

ROCKET DNA
DRONES & AUTOMATION



ASX: RKT



Investor Update

April 2026

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Unless otherwise stated, all financial and operational data is sourced from RocketDNA ASX releases.

About Us



Leveraging AI & Autonomous Drone Technology, we help decision makers obtain practical insights in fast-changing environments



- Recurring Revenue
- Tier-1 Mining Customers
- Australia & Africa Operations

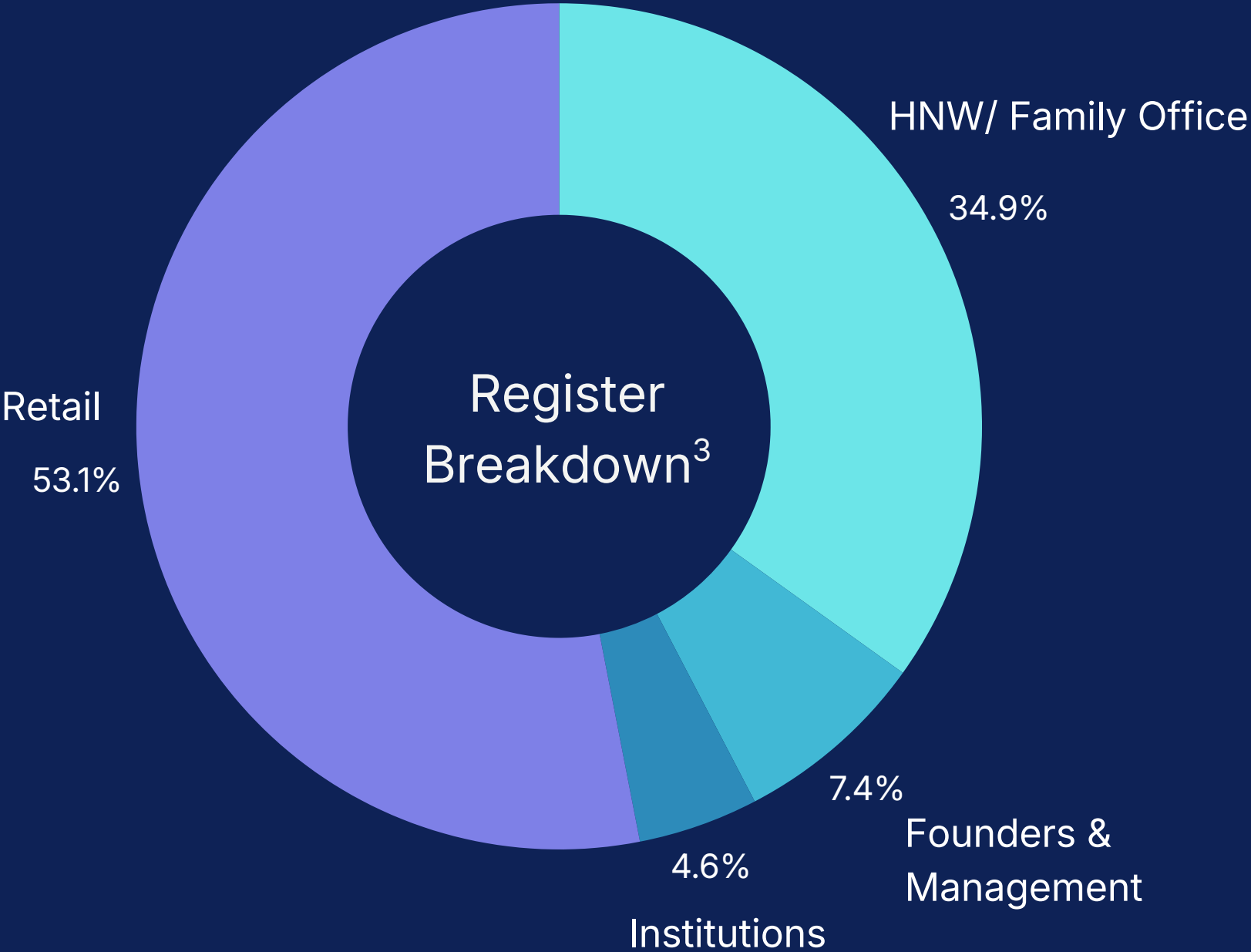
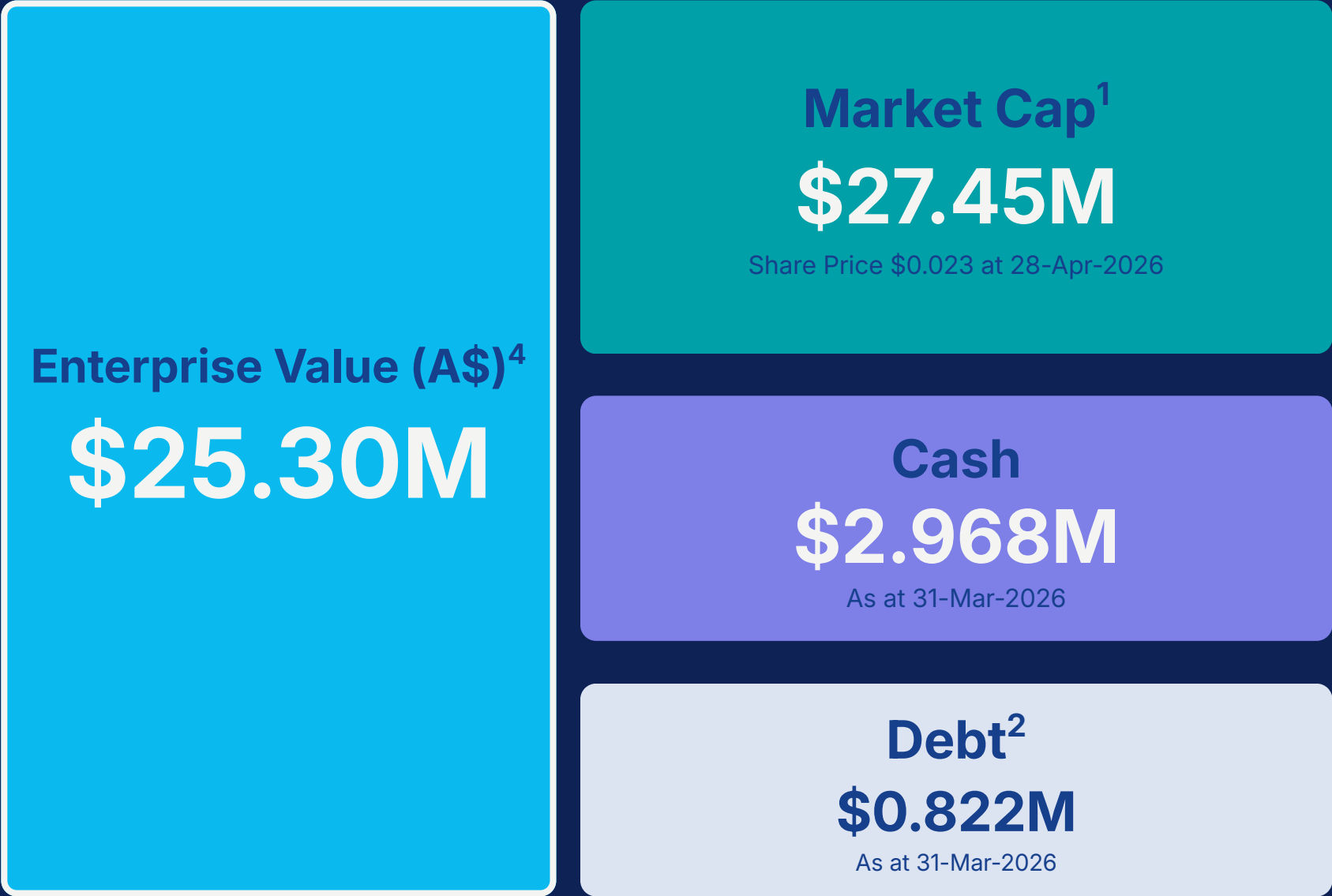


