REVOLVER RESOURCES

ANNUAL REPORT

2025

ASX:RRR

CONTENTS

Chairman's Letter

Dear Shareholders,

On behalf of Revolver Resources, it is my pleasure to provide you with our Annual Report for the financial year 2025.

It has been a tumultuous year for global markets with technological change, growing climate and geopolitical tensions, and significant shocks to global trade routes and supply chains. Copper prices, while reaching new highs, have been accompanied by record levels of market volatility, driven by uncertainty imposed by US tariffs.

Global markets remain in a state of flux, but amidst this changing global world order, we can take comfort in two relatively stable and persistent trends. Firstly, the green energy movement continues to gain support from the international community, highlighted by increasing support for renewable energy sources and the adoption of EV automobiles across both developed and developing nations. Secondly, to meet these growing green energy requirements we will need a secure, sustainable and scalable supply of battery electrification metals. Copper operations like the one we envisage at our Dianne Copper Mine Project will be essential to this accelerating battery electrification movement.

Revolver's primary focus over this year has been on taking the next critical steps in advancing our Dianne Copper Mine Project towards a restart-ready state. Strongly supported by a A$1.3 million grant from the Queensland Critical Minerals and Battery Technology Fund (QCMBTF), we have been able to successfully complete detailed technical studies and site-specific engineering designs which incorporate SX/EW processing, site engineering and civil/earthworks design works.

The successful finalisation of the Dianne process Front End Engineering Design (FEED) in late 2024 delivered strong metallurgical results which have demonstrated the ready amenability of the Dianne Deposit oxide material to heap-leaching. As a result, we have readily validated the technical viability of our proposed low-cost, heap-leach/SX-EW development.

The subsequent completion of Dianne site engineering design in early 2025 resulted in a minimized site footprint and produced excellent environmental and social outcomes. With these engineering and site designs in place, Revolver is now fully equipped to facilitate remaining procurement and planning ahead of construction. Additionally, we have continued to progress additional environmental studies and our active engagement with local communities and stakeholders in Queensland.

As part of ongoing pre-production activities, we completed a diamond drilling program in mid-2025 which was undertaken for grade control purposes, finalising project geotechnical design, waste rock characterisation and the testing of future deposit extension potential. Initial results from this program have been positive, affirming existing expectations in support of the current Mineral Resource model.

To support the remaining pre-production activities at Dianne, we completed a strongly supported equity placement in September 2025, raising new proceeds of A$1.35 million. These funds provide us the runway necessary to progress site pre-development works and all other remaining critical workstreams towards targeted Final Investment Decision (FID). Subject to successfully securing a suitable development funding solution, we are targeting FID in late 2025 and first cathode production in Q4 2026.

Beyond our Dianne Copper Mine Project, Revolver retains significant future prospectivity through advancement of our two high-potential Queensland exploration assets. Regional exploration is planned to continue to test the district-scale volcanogenic massive sulphide (VMS) potential across the broader Dianne Project area, along with follow-up programs at the Larramore Volcanics Belt to the west where previous soil sampling and exploration drilling provided strong evidence of a significant intrusive related gold system (IRGS).

At the Osprey Copper Project, we have progressed a cost-effective screening for new Mt Isa-style (and potential Iron Sulphide Copper Gold systems (ISCG)) targets. Detailed structural and stratigraphic interpretation using a combination of gravity, IP and EM data resulted in the delivery of revised multi-factor criteria which enabled the identification of fourteen (14) priority targets highly prospective for Mt-Isa style epigenetic copper mineralisation. The implementation of Artificial Intelligence (AI) processes to our targeting criteria is expected to generate an updated Mineral Prospectivity Index (MPI) for more direct and accurate targeting. A ground-based geophysical work program is the next logical step after this.

I would like to extend my thanks to our dedicated team who have worked rigorously to achieve these outcomes at Dianne and Osprey. I also wish to thank our key consulting partners and the Queensland Government for their strong support for our planned restart at Dianne.

Lastly, I wish to thank all our shareholders for your continued support and belief in the underlying value waiting to be unlocked at our two district-scale Queensland copper projects. We invite you to stay tuned as we continue building Australia's next significant copper business.

Yours faithfully,

Paul McKenna

Paul McKenna
Executive Chairman
Revolver Resources Limited

REVIEW OF OPERATIONS

Review of Operations

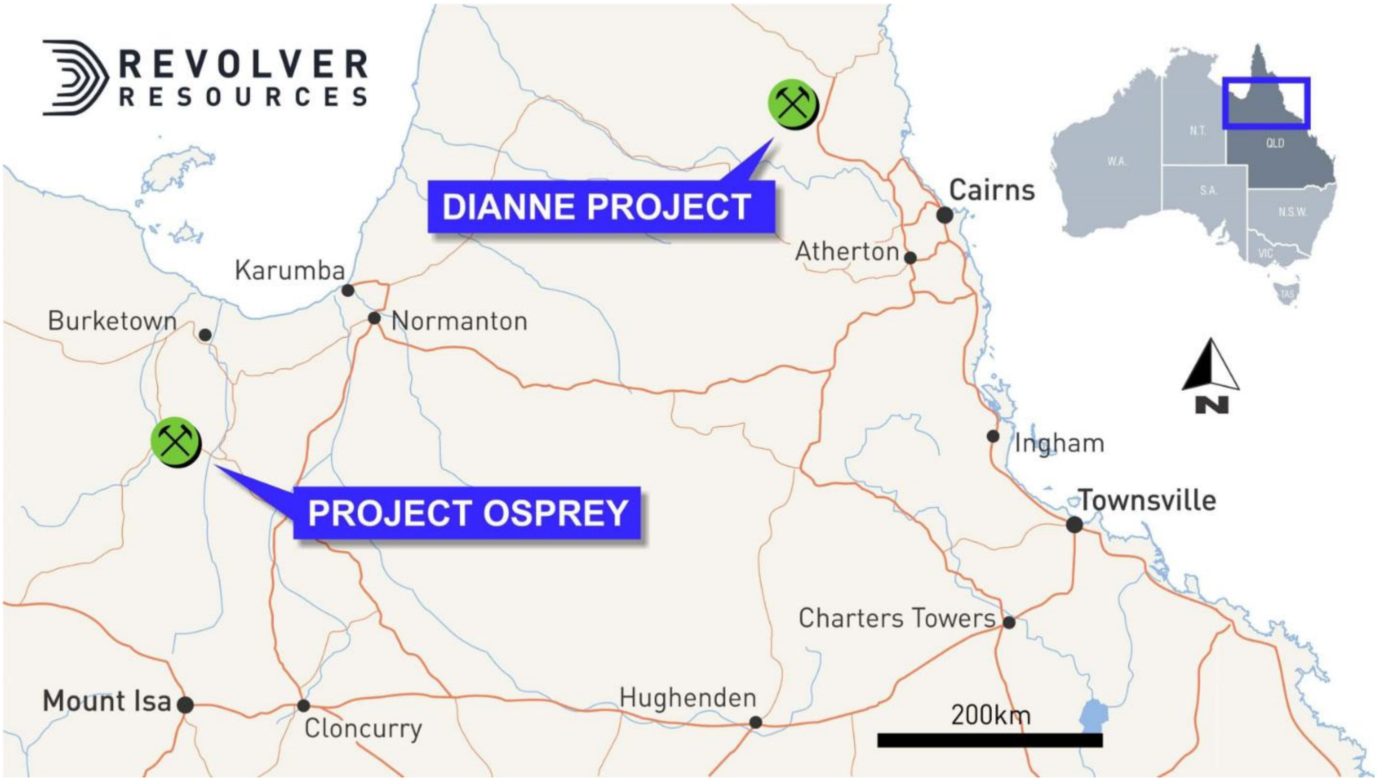


Figure 1: *Projects location map*

Dianne Copper Project (RRR: part 100%, part 70% (Gossan Ridge JV))

The Dianne Project is situated in northern Queensland, located 260km north-west of Cairns in the polymetallic Hodgkinson Province.

The Dianne Deposit is situated within the eastern part of the broader Dianne Project. The Dianne Deposit previously hosted one of the highest-grade operating copper mines in the world, producing at an average grade of greater than 22% Cu direct shipped ore.

Revolver's Dianne Copper Mine Project is focused on a low capital cost, heap leach / SX-EW development of the existing Mineral Resource at the Dianne Deposit. Revolver's regional exploration strategy at the Dianne Project also continues to test the volcanogenic massive sulphide (**VMS**) and intrusive related gold system (**IRGS**) potential in the Larramore Volcanics Belt, located to the west of the Dianne Deposit.

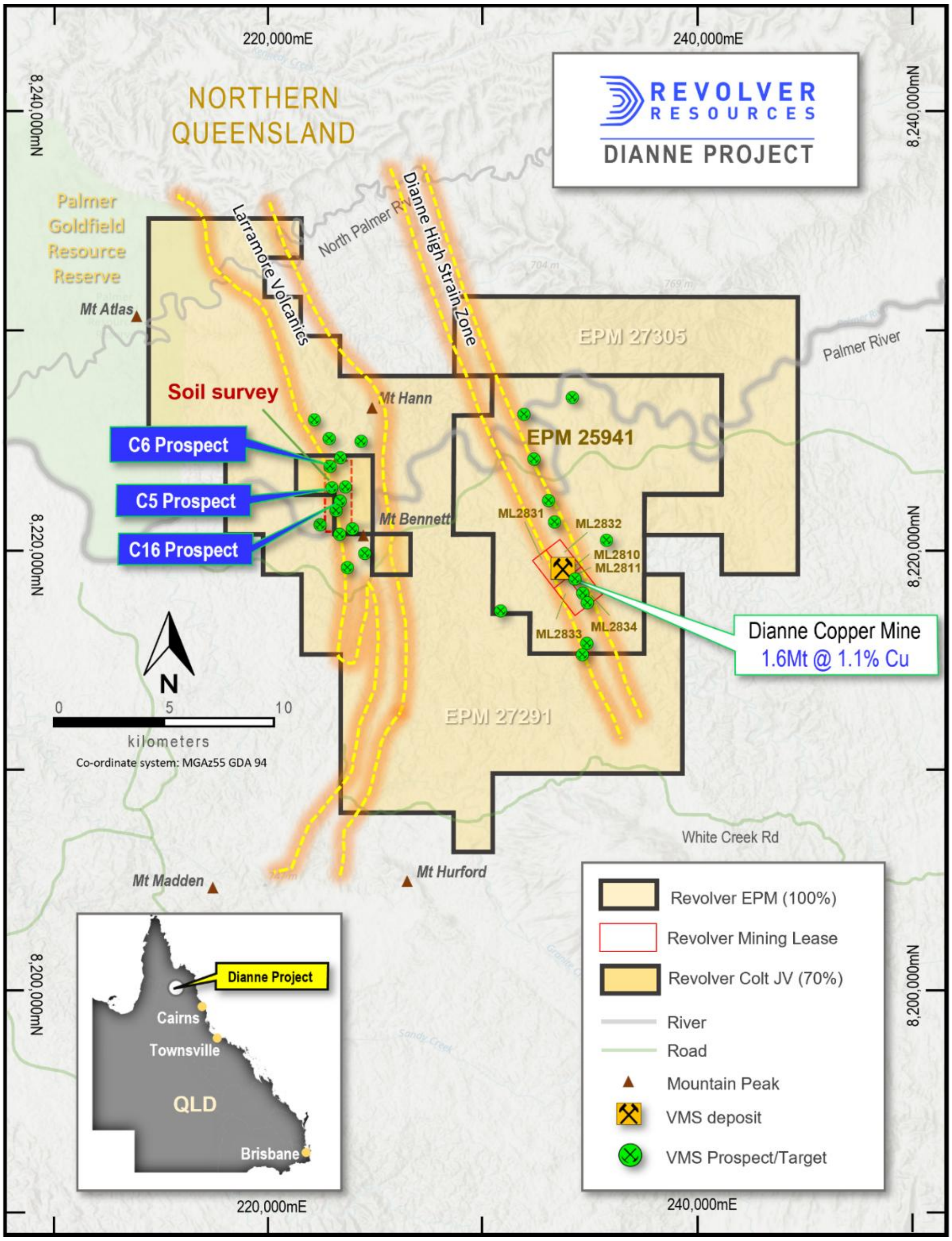


Figure 2: Dianne Project tenure, main geological trends and EM targets

Dianne Copper Mine Project: Targeting mining restart and cathode production at Dianne

Over the financial year, Revolver continued to advance the Dianne Copper Mine Project. The targeted restart of mining operations at Dianne and first copper cathode production are scheduled for 2026, subject to the Company securing a development funding solution and a positive Final Investment Decision (**FID**) by the Revolver Board.

Metallurgical testwork

Revolver initiated a detailed laboratory testing program in Q2 2024 to evaluate the processing characteristics of material from the Diane Deposit, with particular emphasis on the amenability of the Dianne Mineral Resource to conventional sulphuric acid leaching.

The column leach test work program encompassed testing of chemical parameters for optimal heap leaching of both the oxide and sulphide components of the Dianne Deposit, along with recovery rate against residence time, and terminal recovery data.

Ore material at the Dianne Deposit is primarily classified as "oxide" (Ox – Oxide), comprising minerals such as malachite, cuprite and tenorite. It also contains high-grade areas of "transition" material (SCL – Spotty Chalcocite) comprising minerals such as chalcocite and tenorite.

The leaching testwork comprised four columns, with each column being 150mm in diameter and 4m in height (the 4m height being representative of conditions envisaged for the full-scale heap leach process at Dianne). Two columns were loaded with only oxide material and subsequently leached using a conventional sulphuric acid solution, whilst a further two columns were loaded with a blend of oxide and transition material (at a mass ratio representative of the respective material type tonnages at the Dianne Deposit).

***Figure 3**: Industrial scale metallurgical test work completed in Brisbane through 2024 as a key FEED deliverable*

The Ox material represents circa 90% of the leachable portion of the Dianne Deposit, whereas the SCL, or transition type material, represents only around 10%. On this basis, columns were set up with the following material types and leach parameters:

- Column 1 – Ox only. Standard leach parameters.
- Column 2 – Ox only. Enhanced leach parameters.
- Column 3 – Blend of Ox and SCL. Standard leach parameters.
- Column 4 - Blend of Ox and SCL. Enhanced leach parameters.

A more detailed description of the leach parameters for each column is presented below in Table 1.

