



Announcement Summary

Entity name

RESOURO STRATEGIC METALS INC.

Date of this announcement

Thursday September 03, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RAUAF	COMMON STOCK	7,440,000	07/08/2026
RAUAF	COMMON STOCK	2,560,000	11/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURO STRATEGIC METALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

671716457

1.3 ASX issuer code

RAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Aug-2026 15:31	New - Proposed issue of securities - RAU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RAUAF : COMMON STOCK

Date the +securities the subject of this notification were issued

7/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,440,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 0.25000000

ASX +security code and description

RAUAF : COMMON STOCK

Date the +securities the subject of this notification were issued

11/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,560,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 0.25000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAU : CHESS DEPOSITARY INTERESTS 1:1	38,054,833

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAUAH : OPTION EXPIRING 11-OCT-2028 EX CAD 0.50	2,250,000
RAUAG : OPTION EXPIRING 13-JUN-2028 EX CAD 0.175	3,825,000
RAUAB : OPTION EXPIRING 05-JUN-2027 EX CAD0.68	1,843,643
RAUAD : OPTION EXPIRING 11-MAR-2029 EX CAD0.20	4,000,000
RAUAE : PERFORMANCE RIGHTS	750,000
RAUAF : COMMON STOCK	79,995,216
RAUAO : WARRANTS EXPIRING 21-OCT-2028 EX CAD0.30	7,500,000
RAUAP : OPTION EXPIRING 19-MAR-2031 EX CAD 0.50	1,000,000