ASX: RKT

Company Snapshot



Deploying Autonomous Drones at Scale for Enterprise



1. 1,193,307,803 ordinary shares outstanding at the date
2. Shareholder loans, motor vehicle and equipment loans and lease liabilities
3. Shareholder breakdown as at 28 April 2026
4. Enterprise Value is based on the Cash and Debt positions at 31 March 2026 and Share price and no of shares at 28 April 2026

Financial Highlights

An Inflection Point for the Business

Q1 2026

\$2.472M

Group Revenue (Q1 FY26)¹

\$602K

Monthly Recurring Revenue
(MRR, Mar 2026)²

\$62K

Net Operating Cash Flow
(Q1 FY26)¹

1. Source: RocketDNA ASX Quarterly Activities Report (Mar 2026) and subsequent ASX releases

2. MRR is defined as revenue arising from signed contracts or from relationships with customers which management judge to have regular monthly billing for equipment leasing, flight services, data management or software revenue. Excludes one-off legacy drone project revenue, all equipment sales, consulting and training revenue. Also excludes revenue from xBot mobilisation which is by its nature a one-off (unaudited).



Operational Highlights

Enabling Faster & Better Decisions for our Customers

470 (+47%)

Monthly Active Users (SaaS)¹
(QoQ +Growth/-Loss)

20 (7)

xBots Deployed (HaaS)²
(Pipeline)³

4,368 (+71%)

Monthly Missions (DaaS)⁴
(QoQ)

1. Software-as-a-Service: unique logins to our proprietary Skylink and SiteTube platforms, March 2026 v December 2025.

2. Hardware-as-a-Service: xBots currently being operated as a paid on-going service, 28 April 2026. Dual-skid configuration counted as one unit.

3. xBots currently in manufacture, transport, commissioning or trial phase, 28 April 2026. Excludes once-off hardware sales.

4. Data-as-a-Service: Number of group flight mission requests completed per month, March 2026 v December 2025. Includes ongoing service contracts and trials.

Source: RocketDNA ASX Quarterly Activities Report (Mar 2026) and subsequent ASX releases. Operational metrics derived from internal company data.



Q1 2026 Milestones

Operational and Financial Inflection Point

Operating Cash Flow Positive

\$62K Net Operating Cash Flow
First positive operating cash flow.
\$345k improvement on Q4 2025.

New Software Product

Skylink OS Launched
First Live deployment with a Tier-1 mining customer in March 2026

BMA Deployment Complete

All xBot units deployed and
operational across BMA sites

Customer Expansion

Norton Gold Fields new units
commissioned.
Sibanye second xBot delivered.



