



A front-row position in a newly-opened gold frontier

Planned acquisition* of drill-ready gold projects in Saudia Arabia

*Subject to approval by Peako Shareholders

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Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Dr Paul Kitto, a consulting geologist to Peako Limited. Dr Kitto is a member of the Australasian Institute of Geoscientists. Dr Kitto is a director of and consultant to Peako Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr Kitto consents to the inclusion in this presentation of the matters based on information reviewed by him and in the form and context in which it appears. The exploration results referred to in this presentation are extracted from the following ASX Announcement: "Peako Acquires Drill-Ready Gold Exploration Portfolio in Kingdom of Saudi Arabia" dated 10 June 2026.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

Proximate Statements

This presentation contains references to mineral exploration results derived by other parties either nearby or proximate to the Company's Projects and includes references to topographical or geological similarities to that of the Company's Projects. It is important to note that such discoveries or geological similarities do not in any way guarantee that the Company will have similar exploration successes on the Company's Projects, if at all.

The Saudi Gold Rush Starts Here



Portfolio primed for discovery

862km² across 6 projects, neighbouring multi-Moz mines, drill-ready targets



Emerging gold frontier

Under-explored major-province geology newly opened to foreign explorers



Mining friendly jurisdiction

Government-backed exploration incentives, attractive fiscal terms, majors active in country



Drill-ready targets for testing

Priority targets for immediate drill testing + deep pipeline of prospects and leads

A transformative platform for discovery-driven growth in a Tier-1 endowed belt

Highly Compelling Position in Central Arabian Gold Region



Saudi Arabia Gold Project Acquisition

Large prospective portfolio 100% interest in 6 projects over 862km² with multiple drill-ready targets.

Strongly positioned for junior company led discovery cycle

Major-province geology Ancient crust, orogenic gold; comparable to Western Australia & West Africa

Multi-million ounce deposits Fifteen 1Moz+ gold deposits across Saudi Arabia

Rapid discovery growth Majority of Saudi Arabia's 36Moz+ Resources & Reserves discovered in past decade

Barely explored Country-wide exploration dominated by single operator (state-affiliated Ma'aden) until 2021



Saudia Arabia: Open for Mining

Top 10 Global Mining Jurisdiction*

- Saudi Arabia is building a globally significant mining industry — newly opened to foreign explorers as strategy to restructure economy away from oil.
- Region-wide geophysical and geochemical data, plus digitised historical exploration results - shortcutting early-stage exploration
- Exploration incentives including cash rebates up to US\$2M exploration per Licence and interest-free government debt funding for mine development
- Globally attractive fiscal terms (15-year tenure, 1.5% royalty, 20% corporate tax rate)
- Additional ground continuing to be released — opportunity to expand footprint

