Potential for

- Globally Significant
- Multi-Generational
- Highest Grade
- Highest Value

Spanish source of

- Titanium (Rutile)
- Zircon and Hafnium
- Rare Earths
- Silica

OSMOND RESOURCES

Orión EU Critical Minerals Project

Bell Potter Unearthed Conference Presentation

9 February 2026

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COMPETENT PERSON STATEMENT

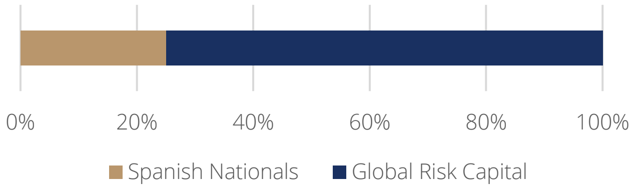
The information in this report that relates to Exploration Results is based on information compiled by Mr Fernando Palero, a Competent Person who is a Member of the European Federation of Geologists. Mr Palero is an independent geological consultant. Mr Palero has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Palero consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

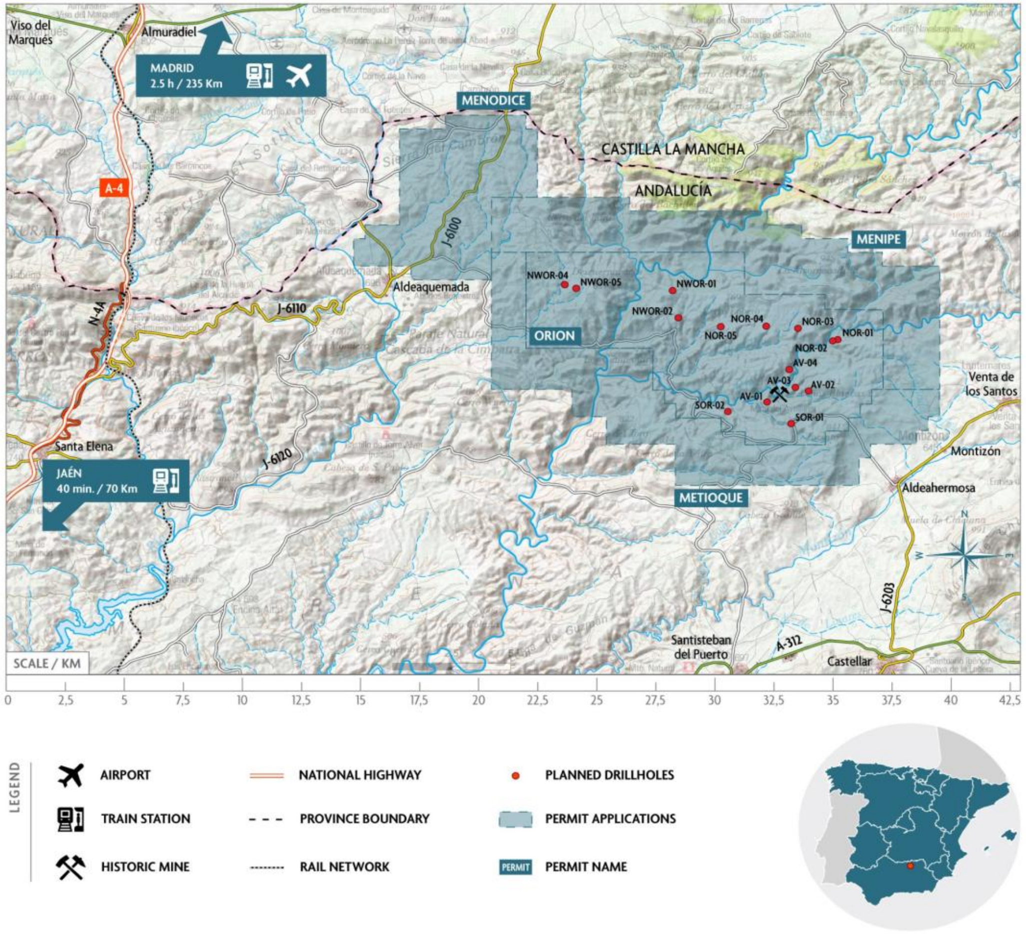
1. Orión EU Critical Minerals Project

Overview

- Project located in Jaén Province, Andalucía, Southern Spain
- 756 **"cuadrículas mineras"** covering an area of ~228km^2
- A lithified placer sand geological system with various layers rich in three future facing / critical minerals with high grade potential:
    - Rutile (titanium), zircon (zirconium, hafnium), monazite (REE), quartz (silicon metal)
- Unsuccessfully explored for uranium and thorium in the 1950's and 1960's
- Initial target areas are within Orión Permit (PI awarded)
- Historic galena (lead) mine in permit area located directly below mineralised outcrops
- In November 2025 initial drilling confirmed potential for grade and scale.