Investment Highlights

A Growth Story in the Autonomous Commercial Drone Sector

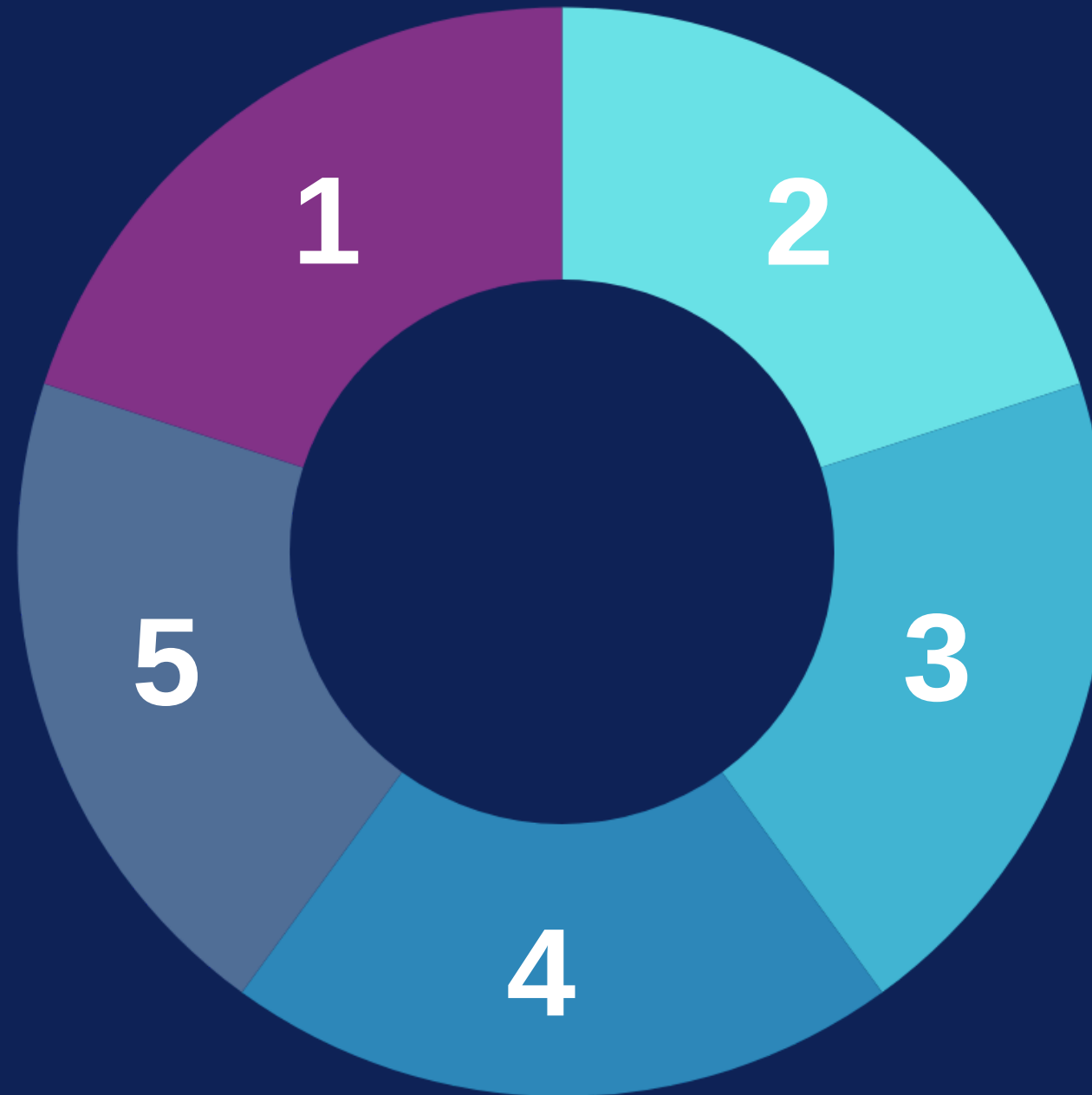


Recurring Revenue Model

Data-as-a-Service commercial model enabled by blended hardware, software & data services
First positive operating cash flow Q1 FY26

Proprietary Software

Building Skylink®, the next drone operating system powering autonomous missions at scale



Strong Tailwinds

Growing demand for scalable automation solutions for large enterprise customers

Founder-led Management

Focused and driven leadership team with over 30 years combined experience in mining and technology

Regulated Operations with Global Scale

Licensed to conduct Beyond Visual Line of Site Operations across multiple jurisdictions

Customer Drivers

A Perfect Storm of Critical Issues



Operational Complexity

As high-grade ore-bodies are exhausted, miners are moving into remote and geologically complex regions. Majority of processing plants at capacity, placing higher emphasis on ore recovery technologies



Lagging Innovation Investment

A fifth of all Mining companies surveyed are expected to spend 20%+ of additional budget on building AI capabilities over the next 12-months, while 34% will spend 5 – 19% more, maximizing the digital transformation within their operations



Rising Costs & Productivity

Due to skills crisis, wages remain elevated while productivity is declining. High royalties and trade tariffs intensify cost pressures, with miners seeking technological solutions to improve productivity.