A new mining destination

Global mining capital is moving into Saudi Arabia

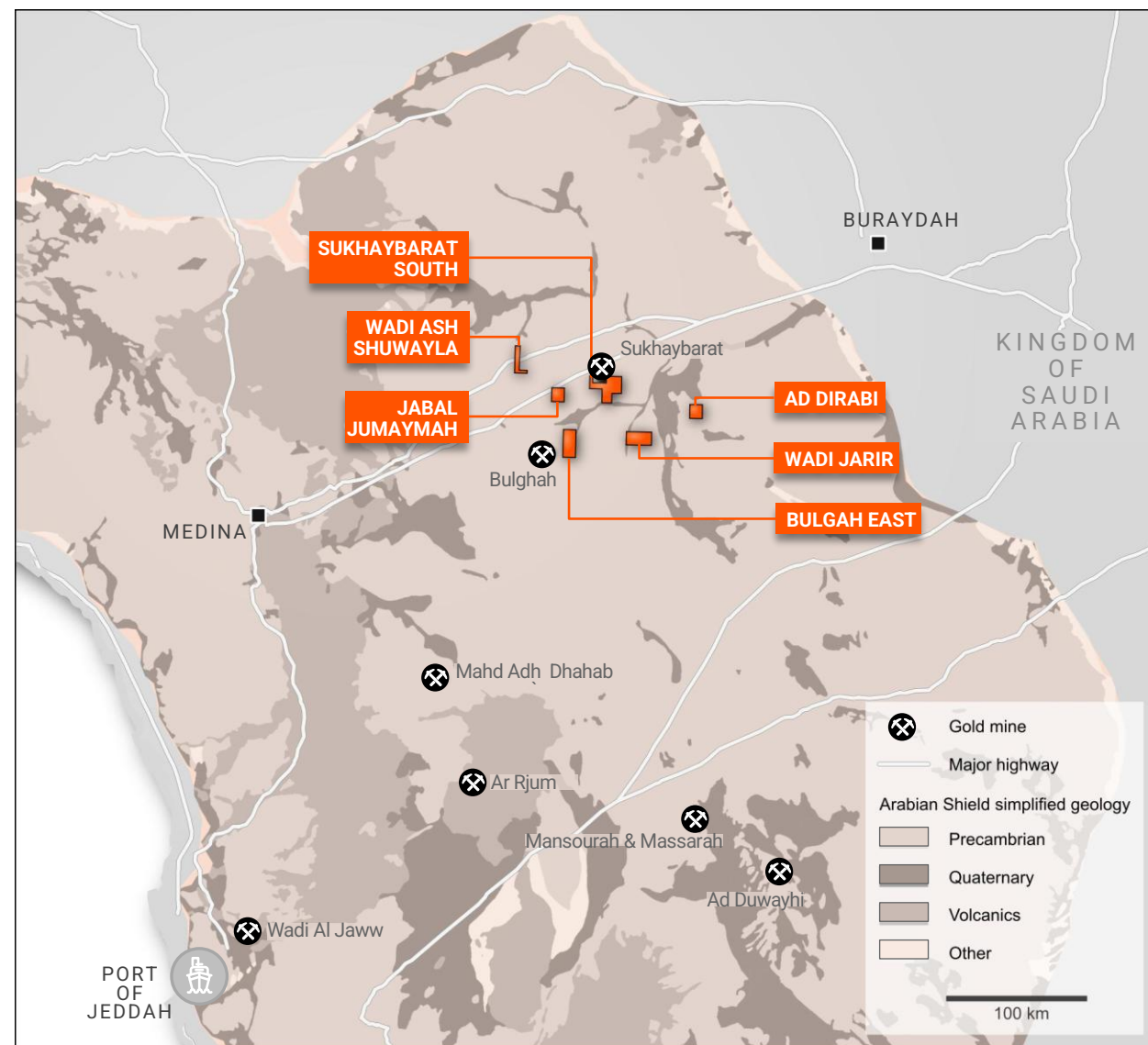


Six Projects in Saudi Arabia's Gold Heartland



Positioned for district-scale discovery

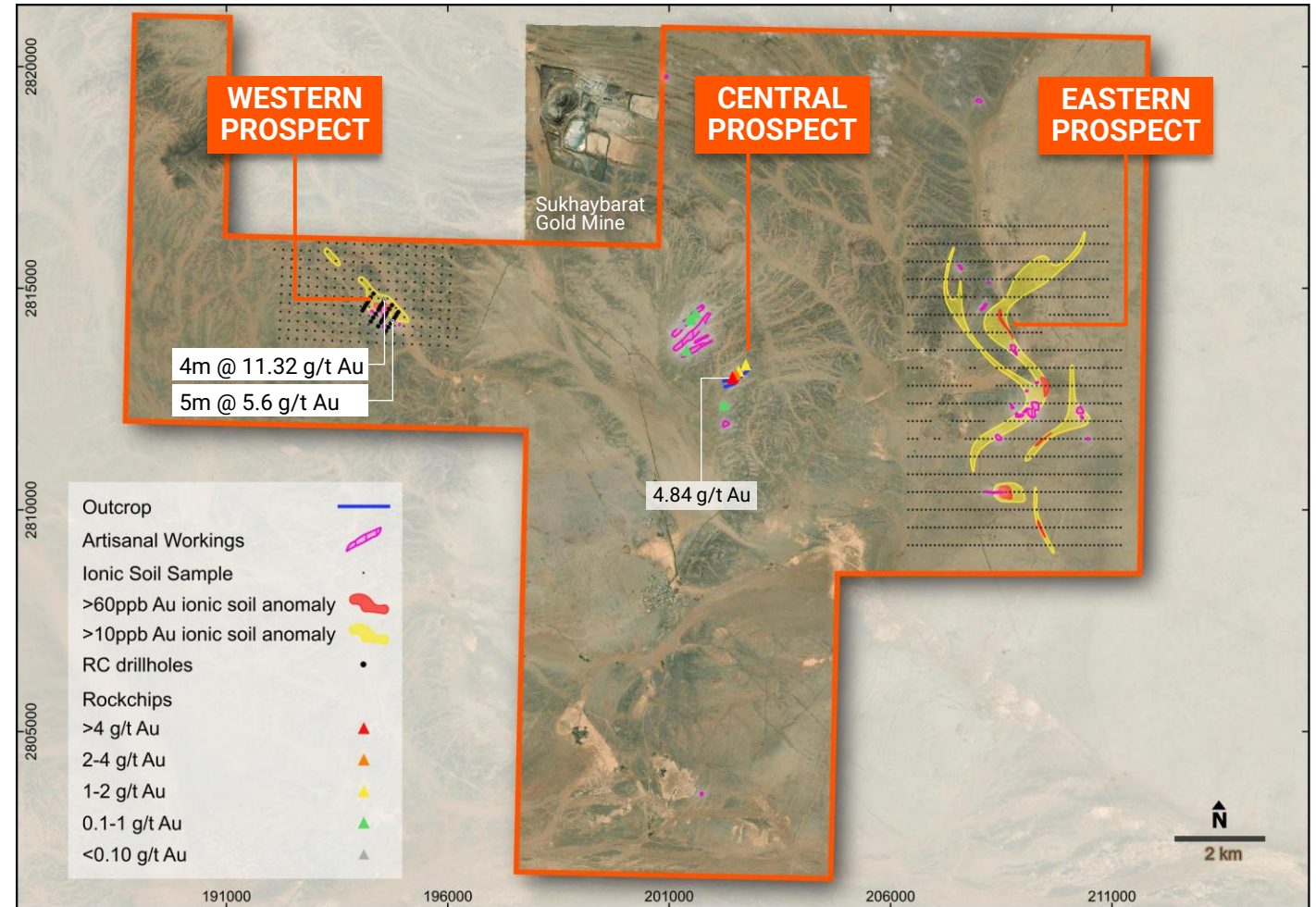
- Six highly prospective projects covering 862km² in the Central Arabian Gold Region - portfolio built leveraging deep in-country exploration experience
- All within 65km of operating gold mines
- Cost-effective exploration - limited vegetation, low topography, sparse settlements and minimal cover
- Simple access via major sealed highway and desert tracks
- Multiple prospects including walk-up drill targets for immediate testing as well as deep pipeline of leads underpinning potential for major gold discoveries



