



Announcement Summary

Entity name

OSMOND RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 15, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OSMAL	OPTION EXPIRING 10-JUL-2026 EX \$0.25	121,000	Expiry of option or other convertible security without exercise or conversion	10/07/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

OSMOND RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

649477734

1.3 ASX issuer code

OSM

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/7/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
OSMAL : OPTION EXPIRING 10-JUL-2026 EX \$0.25	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
121,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
10/7/2026	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSM : ORDINARY FULLY PAID	138,027,916

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSMAS : OPTION EXPIRING 28-OCT-2028 EX \$1.75	1,750,000
OSMAT : OPTION EXPIRING 31-DEC-2027 EX \$1.20	8,250,000
OSMAP : OPTION EXPIRING 23-APR-2029 EX \$0.75	4,000,000
OSMAL : OPTION EXPIRING 10-JUL-2026 EX \$0.25	1,392,000
OSMAO : OPTION EXPIRING 31-DEC-2028 EX \$0.15	22,500,000
OSMAQ : OPTION EXPIRING 06-JUN-2029 EX \$0.90	8,500,000
OSMAN : OPTION EXPIRING 30-NOV-2027 EX \$0.30	4,010,791
OSMAM : OPTION EXPIRING 15-DEC-2026 EX \$0.30	4,500,000
OSMAR : OPTION EXPIRING 30-JUN-2028 EX \$1.50	3,250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.