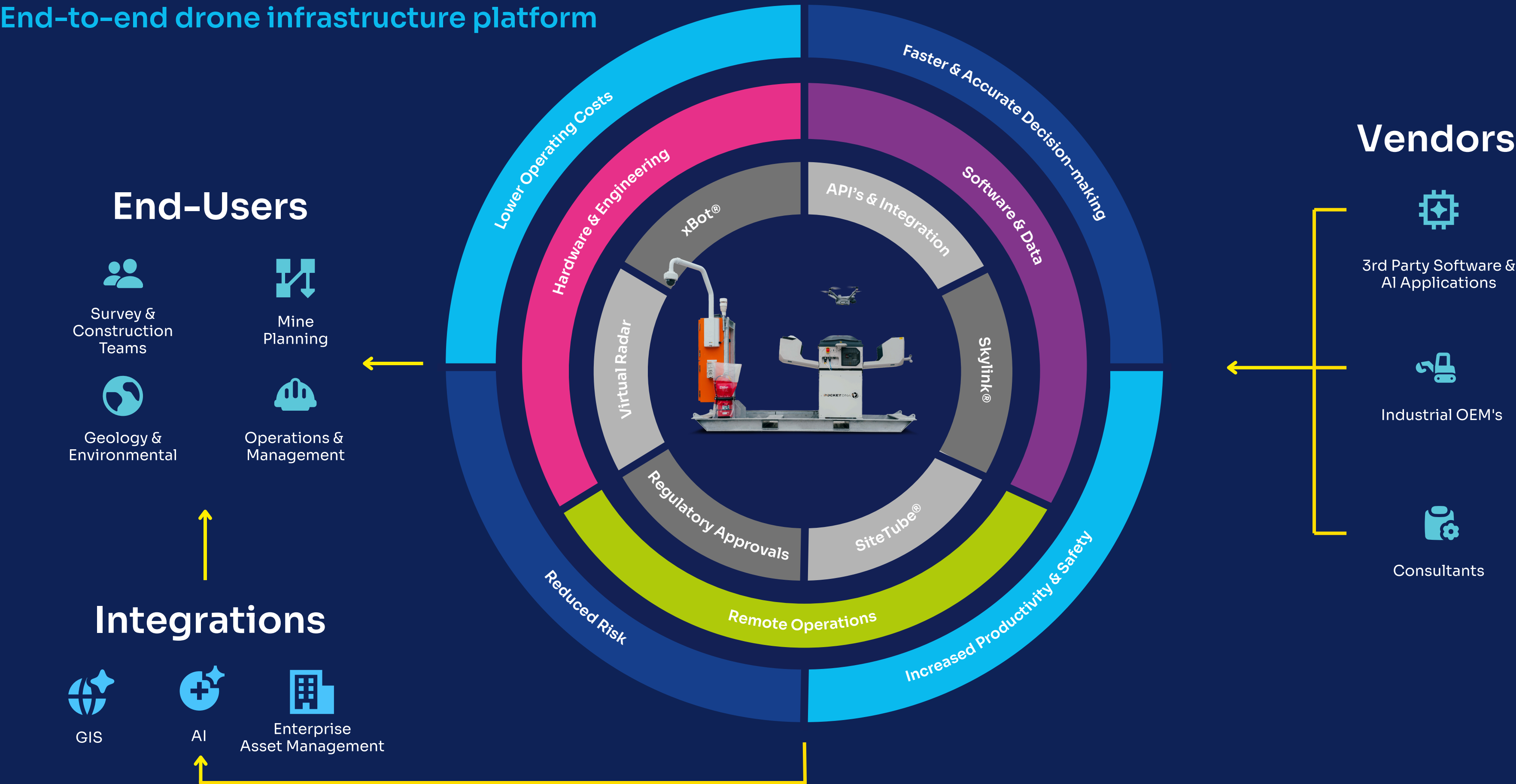


Workforce Constraints

Persistent perception challenges limit the industry's ability to attract, retain, and recruit younger workers. Mental health-related challenges also inhibit the industry's ability to attract, recruit, and retain skilled workers, particularly FIFO work, which involves long working hours, physical strain and isolation.