Sukhaybarat South Prospects

Flagship Project bordering Sukhaybarat gold mine

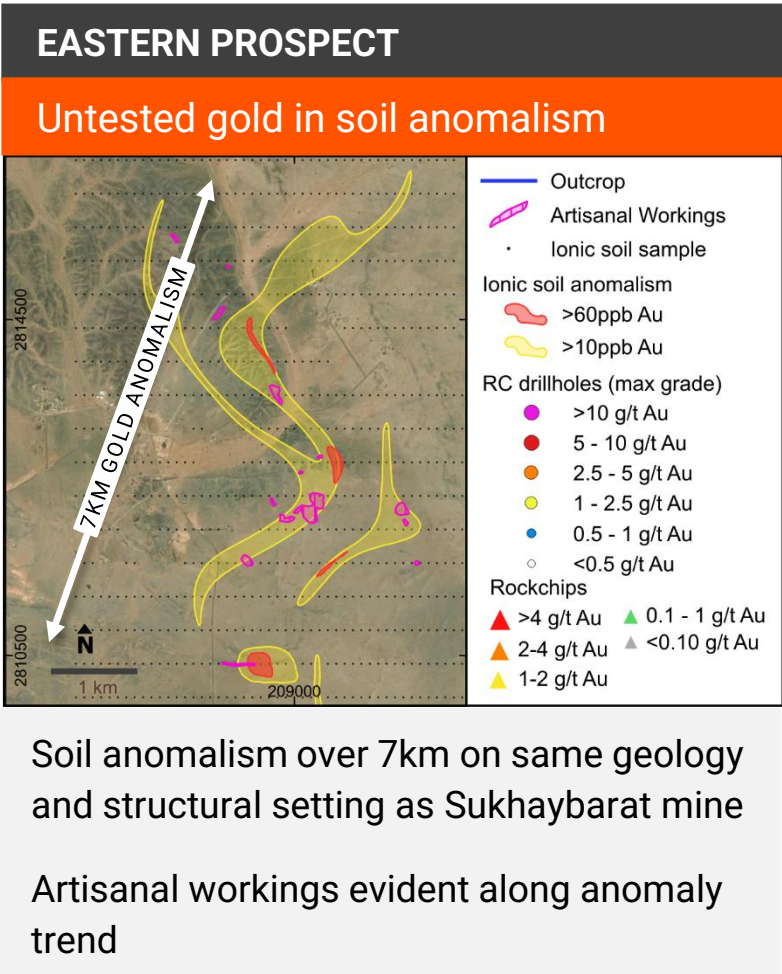
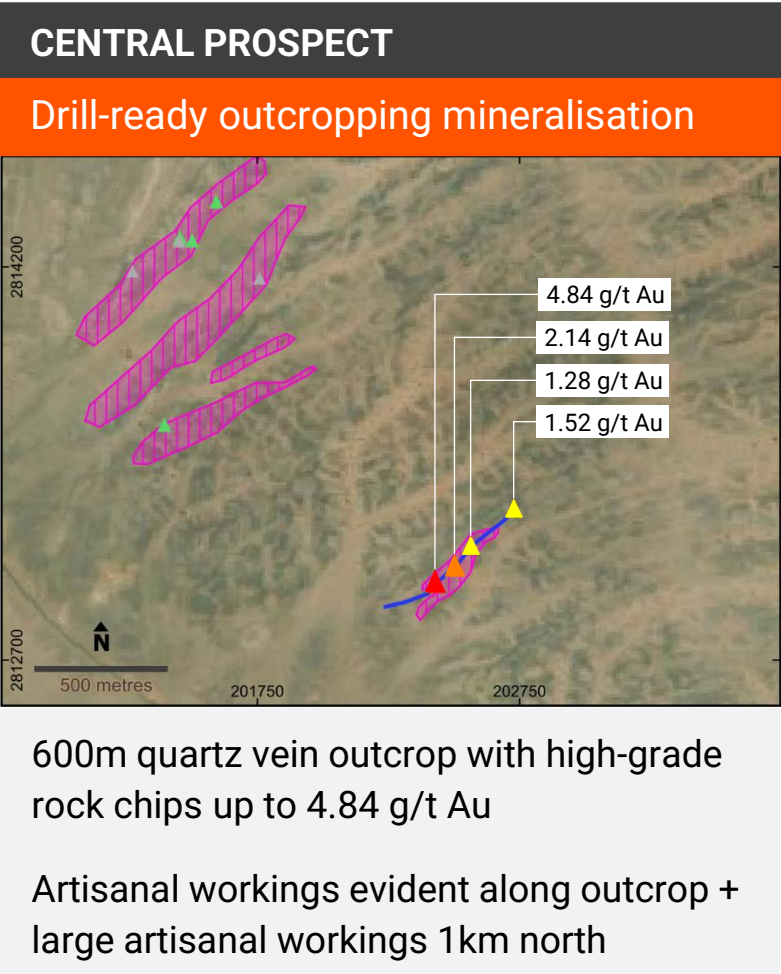
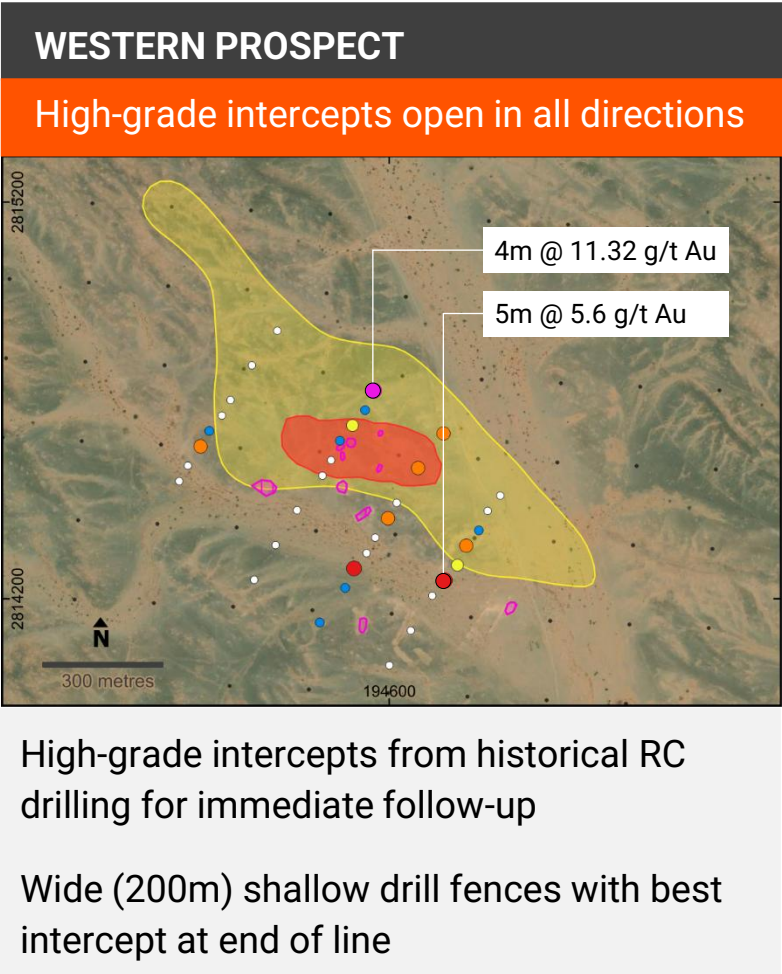
- Same host rocks and structure as adjacent 2Moz Sukhaybarat mine
- Immediate discovery focus across three prospects commencing Q3 CY2026:
 - Western Prospect:** high-grade drill intercepts from wide spaced drilling – RC drilling to expand
 - Central Prospect:** 600m long outcropping mineralisation – RC drilling to test
 - Eastern Prospect:** extensive untested soil anomalism – mapping and magnetics to define drill targets



