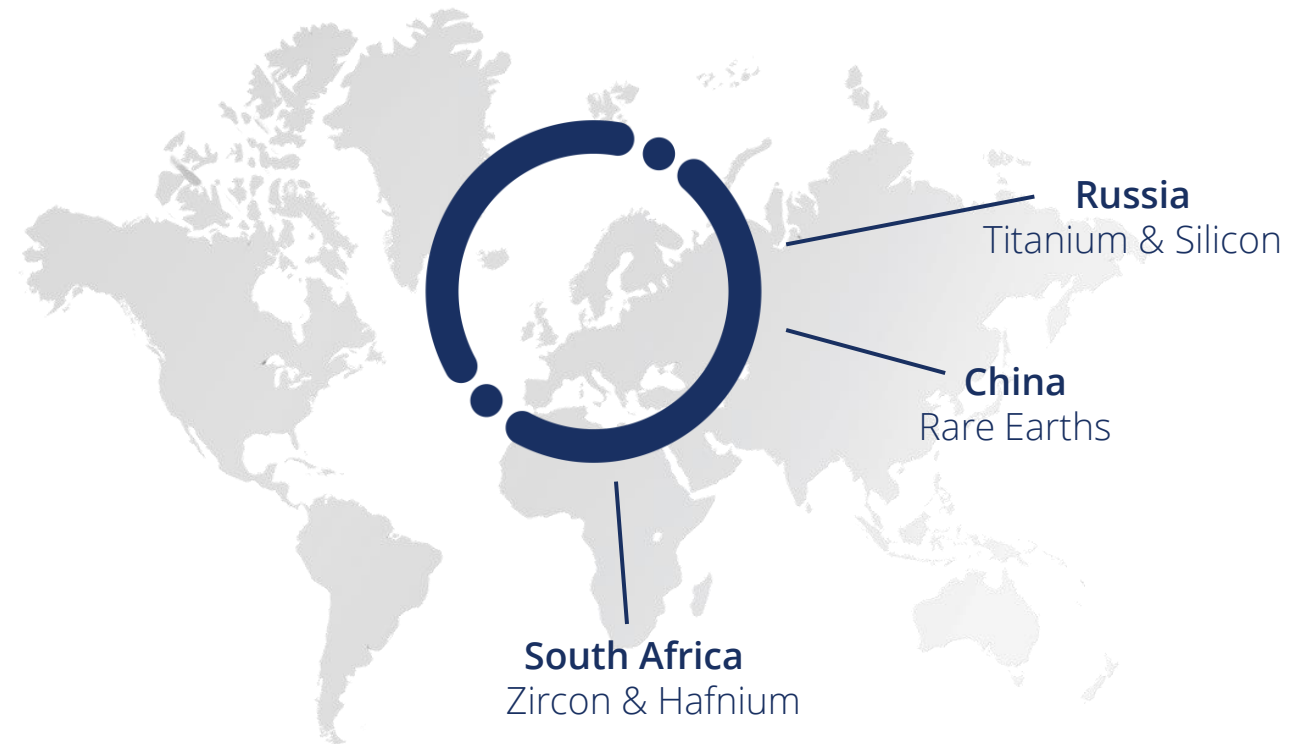
9. EU Critical Minerals



Critical future facing minerals with major EU supply risk

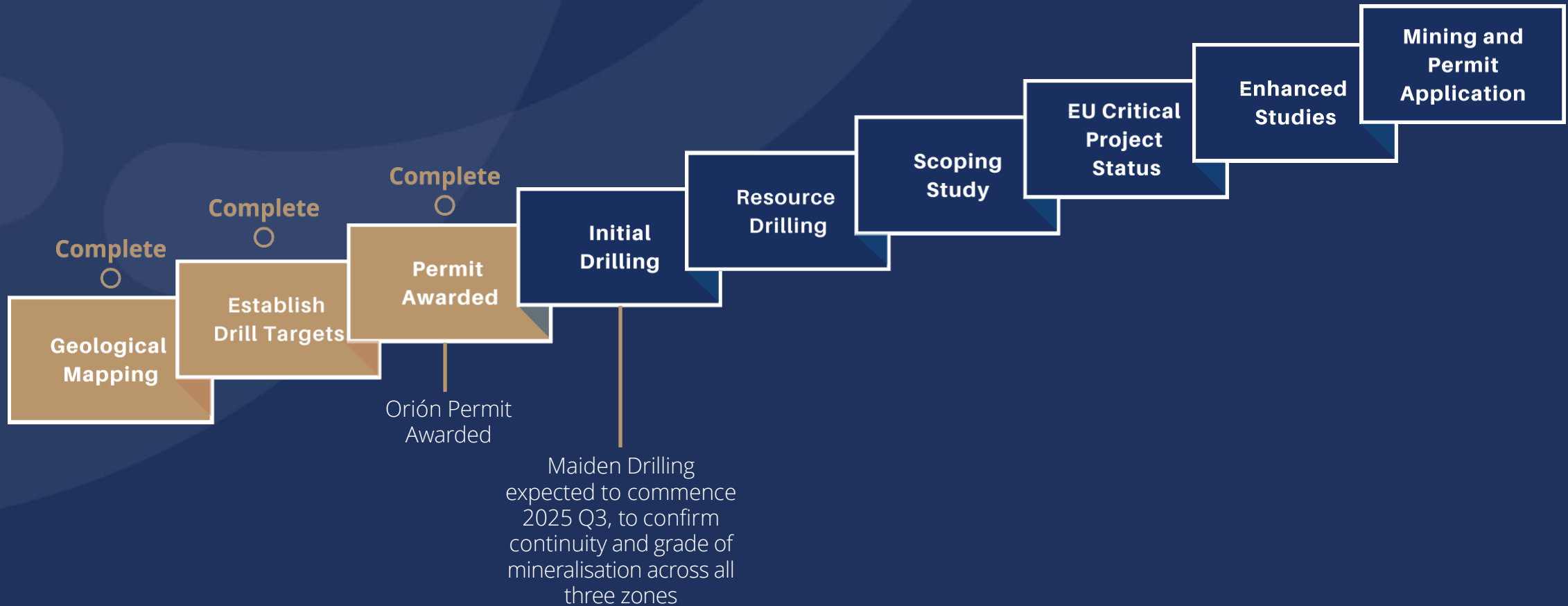
	EU Consumption*	EU Production
Titanium (TiO₂ eq)	~547k tpa	Minor European Extraction
Rare Earths (Nd,Pr,Tb,Dy)	~32k tpa	Nil or Negligible European Extraction
Zircon	~176k tpa	Nil or Negligible European Extraction
Hafnium	~13.6 tpa	Nil or Negligible European Extraction

Main extraction (mining) sources of Critical Minerals relied on by the EU.

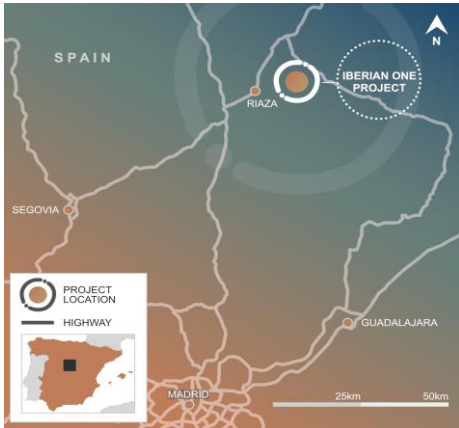


10. Milestones

Achieving Key Milestones



11. Iberian One & Yumbara Project



Iberian One Project Location, Spain, relative to Madrid.

The Iberian One Project is located in a historic kaolin, iron and graphite mining district between the villages of Madriguera and El Negredo in the Segovia Province, Spain.

Project Overview

The project consists of the Grafenal Investigation Lease (47.5km²), the Becerril Mining Permit (1.6km²) and the overlapping Paula Mining Permit, together totalling approximately 50km² as the Iberian One Project Area. Osmond is attracted to the Iberian One Project for the potential to produce a range of products with the main target product being alunite mineralisation that can potentially feed into the production of Sulphate of Potash (SOP).



Yumbara Project location, South Australia.

The Yumbara Project is located within the highly prospective Fowler Domain and Nuyts Domain, both within the Gawler Craton in South Australia.

Project Overview

Located in the western Eyre Peninsula region of South Australia the project contains a highly magnetic feature that is interpreted as a layered ultramafic intrusive. Limited historical exploration undertaken on the Tenement, with the focus on exploration for uranium, gold, nickel, copper, and rare earth elements (REE).