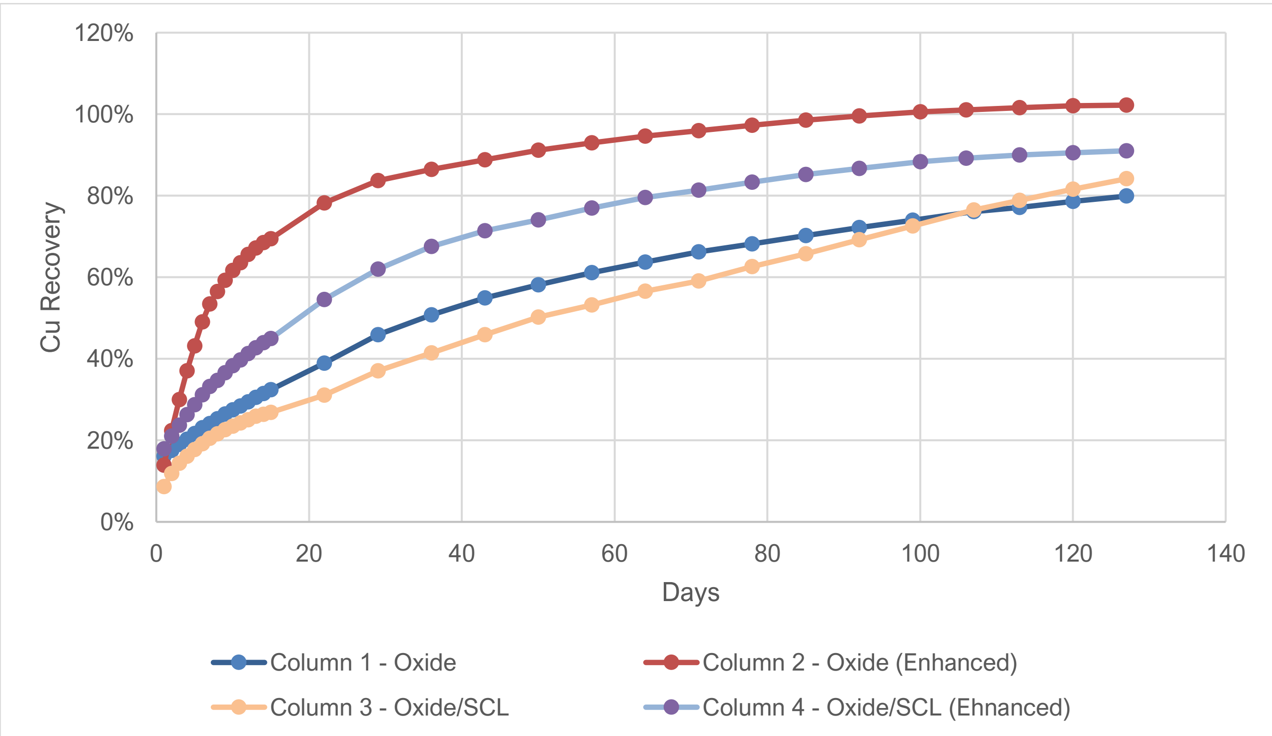
Table 1: Leach parameters for column testwork program

	Sol^n app rate		Agglomeration Acid	Cure time	Aeration	Initial Lixiviant Concentrations
	L/h/m^2	ml/min	kg/t	hrs		
C 1	7	2.1	50% GAC	48	No	8g/L acid
C 2	10	2.9	70% GAC	48	No	12g/L acid, 3g/L Fe (as Ferric sulphate)
C 3	7	2.1	50% GAC	48	Yes	8g/L acid
C 4	10	2.9	70% GAC	48	Yes	12g/L acid, 3g/L Fe (as Ferric sulphate)

The interim results from the four columns were announced in December 2024 with the key outcomes summarised below:

- Relatively low abrasion indices delivering low plant wear dynamics.
- Low fines content (only 5 - 10% < 150μm) sees readily amenability to heap leach.
- Relatively low acid consumption (10 - 15 kg/t), compared to other Australian heap leach operations (typically 20 - 40 kg/t).
- Both oxide and transition material on track to achieve targeted +85% recovery within 6 - 9 months residence timeframe.
- Both material types also responded well to enhanced leach conditions, achieving or exceeding target +85% recovery with 4 - 5 months residence timeframe

Recovery curves for all four columns are presented in Figure 4. The recovery curves show the total recovery of copper over a period of approximately 4 - 5 months. Notably, the enhanced conditions for columns 2 and 4 have yielded relatively high recovery rates and demonstrated that the material is responsive to elevated application rates and reagent addition (acid and iron).



Note: Recovery of 100% for Column 2 is an anomaly due to the interim nature of the results.

Figure 4: Recovery curves for column leach program

The results achieved indicate that the oxide and transition ore from the Dianne Deposit responds well to conventional leaching reagents, or lixiviants, such as sulphuric acid and iron. Sulphuric acid plays a key role in the leaching of oxide minerals, whilst iron assists the reactions responsible for leaching of transitional type minerals.

Figure 5: Pregnant leach solution obtained from column leach testwork

SX-EW FEED completed

In February 2025, Revolver advised that it had completed the SX-EW process Front End Engineering & Design (**FEED**) for the Dianne Copper Mine Project.

Key elements of this FEED work included:

- Column-scale leach testwork – oxide and sulphide;
- Production of test cathode copper samples;
- Structural, mechanical, electrical design of process infrastructure;
- Design of crushing and agglomeration circuit;
- Final Process Flow Diagram (PFD); and
- Process and instrumentation design.

Solvent Extraction and Electrowinning (SX-EW) is a relatively low risk, low cost, well understood process of producing copper cathode (metal). The completed FEED work on the proposed SX-EW plant has advanced significantly from the previously completed plant feasibility engineering.

Site engineering design completed

In June 2025, Revolver advised that it had completed the site engineering design for the Dianne Copper Mine Project, which now includes new and outstanding innovative processes to scale operations to a minimised footprint. As a result, the site engineering design yields excellent environmental and social outcomes.

The site engineering design along with the SX-EW process FEED and metallurgical testwork outcomes deliver a robust endorsement of the Dianne Copper Mine Project's technical viability and strongly support the development of a capital-lite copper mining operation with strong forecast SX-EW cathode recoveries.

Revolver and the Dianne Copper Mine Project are now equipped with all key process and site engineering detail to facilitate remaining procurement and construction planning.

Mine and infrastructure planning

Mine planning and scheduling activities continued to progress over the year. Results from the metallurgical testwork program have informed the design of the leach pads, which are planned to consist of a blended combination of oxide and sulphide ore to provide a homogenous leach material. The at-surface deposit is planned to be fully mined within an 18-month timeframe, again emphasizing the short duration, relatively low risk nature of the mining exercise.

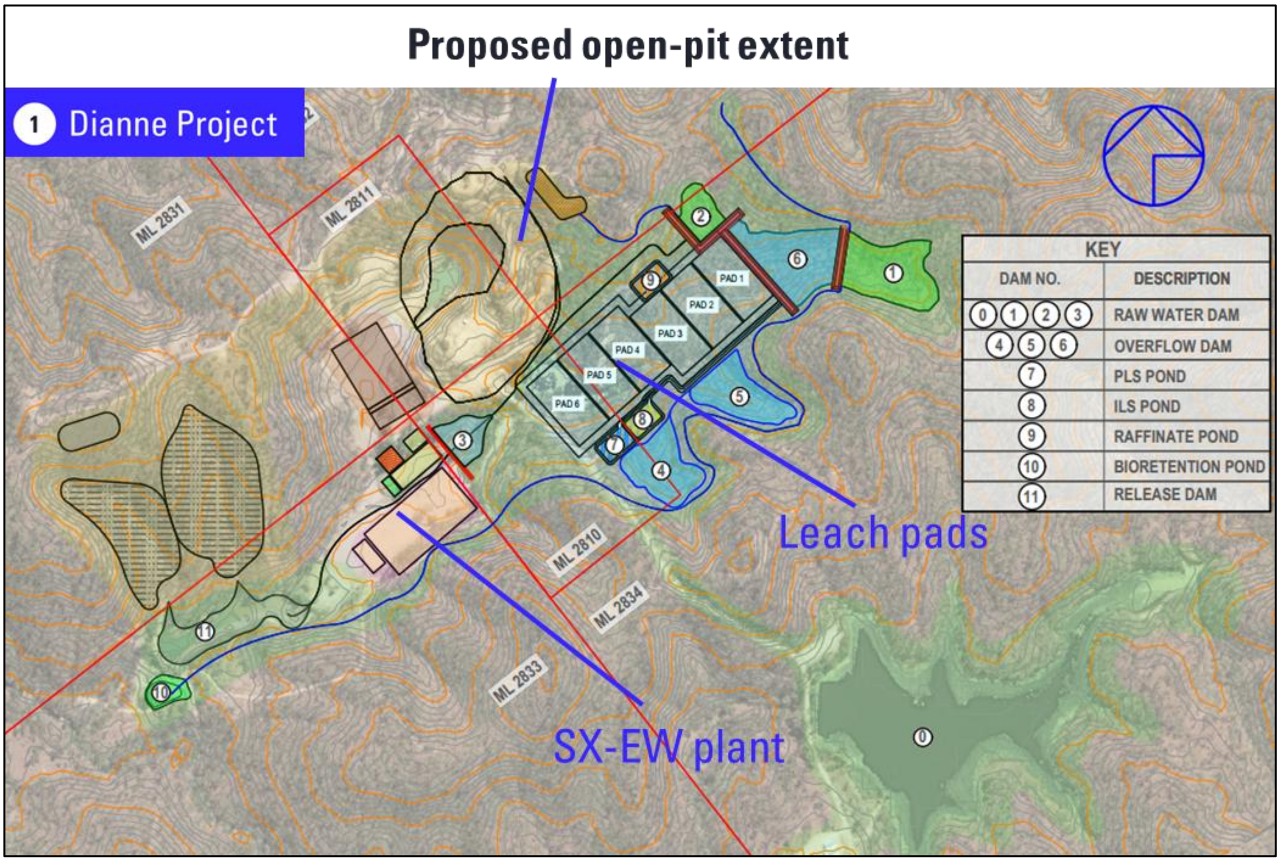


Figure 6: Detailed site design and layout configuration for Dianne

Environmental studies

Revolver has completed additional programs of field assessment and baseline site monitoring across ground water, surface water, flora, fauna, migratory bird, and soil characterization. The results of these assessments are set to combine into amendments to the existing Environmental Approval for the Dianne Project and are designed to cater for changes to planned operations.

Community engagement

Revolver has undertaken significant engagement with Traditional Owners and other local community stakeholders with respect to the Dianne Copper Mine Project. This has included regular working interactions with the Western Yalanji Aboriginal Corporation (**WYAC**). Representatives of the WYAC have previously participated in several of the environmental field assessments.

All remaining Queensland Government grant milestones achieved

The Dianne Copper Mine Project is proudly supported by the Queensland Critical Minerals and Battery Technology Fund (**QCMBTF**).

The QCMBTF was established by the Queensland Government to support Australian businesses to compete globally by enhancing the extraction and processing of critical minerals in Queensland, accelerating the development of battery technologies and production of precursor or advanced materials in Queensland, and supporting Queensland jobs and economic growth.

On 22 February 2024, Revolver announced it had secured a +A$1 million grant from the QCMBTF. The proceeds received from the grant were allocated to an integrated series of advanced technical studies and site-specific engineering designs to fast-track the targeted recommencement of mining operations at Dianne.

During the reporting period, Revolver achieved the final two key milestones with the completion of the SX-EW FEED and site engineering design for the Dianne Copper Mine Project. With the full scope deliverables under the QCMBTF Grant having been met, Revolver has now received all eligible grant monies owed.

Operations preparation drilling commenced at Dianne Deposit

In June 2025, Revolver commenced a diamond drilling program at Dianne. In preparation ahead of the targeted restart of Dianne production operations, this drilling program has been designed for grade control purposes, the finalisation of geotechnical design, waste rock characterisation and testing of high-prospectivity deposit extension potential. The program was subsequently completed post end of the financial year, with results announced in September 2025.

The key objectives of the program are summarised below:

1. **Grade Control and Deposit Extension**

    - Drilling on closer spaced patterns allows for more uniform and planned loading and retention of material on leach pads.
    - Existing geological modelling has identified zones where targeted drilling may further increase deposit scale and mineable resource tonnes. (refer RRR ASX release dated 12 December 2022, “Revolver Reveals Maiden Copper Resource at Dianne Mine”).

2. **Geotechnical Design and Waste Rock Characterisation**

    - Determination of definitive rock mass parameters to finalise optimum safe slope angles in various sections of the open pit (planned to a depth of approx. 100m below surface), as well as capture of a range of other detailed geotechnical engineering parameters.
    - Sourcing of additional material for final requisite waste rock characterisation test work.

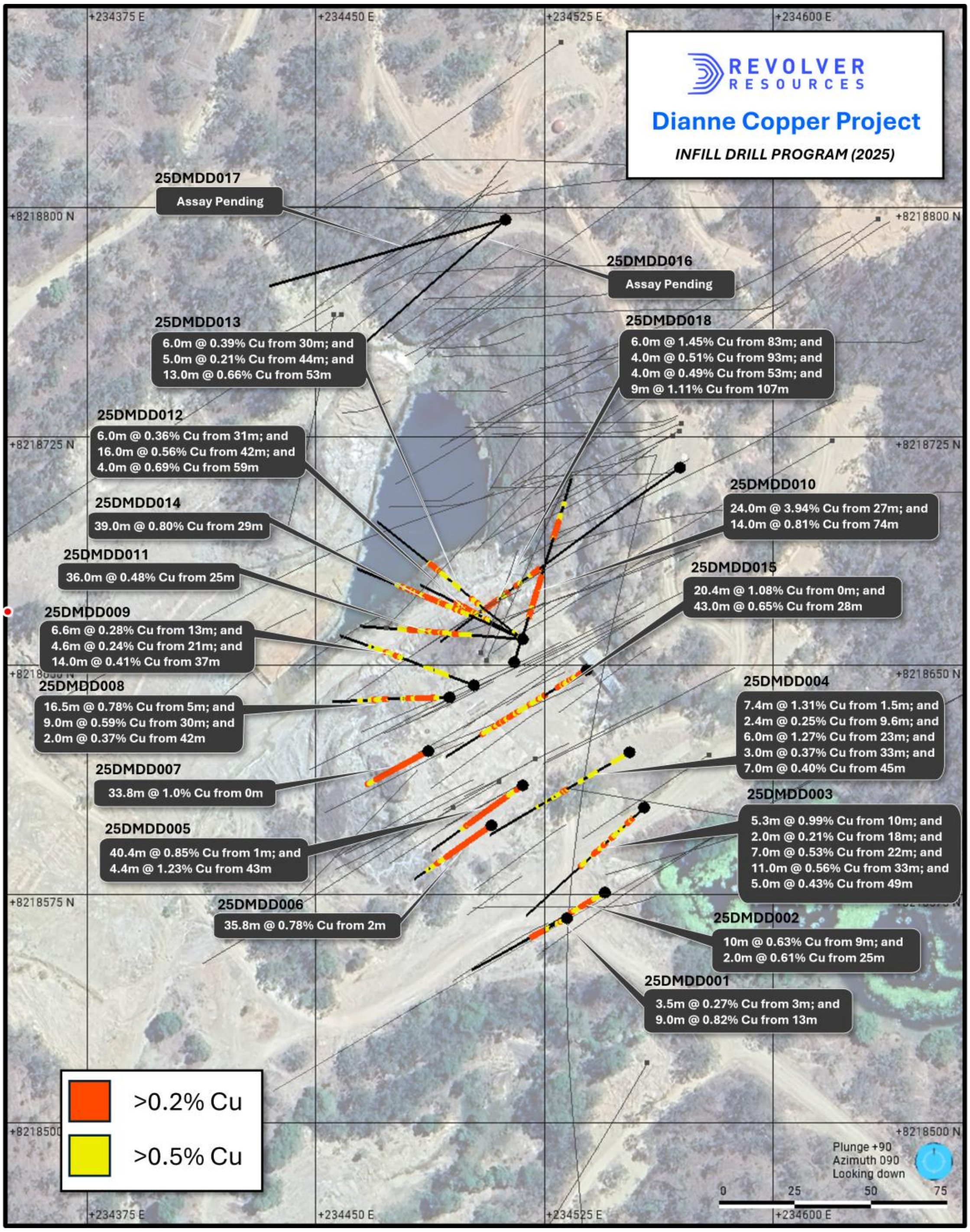


Figure 7: Drill program design – infill hole locations

Initial diamond drilling results

Approximately 1,545m of HQ diamond core was drilled across 18 holes in and around the proposed Dianne Copper Mine Project restart pit. The focus of these holes was on the lower grade oxide/transitional areas within the current shallow open pit design.

To date, initial assay results have been received for 16 of the 18 holes. All returned intercepts fell within the expected ranges of results previously reported for these zones of the Dianne Deposit MRE.

Modelling of the geological domains (waste and ore) is being updated to be used for revisions and upgrades to the planned sequencing of mining operations. The results from this drilling also support the Company's ongoing operational planning ahead of the targeted recommencement of copper mining and processing operations at Dianne in the short-term.

Ongoing pre-production activities at Dianne

A range of key pre-production activities continue to advance with respect to the Dianne Copper Mine Project. Key workstreams in progress include:

- Updated geological modelling to include pre-production drilling results received.
- Refinement to site engineering designs for civil and earthworks activities.
- Design modifications for the repair of the existing Settling Dam and mine access road.
- Ongoing metallurgical test work analysis in the lead up to full scale leach pad operations.
- Various vendor interactions for numerous procurement items and personnel availability.

Funding arrangements continue to advance

Commercial discussions with respect to predominantly asset/JV level funding of the Dianne Copper Mine Project are advancing. While these discussions are ongoing, definitive terms remain to be agreed.

Targeted FID

All key workstreams are progressing towards a targeted positive FID for the Dianne Copper Mine Project in the coming months, subject to successful finalisation of development funding.

Osprey Copper Project (100% RRR)

Revolver's Osprey Project covers 765km^2 over six adjoining EPMs and is located in northwest Queensland, approximately 220km north of Mount Isa. The project lies within the Paleoproterozoic Mount Isa block beneath a shallow cover of sediments of the Carpentaria Basin.