Sukhaybarat South Prospects



Targeting Sukhaybarat-analogue discoveries from drill-ready and emerging prospects

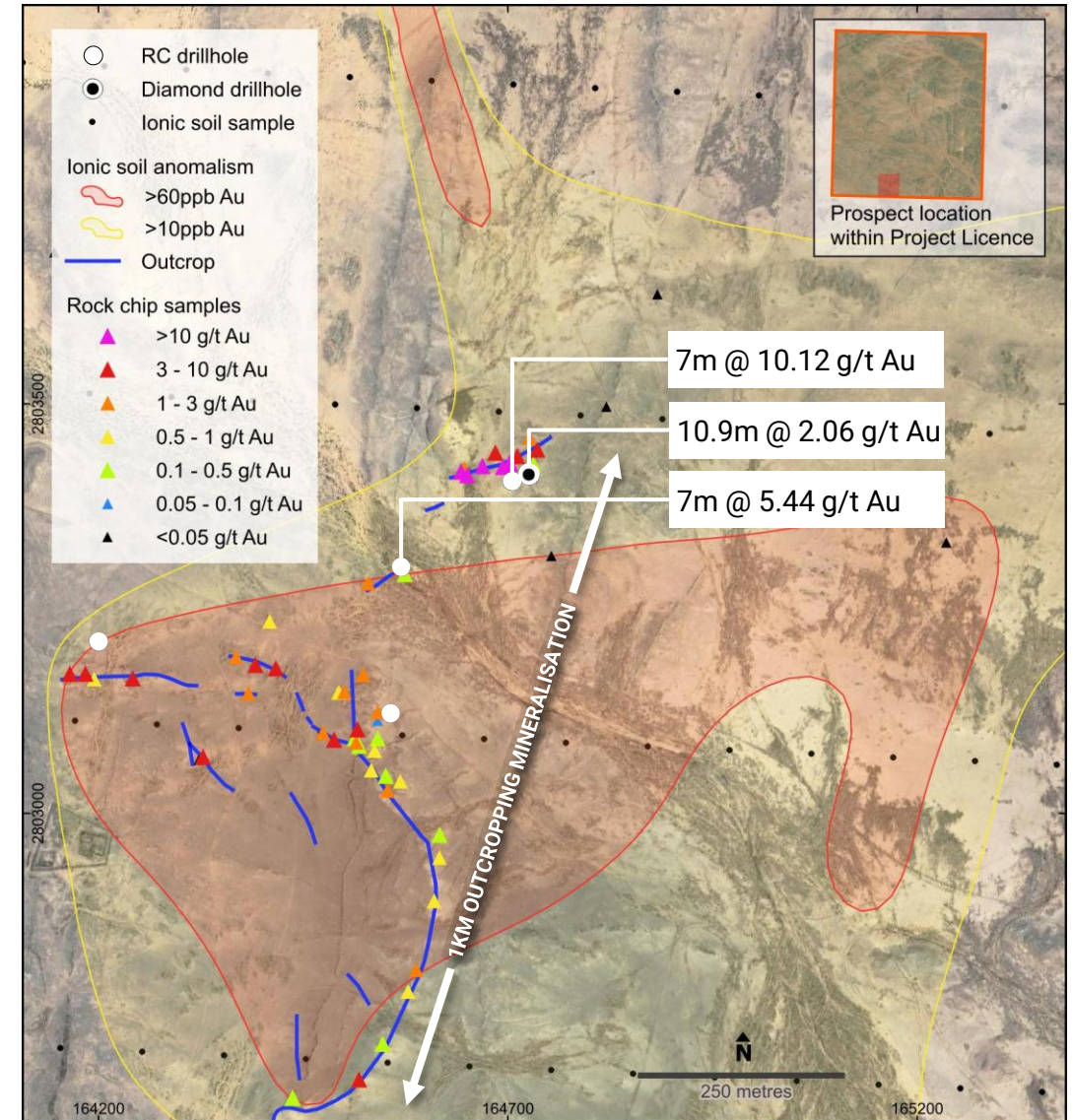


Jabal Jumaymah

High-grade outcrop with significant drill intersections



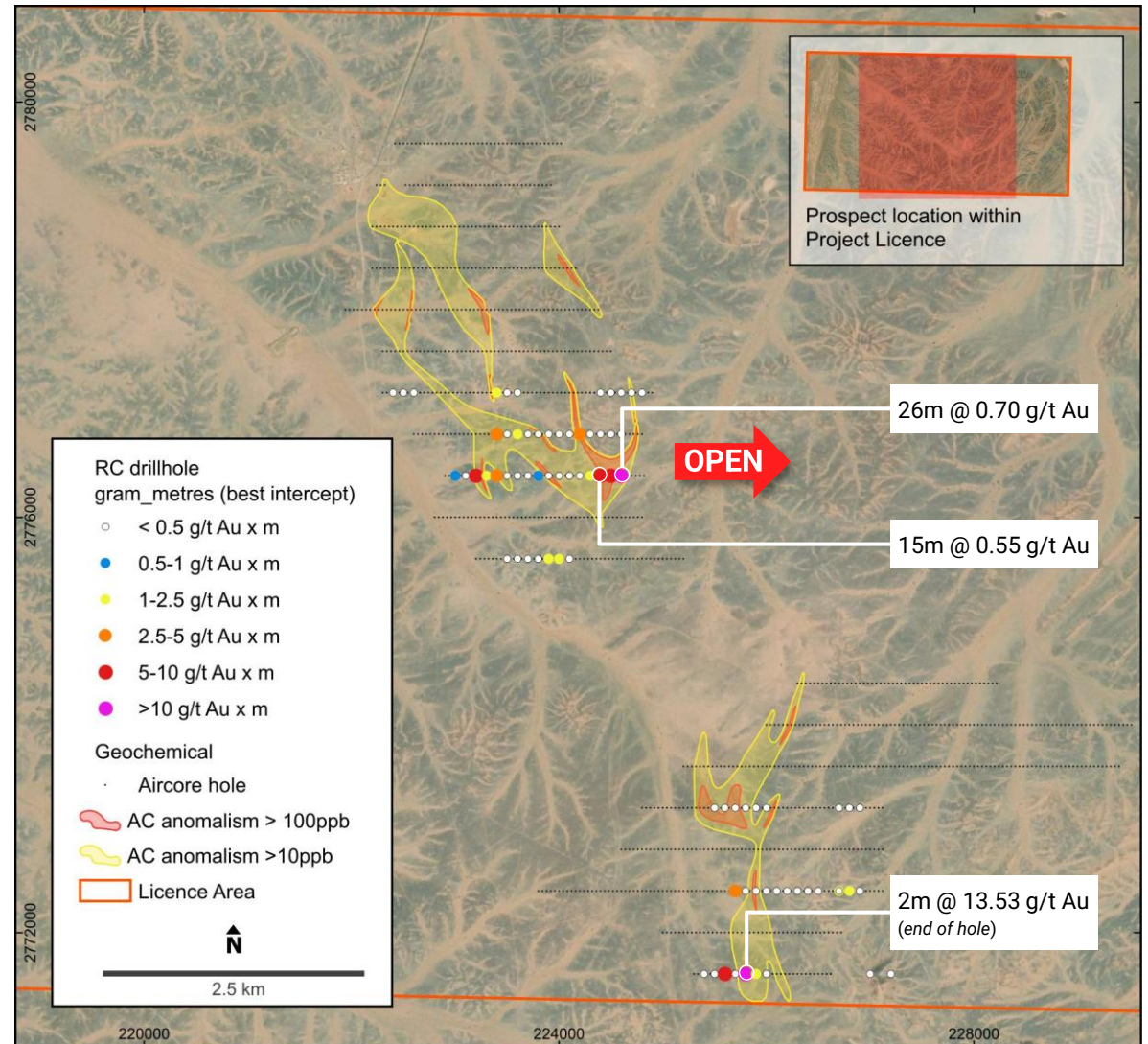
- Over 1km outcropping mineralisation with rock chips up to **41 g/t Au**
- Sparse scout drilling at northern end of outcrop intersected wide high-grade zones including:
 - 7m @ 10.12 g/t Au** from 18m
 - 10.9m @ 2.06 g/t Au** from 16.1m
 - 7m @ 5.44 g/t Au** from 10m
- Outcropping mineralisation extends for over 1km across large untested area
- Immediate RC drilling planned to test outcropping mineralization and extensions to historical intercepts
- Mapping, magnetics to define new targets across broader 2km x 2km zone of anomalism.



