ASX Announcement

11 November 2026

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Osmond Resources Limited (ASX: OSM) (**Company**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

(a) The Company issued 6,600,000 fully paid ordinary shares in the Company **(Shares)**.

(b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

(c) As at the date of this notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
- sections 674 and 674A of the Corporations Act.

(d) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Released with the authority of the Board.



Mr Adrien Wing
Company Secretary