The host geological province is one of the world's richest mineral producing regions, with world-class producing mines (Zn, Pb, Cu and Ag). The geological setting of the Osprey Project tenure is considered to be conducive for Tier-1 IOCG and Mt-Isa-style base metal deposits.

Revolver's current strategy at Osprey is to rapidly and cost-effectively screen the tenure for new Mt Isa-style (and potential Iron Sulphide Copper Gold systems (**ISCG**)) targets.

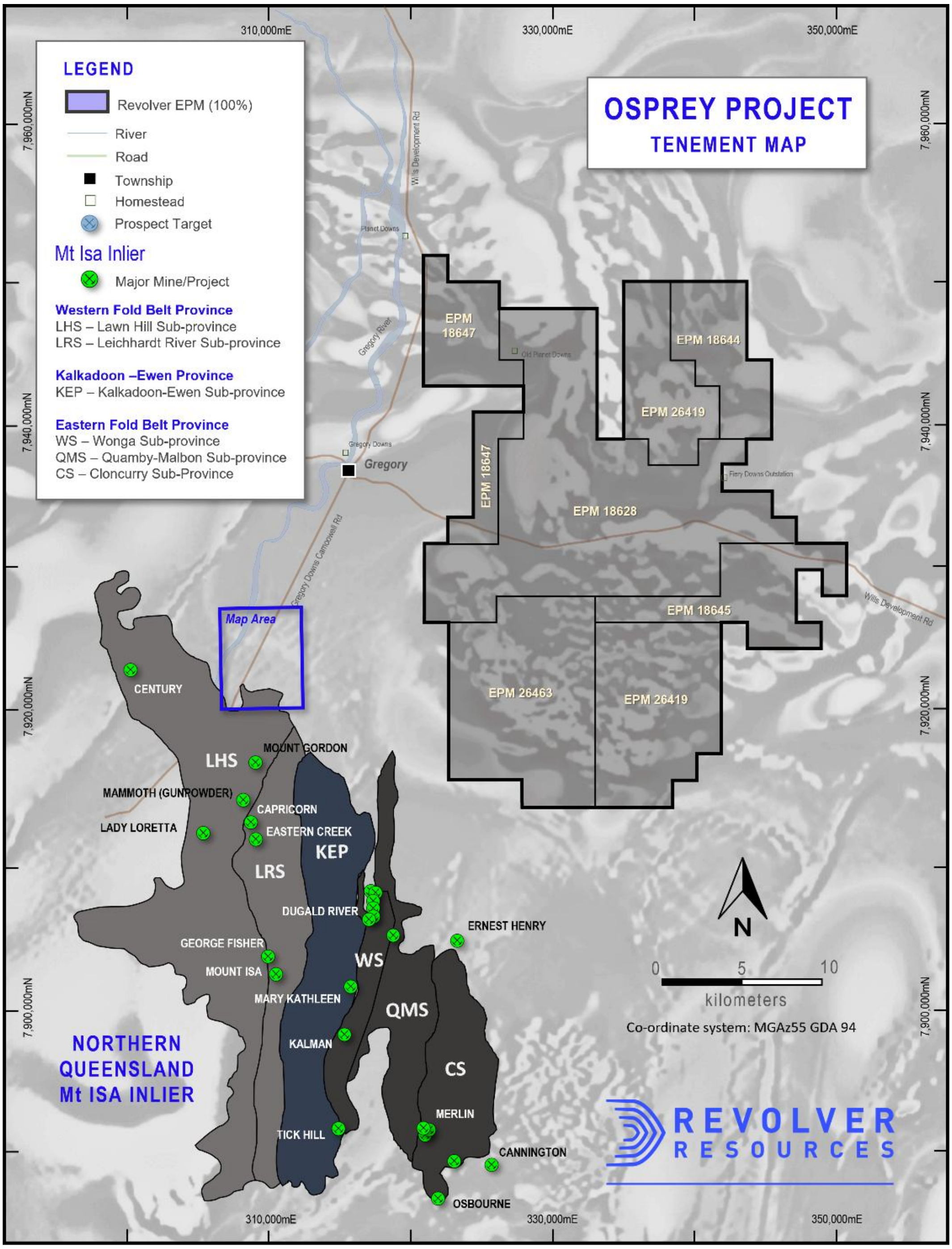


Figure 8: *Osprey Project tenure, main regional belts and priority prospects.*

Structural-stratigraphic interpretation of evaluable geophysical data

Revolver completed a detailed structural and stratigraphic interpretation of the Osprey Project area (refer Figure 9) using a combination of gravity, IP and EM data, calibrated by outcropping basement geology to the south and previous diamond drill intersections.

This work has provided the exploration team with additional, high-value, multi-factor criteria, which was then fed into a revised targeting exercise undertaken over the Osprey tenure. Fourteen (14) high priority zones were identified from this exercise as being strong targets for Mt-Isa Style epigenetic copper mineralisation.

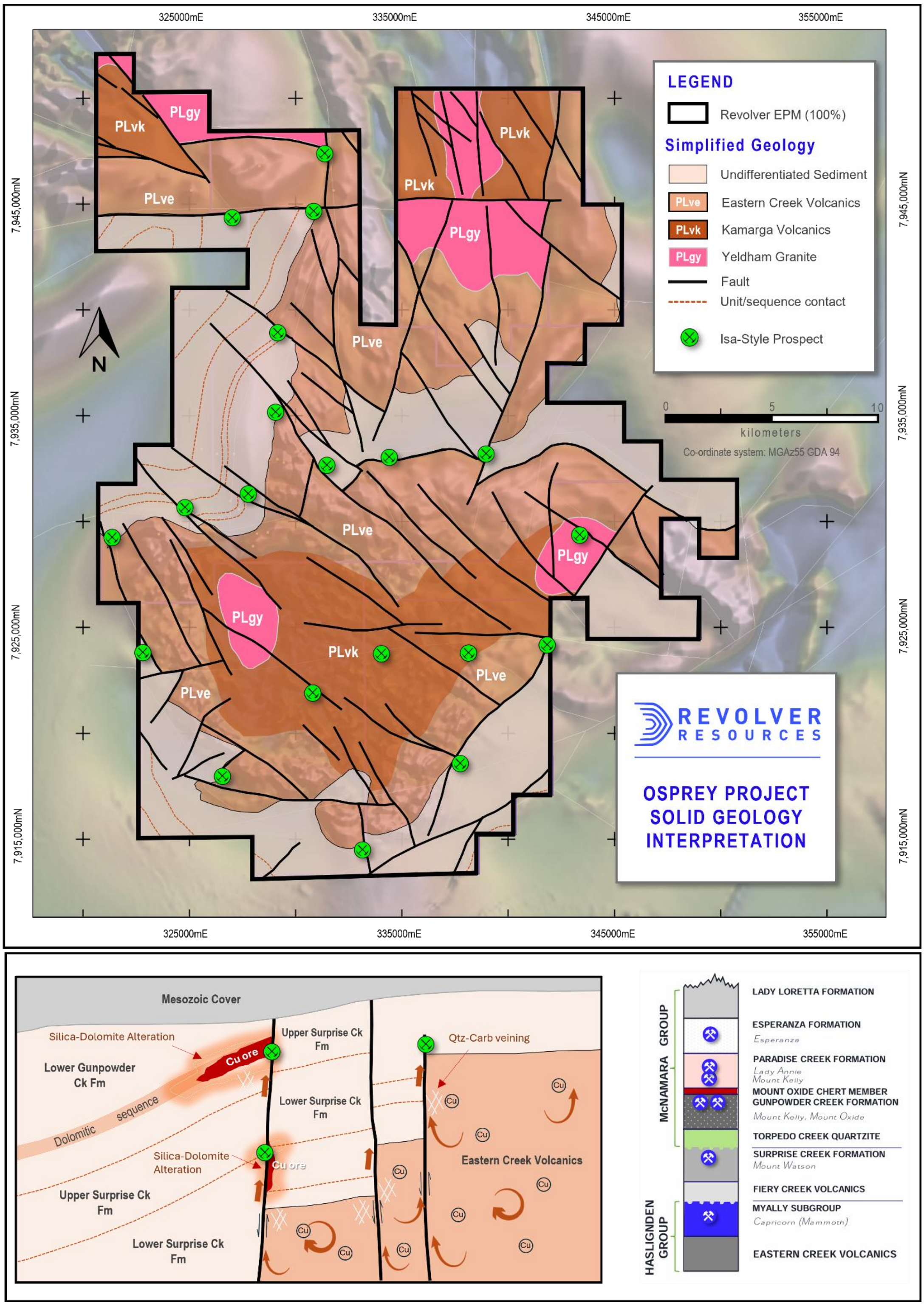


Figure 9: Osprey Project interpretation and geological conceptual model.

Ongoing workstreams

Revolver continues to apply Artificial Intelligence (**AI**) to the targeting criteria to generate an updated Mineral Prospectivity Index (**MPI**) for the purpose of direct targeting. Previous review of Mineral Prospectivity Index (**MPI**) models completed in Q3 2023 resulted in the identification of nineteen (19) IOCG and sixteen (16) Mt Isa-style targets. The location of identified targets in relation to previous drilling, tenement boundaries and EM plates or anomalies was also integrated in the target selection.

Planning and design for a ground-based geophysical work program continues to be progressed to test the various high-priority targets generated by the geological interpretation and planned AI modelling overlay. The purpose of this work program will be to define direct drill targets in the areas of the most prospective geology.

Corporate

Working capital funding arrangements

On 13 September 2024, Revolver announced that it had secured working capital funding arrangements involving the execution of short-term loan facilities with several parties and an At-The-Market (**ATM**) equity arrangement with Alpha Investment Partners Pty Ltd (**Alpha**).

Short-term loan facilities

Table 2: Details of short-term loan facility agreements.

Term	Detail
Counterparties	a) LRSR Pty Ltd ATF Beaumont Investment Trust b) 4745 Enterprises Pty Ltd c) Michael Anthony Williams
Facility Amount	Total of A$550,000, split as follows: a) A$300,000 b) A$200,000 c) A$50,000
Maturity	Six (6) months from execution date.
Interest	2.00% per month, paid at maturity.
Priority and Security	Unsecured.
Fees	Issue of a total of 1,825,000 unlisted Revolver options with exercise price of A$0.10 and 5-year expiry, split as follows: a) 1,000,000 b) 660,000 c) 165,000
Covenants	No higher-ranking debt can be taken on without lenders approval.

This loan was repaid on 10 April 2025.

ATM equity facility

The ATM facility agreement with Alpha provides Revolver with up to A$3 million of standby equity capital over a period of up to 2 years. This ATM facility delivers access to cost-effective standby equity capital over a multi-year term, effectively providing bridge funding as comprehensive Dianne development finance initiatives are advanced.

Revolver retains full control of all major aspects of the raising process, having sole discretion as to whether to utilise the ATM facility, the quantum of issued shares, and the minimum issue price of shares for any placement. Issue price is calculated as the greater of a floor price set by Revolver and a Volume Weighted Average Price (VWAP) over a period of Revolver's choosing (at the sole discretion of Revolver) less a discount of six percent.

A key advantage of using the ATM facility is control over the timing of equity issuances with estimated net proceeds received targeted to occur with minimized dilution. Furthermore, there are no restrictions at any time on Revolver raising capital through other methods. Whilst Alpha is not obliged to accept a specific request for funding, there are no onerous conditions precedent or covenants to be satisfied in order for Revolver to be able to make a funding request. Revolver may also terminate the ATM facility at any time without incurring termination costs.

As collateral for the ATM facility, Revolver placed 13 million shares (through its ASX Listing Rule 7.1 capacity) at no consideration to Alpha. Revolver may, at any time, buy back those shares from Alpha for no consideration (subject to shareholder approval). Such a buyback may be required if Revolver has not drawn down on the total facility at the time of termination (which Revolver may do at any time on notice to Alpha).

On 10 April 2025, this facility was utilized to raise A116,200 (inclusive of costs) through the issue of 3,150,000 fully paid Revolver shares to Alpha at an issue price of A$0.03689 per share. This issue price reflected a premium of 4.2% to the ASX 5-trading day VWAP of A$0.0354 to 8 April 2025 (inclusive).

The facility was utilised again in July 2025 to raise an additional A$80,000 (before costs) through the issue of 2,500,000 shares at an issue price of A$0.032 per share.

Royalty funding

On 30 January 2025, the Company raised A$500,000 in new funds following execution of an agreement to establish a 1% Gross Revenue Royalty (**GRR**) over future mineral production from the Dianne Copper Mine Project.

The royalty agreement covers the six (6) Mining Leases that comprise the Dianne Copper Mine Project, the focus of the mine recommencement development, but excludes Revolver's broader exploration tenure at the Dianne Project. The establishment and sale of the royalty represents an attractive, project-level and non-dilutive form of ongoing funding for Revolver shareholders.

Additional proceeds of A$1.5 million were then raised through the establishment of three further 1% GRRs in the remainder of the financial year. The terms of these two further GRRs are identical to the first GRR.

The key terms of these royalties are provided in Table 3 below.

Table 3: Details of Gross Revenue Royalty (GRR) agreements.

Term	Detail
Counterparty	1) Strumbos Trust; 2) LRSR Pty Ltd; 3) Big River Investments Pty Ltd;
Royalty	1% Gross Revenue Royalty over any future mineral production from Mining Leases 2810, 2811, 2831, 2832, 2833, 2834. Payable quarterly.
Term	Perpetual
Security	Security Agreement capable of PPSR registration.
Fees	None
Covenants	None

Change of Company Secretary

On 10 March 2025, the Company announced the appointment of Mr Ben Donovan as Company Secretary, replacing Mr James Bahen.

Mr Donovan is the Principal of Argus Corporate Partners Pty Ltd, which provides corporate advisory, IPO, and consultancy services. Mr Donovan is currently the company secretary of several ASX listed and public unlisted companies with experience across the resources, agritech, biotech, media, and technology industries.

Mr Donovan has extensive experience in listing rules compliance and corporate governance, having served as a Senior Adviser at the ASX in Perth for nearly three years, where he managed the listing of nearly 100 companies on the ASX.

Successful capital raising activities

In September 2025, Revolver announced it had successfully completed an oversubscribed equity placement to raise A$1.35 million (before costs) through the issue of approximately 19.3 million new fully paid ordinary shares at A$0.07 per share (**Placement**).

Under the Placement, Revolver is also set to issue one (1) free attaching unlisted option for every two (2) new shares subscribed for and issued pursuant to the Placement. The options will be exercisable at A$0.13 with an expiry date of 30 September 2028. These options are subject to shareholder approval at the Company's 2025 Annual General Meeting.

The proceeds from the Placement are to be applied to the advancement of Revolver's Dianne Copper Mine Project to a targeted FID in late 2025 and enable site pre-development activities to progress in parallel.

