Announcement Summary

Entity name

RAIDEN RESOURCES LIMITED

Date of this announcement

Tuesday November 14, 2023

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ESIP Perf Rights T1 to T4	5,000,000	14/11/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RAIDEN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68009161522

1.3 ASX issuer code

RDN

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

14/11/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

ESIP Perf Rights T1 to T4

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

14/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Warrick Clent	Mr Warrick James Clent <The Clent Family A/C>	5,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

28 June 2023 https://announcements.asx.com.au/asxpdf/20230628/pdf/05r1zk6sdfwpnk.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

21 August 2023 https://announcements.asx.com.au/asxpdf/20230821/pdf/05svjfndmygwqm.pdf
Summary of Terms - Schedule Two

Any other information the entity wishes to provide about the +securities the subject of this notification

Milestones set, per 28 June release.

Issue details

Number of +securities

1,000,000

Number of +securities

1,000,000

Number of +securities

1,500,000

Number of +securities

1,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RDN : ORDINARY FULLY PAID	2,386,097,237
RDNO : OPTION EXPIRING 31-DEC-2023	50,000,000
RDNOA : OPTION EXPIRING 30-NOV-2024	605,420,180

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDNAH : PERFORMANCE RIGHTS	73,000,000
New class - code to be confirmed : ESIP Perf Rights T1 to T4	5,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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