Ownership





Map showing Orión EU Critical Minerals Project location highlighting planned drillholes

2. Potential

Potential to be globally significant, multi-generational and highest grade and value at scale

Current EU Position

- EU extracts NO
    - Titanium;
    - Zirconium and Hafnium; or
    - Rare Earth Elements.
- 100% Import reliant with majority coming from Russia, South Africa and China.

Orión Potential

- Project expected to contain globally significant accumulation of rutile, zircon and monazite (rare earths).
- At scale, the Project could substantially help EU goals to insource critical minerals containing titanium, zircon and hafnium and rare earth elements.
- **Three of 17 strategic EU Critical Materials.**

Map showing targeted pervasive prehistoric seabed at Project location

3. Grade and Scale

Orión could have the highest grades of rutile and zircon globally at scale

with the potential to have grade and scale at multiples of the best projects globally

Table summarising initial drilling results in November 2025[1]

	3m Primary Seam		1.5/1.8m High-Grade Sub Seam	
	AV01	Av01-bis	AV01	AV01-bis
Rutile	10.2%	13.0%	15.7%	18.8%
Ilmenite	3.9%	5.0%	6.0%	7.2%
Zircon	6.1%	8.0%	9.8%	11.9%
Monazite	1.1%	1.3%	1.7%	2.0%
NdPr Oxide (ppm)	1,693	2,001	2,616	3,078
Dy_2O_3 (ppm)	95	113	147	162
Tb_4O_7 (ppm)	20	23	32	34

Highest grade comparable projects in production globally[2]

	Company	Project	Location	Tonnes	Grade
Highest Grade Rutile	Iluka	Balranald	Australia	54m	3.74%
Highest Grade Zircon	PYX Resources	Mandiri	Indonesia	126m	4.76%

[1] Refer to ASX announcements 18 and 24 November 2025.
[2] Refer to Iluka Resources Limited ASX announcements 21 February 2023 and PYX Resources Company presentation 18 April 2023.

4. Products

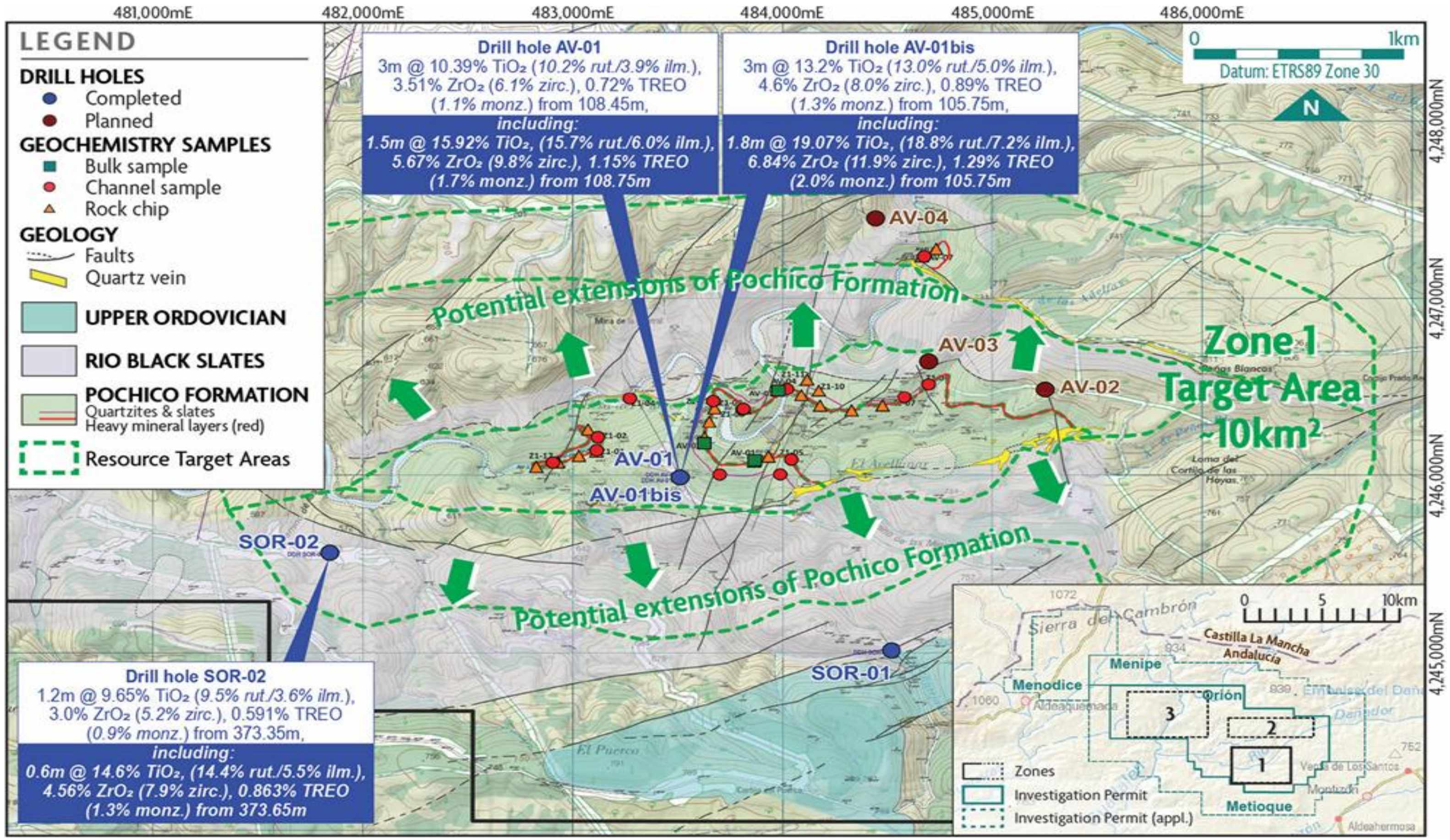
All minerals are important for future facing technology