ASX announcements

6 August 2024 – *Multiple Mt Isa Style Copper Targets Emerging at Osprey*

8 August 2024 – *MoU Executed for Dianne Copper Cathode*

28 August 2024 – *New Working Capital Funding*

13 September 2024 – *New Working Capital Funding Arrangements*

2 December 2024 – *Excellent Dianne Process Testwork Results*

30 January 2025 – *Non-Dilutive Royalty Funding Secured*

20 February 2025 – *Queensland Government Grant Milestone Achieved*

10 March 2025 – *Change of Company Secretary*

10 April 2025 – *Further Non-Dilutive Royalty Funding Secured*

18 June 2025 – *Diamond Drilling Commenced at Dianne Copper Mine*

24 June 2025 – *Final Queensland Government Grant Milestone Achieved*

Post-end of the reporting period

2 September 2025 – *Pre-Production Activities Continuing at Dianne*

15 September 2025 – *Successful A$1.35M Placement to Advance Dianne to FID*

No New Information or Data: This announcement contains references to exploration results, Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all of which have been cross-referenced to previous market announcements. Revolver confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all material assumptions and technical parameters underpinning the estimates, production targets and forecast financial information derived from the production targets contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Revolver.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements in relation to the exploration results. The Company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

Tenement Interests

	Project Location	Tenement Reference	Current Holder	RRR% Ownership	Change in Ownership %
	QUEENSLAND				
1	Dianne Project, Palmer River	ML 2810	Revolver Resources Holdings Ltd	100	Nil
2	Dianne Project, Palmer River	ML 2811	Revolver Resources Holdings Ltd	100	Nil
3	Dianne Project, Palmer River	ML 2831	Revolver Resources Holdings Ltd	100	Nil
4	Dianne Project, Palmer River	ML 2832	Revolver Resources Holdings Ltd	100	Nil
5	Dianne Project, Palmer River	ML 2833	Revolver Resources Holdings Ltd	100	Nil
6	Dianne Project, Palmer River	ML 2834	Revolver Resources Holdings Ltd	100	Nil
7	Dianne Project, Palmer River	EPM 25941	Revolver Resources Holdings Ltd	100	Nil
8	Dianne Project, Palmer River	EPM 27291	Revolver Resources Holdings Ltd	100	Nil
9	Dianne Project, Palmer River	EPM 27305	Revolver Resources Holdings Ltd	100	Nil
10	Dianne Project, Palmer River	EPM 27411 (4 sub blocks)	Colt Resources Pty Ltd	70	Nil
11	Project Osprey, Gregory	EPM 18628	Revolver Resources Holdings Ltd	100	Nil
12	Project Osprey, Gregory	EPM 18644	Revolver Resources Holdings Ltd	100	Nil
13	Project Osprey, Gregory	EPM 18645	Revolver Resources Holdings Ltd	100	Nil
14	Project Osprey, Gregory	EPM 18647	Revolver Resources Holdings Ltd	100	Nil
15	Project Osprey, Gregory	EPM 26419	Revolver Resources Holdings Ltd	100	Nil
16	Project Osprey, Gregory	EPM 26463	Revolver Resources Holdings Ltd	100	Nil

Current Resources

Dianne Project

	INDICATED			INFERRED			TOTAL		
Mineralisation Domain	**Tonnes (kt)**	**Grade (% Cu)**	**Metal (t Cu)**	**Tonnes (kt)**	**Grade (% Cu)**	**Metal (t Cu)**	**Tonnes (kt)**	**Grade (% Cu)**	**Metal (t Cu)**
Dianne Primary & Supergene Sulphide	58	6.3%	3,600	77	6.0%	4,600	135	6.1%	8,200
Green Hill Supergene Oxide	395	0.80%	3,200	1,093	0.61%	6,700	1,488	0.66%	9,800
Total	**453**	**1.5%**	**6,800**	**1,170**	**1.0%**	**11,000**	**1,623**	**1.1%**	**18,000**

The Company confirms that the Company has performed an annual review of the resource statement in accordance with Listing Rule 5.21.5, and the review was carried out by the Company's competent person in accordance with the JORC code.

Competent Person

The information in this report that relates to Exploration Results is based on, and fairly represents, information compiled by Dr Bryce Healy (PhD Geology), a Competent Person who is a member of the Australasian Institute of Geoscientists (AIG No: 6132). Dr Healy is a Principal Geologist and Chief Operating Officer (COO) for Revolver Resources Ltd (Revolver) has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Dr Healy consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Disclaimer regarding forward looking information: This announcement contains “forward-looking statements”. All statements other than those of historical facts included in this announcement are forward looking statements. Where a company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements re subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, copper and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. Neither company undertakes any obligation to release publicly any revisions to any “forward-looking” statement.

Business Risks

The Group, as an exploration company, faces inherent risks in its activities which may materially affect its operations.

Risk management is a complex and critical component of the company’s governance. The Board oversees and guides the Company’s risk management framework and the company secretary is charged with implementing appropriate risk systems with the company. The Board is supported in its oversight of risk by the Audit and Risk Management Committee. Revolver’s risk management policy is reviewed and endorsed annually by the Board in line with ASX Corporate Governance Principles and Recommendations.

Revolver’s identified material risks and mitigating actions are summarised in the table below:

Material Risks	Mitigating Actions
Inability to access adequate funding	• Maintaining relationships with existing and potential investors/shareholders. • Preserving cash where possible.
Major safety incident	• Appropriate safety standards, policies and procedures in place further supported by the Company’s Health, Safety and Environment System. • Appropriate inductions and communication of safety standards and • monitoring of compliance.
Processing technology impacts economic viability	• Engagement of mineral processing experts and advisors. • Technical panel overview and support. • Employing and retaining experienced technical people. • Actively managing deliverables and milestones.
Loss or forfeiture of key tenements	• Maintaining a compliance register and system to meet key tenement. conditions.
Major compliance breach	• Maintaining a register and system to meet key compliance items. • Appropriate internal financial controls. • Appropriate policies communicated to employees including code of conduct, corporate governance, anti-bribery and corruption and whistle blower policies. • Company values and culture.
Material cultural heritage breach	• Maintaining communications and relationships with traditional owners and community. • Undertake cultural heritage surveys to obtain clearance and • understand areas of significance.
Loss of key personnel	• Multi-level engagement with key partners, suppliers and shareholders. • Central access to data, information and reports.

DIRECTORS' REPORT

Directors' Report

Your directors present their report on the consolidated group ("the Group") consisting of Revolver Resources Holdings Ltd ("the Company") and its controlled entities for the financial year ended 30 June 2025.

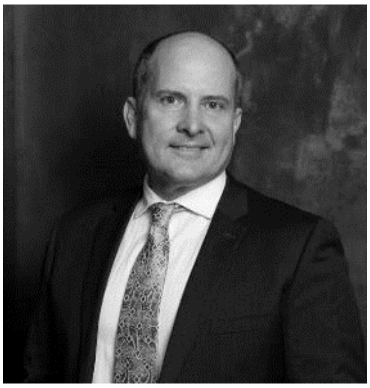
Directors

The names of the Directors in office at any time during or since the end of the financial year are:

- Paul McKenna
- Patrick Williams
- Brian MacDonald

All Directors have been in office since the date of incorporation (14 July 2021) to the date of this report unless otherwise stated.

The qualifications, experience, other directorships and special responsibilities of the Directors in office for the financial year ending 30 June 2025 and up to the date of this report are detailed below.



Patrick Williams – Managing Director

Mr Williams was appointed as Managing Director on 14 July 2021 on incorporation. Mr Williams holds a Bachelor in Civil Engineering with Honours from the Queensland University of Technology.

Mr Williams has worked in the global resources business for more than 30 years. His career spans a number of senior production and operational management roles with international mining companies including BHP and Anglo American. As Chief Operations Officer of global mining services company Runge Ltd, Pat stewarded the business through IPO and various M&A transactions. Following that, Mr Williams was Director for PE backed Calibre Global over a three year period including an IPO and numerous growth acquisitions. Mr Williams has led value creation at operational, business, commercial and shareholder levels through all facets of the commodity cycle journey.

Mr Williams is currently a Director of Ranger Resources Pty Ltd and Northstar Energy Ltd. Mr Williams was previously a Director of RedEye Apps Pty Ltd.

Paul McKenna – Executive Chairman

Mr McKenna was appointed as Executive Chairman on 14 July 2021 on incorporation. Mr McKenna is a Graduate of the Australian Institute of Company Directors.

After more than 30 years working in the Australian energy and resources industry, Mr McKenna has extensive experience ranging from operational and technical roles to frontline leadership and management. Mr McKenna started his career with the State government-owned electricity board before holding senior corporate roles with leading Australian energy companies such as Energex, Citipower, Ergon Energy, Enertrade, and Arrow Energy. Since that time, he has held Managing Director/CEO roles at Coal of Queensland and Territory Gas where he was chiefly responsible for advancing resources projects through the development compliance and approval processes, enabling port, rail, and infrastructure access agreements and contracts, resource and reserve delineation and certification, and progressing the projects towards production readiness.

Mr McKenna is currently a Director of Ranger Resources Pty Ltd and Northstar Energy Ltd. Mr McKenna was previously Managing Director of both Territory Gas Aust Pty Ltd and Coal of Queensland Limited.

Brian MacDonald– Non-Executive Director

Mr MacDonald was appointed as a Non-Executive Director on 14 July 2021 on incorporation. Mr MacDonald holds a Bachelor in Civil Engineering with Honours.

Mr MacDonald is a professional engineer, company director and resources industry executive with over 30 years' experience in the mining and resources industries. Mr MacDonald has extensive leadership experience and knowledge with demonstrated success in all facets of resources industry activities ranging from exploration and project development to open cut and underground mining operations and mineral processing. Mr MacDonald Industry representation as former director of the Qld Mining Council, Australian Coal Association and ACARP (the industry's peak research body). Mr MacDonald has travelled and worked extensively in coal and mineral producing basins and regions globally – having been engaged by large corporates, large private equity ownership entities and small private enterprises. He is also the holder of several patents and founder of several mining and other industry technology business ventures.

Mr MacDonald is currently a director of PBE Technologies Pty Ltd and Fitzroy Australia Resources Pty Ltd. Mr MacDonald was previously director of Calibre Group Limited (ASX: CGH), Vale Australia Pty ltd, AMCI Australia Pty Ltd and Mount Isa Mines Limited (ASX:MIM) and Senior Executive within the Theiss Group.

Company Secretary

Ben Donovan – Company Secretary

Mr Donovan is the principal director of Argus Corporate Partners Pty Ltd, which provides company secretary, finance, IPO and governance advice. He is a member of the Governance Institute of Australia and is currently company secretary of several ASX listed and public unlisted companies and has gained experience across resources, agritech, biotech, media and technology industries. He has extensive experience in listing rules compliance and corporate governance, having served as a Senior Adviser at the ASX in Perth for nearly 3 years, where he managed the listing of nearly 100 companies on the ASX.

In addition, Mr Donovan has experience in the capital markets having raised capital and assisted numerous companies on achieving an initial listing on the ASX, as well as for a period of time, as a private client adviser at a boutique stockbroking group.

Directors' Meetings

The number of Directors' meetings held during the financial year and the number of meetings attended by each Director are:

Director	Number of eligible to attend	Number attended
Patrick Williams	2	2
Paul McKenna	2	2
Brian McDonald	2	2

Principal Activities

The principal activity of the Group during the period was the exploration and evaluation of natural resource projects particularly copper.

No significant change in the nature of these activities occurred during the period.

Additional Shareholder Information

In accordance with ASX listing rule 4.10, the Company provides the following information to shareholders not elsewhere disclosed in the Annual Report. The information provided is current as at 25 September 2025.

Registered Office of the Company

Level 23, 240 Queen Street
Brisbane QLD 4000, Australia.
Ph: +61 7 3016 5000

Stock Exchange Listing

Quotation has been granted for fully paid ordinary shares (Shares) on the ASX.

Escrow

There are no securities subject to escrow.

Voting Rights

For all shares, voting rights are one vote per member on a show of hands and one vote per share in a poll.
All options and performance rights have no voting rights.

Share Registry

The registers of shares and options of the Company are maintained by:
Automic Registry Services
Level 5, 191 St Georges Terrace
Perth WA, 6000

Number of Shareholders and Unquoted Security Holder Shares

As at 25 September 2025, there were 1,029 shareholders holding a total of 295,559,997 fully paid ordinary shares.

The number of holders holding less than a marketable parcel of fully paid ordinary shares is 208.

Unquoted Securities

The total number of unquoted securities on issue was 82,356,078 as follows:

Unquoted Security	Number on Issue
Unlisted Options at $0.20 Exp on or before 23 September 2026	32,098,000
Unlisted Options at $0.20 Exp on or before 5 May 2026	7,843,078
Unlisted Options at $0.20 Exp on or before 17 May 2027	1,000,000
Unlisted Options at $0.20 Exp on or before 25 October 2026	3,000,000
Unlisted Options at $0.20 Exp on or before 10 November 2026	9,000,000
Unlisted Options at $0.25 Exp on or before 24 May 2026	1,000,000
Unlisted Options at $0.25 Exp on or before 26 April 2026	3,000,000
Unlisted Options at $0.45 Exp on or before 20 October 2025	3,000,000
Unlisted Options at $0.10 Exp on or before 13 September 2029	1,825,000
Performance Rights	20,590,000

Distribution schedule and number of holders of equity securities:

	1 – 1,000		1,001 –5,000		5,001 – 10,000		10,001 – 100,000		100,001 and over		Total
	No. of Holders	% Held	No. of Holders	% Held	No. of Holders	% Held	No. of Holders	% Held	No. of Holders	% Held	
Fully Paid Ordinary Shares	29	0.00%	164	0.16%	162	0.46%	442	5.78%	232	93.60 %	100%
Unlisted Options at $0.20 Exp 23/09/2026	-	-	-	-	-	-	-	-	19	100.00 %	100%
Unlisted Options at $0.20 Exp 05/05/2026	-	-	-	-	1	0.10%	11	8.81%	17	91.09 %	100%
Unlisted Options at $0.20 Exp 17/05/2027	-	-	-	-	-	-	-	-	2	100.00 %	100%
Unlisted Options at $0.20 Exp 25/10/2026	-	-	-	-	-	-	-	-	3	100.00 %	100%
Unlisted Options at $0.20 Exp 10/11/2026	-	-	-	-	-	-	-	-	3	100.00 %	100%
Unlisted Options at $0.25 Exp 24/05/2026	-	-	-	-	-	-	-	-	1	100.00 %	100%
Unlisted Options at $0.25 Exp 26/04/2026	-	-	-	-	-	-	-	-	1	100.00 %	100%
Unlisted Options at $0.45 Exp 20/10/2025	-	-	-	-	-	-	-	-	2	100.00 %	100%
Unlisted Options at $0.10 Exp 13/09/2029	-	-	-	-	-	-	-	-	3	100.00 %	100%
Performance Rights	-	-	-	-	-	-	-	-	2	100.00 %	100%

Top twenty largest quoted equity security holders

The names of the twenty largest security holders of quoted equity securities are listed below:

Shareholder Name	No. of Ordinary Shares Held	%
BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	61,978,299	20.97 %
RANGER RESOURCES PTY LTD	53,981,463	18.26 %
CITICORP NOMINEES PTY LIMITED	13,226,404	4.48 %
LSLR PTY LTD <BEAUMONT INVESTMENT A/C>	7,853,268	2.66 %
MR JOHN GERARD MCBRIDE	7,582,205	2.57 %
CBF FAMILY PTY LTD	5,500,000	1.86 %
MACCAVALE PTY LTD <MACCAVALE A/C>	5,119,183	1.73 %
PANIC SUPER PTY LTD <PANIC SUPER FUND A/C>	5,000,000	1.69 %
BNP PARIBAS NOMINEES PTY LTD <HUB24 CUSTODIAL SERV LTD>	4,221,342	1.43 %
MR ROSS CAMPBELL MCKENNA	4,080,000	1.38 %
MR JIAWEI FENG	3,765,371	1.27 %
1215 CAPITAL PTY LTD	3,628,569	1.23 %
SYMPALL PTY LTD	2,708,502	0.92 %
AUSTCHINA HOLDINGS LIMITED	2,500,000	0.85 %
FALCONRIDGE PTY LTD <THYNNE FAMILY A/C>	2,277,270	0.77 %
LEONPARK PTY LTD <SILLAW FAMILY A/C>	2,110,908	0.71 %
WALLACE SMSF PTY LTD <PJ & BM WALLACE PS/F A/C>	2,000,000	0.68 %
MARIVA INVESTMENTS PTY LTD <MARIVA PROPERTY A/C>	1,882,615	0.64 %
CHIRUNDU PTY LTD <THE KARIBA A/C>	1,804,181	0.61 %
ENVIROTECH HOMES PTY LTD <OLD OPAL SUPER FUND A/C>	1,663,000	0.56 %
Total	**192,882,580**	**62.26 %**

Holder Details of Unquoted Securities

Unquoted security holders holding more than 20% of a given class of unquoted securities not issued under an employee incentive scheme were:

Name	Type of Security	Number of Securities	%
ACTA RESOURCE SERVICES PTY LTD <WILLIAMS FAMILY A/C>	Performance rights	10,295,000	50.00
KIAKORA PTY LTD <MCKENNA FAMILY A/C>	Performance Rights	10,295,000	50.00
LRSR PTY LTD <BEAUMONT INVESTMENT A/C>	Unlisted Options at $0.10 Exp 13/09/2029	1,000,000	54.79
4745 ENTERPRISES PTY LTD	Unlisted Options at $0.10 Exp 13/09/2029	660,000	36.16
ATCA RESOURCE SERVICES PTY LTD <WILLIAMS FAMILY A/C>	Unlisted Options at $0.20 Exp 10/11/2026	3,000,000	33.33
AURIC CAPITAL PTY LTD <AURIC CAPITAL A/C>	Unlisted Options at $0.20 Exp 10/11/2026	3,000,000	33.33
KIAKORA PTY LTD <MCKENNA FAMILY A/C>	Unlisted Options at $0.20 Exp 10/11/2026	3,000,000	33.33
MRS LESLEY LODGE	Unlisted Options at $0.20 Exp 17/05/2027	500,000	50.00
MR BRENDAN DAVID SULLIVAN	Unlisted Options at $0.20 Exp 17/05/2027	500,000	50.00
LRSR PTY LTD <BEAUMONT INVESTMENT A/C>	Unlisted Options at $0.20 Exp 25/10/2026	1,000,000	33.33
PANIC SUPER PTY LTD <PANIC SUPER FUND A/C>	Unlisted Options at $0.20 Exp 25/10/2026	1,000,000	33.33
MACCAVALE PTY LTD <MACCAVALE A/C>	Unlisted Options at $0.20 Exp 25/10/2026	1,000,000	33.33
KAMJOH PTY LTD	Unlisted Options at $0.25 Exp 24/05/2026	1,000,000	100.00
FIVEMARK CAPITAL PTY LTD	Unlisted Options at $0.25 Exp 26/04/2026	3,000,000	100.00

Substantial Shareholders

Substantial shareholders in Revolver Resources Limited and the number of equity securities over which the substantial shareholder has a relevant interest as disclosed in substantial holding notices provided to the Company are listed below:

Shareholder Name	No. of Ordinary Shares Held	%
RANGER RESOURCES PTY LTD	53,981,463	18.26

On-Market Buy-Back

There is no current on-market buy-back of securities.