RocketDNA's Solution

End-to-end drone infrastructure platform



The Operating System for Enterprise-Scale Autonomous Drone Deployment

The Problem

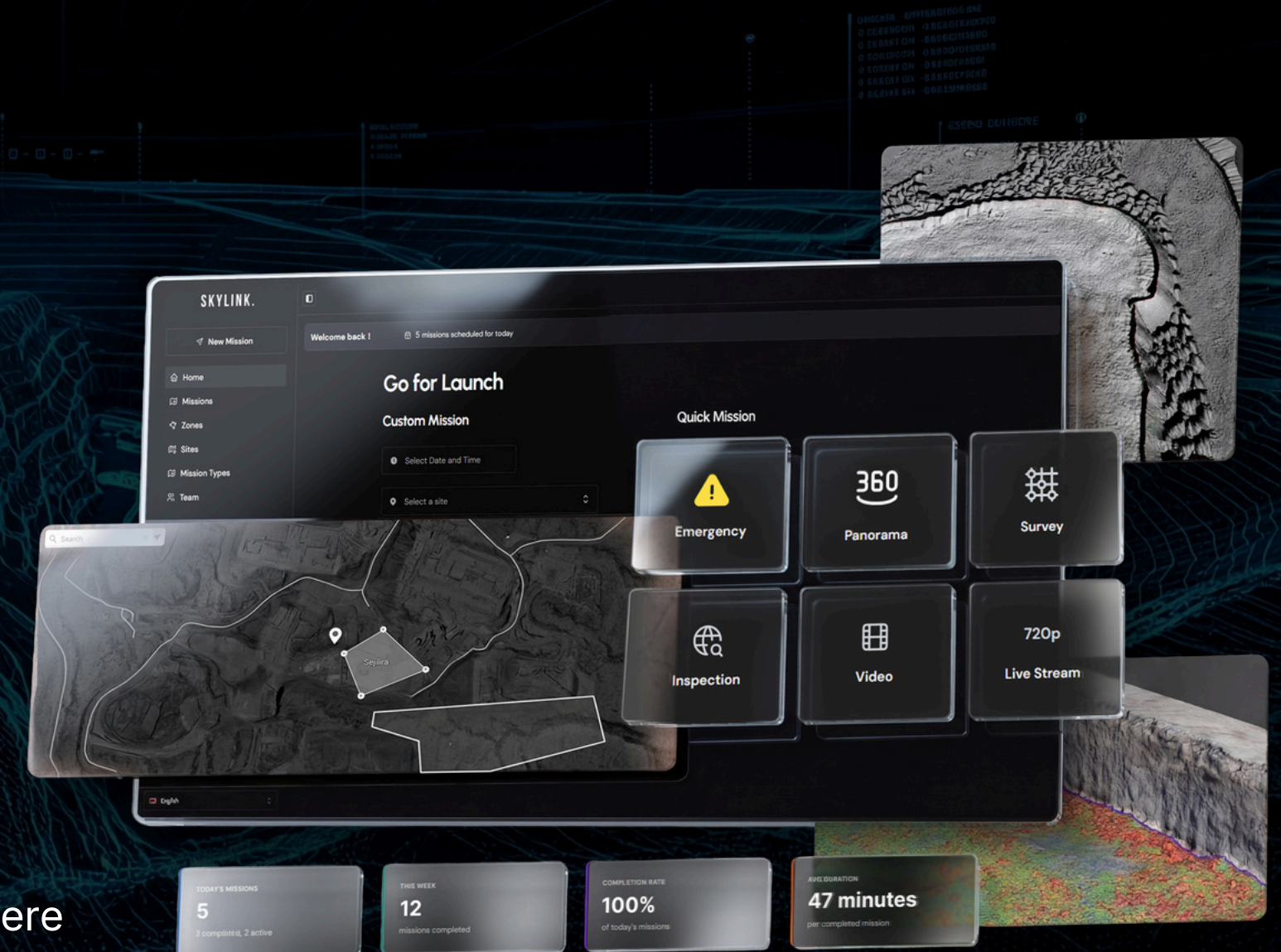
- Enterprises stall at 5–10 autonomous drone units - lack of fleet management, airspace control, and workflow integration prevents scale
- Hardware works; operational infrastructure doesn't exist (until now)