12. Summary



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13. Appendix 1 – EU Support



SPAIN

ASX ANNOUNCEMENT

13 NOVEMBER 2023

ASX: INF | FRA: 3PM



GOVERNMENT AWARDS €18.8M IN GRANT FUNDING FOR SAN JOSÉ

HIGHLIGHTS

- €18.8 million (AS\$31 million) in grant funding for San José awarded by the Spanish Government's Ministry of Industry, Trade and Tourism.
- Government endorsement represents a major milestone for San José and precedent for future grant funding opportunities.
- Government's commitment to San José demonstrated through receipt of the largest grant to a lithium mining / processing asset and the 6th largest total grant announced under this programme.
- Total of €528.7 million awarded to 26 major projects includes €200 million to Extremadura giga-factory.
- The PERTE VEC II grant funding process has been finalised with 95% of funds committed to Spain's electric vehicle battery chain.
- Further grant funding submissions in Spain have been announced for the beginning of 2024.

European Investment Bank [EIB]



European Investment Bank

This year's EU [Critical Raw Materials Act](#) has already set the necessary policy changes in motion. As European Commission President [Ursula von der Leyen](#) noted in her State of the Union [address](#) this month, many countries around the world are eager to work together on securing global supply chains.

It is clear that Europe must do more to safeguard access to critical supplies. The European Investment Bank Group – which has already provided €3 billion (\$3.2 billion) for strengthening raw-materials supply chains over the last seven years – is fully on board. But we also recognize that Europe's existing toolbox is insufficient. The Group is already working on a critical raw-materials [initiative](#) to ensure that it will be able to live up to these objectives, and we are encouraging others to do the same – from the level of regulation down to specific, concrete projects.

Access to strategically important raw materials has been a determinant of economic wealth and development throughout history. To secure our future, we must seize the initiative and make safeguarding access to this century's new vital commodities a top priority.

ABOUT THE AUTHOR



Werner Hoyer

Former president of the European Investment Bank

European Bank for Reconstruction & Development EBRD

SGA seals \$5M funding injection from EU bank - PFS “imminent”

An European bank just invested \$5M into [Sarytogan Graphite \(ASX:SGA\)](#).

This was done at 16c - a premium to SGA's last close of 14.5c.

The bank is the European Bank for Reconstruction and Development - EBRD for short.

In total, EBRD will end up with a 17.36% stake in the company.

The EBRD operates in over 30 countries and to date has **invested more than €200 billion through ~7,000 projects**.

Now we can add SGA to that list of projects backed by the EBRD.

SGA has a giant graphite resource in Kazakhstan, central Asia.

The company spent the last few months successfully testing its graphite product for various market use cases, while working on its PFS.

14. Appendix 2 – Chinese MREOs



Geopolitical Impact on Rare Earth Supply Chains

Table Showing Assay Results from 150kg Bulk Sample for Six of Seven Banned MREOs

The New York Times

China Halts Critical Exports as Trade War Intensifies

Beijing has suspended exports of certain rare earth minerals and magnets that are crucial for the world’s car, semiconductor and aerospace industries.

"China has suspended exports of a wide range of critical minerals and magnets, threatening to choke off supplies of components central to automakers, aerospace manufacturers, semiconductor companies and military contractors around the world."

The New York Times, April 13, 2025

Select Rare Earth Oxide Results from Bulk Samples*					
Element	Oxides	Unit	Sample 1	Sample 2	Sample 3
Samarium	Sm ₂ O ₃	ppm	366	331	364
Gadolinium	Gd ₂ O ₃	ppm	259	232	256
Terbium	Tb ₄ O ₇	ppm	33	30	33
Dysprosium	Dy ₂ O ₃	ppm	155	142	154
Lutetium	Lu ₂ O ₃	ppm	13	12	13
Yttrium	Y ₂ O ₃	ppm	689	628	684

* Refer ASX release dated 6 September 2024 and 23 April 2025



Osmond Resources Limited

Level 2, 480 Collins Street

Melbourne VIC 3000

P: +61 3 9614 0600

Anthony Hall

Managing Director and CEO

+61 417 466 039

ahall@osmondresources.com.au

Elvis Jurcevic

Investor Relations

+61 408 268 271

ej@osmondresources.com.au