Operating Results

The loss of the Group for the financial year, after providing for income tax amounted to $540,479.

Corporate

- The Group recorded a loss for the year of $540,479 after providing for income tax which comprised of non-cash expenditure share based payment expense of $148,673 and depreciation of $17,051.
- The Group experienced net operating and investing cash inflows of $36,325 of which $2,208,917 related to exploration expenditure. As at 30 June 2025, the Group has current assets of ($23,371) including cash and cash equivalents of $636,285.

Significant Changes in State of Affairs

No significant changes in the Group's state of affairs occurred during the financial year.

Subsequent Events

In September 2025, Revolver announced it had successfully completed an oversubscribed equity placement to raise A$1.35 million (before costs) through the issue of approximately 19.3 million new fully paid ordinary shares at A$0.07 per share (Placement).

Under the Placement, Revolver is also set to issue one (1) free attaching unlisted option for every two (2) new shares subscribed for and issued pursuant to the Placement. The options will be exercisable at A$0.13 with an expiry date of 30 September 2028. These options are subject to shareholder approval at the Company's 2025 Annual General Meeting.

The proceeds from the Placement are to be applied to the advancement of Revolver's Dianne Copper Mine Project to a targeted FID in late 2025 and enable site pre-development activities to progress in parallel.

Likely Developments and Expected Results

The activities of the Group will be focussed on progressing the Dianne Project in North Queensland during the 2026 financial year. Significant exploration effort will continue to be directed towards establishing the scale and scope of the project which is currently in a phase of preconstruction preparation for the recommencement of mining and on site production of Copper Cathode. Some additional resources will be directed to the Osprey Project, also in Central Queensland, where target evaluation drilling and follow up evaluation work will be undertaken.

The Directors are unable to comment on the likely results from the Company's planned activities on Dianne or Osprey due to the speculative nature of such activities.

Remuneration Report

The Remuneration Report which has been audited by Pilot Partners is set out on pages 33 to 42 and forms part of the Directors' Report.

Corporate Governance

The Board is committed to achieving and demonstrating the highest standards of corporate governance. The Board continues to refine and improve the governance framework and has practices in place to ensure they meet the interests of shareholders.

The Company complies with the ASX Corporate Governance Council's Corporate Governance Principles and Recommendations 4th Edition (the ASX Principles).

Revolver Resources' Corporate Governance Statement, which summarises the Company's corporate governance practices and incorporates the disclosures required by the ASX Principles, can be viewed at https://revolverresources.com.au/about/corporate-governance.

Environmental Issues

The Group is committed to the effective environmental management of all its exploration and development activities. The Group recognises that its field exploration is a temporary land use, and is associated with a range of potential environmental impacts. Prior to commencement of operations, site planning must recognise these potential impacts and lead to the development of effective strategies for their control. During operations, the successful implementation of these strategies is a principal objective of site management. Following decommissioning, the site must be left in a safe and stable state, with all disturbed land successfully rehabilitated to an agreed standard.

The Group's activities are subject to compliance with various laws including State and Commonwealth laws relating to the protection of the environment and aboriginal culture and heritage, native title and exploration for minerals. At the time of writing, the Group was not in breach of any environmental regulations regarding any field work undertaken on its exploration tenements.

The Group is aware of its environmental obligations with regards to its exploration activities and ensures that it complies with all regulations when carrying out any exploration work.

Dividends Paid or Recommended

The Directors do not recommend the payment of a dividend and no amount has been paid or declared by way of a dividend to the date of this report.

Indemnifying Officers or Auditor

During or since the end of the financial year, the Company has given an indemnity or entered into an agreement to indemnify, or paid or agreed to pay insurance premiums as follows:

- The Company has paid premiums to insure each of the Directors against liabilities for costs and expenses incurred by them in defending legal proceedings arising from their conduct while acting in the capacity of directors of the Company, other than conduct involving a wilful breach of duty in relation to the Company. Insurance premiums have been paid for the following Directors: Mr Patrick Williams, Mr Paul McKenna and Mr Brian MacDonald. The Company is unable to disclose the premiums paid due to privacy reasons.

Auditor’s Independence Declaration

A copy of the Auditor’s Independence Declaration as required under s 307C of the *Corporations Act 2001* is set out on page 43.

Non-Audit Services

The Group may decide to employ the auditor on assignments additional to their statutory audit duties where the auditor's expertise and experience with the company are important.

The Board of Directors is satisfied that the provision of the non-audit services is compatible with the general standard of independence for auditors imposed by the *Corporations Act 2001*. The Directors are satisfied that the provision of non-audit services by the auditor did not compromise the auditor independence requirements of the Corporations Act 2001 for the following reasons:

- all non-audit services have been reviewed by the Board to ensure they do not impact the impartiality and objectivity of the auditor, and
- none of the services undermine the general principles relating to auditor independence as set out in APES 110 Code of Ethics for Professional Accountants.

Remuneration Report

Remuneration Policy

This remuneration report for the financial year ended 30 June 2025 outlines the Director and Executive remuneration arrangements of the Company in accordance with the requirements of the *Corporations Act 2001* and its regulations. For the purposes of this report, key management personnel ("KMP") of the Company are defined as those persons having authority and responsibility for planning, directing and controlling the major activities of the Company, directly and indirectly, including any director (whether executive or otherwise) of the Company. For the purposes of this report, the term 'executive' encompasses the Executive Chairman, Managing Director, Non-Executive Directors, Chief Operating Officer and Company Secretary of the Company. The information provided in this remuneration report has been audited as required by Section 308 (3C) of the *Corporations Act 2001*.

The remuneration report is set out under the following main headings:

A. Principles used to determine the nature and amount of remuneration

B. Details of remuneration

C. Share based payments

D. Director's equity holdings

A. Principles used to determine the nature and amount of remuneration

The whole Board form the Remuneration Committee. The remuneration policy has been designed to align director and executive objectives with shareholder and business objectives by providing a fixed remuneration component with the flexibility to offer specific long-term incentives based on key performance areas affecting the Company's financial results. The Board believes the remuneration policy to be appropriate and effective in its ability to attract and retain the best directors and executives to manage the Company.

The Board's policy for determining the nature and amount of remuneration for Board members and senior executives is as follows:

- The remuneration policy, setting the terms and conditions for the executive directors and other senior executives, was developed by the Board. All executives receive a base remuneration fee as described in the Employment Contracts section below. The Board reviews executive packages annually and determines policy recommendations by reference to executive performance and comparable information from industry sectors and other listed companies in similar industries.

- The Board may exercise discretion in relation to approving incentives, bonuses and options. The policy is designed to attract and retain the highest calibre of executives and reward them for performance that results in long term growth in shareholder wealth.

- All remuneration paid to directors and executives is valued at the cost to the Company and expensed.

- The Board policy is to remunerate Non-Executive Directors at market rates for comparable companies for time, commitment and responsibilities. The Board determines payments to the Non-Executive Directors and reviews the remuneration annually, based on market practice, duties and accountability. Independent external advice is sought when required. The maximum aggregate amount of fees that can be paid to Non-Executive Directors is subject to approval by shareholders at the Annual General Meeting. Fees for Non-Executive Directors are not linked to the performance of the Company.

The remuneration policy has been tailored to increase the direct positive relationship between shareholders' investment objectives and directors and executive performance. Currently, this is facilitated through the issue of options to the directors and executives to encourage the alignment of personal and shareholder interests. The Company believes this policy will be effective in increasing shareholder wealth. The Company currently has no performance-based remuneration component built into Director and Executive remuneration packages.

Non-executive Director Remuneration

The remuneration of Non-Executive Directors consists of directors' fees, payable in arrears. The total aggregate fee pool to be paid to directors (excluding Executive Directors) is set at $500,000 per year. Remuneration of Non-Executive Directors is based on fees approved by the Board of directors and is set at levels to reflect market conditions and encourage the continued services of the directors. Non-Executive Directors do not receive retirement benefits but are able to participate in share-based incentive programmes in accordance with Company policy.

The Company's Non-Executive Directors are eligible to receive fees for their services and the reimbursement of reasonable expenses.

Non-executive independent Directors are also encouraged by the Board to hold shares in the Company. It is considered good governance for Directors to have a stake in the Company on whose Board he or she sits. The remuneration of Non-executive Directors for the period ending 30 June 2025 is detailed in this report.

Executive Director Remuneration

The remuneration of any Executive Director will be decided by the Board, without the affected Executive Director participating in that decision-making process. The Board reviews and approves the Company's remuneration policy in order to ensure that the Company is able to attract and retain executives and Directors who will create value for Shareholders, having regard to the amount considered to be commensurate for an entity of the Company's size and level of activity as well as the relevant Directors' time, commitment and responsibility.

The remuneration of Executive Directors consists of monthly service fees, payable in arrears. In addition, subject to any necessary shareholder approval, an Executive Director may be paid fees or other amounts as the Directors determine where a Director performs special duties or otherwise performs services outside the scope of the ordinary duties of a Director (e.g. non-cash performance incentives such as options). Directors are also entitled to be paid reasonable travel and other expenses incurred by them in the course of the performance of their duties as Directors.

Executive Directors do not receive retirement benefits but are able to participate in incentive and equity-based plans programmes in accordance with Company policy. Executive Directors are also encouraged by the Board to hold shares in the Company. It is considered good governance for Directors to have a stake in the Company on whose Board he or she sits. The remuneration of Executive Directors for the period ending 30 June 2025 is detailed in this report.

Chief Operating Officer Remuneration

The remuneration of any Executive will be decided by the Board. The Board reviews and approves the Company's remuneration policy in order to ensure that the Company is able to attract and retain executives who will create value for Shareholders, having regard to the amount considered to be commensurate for an entity of the Company's size and level of activity as well as the relevant Executive's time, commitment and responsibility.

B. Details of remuneration

Details of remuneration of the directors and key management personnel (as defined in AASB 124 *Related Party Disclosures*) of the Company are set out in the following table.

The key management personnel of the Company are the Directors as previously described earlier in the Directors' Report, and other personnel as determined by the Board.

Specified Directors

- Paul McKenna Executive Chairman - appointed 14 July 2021
- Patrick Williams Managing Director - appointed 14 July 2021
- Brian MacDonald Non-Executive Director – appointed 14 July 2021

Executives

- Bryce Healy Chief Operating Officer - appointed 10 August 2022

Executive Directors' remuneration and other terms of employment are reviewed annually by the Board having regard to performance against goals set at the start of the year, relative comparative information and independent expert advice, where this is received.

The table below shows the 2025 figures and 2024 comparative figures for remuneration received by the Company's key management personnel.

Except as detailed in the Remuneration Report, no Director has received or become entitled to receive, during or since the financial period, a benefit because of a contract made by the Group or a related body corporate with a Director, a firm of which a Director is a member or an entity in which a Director has a substantial financial interest. This statement excludes a benefit included in the aggregate amount of emoluments received or due and receivable by Directors and shown in the Remuneration Report, prepared in accordance with the Corporations Regulations.

Remuneration of Key Management Personnel

Details of Remuneration for the period ended 30 June 2025

Directors	Short-Term Benefits	Equity Compensation		Post-Employment		
	Base Remuneration and Fees	Options	Performance Rights	Superannuation Contribution	Total	Performance Based %
Paul McKenna	275,007	36,749	-	-	311,756	11.8%
Patrick Williams	275,007	36,749	-	-	311,756	11.8%
Brian MacDonald	75,000	36,749	-	-	111,749	32.9%
Bryce Healy	80,163	-	-	-	80,163	0.0%
Total	**705,177**	**110,247**	**-**	**-**	**815,424**	**13.5%**

The calculated increase in value for Performance Rights in 2025 relates specifically to the revaluation methodology of the previously issued performance rights. In particular the value of the performance to rights has increased as a result of an increase in the probability of milestones under the performance rights being achieved. For clarity, no additional Performance Right incentives were issued to Directors during 2025.

Details of Remuneration for the period ended 30 June 2024

Directors	Short-Term Benefits	Equity Compensation		Post-Employment		
	Base Remuneration and Fees	Options	Performance Rights	Superannuation Contribution	Total	Performance Based %
Paul McKenna	275,007	25,346	171,583	-	471,936	41.7%
Patrick Williams	275,007	25,346	171,583	-	471,936	41.7%
Brian MacDonald	75,000	25,346	-	-	100,346	25.3%
Bryce Healy	95,425	103,393	-	-	198,818	52.0%
Total	**720,439**	**179,431**	**343,166**	**-**	**1,243,036**	**42.0%**

C. Share based payments

The Company may provide benefits to Directors, employees or consultants in the form of share-based payment transactions, whereby services may be undertaken in exchange for shares or options over shares (equity-settled transactions). The fair value of equity instruments is measured at grant date and recognised over the period during which the recipients become unconditionally entitled to the equity instrument. The fair value of equity instruments granted during the period is recognised as an expense with a corresponding increase in equity.

Fair value of Director equity-settled share-based payment transactions are determined using the Black Scholes or Hull-White option pricing model. Equity-settled share-based payment transactions with parties other than Directors or employees are measured at the fair value of the goods or services received, except where the fair value cannot be estimated reliably in which case, they are measured at the fair value of the equity instruments granted measured at the date the entity obtains the good or counterparty renders the service.

D. Director's equity holdings

Number of Shares held by Key Management Personnel

Year from 1 July 2024 to 30 June 2025

	Balance at the beginning of the period	Purchased on-market	Issued through exercise of options	Issued through exercise of Performance Rights	Balance at the end of the period
Paul McKenna	28,352,802	-	-	-	**28,352,802**
Patrick Williams	26,990,731	-	-	-	**26,990,731**
Brian MacDonald	1,923,077	-	-	-	**1,923,077**
Bryce Healy	-	-	-	-	**-**
Total	**57,266,610**	**-**	**-**	**-**	**57,266,610**

Number of Shares held by Key Management Personnel

Year from 1 July 2023 to 30 June 2024

	Balance at the beginning of the period	Purchased on-market	Issued through exercise of options	Issued through exercise of Performance Rights	Balance at the end of the period
Paul McKenna	26,608,570	1,744,232	-	-	28,352,802
Patrick Williams	26,015,730	975,001	-	-	26,990,731
Brian MacDonald	-	1,923,077	-	-	1,923,077
Bryce Healy	-	-	-	-	-
Total	**52,624,300**	**4,642,310**	**-**	**-**	**57,266,610**

Ranger Resources Pty Ltd holds a total of 53,981,462 ordinary shares. Paul McKenna and Patrick Williams are both directors and shareholders of Ranger Resources Pty Ltd. Paul McKenna's beneficial interest in the shares is 26,990,731 and Patrick Williams's beneficial interest in the shares is 26,990,731.

Paul McKenna additionally has beneficial interest in 1,362,071 ordinary shares held by Mr Paul Francis McKenna + Mrs Louise Mary McKenna <The McKenna Super Fund a/c>.