Skylink enables 100+ Unit Deployments

- **Fleet Management:** Real-time hardware status across all sites for proactive maintenance
- **Safe Operations at Scale:** Fixed/ dynamic safety zones + live pilot coordination prevent airspace conflicts
- **Operator-Agnostic:** Integrates RocketDNA, customer teams, or third-party providers into unified workflow

Built for Automation & Integration

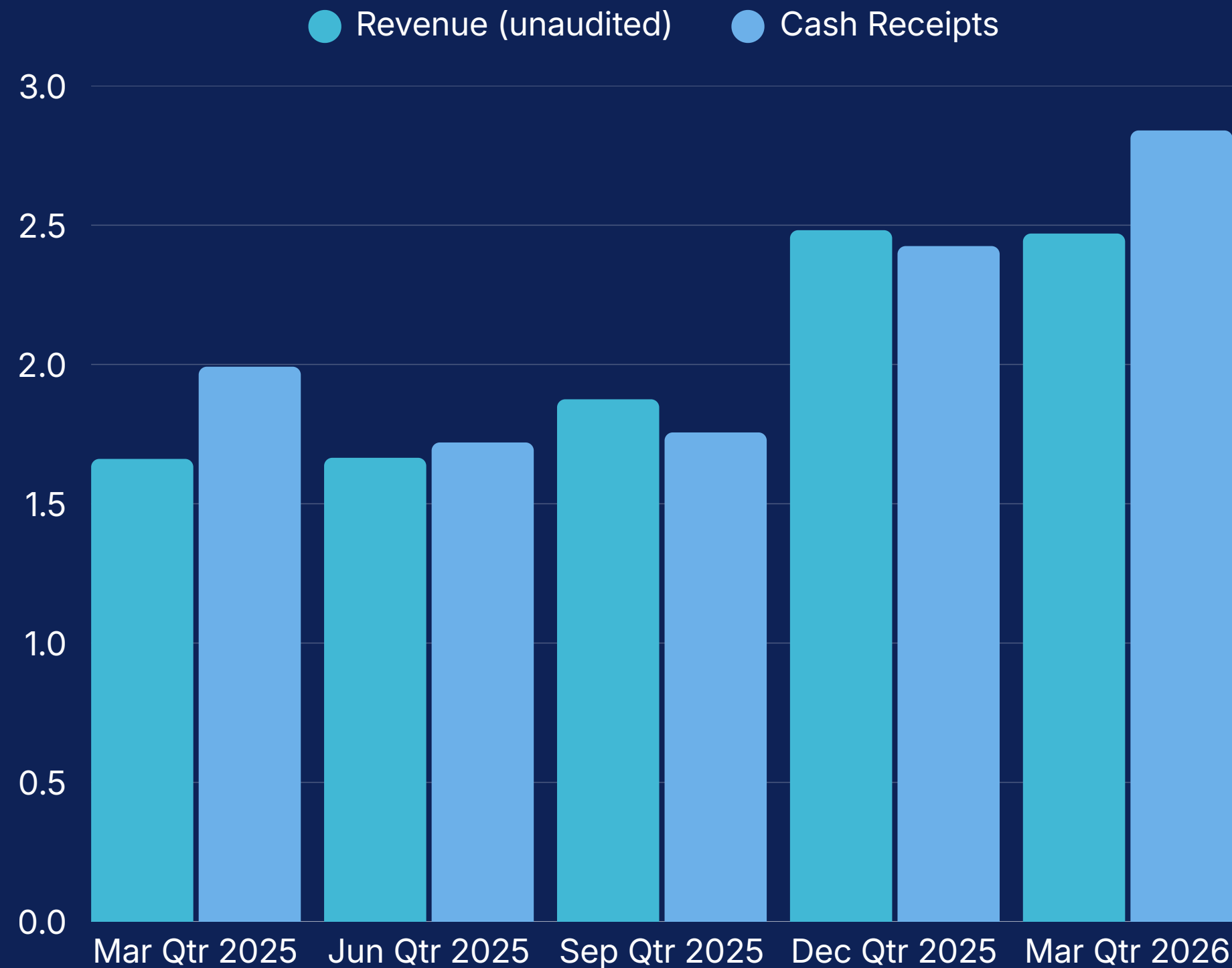
- **Scheduled Missions:** Automated, recurring flights deliver data when and where needed - enabling consistent data delivery for reliable reporting
- **Foundation for AI/Analytics:** Predictable high-resolution geospatial data enables next-gen GeoAI applications
- Transforms drones from tools into mission-critical infrastructure



