## Announcement Summary

**Entity name**

RAIDEN RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 10, 2023

**The +securities to be quoted are:**
 ☑ Other

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| RDNOA | OPTION EXPIRING 30-NOV-2024 | 5,000,000 | 10/11/2023 |

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

**1.1 Name of entity**

RAIDEN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

68009161522

**1.3 ASX issuer code**

RDN

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

10/11/2023

## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
☑ Other

**2.2 The +securities to be quoted are:**
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**
☑ No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Company entered into an agreement for consulting services with non related party.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**
☑ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

### Additional +securities to be quoted in an existing class

### ASX +security code and description

RDNOA : OPTION EXPIRING 30-NOV-2024

### Issue date

10/11/2023

### Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

### Number of +securities to be quoted

5,000,000

### Are the +securities being issued for a cash consideration?

☑ No

### Please describe the consideration being provided for the +securities

12 month of service includes assisting with exploration related activities.

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015000

### Any other information the entity wishes to provide about the +securities to be quoted

### The purpose(s) for which the entity is issuing the securities

To pay for services rendered

### Please provide additional details

12 month of service includes assisting with exploration related activities.

Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RDN : ORDINARY FULLY PAID | 2,335,865,168 |
| RDNO : OPTION EXPIRING 31-DEC-2023 | 50,000,000 |
| RDNOA : OPTION EXPIRING 30-NOV-2024 | 606,448,180 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RDNAH : PERFORMANCE RIGHTS | 73,000,000 |

## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**
☑ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**
☑ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**
☑ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

5,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**
☑ N/A