



ASX Announcement

RocketDNA Completes \$2.23m Strategic Placement

HIGHLIGHTS

- Firm commitments to raise approximately \$2.23 million through an above-market Strategic Placement at \$0.0215 per share
- Led by major shareholder Daniel Narayan, increasing his holding to 19.5%
- Further support from new and existing sophisticated and professional investors
- Funds allow an accelerated fulfilment of current order pipeline and software product development

8 October 2026, RocketDNA Ltd (ASX: RKT) (RocketDNA or the Company) is pleased to announce the successful completion of a strategic placement to raise approximately \$2.23 million at an issue price of \$0.0215 per share (**Placement**).

The Company's major shareholder, Daniel Narayan, strongly supported the Placement, alongside new and existing sophisticated and professional investors, reflecting confidence in RocketDNA's growth strategy for autonomous drone deployments across mining and critical infrastructure.

Managing Director & CEO of RocketDNA, Christopher Clark, commented:

"We are pleased to have the continued support of our major shareholder, alongside new and existing investors. This Strategic Placement strengthens our balance sheet as we build out and deploy xBot® hardware to fulfil our current order pipeline and continue to invest in our software capability, driven by growing product utilisation and customer demand for additional functionality and integrations."

Placement

A total of 103,520,582 fully paid ordinary shares will be issued under the Company's existing placement capacity pursuant to ASX Listing Rule 7.1A. The new shares will rank equally with the Company's existing fully paid ordinary shares on issue. No material costs or commissions have been paid in connection with the Placement.

Daniel Narayan, through Sadietilly Capital Pty Ltd, will hold 19.5% of the Company's issued capital on completion of the Placement.

Use of Funds

Proceeds from the Placement will be applied as follows:

- Build-out and deployment of xBot® hardware
- Software engineering and cyber-security accreditation
- Working capital

The offer price of \$0.0215 per share represents a 2.4% premium to the Company's last traded price on Tuesday, 6 October 2026 (\$0.021), and is in line with the 10-day and 15-day VWAPs of \$0.0215.

Indicative Timetable	Date
Settlement of Placement funds	Friday 9 October 2026
Issue of shares, lodgement of Appendix 2A and cleansing notice	Monday 12 October 2026

-ENDS-

This announcement is intended to lift the trading halt and has been authorised for release by the Board of RocketDNA Ltd.

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About RocketDNA Ltd (ASX: RKT)

RocketDNA Ltd (ASX: RKT) provides autonomous drone-based geo-data and AI services to the mining, agriculture and critical asset sectors. The Company operates across Australia, Africa, Europe and North America, with BVLOS accreditation across multiple jurisdictions. Its xBot® drone-in-a-box products include SurveyBot, InspectBot and PatrolBot. Drone data is delivered through the SiteTube® platform, powered by the SiteDrive API.