Number of Performance Rights held by Key Management Personnel

Year from 1 July 2024 to 30 June 2025

	Balance at the beginning of the period	Granted during the period	Vested / Exercised	Balance at the end of the period
Paul McKenna	10,295,000	-	-	10,295,000
Patrick Williams	10,295,000	-	-	10,295,000
Brian MacDonald	-	-	-	-
Bryce Healy	-	-	-	-
Total	**20,590,000**	**-**	**-**	**20,590,000**

Number of Performance Rights held by Key Management Personnel

Year from 1 July 2023 to 30 June 2024

	Balance at the beginning of the period	Granted during the period	Vested / Exercised	Balance at the end of the period
Paul McKenna	10,295,000	-	-	10,295,000
Patrick Williams	10,295,000	-	-	10,295,000
Brian MacDonald	-	-	-	-
Bryce Healy	-	-	-	-
Total	**20,590,000**	**-**	**-**	**20,590,000**

The Performance rights issued during the period were for services provided to the Company between 14 January 2021 and 30 June 2022. Approval for the issue of Performance Rights was given on 30 July 2021.

Performance Conditions

- Tranche A – Drill result of no less than 4% Cu with an intercept of not less than 2 metres on either of the Projects, as independently verified by a competent person (First Drill Result).
- Tranche B – Drill results within the project of no less than 40 horizontal metres from the First Drill Result, which includes an intersection of 2% Cu with an intercept of not less than 5 metres as independently verified by a competent person.
- Tranche C – Delineation of a maiden JORC Code compliant Mineral Resource at the Dianne Project which exceeds 20,000 tonnes of contained Cu with a minimum cut-off grade of 0.3% Cu independently verified by a competent person.

As of the date of this report, the Performance Conditions for both Tranche A and Tranche B have been satisfied. During the year ended 30 June 2025 there were no shares issued in respect of the Performance Rights on issue. Details relating to the value of the Performance Rights granted are included in Note 20 of the Notes to the Consolidated Financial Statements.

The Hull-White pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Hull-White pricing model include: the share price at grant date of $0.20; a risk-free interest rate of 0.66%; life of the instrument of 5 years; adjustment for the likelihood of achieving the performance conditions; and an annual share price volatility of 30%.

Each Performance Right once exercised will result in the issue of one fully paid ordinary share in the Company. All performance rights will expire 5 years from their date of grant.

Number of Options held by Key Management Personnel

Year from 1 July 2024 to 30 June 2025

	Balance at the beginning of the period	Granted during the period	Vested / Exercised	Balance at the end of the period
Paul McKenna	9,166,000	-	-	9,166,000
Patrick Williams	9,166,000	-	-	9,166,000
Brian MacDonald	9,166,000	-	-	9,166,000
Bryce Healy	2,000,000	-	-	2,000,000
Total	**29,498,000**	**-**	**-**	**29,498,000**

Number of Options held by Key Management Personnel

Year from 1 July 2023 to 30 June 2024

	Balance at the beginning of the period	Granted during the period	Vested / Exercised	Balance at the end of the period
Paul McKenna	6,166,000	3,000,000	-	9,166,000
Patrick Williams	6,166,000	3,000,000	-	9,166,000
Brian MacDonald	6,166,000	3,000,000	-	9,166,000
Bryce Healy	2,000,000	-	-	2,000,000
Total	**20,498,000**	**9,000,000**	**-**	**29,498,000**

Options Granted at Listing

Details relating to the value of the Options granted are included in Note 20 of the Notes to the Consolidated Financial Statements.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.20; a risk-free interest rate of 0.66%; life of the instrument of 5 years; and an annual share price volatility of 30%.

Options Granted to the Chief Operating Officer

Details relating to the value of the Options granted are included in Note 20 of the Notes to the Consolidated Financial Statements.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.33; a risk-free interest rate of 3.55%; life of the instrument of 3 years; and an annual share price volatility of 95.3%.

Options Granted to the Directors as part of Capital Raising and Subject to Approval by Shareholders on June 27 2023.

Details relating to the value of the Options granted are included in Note 20 of the Notes to the Consolidated Financial Statements.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.20; a risk-free interest rate of 3.99%; life of the instrument of 3 years; and an annual share price volatility of 121%.

Options Granted to the Directors as Incentive Options.

Milestone Tranches

Tranche 1 Milestone (3,000,00 options) - The Company achieving a drill result that demonstrates that a reasonable prospectivity of a new deposit as indicated by intersections of potentially economic width and grade at any Company project outside of the JORC mineral resource at Dianne.

Tranche 2 Milestone (3,000,00 options) - The Company securing a minimum of $3,000,000 in new capital to fund exploration progress at Project Osprey.

Tranche 3 Milestone (3,000,00 options) - Company Shares achieving a volume-weighted average price of at least $0.30 for 20 consecutive trading days.

As of the date of this report, none of the Milestone Tranches have been satisfied. During the year ended 30 June 2025 there were no shares issued in respect of the Options on issue. Details relating to the value of the Options granted are included in Note 20 of the Notes to the Consolidated Financial Statements.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.115; a risk free interest rate of 4.24%; life of the instrument of 3 years; and an annual share price volatility of 90.3%.

Employment Contracts of Key Management Personnel

The Company's remuneration packages for the Managing Director (Mr Patrick Williams), the Executive Chairman (Mr Paul McKenna), the Non-Executive Director (Mr Brian MacDonald), and the Chief Operating Officer (Bryce Healy) are formalised in service agreements.

The Managing Director operates a consultancy business named ATCA Resource Services Pty Ltd. The Company entered into a services contract with ATCA Resource Services Pty Ltd with effect from 14 July 2021 and will continue until terminated in accordance with the contract. Under that contract, ATCA Resource Services Pty Ltd is entitled to receive a monthly fee of $22,917 (plus GST) for senior manager services including the provision of project and tenure management, stakeholder management and financial and budget management.

The monthly fee paid to ATCA Resource Services Pty Ltd will be reviewed six-monthly by the Board and the final approval of any increase will be at the discretion of the Company. The contract allows for reimbursement of all reasonable out-of-pocket expenses reasonably incurred by ATCA Resource Services Pty Ltd in connection with the provision of services.

The Managing Director may terminate the agreement by three months' written notice. The Company may at any time terminate the services contract of the Managing Director by paying nine months of fees provided the Managing Director has given three months' notice. In the case of misconduct, no notice is required.

ATCA Resource Services Pty Ltd is party to a royalty agreement with two subsidiaries of the Company, Sector Projects Pty Ltd and Sector Projects Australia Pty Ltd. The royalty agreement entitles ATCA Resource Services Pty Ltd to 3% royalty revenue on the sale or other disposal of minerals extracted from the tenements held by Sector Projects Pty Ltd and Sector Projects Australia Pty Ltd.

The Executive Chairman operates a consultancy business named Integas Pty Ltd. The Company entered into a Services contract with Integas Pty Ltd with effect from 14 July 2021 and will continue until terminated in accordance with the contract. Under that contract, Integas Pty Ltd is entitled to receive a monthly fee of $22,917 (plus GST) for senior manager services including the provision of project and tenure management, stakeholder management and financial and budget management.

The monthly fee paid to Integas Pty Ltd will be reviewed six-monthly by the Board and the final approval of any increase will be at the discretion of the Company. The contract allows for reimbursement of all reasonable out-of-pocket expenses reasonably incurred by Integas Pty Ltd in connection with the provision of services.

The Executive Chairman may terminate the agreement by three months' written notice. The Company may at any time terminate the services contract of the Executive Chairman by paying nine months of fees provided the Executive Chairman has given three months' notice. In the case of misconduct, no notice is required.

Integas Pty Ltd is party to a royalty agreement with two subsidiaries of the Company, Sector Projects Pty Ltd and Sector Projects Australia Pty Ltd. The royalty agreement entitles Integas Pty Ltd to 3% royalty revenue on the sale or other disposal of minerals extracted from the tenements held by Sector Projects Pty Ltd and Sector Projects Australia Pty Ltd.

The Non-Executive Director operates a consultancy business named ADV Advisory Corp Pty Ltd. The Company entered into a services contract with ADV Advisory Corp Pty Ltd with effect from 22 July 2021 and will continue until terminated in accordance with the contract. Under that contract, ADV Advisory Corp Pty Ltd is entitled to receive an annual fee of $75,000 (plus GST) paid quarterly in arrears for the role of non-executive director including attendance at Board meetings, committee meetings and shareholder's meetings.

The annual fee paid to ADV Advisory Corp Pty Ltd is fixed unless amended by the Board of the Company. The contract allows for reimbursement of all reasonable out-of-pocket expenses reasonably incurred by ADV Advisory Corp Pty Ltd in connection with the provision of services.

The Non-Executive Director may terminate the agreement by three months' written notice. The Company may at any time terminate the services contract of the Non-Executive Director by paying an amount representing a pro rata proportionate amount equivalent to annual fee provided the Non-Executive Director has given three months’ notice.

The Chief Operating Officer operates a consultancy business named Noventum Group Pty Ltd. The Company entered into a services contract with Noventum Group Pty Ltd with effect from 10 August 2022 and will continue until terminated in accordance with the contract. The company will pay a pro-rata fee calculated on the basis that a fee of $22,917 per month is payable if the services are provided five days each week of the month. The initial fee from the commencement date will be .2880 of the monthly fee payable, and will pro-rate linearly as days per month increase.

The Chief Operating Officer may terminate the agreement by two months' written notice. The Company may at any time terminate the services contract of Chief Operating Officer by giving not less than two-months notice.

Auditor’s Independence Declaration

PILOT PARTNERS
Chartered Accountants
Level 10, 1 Eagle Street
Brisbane QLD 4000
PO Box 7095
Brisbane QLD 4001
P +617 3023 1300
pilotpartners.com.au

AUDITOR'S INDEPENDENCE DECLARATION

UNDER SECTION 307C OF THE CORPORATIONS ACT 2001

REVOLVER RESOURCES HOLDINGS LTD

I declare that to the best of my knowledge and belief, during the year ended 30 June 2025, there have been:

i. no contraventions of the auditor’s independence requirements as set out in the *Corporations Act 2001* in relation to the audit; and

ii. no contraventions of any applicable code of professional conduct in relation to the audit.

PILOT PARTNERS
Chartered Accountants

CHRIS KING
Partner

Signed on 30 September 2025

Level 10
1 Eagle Street
Brisbane Qld 4000

REVOLVER RESOURCES

FINANCIAL REPORT

Consolidated Financial Statements

Consolidated Statement of Profit or Loss and Other Comprehensive Income
For the Year Ended 30 June 2025

	Note	30 June 2025 $	30 June 2024 $
REVENUES			
Interest Income	2	3,486	30,836
Grant Income	2	1,196,988	250,000
Other income	2	8,382	14,070
TOTAL REVENUE		**1,208,856**	**294,906**
EXPENSES			
Finance costs		(72,516)	(125)
Technical services		(779,404)	(796,280)
Depreciation expense		(17,051)	(21,598)
Corporate expenses		(110,570)	(176,168)
Share Based Payment Expense		(148,673)	(872,851)
Other expenses		(621,121)	(522,968)
TOTAL EXPENSES		**(1,749,335)**	**(2,389,990)**
NET OPERATING LOSS		**(540,479)**	**(2,095,084)**
Income tax benefit / (expense)	3	-	-
PROFIT / (LOSS) FOR THE PERIOD		**(540,479)**	**(2,095,084)**
Other comprehensive income		-	-
TOTAL COMPREHENSIVE INCOME FOR THE YEAR		**(540,479)**	**(2,095,084)**
EARNINGS PER SHARE			
Basic earnings per share (cents)		(0.1994)	(0.8225)
Diluted earnings per share (cents)		(0.1994)	(0.8225)

The accompanying notes form part of these financial statements.

Consolidated Statement of Financial Position
As at 30 June 2025

	Note	30 June 2025 $	30 June 2024 $
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	4	636,285	420,732
Trade and other receivables	5	45,704	74,512
Prepayments		15,444	18,519
TOTAL CURRENT ASSETS		**697,433**	**513,763**
NON-CURRENT ASSETS			
Plant and equipment	7	58,253	69,325
Exploration and evaluation assets	8	26,521,515	24,403,934
Financial assets	6	1,159,172	1,158,422
TOTAL NON-CURRENT ASSETS		**27,738,940**	**25,631,681**
TOTAL ASSETS		**28,436,373**	**26,145,444**
LIABILITIES			
CURRENT LIABILITIES			
Trade and other payables	9	720,804	192,311
TOTAL CURRENT LIABILITIES		**720,804**	**192,311**
NON-CURRENT LIABILITIES			
Related party loans payable	14B	777,676	732,676
Income in Advance		2,000,012	-
TOTAL NON-CURRENT LIABILITIES		**2,777,688**	**732,676**
TOTAL LIABILITIES		**3,498,492**	**924,987**
NET ASSETS		**24,937,881**	**25,220,457**
EQUITY			
Share capital	11	34,833,351	34,699,123
Retained earnings		(13,264,270)	(12,723,793)
Reserves		3,368,800	3,245,127
TOTAL EQUITY		**24,937,881**	**25,220,457**

The accompanying notes form part of these financial statements.

Consolidated Statement of Changes In Equity
For the Year Ended 30 June 2025

	Note	Share Capital $	Retained Earnings $	Share Based Payments Reserve $	Common Control Reserve $	Total $
Balance at 1 July 2023		31,061,940	(10,628,709)	5,599,102	(3,226,826)	22,805,507
Comprehensive Income						
Total profit / (loss) for the year		-	(2,095,084)	-	-	(2,095,084)
Total comprehensive income for the year		**-**	**(2,095,084)**	**-**	**-**	**(2,095,084)**
Transactions with owners, in their capacity as owners, and other transfers						
Shares issued during the year	11	3,650,000	-	-	-	3,650,000
Share issue costs	11	(12,817)	-	-	-	(12,817)
Total transactions with owner and other transfers		**3,637,183**	**-**	**-**	**-**	**3,637,183**
Other Transactions						
Recognition of share-based payments	20	-	-	872,851	-	872,851
Total other transactions		-	-	**872,851**	-	**872,851**
BALANCE AT 30 JUNE 2024		**34,699,123**	**(12,723,793)**	**6,471,953**	**(3,226,826)**	**25,220,457**

The accompanying notes form part of these financial statements

.

	Note	Share Capital $	Retained Earnings $	Share Based Payments Reserve $	Common Control Reserve $	Total $
Balance at 1 July 2024		34,699,123	(12,723,793)	6,471,953	(3,226,826)	25,220,457
Comprehensive Income						
Total profit / (loss) for the year			(540,479)			(540,479)
Total comprehensive income for the year			**(540,479)**			**(540,479)**
Transactions with owners, in their capacity as owners, and other transfers						
Shares issued during the year	11	25,000				25,000
Share issue costs	11	(6,972)				(6,972)
Shares issued upon exercise of options		116,200				116,200
Total transactions with owner and other transfers		**134,228**				**134,228**
Other Transactions						
Recognition of share-based payments	20			123,673		123,673
Total other transactions				**123,673**		**123,673**
BALANCE AT 30 JUNE 2025		**34,833,351**	**(13,264,270)**	**6,595,626**	**(3,226,826)**	**24,937,881**

The accompanying notes form part of these financial statements.

Consolidated Statement of Cashflows
For the Year Ended 30 June 2025

	Note	30 June 2025 $	30 June 2024 $
CASH FLOWS FROM OPERATING ACTIVITIES			
Receipts from Customers – Other (Royalty Agreements)		2,000,012	-
Payments to suppliers and employees		(1,002,427)	(2,009,874)
Finance costs		(72,516)	(125)
Interest Received		3,486	30,836
Government Grant		1,316,687	275,000
Income Taxes Paid		-	-
NET CASH PROVIDED BY / (USED IN) OPERATING ACTIVITIES	12	**2,245,242**	**(1,704,163)**
CASH FLOWS FROM INVESTING ACTIVITIES			
Net cash on acquisition of subsidiary as an asset acquisition		-	-
Payments for property, plant and equipment		(5,979)	(6,920)
Exploration and evaluation expenditure		(2,202,938)	(3,150,093)
NET CASH PROVIDED BY / (USED IN) INVESTING ACTIVITIES		**(2,208,917)**	**(3,157,013)**
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds / (repayments) of related party loan		45,000	450,000
Proceeds from share issue		25,000	3,650,000
Proceeds from exercise of options		116,200	-
Cash costs of share issue		(6,972)	(12,817)
NET CASH PROVIDED BY / (USED IN) FINANCING ACTIVITIES		**179,228**	**4,087,183**
Net increase / (decrease) in cash held		215,553	(773,993)
Cash at beginning of year		420,732	1,194,725
CASH AT END OF YEAR	4	**636,285**	**420,732**

The accompanying notes form part of these financial statements.