Wadi Jarir

Wide gold intercepts open from first-pass drilling

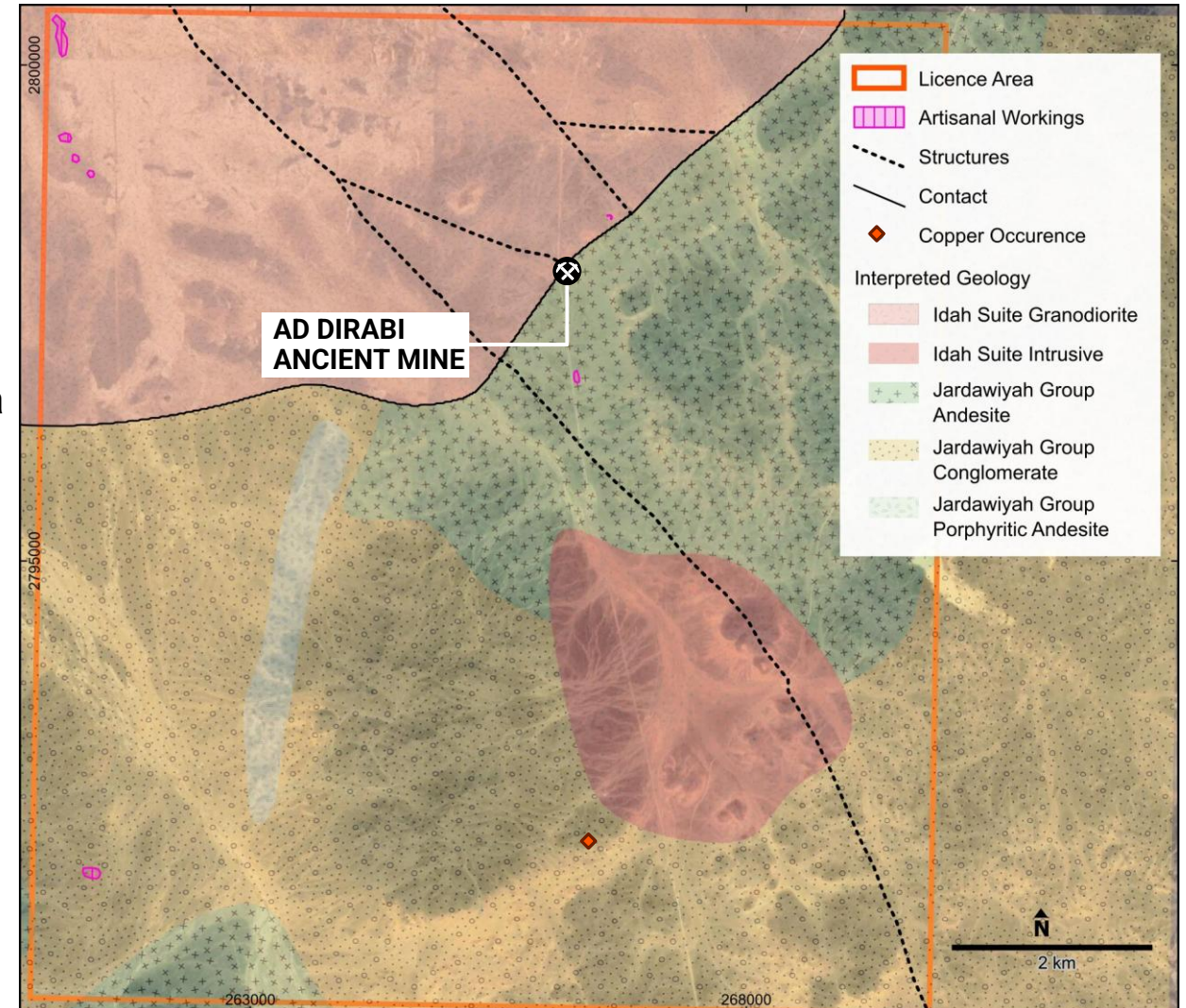
- First-pass RC results not followed up due to expiry of prior licence
- Best hole at end of fence line, ended in wide mineralisation, open along strike and down dip:
 - 26m @ 0.70 g/t Au** from 13m
- High grade mineralisation intercepted at end of hole:
 - 2m @ 13.53 g/t Au** from 38m
incl. 1m @ 25.88 g/t Au in last metre of hole (39-40m)
- Prospect barely tested by wide-spaced and shallow drilling (800m line spacing, 40m depth)
- Significant aircore drill anomalies untested
- Immediate RC drilling planned to test mineralisation along strike and down dip from prior drilling



