



Announcement Summary

Entity name

RIVERSGOLD LIMITED

Date of this announcement

Wednesday December 10, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.012	40,000,000	09/12/2025
New class - code to be confirmed	Options exercisable at \$0.015	40,000,000	09/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIVERSGOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64617614598

1.3 ASX issuer code

RGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.012

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Oonagh Malone

Name of registered holder

Malone Corporate Services Pty Ltd

Number of +securities

20,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01200000

Expiry date

9/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RGL : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20251023/pdf/06qys573gdxsrm.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

40,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.015

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP**

Oonagh Malone

Name of registered holder

Malone Corporate Services Pty Ltd

Number of +securities

20,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

9/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RGL : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20251023/pdf/06qys573gdxsrm.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

40,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGL : ORDINARY FULLY PAID	2,083,712,593
RGLO : OPTION EXPIRING 20-DEC-2027	352,500,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
RGLAX : OPTION EXPIRING 23-DEC-2027 EX \$0.008	9,375,000
RGLAW : OPTION EXPIRING 12-JUL-2027 EX \$0.01	134,000,000
New class - code to be confirmed : Options exercisable at \$0.012	40,000,000
New class - code to be confirmed : Options exercisable at \$0.015	40,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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