Notes to the Consolidated Financial Statements

The consolidated financial report and notes for the period ended 30 June 2025 represent those of Revolver Resources Holdings Ltd ("the Company") and its related entities ("the Group").

The Company is a listed public company, incorporated and domiciled in Australia. The Company was incorporated on 14 July 2021. The Group is a for-profit entity for financial reporting purposes under Australian Accounting Standards.

The financial statements were authorised for issue on 30th September 2025 by the Directors of the Company.

1. Summary of Significant Accounting Policies

Basis of Preparation

These general purpose consolidated financial statements have been prepared in accordance with requirements of the *Corporations Act 2001*, Australian Accounting Standards and Interpretations of the Australian Accounting Standards Board and in compliance with International Financial Reporting Standards as issued by the International Accounting Standards Board. Material accounting policies adopted in the preparation of these financial statements are presented below and have been consistently applied unless stated otherwise.

The financial statements, except for the cash flow information, have been prepared on an accrual basis and are based on historical costs, modified, where applicable, by the measurement at fair value of selected non-current assets, financial assets and financial liabilities. The amounts presented in the financial statements have been rounded to the nearest dollar.

Accounting Policies

(a) Continued Operations and Future Funding

The financial statements have been prepared on a going concern basis which contemplates that the Group will continue to meet its commitments and can therefore continue normal business activities and the realisation of assets and settlement of liabilities in the ordinary course of business.

The ability of the Group to settle its liabilities and execute its currently planned exploration and evaluation activities requires the Group to raise additional funds within the next 12 months, and beyond. Because of the nature of its operations the Directors recognise that there is a need on an ongoing basis for the Group to regularly raise additional cash to fund future exploration activity and meet other necessary corporate expenditure. Accordingly, when necessary, the Group investigates various options for raising additional funds which may include but is not limited to an issue of shares, or undertaking further borrowings.

As a result, the Directors have concluded that after taking into account the various funding options available, the Directors have a reasonable expectation that the Group will have adequate resources to fund its future operational requirements and for these reasons they continue to adopt the going concern basis in preparing the financial report.

(b) Interests in Joint Arrangements

Joint arrangements represent the contractual sharing of control between parties in a business venture where unanimous decisions about relevant activities are required.

Joint operations represent arrangements whereby joint operators maintain direct interests in each asset and exposure to each liability of the arrangement. The Group's interests in the assets, liabilities, revenue and expenses of joint operations are included in the respective line items of the consolidated financial statements.

Gains and losses resulting from sales to a joint operation are recognised to the extent of the other parties' interests. When the Group makes purchases from a joint operation, it does not recognise its share of the gains and losses from the joint arrangement until it resells those goods/assets to a third party.

(c) New, revised or amended Accounting Standards and Interpretations

The Group has adopted all of the new, revised or amended Accounting Standards and Interpretations issued by the AASB that are mandatory for the current reporting period. The Group has assessed that none of the new accounting standards and interpretations have a material impact on the Group.

(d) Principles of Consolidation

The consolidated financial statements incorporate all of the assets, liabilities and results of the Parent (Revolver Resources Holdings Ltd) and all of the subsidiaries (including any structured entities). Subsidiaries are entities the Parent controls. The Parent controls an entity when it is exposed to, or has rights to, variable returns from its involvement with the entity and has the ability to affect those returns through its power over the entity.

The assets, liabilities and results of all subsidiaries are fully consolidated into the financial statements of the Group from the date on which control is obtained by the Group. The consolidation of a subsidiary is discontinued from the date that control ceases. Intercompany transactions, balances and unrealised gains or losses on transactions between Group entities are fully eliminated on consolidation. Accounting policies of subsidiaries have been changed and adjustments made where necessary to ensure uniformity of the accounting policies adopted by the Group.

Equity interests in a subsidiary not attributable, directly or indirectly, to the Group are presented as "non-controlling interests". The Group initially recognises non-controlling interests that are present ownership interests in subsidiaries and are entitled to a proportionate share of the subsidiary's net assets on liquidation at either fair value or at the non-controlling interests' proportionate share of the subsidiary's net assets. Subsequent to initial recognition, non-controlling interests are attributed their share of profit or loss and each component of other comprehensive income. Non-controlling interests are shown separately within the equity section of the statement of financial position and statement of comprehensive income.

Business Combinations

Business combinations occur where an acquirer obtains control over one or more businesses.

A business combination is accounted for by applying the acquisition method, unless it is a combination involving entities or businesses under common control. The business combination will be accounted for from the date that control is obtained, whereby the fair value of the identifiable assets acquired and liabilities (including contingent liabilities) assumed is recognised (subject to certain limited exemptions).

When measuring the consideration transferred in the business combination, any asset or liability resulting from a contingent consideration arrangement is also included. Subsequent to initial recognition, contingent consideration classified as equity is not remeasured and its subsequent settlement is accounted for within equity. Contingent consideration classified as an asset or liability is remeasured in each reporting period to fair value, recognising any change to fair value in profit or loss, unless the change in value can be identified as existing at acquisition date.

All transaction costs incurred in relation to business combinations, other than those associated with the issue of a financial instrument, are recognised as expenses in profit or loss when incurred.

The acquisition of a business may result in the recognition of goodwill or a gain from a bargain purchase.

Common Control

A business combination involving entities or businesses under common control is a business combination in which all of the combining entities or businesses are ultimately controlled by the same party or parties both before and after the business combination. Therefore, the control is not transitory.

Where an entity within the group acquires an entity under common control, the acquirer consolidates the carrying values of the acquired entity's assets and liabilities from the date of acquisition. The consolidated financial statements of the group include the acquired entity's income and expenses from the date of acquisition onwards. Any differences between the fair value of the consideration paid/transferred by the acquirer and the net assets/(liabilities) of the acquired entity are taken to the common control reserve.

(e) Income Tax

The income tax expense/ (income) for the year comprises current income tax expense/(income) and deferred tax expense/(income).

Current income tax expense charged to profit or loss is the tax payable on taxable income for the current year. Current tax liabilities (assets) are measured at the amounts expected to be paid to/(recovered from) the Australian Tax Office (ATO) using tax rates (and tax laws) that have been enacted or substantively enacted by the end of the reporting period.

Deferred income tax expense reflects movements in deferred tax asset and deferred tax liability balances during the year as well as unused tax losses.

Current and deferred income tax expense/(income) is charged or credited directly to equity instead of profit or loss when the tax relates to items that are credited or charged directly to equity.

Deferred tax assets and liabilities are calculated at the tax rates that are expected to apply to the period when the asset is realised or the liability is settled, and their measurement also reflects the manner in which management expects to recover or settle the carrying amount of the related asset or liability.

Deferred tax assets relating to temporary differences and unused tax losses are recognised only to the extent that it is probable that future taxable profit will be available against which the benefits of the deferred tax asset can be utilised.

Current tax assets and liabilities are offset where a legally enforceable right of set-off exists and it is intended that net settlement or simultaneous realisation and settlement of the respective asset and liability will occur.

Deferred tax assets and liabilities are offset where:

(i) a legally enforceable right of set-off exists; and

(ii) the deferred tax assets and liabilities relate to income taxes levied by the same taxation authority on either the same taxable entity or different taxable entities where it is intended that net settlement or simultaneous realisation and settlement of the respective asset and liability will occur in future periods in which significant amounts of deferred tax assets or liabilities are expected to be recovered or settled.

(f) Plant and Equipment

Each class of plant and equipment is carried at cost or fair value as indicated less, where applicable, any accumulated depreciation and impairment losses.

Plant and Equipment

Plant and equipment are measured on the cost basis and are therefore carried at cost less accumulated depreciation and any accumulated impairment losses. In the event the carrying amount of plant and equipment is greater than the estimated recoverable amount, the carrying amount is written down immediately to the estimated recoverable amount and impairment losses recognised either in profit or loss or as a revaluation decrease if the impairment losses relate to a revalued asset. A formal assessment of recoverable amount is made when impairment indicators are present.

The cost of fixed assets constructed within the Group includes the cost of materials, direct labour, borrowing costs and an appropriate proportion of fixed and variable overheads.

Subsequent costs are included in the asset's carrying amount or recognised as a separate asset, as appropriate, only when it is probable that future economic benefits associated with the item will flow to the Group and the cost of the item can be measured reliably.

All other repairs and maintenance are recognised as expenses in profit or loss during the financial period in which they are incurred.

Depreciation

The depreciable amount of all fixed assets, including buildings and capitalised lease assets but excluding freehold land, is depreciated on the diminishing value basis over the asset's useful life to the Group commencing from the time the asset is held ready for use. Leasehold improvements are depreciated over the shorter of either the unexpired period of the lease or the estimated useful lives of the improvements. Depreciation is recognised in profit or loss.

The depreciation rates used for each class of depreciable assets are:

Class of Fixed Asset	Depreciation Rate
Plant and Equipment	20 - 50%
Office Furniture and Equipment	20 – 66.67%
Motor Vehicles	25%

The assets' residual values and useful lives are reviewed, and adjusted if appropriate, at the end of each reporting period.

An asset's carrying amount is written down immediately to its recoverable amount if the asset's carrying amount is greater than its estimated recoverable amount.

Gains and losses on disposals are determined by comparing proceeds with the carrying amount. These gains or losses are recognised in profit or loss when the item is derecognised. When revalued assets are sold, amounts included in the revaluation surplus relating to that asset are transferred to retained earnings.

(g) Exploration and Evaluation Expenditure

Exploration and evaluation expenditures incurred are capitalised in respect of each identifiable area of interest. These costs are capitalised to the extent that they are expected to be recovered through the successful development or sale of the area or where activities in the area have not yet reached a stage that permits reasonable assessment of the existence of economically recoverable reserves. Accumulated costs in relation to an abandoned area are written off in full against profit or loss in the period in which the decision to abandon the area is made.

When development and production commences, the accumulated costs for the relevant area of interest are amortised over the life of the area according to the rate of depletion of the economically recoverable reserves. A regular review is undertaken in each area of interest to determine the appropriateness of continuing to capitalise costs in relation to that area.

Costs of site restoration are provided for over the life of the project from when exploration commences and are included in the costs of that stage. Site restoration costs include the dismantling and removal of mining plant, equipment and building structures, waste removal, and rehabilitation of the site in accordance with local laws and regulations and clauses of permits. Such costs have been determined using estimates of future costs, current legal requirements and technology on an undiscounted basis.

Any changes in the estimates for the costs are accounted for on a prospective basis. In determining the costs of site restoration, there is uncertainty regarding the nature and extent of the restoration due to community expectations and future legislation. Accordingly, the costs have been determined on the basis that the restoration will be completed within one year of abandoning the site.

(h) Financial Instruments

Initial Recognition and Measurement

Financial assets and financial liabilities are recognised when the Group becomes a party to the contractual provisions to the instrument. For financial assets, this is the date that the Group commits itself to either the purchase or sale of the asset (i.e. trade date accounting is adopted).

Financial instruments (except for trade receivables) are initially measured at fair value plus transaction costs, except where the instrument is classified “at fair value through profit or loss”, in which case transaction costs are expensed to profit or loss immediately. Where available, quoted prices in an active market are used to determine fair value. In other circumstances, valuation techniques are adopted.

Trade receivables are initially measured at the transaction price if the trade receivables do not contain a significant financing component or if the practical expedient was applied as specified in *AASB 15*, paragraph 63.

Classification and Subsequent Measurement

Financial Liabilities

Financial liabilities are subsequently measured at:

- amortised cost; or
- fair value through profit or loss.

All other financial liabilities are subsequently measured at amortised cost using the effective interest method.

The effective interest method is a method of calculating the amortised cost of a debt instrument and of allocating interest expense in profit or loss over the relevant period.

The effective interest rate is the internal rate of return of the financial asset or liability, that is, it is the rate that exactly discounts the estimated future cash flows through the expected life of the instrument to the net carrying amount at initial recognition.

A financial liability is held for trading if it is:

- incurred for the purpose of repurchasing or repaying in the near term;
- part of a portfolio where there is an actual pattern of short-term profit taking; or
- a derivative financial instrument (except for a derivative that is in a financial guarantee contract or a derivative that is in an effective hedging relationship).

Any gains or losses arising on changes in fair value are recognised in profit or loss to the extent that they are not part of a designated hedging relationship.

The change in fair value of the financial liability attributable to changes in the issuer's credit risk is taken to other comprehensive income and is not subsequently reclassified to profit or loss. Instead, it is transferred to retained earnings upon derecognition of the financial liability.

If taking the change in credit risk in other comprehensive income enlarges or creates an accounting mismatch, then these gains or losses should be taken to profit or loss rather than other comprehensive income. A financial liability cannot be reclassified.

Financial Assets

Financial assets are subsequently measured at:

- amortised cost;
- fair value through other comprehensive income; or
- fair value through profit or loss

On the basis of the two primary criteria:

- the contractual cash flow characteristics of the financial asset; and
- the business model for managing the financial assets.

A financial asset is subsequently measured at amortised cost if it meets the following conditions:

- the financial asset is managed solely to collect contractual cash flows; and
- the contractual terms within the financial asset give rise to cash flows that are solely payments of principal and interest on the principal amount outstanding on specified dates.

By default, all other financial assets that do not meet the conditions of amortised cost and the fair value through other comprehensive income's measurement condition are subsequently measured at fair value through profit or loss.

Equity Instruments

At initial recognition, as long as the equity instrument is not held for trading or is not a contingent consideration recognised by an acquirer in a business combination to which *AASB 3* applies, the Group made an irrevocable election to measure any subsequent changes in fair value of the equity instruments in other comprehensive income, while the dividend revenue received on underlying equity instruments investments will still be recognised in profit or loss.

Regular way purchases and sales of financial assets are recognised and derecognised at settlement date in accordance with the Group's accounting policy.

Derecognition

Derecognition refers to the removal of a previously recognised financial asset or financial liability from the statement of financial position.

Derecognition of Financial Liabilities

A liability is derecognised when it is extinguished (i.e. when the obligation in the contract is discharged, cancelled or expires). An exchange of an existing financial liability for a new one with substantially modified terms, or a substantial modification to the terms of a financial liability, is treated as an extinguishment of the existing liability and recognition of a new financial liability.

The difference between the carrying amount of the financial liability derecognised and the consideration paid and payable, including any non-cash assets transferred or liabilities assumed, is recognised in profit or loss.

Derecognition of Financial Assets

A financial asset is derecognised when the holder's contractual rights to its cash flows expires, or the asset is transferred in such a way that all the risks and rewards of ownership are substantially transferred.

All the following criteria need to be satisfied for the derecognition of a financial asset:

- the right to receive cash flows from the asset has expired or been transferred;
- all risk and rewards of ownership of the asset have been substantially transferred; and
- the Group no longer controls the asset (i.e. it has no practical ability to make unilateral decisions to sell the asset to a third party).

On derecognition of a financial asset measured at amortised cost, the difference between the asset's carrying amount and the sum of the consideration received and receivable is recognised in profit or loss.

On derecognition of a debt instrument classified as fair value through other comprehensive income, the cumulative gain or loss previously accumulated in the investment revaluation reserve is reclassified to profit or loss.

On derecognition of an investment in equity which was elected to be classified under fair value through other comprehensive income, the cumulative gain or loss previously accumulated in the investments revaluation reserve is not reclassified to profit or loss, but is transferred to retained earnings.

Impairment

The Group recognises a loss allowance for expected credit losses on:

- financial assets that are measured at amortised cost or fair value through other comprehensive income;
- lease receivables;
- contract assets (e.g. amount due from customers under construction contracts);
- loan commitments that are not measured at fair value through profit or loss; and
- financial guarantee contracts that are not measured at fair value through profit or loss.

Loss allowance is not recognised for:

- financial assets measured at fair value through profit or loss; or
- equity instruments measured at fair value through other comprehensive income.

Expected credit losses are the probability-weighted estimate of credit losses over the expected life of a financial instrument. A credit loss is the difference between all contractual cash flows that are due and all cash flows expected to be received, all discounted at the original effective interest rate of the financial instrument.

The Group uses the following approach to impairment, as applicable under *AASB 9*:

- the simplified approach.