Ad Dirabi

Ancient gold mine hosted within untested intrusive

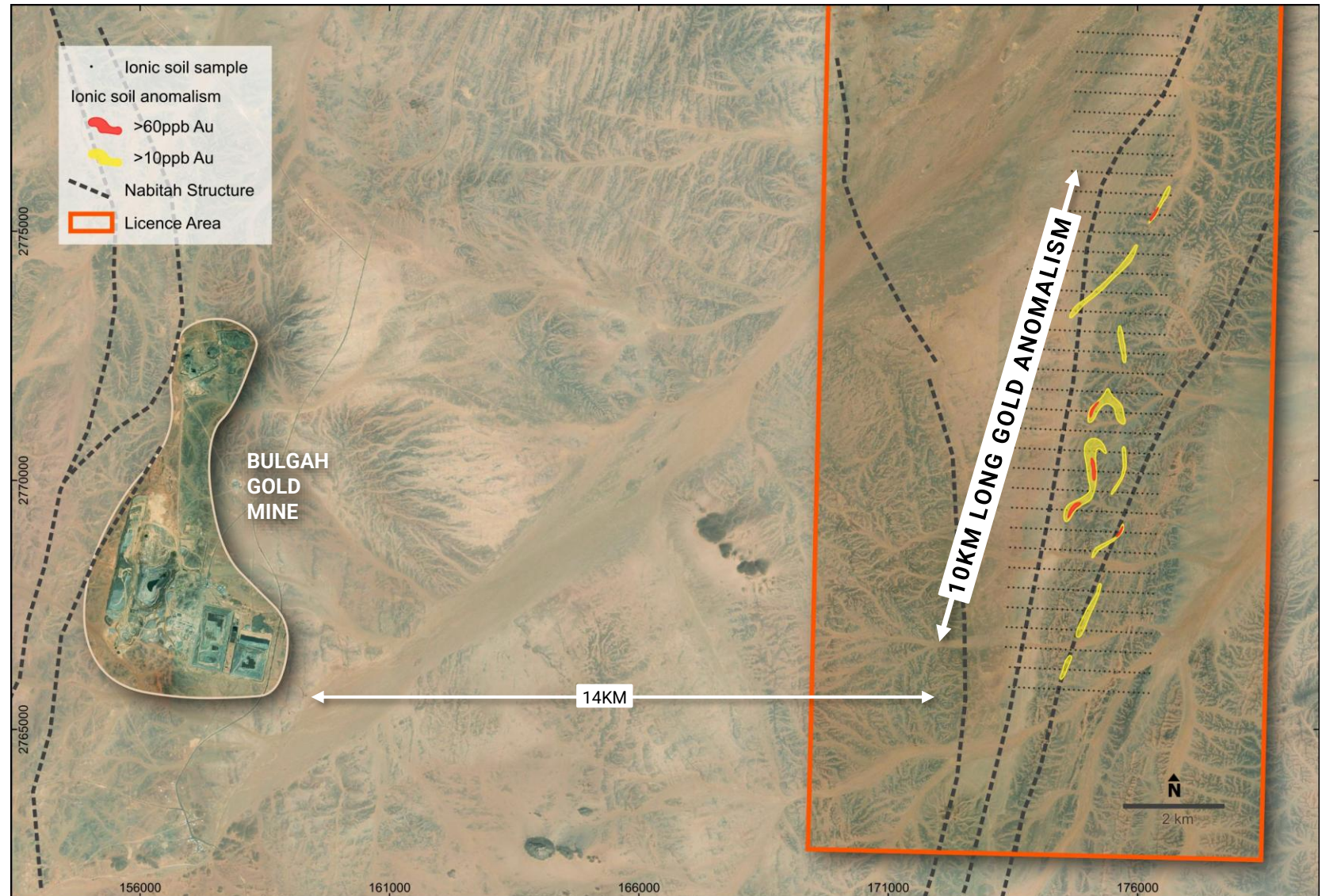
- Gold-bearing diorite intrusion on a dilational faulted contact
- Worked historically as an ancient gold mine
- At least five parallel ENE quartz veins, each up to 300m long, identified as part of a likely sheeted vein system – a mineralisation style with multi-million-ounce potential
- High-grade gold in historical rock chips reported in US Geological Service reports¹
 - 33.6 g/t Au 4.3 g/t Au 3.4 g/t Au
- Magnetism suggests another major intrusion in the south of the Project area, associated with historically recorded Cu occurrences – a further target
- Mapping and sampling planned – project completely undrilled



Bulghah East

10km gold-in-soil anomalism on parallel structure to 3.4Moz Bulghah mine

- 14km east of 3.4Moz Bulghah gold mine
- Untested gold in soil anomalism extending over 10km
- On a major regional structural trend parallel to that hosting Bulghah
- Mapping, magnetics & infill soil sampling planned to define drill targets



2026 Exploration: Targeted Discovery Focus



High-impact exploration across a portfolio of high quality large scale prospects



Drilling to extend known intercepts and evaluate Resource potential

Sukhaybarat South (Western Prospect) · Jabal Jumaymah · Wadi Jarir



Drilling to test new targets

Sukhaybarat South (Central Prospect) · Jabal Jumaymah (outcrop target)



Surface exploration to define new targets for drill testing

Mapping + magnetics

Sukhaybarat South (Eastern Prospect), Jabal Jumaymah, Wadi Jarir, Bulgah East

Infill soil sampling & mapping

Bulgah East, Ad Dirabi

East Kimberley Project

500km2 tenement package in under-explored multi-commodity East Kimberley Province of Western Australia



