



## Announcement Summary

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**Entity name**

RAIDEN RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 17, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| RDNO               | OPTION EXPIRING 31-DEC-2023 | 50,000,000                         | 17/01/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RAIDEN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

68009161522

### 1.3 ASX issuer code

RDN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/1/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

08-Nov-2021 08:51

**Announcement Title**

Update - Update - Proposed issue of securities - RDN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

RDNO : OPTION EXPIRING 31-DEC-2023

**Issue date**

17/1/2022

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         | 0                        | 0.00 %   |
| 1,001 - 5,000                     | 0                        | 0.00 %   |
| 5,001 - 10,000                    | 0                        | 0.00 %   |
| 10,001 - 100,000                  | 460,000                  | 92.00 %  |
| 100,001 and over                  | 49,540,000               | 99.08 %  |



Issue details

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**Number of +securities to be quoted**

50,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options for November 2021 placement being 1 option for every 2.5 shares placed.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted**

Further placement information per announcement on 02.11.2021 <https://www.asx.com.au/asxpdf/20211102/pdf/452hc5h54b6ygr.pdf>

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| RDN : ORDINARY FULLY PAID                 | 1,375,327,304                               |
| RDNO : OPTION EXPIRING 31-DEC-2023        | 50,000,000                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| RDNAH : PERFORMANCE RIGHTS                | 73,000,000                                  |
| RDNAC : PERFORMANCE SHARES                | 200,000,000                                 |