

Announcement Summary

# Entity name

RAIDEN RESOURCES LIMITED

#### **Announcement Type**

New announcement

### Date of this announcement

Monday October 10, 2022

### The +securities to be quoted are:

🕑 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RDN	ORDINARY FULLY PAID	147,890,262	10/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

# 1.1 Name of entity

RAIDEN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ABN Registration number 68009161522

1.3 ASX issuer code RDN

1.4 The announcement is

C New announcement

#### 1.5 Date of this announcement

10/10/2022



# Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

🕑 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2022 09:58	New - Proposed issue of securities - RDN	A placement or other type of issue

# 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

🕑 Yes

# 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

155,000,000 Option exercisable \$0.015 by 30 November 2024 - to be listed



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### **Placement Details**

ASX +security code and description RDN : ORDINARY FULLY PAID

**Issue date** 10/10/2022

**Distribution Schedule** 

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted 147,890,262				
Are the +securities being issued for a cash consideration? ☞ Yes				
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 0.00700000			
Any other information the entity wishes to provide about the +securities to be guoted				

T2 Placement of 147,890,262 as previously announced <u>https://www.asx.com.au/asxpdf/20220802/pdf/45cgjmj7mdhp5j.pd</u> <u>f</u> and approved by shareholders <u>https://www.asx.com.au/asxpdf/20221004/pdf/45fx01083t5sws.pdf</u>



Part 4 - Issued capital following quotation

comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RDN : ORDINARY FULLY PAID	1,632,442,132
RDNO : OPTION EXPIRING 31-DEC-2023	50,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDNAH : PERFORMANCE RIGHTS	73,000,000
RDNAC : PERFORMANCE SHARES	75,000,000