Multi-commodity exploration portfolio

→ Endowed, under-explored province

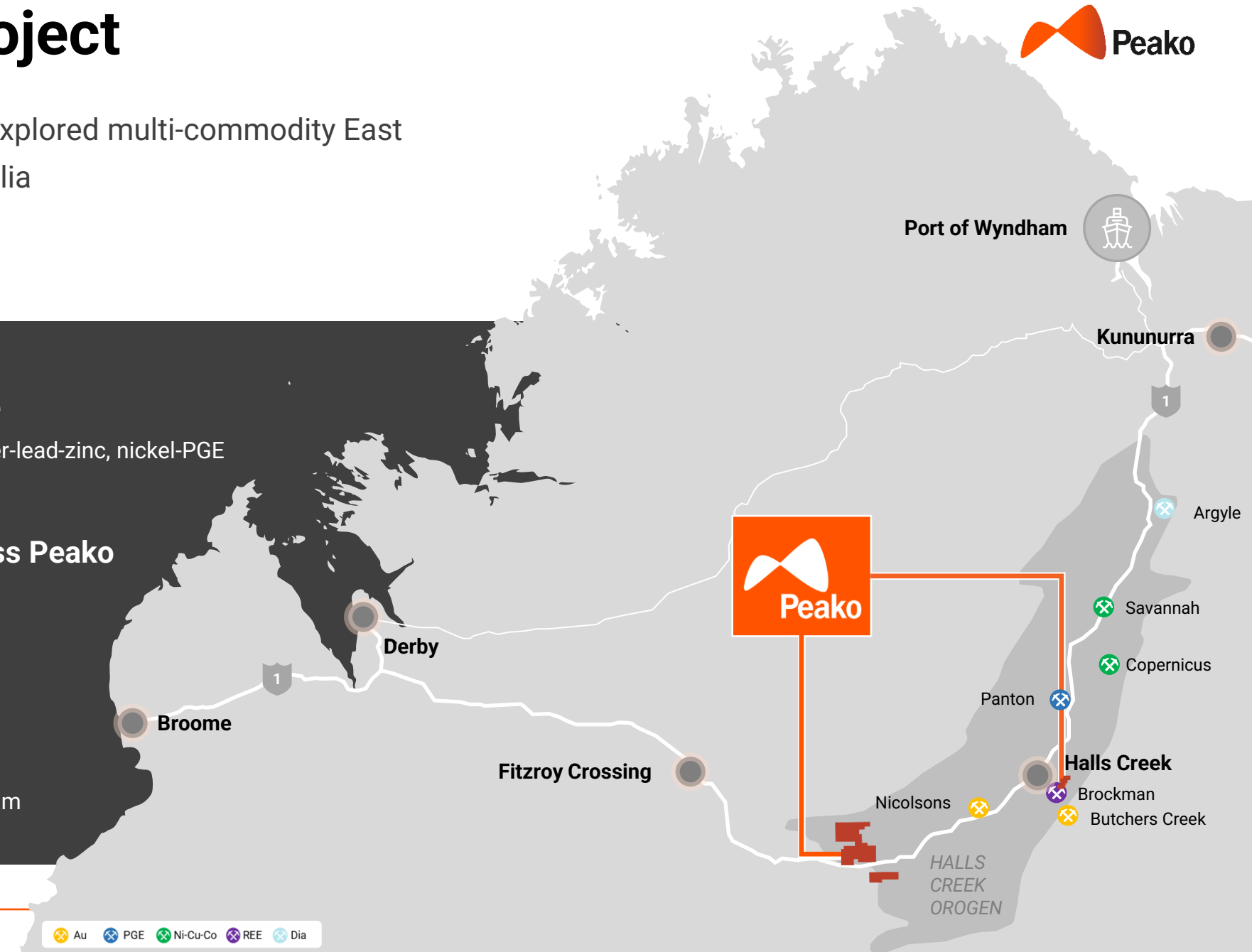
- Multiple deposit styles including gold, copper-lead-zinc, nickel-PGE and rare earths

→ Diverse mineralisation styles across Peako tenements

- Structural / shear hosted Gold
- Intrusion-related Gold and Base Metals
- Ultramafic-hosted Nickel-PGE

→ 2026 field work

- Gold-focused geochemical sampling program



Positioned for Value Creation



CAPITAL STRUCTURE*

Shares on Issue	2,981,491,960
Options unlisted – new	30M @ \$0.009
Options unlisted – existing	56M @ \$0.02 480M @ \$0.0075
Performance Rights – Incentive ³	180M
Contingent Consideration Performance Rights ³	955M
Market Capitalisation indicative only @ \$0.004	\$12M
Enterprise Value indicative only @ \$0.004	\$6M
Cash	\$6m

* Post EGM approval of acquisition terms and capital raise

¹ 3 year term ² 56M @ \$0.02, expiry 30/11/26 + 480M @ \$0.0075 expiry 28/2/27

³ Performance rights milestones: | 36M : \$0.009 VWAP | 36M: \$0.012 VWAP |
| 245M: 10,000m drilling | 428.3M: 1Moz | 428.3M: 2Moz |

TECHNICAL EXECUTION

- **Tony Manini – Strategic Adviser – Discovery and Exploration**
Mining entrepreneur, 35+ years across 20+ countries. Involved in the discovery of Sepon, Prominent Hill, Martabe and Okvau gold/copper-gold deposits. Co-founder EMR Capital and Tigers Realm; incubator of NexGen Energy, C3 Metals and Asiamet Resources. Chair of Andina Copper Corp.
- **Oliver Jones – Lead, KSA Exploration (incoming)**
14+ years specialising in Saudi / Middle East gold with experience across most of Saudia Arabia's operating gold mines. Discovery of copper-gold prospects in new terrain using mineral systems approach selected for 2025 BHP Xplor accelerator program.

BOARD

- **Gernot Abl – Chairman**
20+ years building and commercialising early-stage companies. Also Chairman of Nelson Resources (ASX:NES) and DorsaVi (ASX:DVL).
- **Dr Paul Kitto – Director** 30+ years in mining; led teams that discovered multi-Moz gold deposits in Africa, Australia and PNG. Former CEO of Ampella Mining (acquired by Centamin); ex-Newcrest. Director of Meteoric Resources (ASX).
- **Marcus Harden – Incoming Director** Exploration geologist with discovery track record across Africa, Australia, Asia and the Americas. President of Gladiator Metals (TSX-V) and founding Non-Executive Director of Many Peaks Minerals (ASX); former senior roles with First Quantum, Gryphon Minerals and Bellevue Gold.



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Appendix

Globally attractive fiscal terms



Ownership & access

- 100% foreign ownership permitted
- Up to 2,500 km² in permits per company
- Up to 15-year tenure
- Low holding costs

Tax & royalty

- 20% corporate tax
- 1.5% royalty, with 5-year holiday
- 5% dividend withholding
- Customs exempt