Refer [ASX Announcement \(12 March 2026\)](#) here

Quarterly Financial Highlights

Q1 2026



+49%

Revenue Growth (YoY)

+17%

Cash Receipts (QoQ)

Strategic Priorities

H1 2026



Land & Expand

Continue to develop opportunities within Tier 1 & 2 mining and expand software and data services offering to increase revenue

Increasing the Moat (and Margin)

Investment in programmes that enable us to achieve more complex regulatory approvals, commercially differentiated points of difference and improved operational efficiencies

Capacity Enhancement

Investigate and implement strategies to increase our production capacity and physical reach

New Verticals, New Customers

Where strategic and customer-driven, build on early foundations in Agriculture, Security and Infrastructure industries

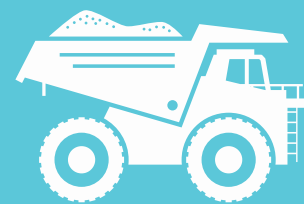
Product-focused Development

Targeted R&D investment in Sitetube and Skylink that unlocks operational efficiencies and additional (global) revenue streams

Initial Australian Market Opportunity



Projected 5-10 Year Market Potential for Drone-in-a-Box Systems in Australia
Global expansion significantly larger

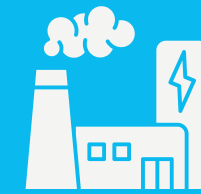


Mining

Surface Operations,
Tailings Storage and Pipelines

\$302M

Per Year in Australia (ARR)



Utilities

Water, Power, Trains & Roads

\$489M

Per Year in Australia (ARR)

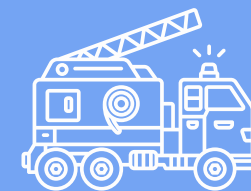


Oil & Gas

Well Pads, Remote Pipelines,
Decommissioning

\$387M

Per Year in Australia (ARR)



Public Safety

Policing and Justice
(Remote & Regional Areas)

\$33M

Per Year in Australia (ARR)



Agriculture

Bulk Commodities, Livestock

\$111M

Per Year in Australia (ARR)

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