Mineral	Primary Market	Future Facing Market	Future Facing Technology					
			Humanoid Robots	Drones	Aerospace	Nuclear Power	Electric Vehicles	Semiconductors
Rutile (titanium)	Pigments	Titanium metal Titanium metal powder						
Zircon and Hafnium	Tiles and ceramics	Zirconium metal Hafnium metal						
Monazite (Rare Earth Elements)	Magnets	NdPrFeB Permanent Magnets						
Silica	Glass	Silica metal						

5. Fast-Tracking High-Grade Study

10.7km² High-Grade Initial Target Area

- Three high-grade drill holes*
- Three high-grade bulk samples (150kgs)
- Many high-grade channel samples
- Focus on fast-tracking Mineral Resource Estimate to enable completion of Scoping Study



Map showing target area for Scoping Study and a summary of initial drill-hole assay results

Refer to OSM ASX announcements of 6 September 2024, 18 November 2025, 24 November 2025 and 11 December 2025.

6. EU Critical Minerals List

Orion Project contains three of 17 Strategic Raw Materials and five of 34 Critical Raw Materials

Strategic Raw Materials	
1	bauxite/alumina/aluminium
2	bismuth
3	boron - metallurgy grade
4	cobalt
5	copper
6	gallium
7	germanium
8	lithium - battery grade
9	magnesium metal
10	manganese - battery grade
11	graphite - battery grade
12	nickel - battery grade
13	platinum group metals
14	**rare earth elements for permanent magnets (Nd, Pr, Tb, Dy, Cd, SM and Ce)**
15	**silicon metals**
16	**titanium metal**
17	tungsten

Critical Raw Materials			
1	antimony	18	**light rare earth elements**
2	arsenic	19	lithium
3	bauxite/alumina/aluminium	20	magnesium
4	baryte	21	manganese
5	beryllium	22	graphite
6	bismuth	23	nickel - battery grade
7	boron	24	niobium
8	cobalt	25	phosphate rock
9	coking coal	26	phosphorus
10	copper	27	platinum group metals
11	feldspar	28	scandium
12	fluorspar	29	**silicon metal**
13	gallium	30	strontium
14	germanium	31	tantalum
15	**hafnium**	31	**titanium metal**
16	helium	33	tungsten
17	**heavy rare earth elements**	34	vanadium

EU Critical Raw Materials Act

1. Aim is to reduce dependence on countries outside of the EU for critical materials / minerals.
2. Objective by 2030
   a) EU Extraction: **At least 10%** of EU annual consumption from EU
   b) EU Processing: **At least 40%** of EU annual consumption from EU
   c) EU Recycling: **At least 25%** of the EU's annual consumption from domestic recycling
   d) External Sources: **not more than 65%** of the EU's annual consumption of each strategic raw material at any relevant stage of processing from a single third country.
3. Maximum of 27 months permitting timetable for Strategic Projects involving extraction.
4. Single point of contact for all things permitting.

Source: EUR-LEX - Document 32024R1252
Regulation (EU) 2024/1252 of the European Parliament and of the Council of 11 April 2024 establishing a framework for ensuring a secure and sustainable supply of critical raw materials and amending Regulations (EU) No 168/2013, (EU) 2018/858, (EU) 2018/1724 and (EU) 2019/1020. Text with EEA relevance.

7. Catalysts

Catalyst rich short-term outlook

Q1 CY2026			Balance of CY2026					
Jan26	Feb26	Mar26	Apr26	May26	Jun26	Jul26	- - - -	Dec26

- Assay results for Zone 3 drill holes
- Metallurgical study progress reports
- Product and partner related initiatives
- Aspirational targets for Scoping Study

- Assay results for additional drill holes in high-grade Target Area (Zone 1)
- Maiden JORC Mineral Resource Estimate
- Scoping Study progress reports

- Scoping Study completion
- Further drilling
- Further product and partner related initiatives
- Financing initiatives

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