



Announcement Summary

Entity name

OSMOND RESOURCES LIMITED

Date of this announcement

Thursday January 22, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options - exercisable at \$1.20 - expiry 31 December 2027	5,500,000	22/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSMOND RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

649477734

1.3 ASX issuer code

OSM

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jan-2026 09:52	New - Proposed issue of securities - OSM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Refer to ASX announcement lodged with ASX on 12 January 2026 for further information.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Please refer to the ASX announcement released to the market on 12 January 2026.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options - exercisable at \$1.20 - expiry 31 December 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

22/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.20000000

Expiry date

31/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OSM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSM : ORDINARY FULLY PAID	127,027,916

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSMAS : OPTION EXPIRING 28-OCT-2028 EX \$1.75	1,750,000
OSMAP : OPTION EXPIRING 23-APR-2029 EX \$0.75	4,000,000
OSMAL : OPTION EXPIRING 10-JUL-2026 EX \$0.25	1,513,000
OSMAO : OPTION EXPIRING 31-DEC-2028 EX \$0.15	22,500,000
OSMAQ : OPTION EXPIRING 06-JUN-2029 EX \$0.90	8,500,000
OSMAN : OPTION EXPIRING 30-NOV-2027 EX \$0.30	4,010,791
OSMAM : OPTION EXPIRING 15-DEC-2026 EX \$0.30	4,500,000
OSMAR : OPTION EXPIRING 30-JUN-2028 EX \$1.50	3,250,000
New class - code to be confirmed : Unlisted options - exercisable at \$1.20 - expiry 31 December 2027	5,500,000