



Announcement Summary

Entity name

RAIDEN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 18, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| RDN | ORDINARY FULLY PAID | 36,338,315 | 18/06/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAIDEN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68009161522

1.3 ASX issuer code

RDN

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

02-Jun-2021 11:36

Announcement Title

Update - Update - Proposed issue of Securities - RDN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RDN : ORDINARY FULLY PAID

Issue date

18/6/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

36,338,315

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

A\$1,000,000 in fully paid ordinary shares for the acquisition of remaining 25% interest in tenements E45/3571, E45/3474, M45/115, M45/987, E45/3586, E47/3476, E47/3478

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.0275191624

Any other information the entity wishes to provide about the +securities to be quoted

A\$1,000,000 in fully paid ordinary shares of Raiden equating to 36,338,315 shares based on a 20 day VWAP (at \$0.028 per share) from date of execution of the agreement (subject to 6 month voluntary escrow)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RDN : ORDINARY FULLY PAID | 1,248,641,496 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RDNAC : PERFORMANCE SHARES | 200,000,000 |
| RDNAG : PERFORMANCE RIGHTS | 13,000,000 |