

15 September 2025

ASX RELEASE

Successful A\$1.35M Placement To Advance Dianne to FID

Funds enable site pre-development activities to progress in parallel

Highlights

- Binding commitments received to raise A\$1.35 million via an oversubscribed equity placement to new and existing institutional and sophisticated investors.
- Funds to be applied to the advancement of Revolver's Dianne Copper Mine Project to a targeted Final Investment Decision (**FID**) in late 2025.
- First copper cathode production from Dianne is targeted in Q4 2026, subject to securing final project funding.

Revolver Resources Holdings Limited (ASX:RRR) (Revolver or the Company) advises that it has received binding commitments for an oversubscribed equity placement to raise A\$1.35 million (before costs) through the issue of approximately 19.3 million new fully paid ordinary shares at A\$0.07 per share. Revolver will also issue one (1) free attaching unlisted option for every two (2) new shares subscribed for and issued pursuant to the Placement, subject to shareholder approval. The options will be exercisable at A\$0.13 with an expiry date of 30 September 2028. Ignite Equity Pty Ltd acted as Lead Manager to the Placement.

Revolver Managing Director, Pat Williams, commented:

"This raising delivers Revolver the runway it requires to progress ongoing site pre-development works while advancing all other workstreams towards a targeted FID on the short-lead, capital-lite Dianne Copper Mine Project in late 2025. I would like to thank existing shareholders who supported this raise, as well as welcome all new shareholders. Your belief in and commitment to the Revolver story is appreciated and we look forward to delivering for you over the coming months and years."

Placement details

Revolver has agreed to issue 19,285,715 million new fully paid ordinary shares at an issue price of A\$0.07 per share to raise A\$1,350,000 (before costs) (**Placement**). Revolver will also issue one (1) free attaching option for every two (2) new shares subscribed for and issued pursuant to the Placement (**Options**), subject to shareholder approval. The Options will be exercisable at A\$0.13 with an expiry date of 30 September 2028.

The Placement issue price of A\$0.07 represents a 19.5% discount to the last close on 11 September 2025 and a 21.7% discount to the Company's 10-day VWAP. The Placement shares will be issued pursuant to Revolver's issuance capacity under ASX Listing Rule 7.1.



The Placement is expected to settle on Friday, 19 September 2025 with the new shares to be issued and commence trading on the ASX on a normal settlement basis on Monday, 22 September 2025.

Ignite Equity Pty Ltd, as Lead Manager, were engaged on standard commercial terms including a 6% fee.

About the Dianne Copper Mine Project

The broader Dianne Project is located in northern Queensland, approximately 260km north-west of Cairns within the polymetallic Hodgkinson Province.

The Dianne Deposit, which previously hosted one of the highest-grade operating copper mines in the world, is situated in the eastern part of the Dianne Project. Revolver's Dianne Copper Mine Project is focused on a low capital cost, heap leach / SX-EW development of the existing Mineral Resource at the Dianne Deposit.

Revolver's regional exploration strategy at the Dianne Project also continues to test the volcanogenic massive sulphide (VMS) and intrusive related gold system (IRGS) potential in the Laramore Volcanics Belt, located to the west of the Dianne Deposit.

The Dianne Copper Mine Project is proudly supported by the Queensland Critical Minerals and Battery Technology Fund.

This announcement has been authorized by the Board of Revolver Resources Holdings Limited.

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Disclaimer regarding forward looking information: This announcement contains "forward-looking statements". All statements other than those of historical facts included in this announcement are forward looking statements. Where a company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, copper and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. Neither company undertakes any obligation to release publicly any revisions to any "forward-looking" statement



About Revolver Resources

Revolver Resources Holdings Limited is an Australian public company focused on the development of natural resources for the world's accelerating electrification. Our near-term focus is copper exploration in proven Australian jurisdictions. The company has 100% of two copper projects:

- 1) Dianne Project, covering six Mining Leases, three Exploration Permits and a 70:30 JV over a further Exploration Permit in the proven polymetallic Hodkinson Province in north Queensland, and;
- 2) Project Osprey, covering six exploration permits within the North-West Minerals Province, one of the world's richest mineral producing regions. The principal targets are Mount Isa style copper and IOCG deposits.

For further information

www.revolverresources.com.au