Simplified Approach

The simplified approach does not require tracking of changes in credit risk at every reporting period, but instead requires the recognition of lifetime expected credit loss at all times.

This approach is applicable to:

- trade receivables or contract assets that results from transactions that are within the scope of *AASB 15: Revenue from Contracts with Customers*, that contain a significant financing component; and
- lease receivables.

In measuring the expected credit loss, a provision matrix for trade receivables was used taking into consideration various data to get to an expected credit loss (i.e. diversity of its customer base, appropriate groupings of its historical loss experience, etc).

Recognition of Expected Credit Losses in Financial Statements

At each reporting date, the Group recognises the movement in the loss allowance as an impairment gain or loss in the statement of profit or loss and other comprehensive income.
The carrying amount of financial assets measured at amortised cost includes the loss allowance relating to that asset.

Assets measured at fair value through other comprehensive income are recognised at fair value with changes in fair value recognised in other comprehensive income. The amount in relation to change in credit risk is transferred from other comprehensive income to profit or loss at every reporting period.

For financial assets that are unrecognised (e.g. loan commitments yet to be drawn, financial guarantees), a provision for loss allowance is created in the statement of financial position to recognise the loss allowance.

(j) Impairment of Assets

At the end of each reporting period, the Group assesses whether there is any indication that an asset may be impaired. The assessment will include considering external sources of information and internal sources of information, including dividends received from subsidiaries, associates or joint ventures deemed to be out of pre-acquisition profits. If such an indication exists, an impairment test is carried out on the asset by comparing the recoverable amount of the asset, being the higher of the asset's fair value less costs of disposal and value in use, to the asset's carrying amount. Any excess of the asset's carrying amount over its recoverable amount is recognised immediately in profit or loss, unless the asset is carried at a revalued amount in accordance with another Standard (e.g. in accordance with the revaluation model in *AASB 116: Property, Plant and Equipment*). Any impairment loss of a revalued asset is treated as a revaluation decrease in accordance with that other Standard.

Where it is not possible to estimate the recoverable amount of an individual asset, the Group estimates the recoverable amount of the cash-generating unit to which the asset belongs.

Impairment testing is performed annually for goodwill, intangible assets with indefinite lives and intangible assets not yet available for use.

When an impairment loss subsequently reverses, the carrying amount of the asset (or cash-generating unit) is increased to the revised estimate of its recoverable amount, but so that the increased carrying amount does not exceed the carrying amount that would have been determined had no impairment loss been recognised for the asset (or cash-generating unit) in prior years. A reversal of an impairment loss is recognised immediately in profit or loss, unless the relevant asset is carried at a revalued amount, in which case the reversal of the impairment loss is treated as a revaluation increase.

(k) Cash and Cash Equivalents

Cash and cash equivalents include cash on hand, deposits held at call with banks, other short-term highly liquid investments with original maturities of one month or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities on the statement of financial position.

(l) Issued Capital

Ordinary shares are classified as equity, and are recognised at the fair value of the consideration received by the Company. Incremental costs directly attributable to the issue of new shares are shown in equity as a deduction, net of tax, from the proceeds.

(m) Revenue and Other Income

Revenue is measured at the fair value of the consideration received or receivable after taking into account any trade discounts and volume rebates allowed. Any consideration deferred is treated as the provision of finance and is discounted at a rate of interest that is generally accepted in the market for similar arrangements. The difference between the amount initially recognised and the amount ultimately received is interest revenue.

Interest revenue is recognised on a proportional basis taking in to account the interest rates applicable to the financial assets.

All dividends received shall be recognised as revenue when the right to receive the dividend has been established. All revenue is stated net of the amount of goods and services tax (GST).

(n) Trade and Other Receivables

Trade and other receivables include amounts due from customers for services performed in the ordinary course of business. Receivables expected to be collected within 12 months of the end of the reporting period are classified as current assets. All other receivables are classified as non-current assets. Trade and other receivables are initially recognised at fair value and subsequently measured at amortised cost using the effective interest method, less any provision for expected credit losses.

(p) Government Grants

Government grants are recognised at fair value where there is reasonable assurance that the grant will be received and all grant conditions will be met. Grants relating to expense items are recognised as income over the periods necessary to match the grant to the costs it is compensating. Grants relating to assets are credited to deferred income at fair value and are credited to income over the expected useful life of the asset on a straight-line basis.

(q) Trade and Other Payables

Trade and other payables represent the liabilities for goods and services received by the entity that remain unpaid at the end of the reporting period. The balance is recognised as a current liability with the amounts normally paid within 30 days of recognition of the liability.

(r) Goods and Services Tax (GST)

Revenues, expenses and assets are recognised net of the amount of GST, except where the amount of GST incurred is not recoverable from the Australian Taxation Office (ATO).

Receivables and payables are stated inclusive of the amount of GST receivable or payable. The net amount of GST recoverable from, or payable to, the ATO is included with other receivables or payables in the statement of financial position.

Cash flows are presented on a gross basis. The GST components of cash flows arising from investing or financing activities which are recoverable from, or payable to, the ATO are presented as operating cash flows included in receipts from customers or payments to suppliers.

(s) Share Based Payments

The Group may provide benefits to Directors, employees or consultants in the form of share based payment transactions, whereby services may be undertaken in exchange for shares or options over shares (equity-settled transactions).

The fair value of options and performance rights granted to Directors, employees and consultants is recognised as an employee benefit expense with a corresponding increase in equity (share based payments reserve). The fair value is measured at grant date and recognised over the period during which the recipients become unconditionally entitled to the options. Fair value is determined using the Black Scholes and Hull-White option pricing model. An expense is still recognised for options that do not ultimately vest because a market condition was not met.

Where the terms of share based payments are modified, the expense continues to be recognised from grant date to vesting date as if the terms had never been changed. In addition, at the date of the modification, a further expense is recognised for any increase in fair value of the transaction as a result of the change.
Where options are cancelled, they are treated as if vesting occurred on cancellation and any unrecognised expenses are taken immediately to the profit or loss. If new options are substituted for the cancelled options and designated as a replacement, the combined impact of the cancellation and replacement options are treated as if they were a modification.

(t) Technical Services

The Directors are paid technical service consultancy fees. These fees are paid to each Director's personal company for services provided to the Group. Such services include project tenure management, stakeholder management and financial and budget management. A breakdown of the fees paid in the year are provided in the Remuneration Report and Note 13 and 14.

(u) Foreign Currency Transactions and Balances

Functional and Presentation Currency

The functional currency of each Group entity is the currency of the primary economic environment in which that entity operates. The consolidated financial statements are presented in Australian dollars, which is the Parent Entity's functional and presentation currency.

Transactions and Balances

Foreign currency transactions are translated into functional currency using the exchange rates prevailing at the date of the transaction. Foreign currency monetary items are translated at the year-end exchange rate. Non-monetary items measured at historical cost continue to be carried at the exchange rate at the date of the transaction. Non-monetary items measured at fair value are reported at the exchange rate at the date when fair values were determined.

Exchange differences arising on the translation of monetary items are recognised in profit or loss, except where deferred in equity as a qualifying cash flow or net investment hedge.

Exchange differences arising on the translation of non-monetary items are recognised directly in other comprehensive income to the extent that the underlying gain or loss is directly recognised in other comprehensive income, otherwise the exchange difference is recognised in profit or loss.

(v) Earnings Per Share

Basic EPS is calculated by dividing the profit/(loss) attributable to owners of the Company by the total combined weighted average number of ordinary shares outstanding at the end of the financial year. Diluted EPS adjusts the figures used in the determination of basic EPS to take into account the after income tax effect of interest and other financing costs associated with the dilutive potential of ordinary shares and the weighted average number of ordinary shares that would have been outstanding assuming the conversion of all dilutive potential ordinary shares, if any.

(w) Segment Reporting

An operating segment is a component of an entity that engages in business activities from which it may earn revenues and incur expenses (including revenue and expenses relating to transactions with other components of the same entity); whose operating results are regularly reviewed by the entity's Board to make decisions about resources to be allocated to the segment and assess its performance; and for which discrete financial information is available. The Group has only one operating segment: mining exploration.

(x) Comparative Figures

When required by Accounting Standards, comparative figures have been adjusted to conform to changes in presentation for the current financial year. Where the Group retrospectively applies an accounting policy, makes a retrospective restatement, or reclassifies items in its financial statements, an additional (third) statement of financial position as at the beginning of the preceding period in addition to the minimum comparative financial statements is presented.

(y) Critical Accounting Estimates and Judgments

The Directors evaluate estimates and judgments incorporated into the financial statements based on historical knowledge and best available current information. Estimates assume a reasonable expectation of future events and are based on current trends and economic data, obtained both externally and within the Group.

Key Judgement – Exploration Expenditure

As at the date of the financial report, no development activities have commenced. Exploration activities are not yet at a stage which permits a reasonable assessment of the existence or otherwise of economically recoverable reserves. Active and significant operations in the areas of interest are continuing.

Key Judgement – Share Based Payment Transactions

The Group measures the cost of equity settled transactions with employees by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined by using the Black Scholes and Hull-White models taking into account the terms and conditions upon which the instruments were granted. The accounting estimates and assumptions relating to equity settled share based payments would have no impact on the carrying amounts of assets and liabilities within the next annual reporting period but may impact the profit or loss and equity.

		30 June 2025 $	30 June 2024 $
2.	**REVENUE**		
	Interest	3,486	30,836
	Other sources of revenue	1,205,370	264,070
A)	REVENUE DISAGGREGATION		
	The revenue is disaggregated along the following lines:		
	Interest	3,486	30,836
	Government Grant	1,196,988	250,000
	Fuel rebates	8,382	14,070
B)	TIMING IN REVENUE RECOGNITION		
	Fuel Rebates - At a point in time	8,382	14,070
	Government Grant - At a point in time	1,196,988	250,000
	Interest - Over a period of time	3,486	30,836

In February 2024, Revolver Resources Holdings Ltd was awarded the Queensland Critical Minerals and Battery Technology Fund Grant, to enable fast tracking of key technical and design workstreams on the Dianne Copper Mine Project. In February 2025, Revolver Resources Holdings Ltd achieved the first major milestone of Front-End Engineering Design and was awarded $880,000 (GST Inclusive). The second and final milestone was achieved in June 2025 upon completion of Dianne site engineering design and Revolver was awarded $436,687.12 (GST Inclusive). Revolver has now received all eligible Grant monies owed under the agreement.

		30 June 2025 $	30 June 2024 $
3.	**INCOME TAX EXPENSE**		
A)	THE COMPONENTS PF TAX (EXPENSE) / BENEFIT COMPROMISE:		
	Current tax (expense) / benefit		
	The prima facie tax on profit from ordinary activities before tax is reconciled to income tax as follows:		
	- Current tax	-	-
	- Adjustments in respect of prior years	-	-
	TOTAL CURRENT TAX (EXPENSE) / BENEFIT	-	-
	Deferred tax (expense) / benefit:		
	Write-down (reversal) of deferred tax assets	-	-
	TOTAL DEFERRED TAX (EXPENSE) / BENEFIT	-	-
	TOTAL INCOME TAX (EXPENSE) / BENEFIT	-	-
B)	The prima facie tax on profit from ordinary activities before tax is reconciled to income tax as follows:		
	Accounting profit / (loss) before income tax	(540,479)	(2,095,084)
	Tax payable on (loss)/profit before tax at 25%	135,120	523,771
	Add/(less) the tax effect of:		
	- Non-deductible expenses	24,488	219,755

	- Movement in DTA not recognised	90,751	528,029
	- Adjustment to prior year Deferred tax asset not recognised	7,528	(224,013)
	- DTA on capital raising costs in equity	(1,743)	-
	INCOME TAX (EXPENSE) / BENEFIT ATTRIBUTABLE TO THE ENTITY	-	-
C)	INCOME TAX RECOGNISED OUTSIDE OF PROFIT OR LOSS		
	Aggregate current and deferred tax related to:		
	- Items charged or credited directly to equity	-	-
	TOTAL INCOME TAX RECOGNISED OUTSIDE OF PROFIT OR LOSS	-	-

D) No deferred tax asset has been recognised as at this time it is not probable that sufficient taxable profits will be available against which a deductible temporary difference can be utilised.

Deferred tax assets arising from tax losses and temporary differences are only brought to account to the extent that it offsets the Group's deferred tax liabilities arising from temporary differences. As the Group does not have a history of taxable profits and is not revenue generating, the deferred tax assets associated with tax losses and temporary differences, in excess of the Group's deferred tax liabilities arising from temporary differences, is not yet regarded as probable of recovery at 30 June 2025.

The amount of deductible temporary differences and unused tax losses for which no deferred tax assets have been brought to account:

- Tax losses: $5,979,120 (2024: $5,758,774)
- Deductible temporary differences: $644,063 (2024: $244,263)

The amount of taxable temporary differences for which no deferred tax liability has been brought to account:

- Taxable temporary differences: $4,563,789 (2024: $4,039,394)

The benefits/expense of the above will only be realised if the conditions for deductibility set out in Note 1 d) occur. These amounts have no expiry date.

Revolver Resources Holdings Ltd is not consolidated for tax purposes and the tax losses, deductible temporary differences and taxable temporary differences are the aggregate of the group.

		30 June 2025 $	**30 June 2024 $**
4.	**CASH AND CASH EQUIVALENTS**		
	CURRENT		
	Cash at bank	636,285	420,732
	Cash on hand	-	-
	TOTAL CASH AND CASH EQUIVALENTS	636,285	420,732
5.	**TRADE AND OTHER RECEIVABLES**		
	CURRENT		
	Income Tax Refundable	-	-
	Net GST receivable	45,704	74,512
	TOTAL TRADE AND OTHER RECEIVABLES	45,704	74,512

In the current year $74,512 of receivables related to GST receivable. Otherwise, the Group has no significant concentration of credit risk with respect to counter parties. The class of assets described as Trade and Other Receivables is considered to be the main source of credit risk related to the Group. All trade and other receivables are within normal credit terms and are therefore not considered past due or impaired.

6.	**FINANCIAL ASSETS**		
	Tenement financial assurances	1,159,172	1,158,422
	TOTAL FINANCIAL ASSETS	1,159,172	1,158,422

		30 June 2025 $	30 June 2024 $
7.	**PROPERTY, PLANT AND EQUIPMENT**		
	PLANT AND EQUIPMENT		
	Plant and equipment at cost	138,858	132,880
	Accumulated depreciation	(80,605)	(63,555)
	TOTAL PROPERTY, PLANT AND EQUIPMENT	58,253	69,325
A)	MOVEMENTS IN CARRYING AMOUNTS		
	Opening net book amount	69,325	84,003
	Additions / (disposals)	5,979	6,920
	Increases from common control transactions	-	-
	Depreciation charge	(17,051)	(21,598)
	Closing net book amount	58,253	69,325
8.	**EXPLORATION AND EVALUATION ASSETS**		
	Exploration expenditure capitalised:		
	- Exploration and evaluation	26,521,515	24,403,934
	TOTAL EXPLORATION AND EVALUATION ASSETS	26,521,515	24,403,934
A)	MOVEMENTS IN EXPLORATION AND VALUATION ASSETS		
	Opening balance	24,403,934	21,255,092
	Capitalised exploration, evaluation expenditure	2,117,581	3,148,842
	Increases from asset acquisition	-	-
	Closing balance	26,521,515	24,403,934
B)	The recovery of the carrying amount of the exploration and evaluation assets is dependent upon successful development and commercial exploitation of the respective areas of interest.		
9.	**TRADE AND OTHER PAYABLES**		
	CURRENT		
	Trade creditors	605,461	52,539
	Accrued charges	115,343	139,772
	Other payables	-	-
	TOTAL TRADE AND OTHER PAYABLES	720,804	192,311

10. INTERESTS IN SUBSIDIARIES

Information about Principal Subsidiaries

The subsidiaries listed below have share capital consisting solely of ordinary shares, which are held directly by the parent entity. The assets, liabilities, income and expenses of the subsidiaries have been consolidated on a line-by-line basis in the consolidated financial statements of the Group. Each subsidiary's principal place of business is also its country of incorporation or registration.

Name of Subsidiary	Place of Incorporation	30 June 2025 %	30 June 2024 %
Revolver Resources Pty Ltd	Brisbane, Australia	100%	100%
Sector Projects Pty Ltd	Brisbane, Australia	100%	100%
Mineral Projects Pty Ltd	Brisbane, Australia	100%	100%
Sector Projects Australia Pty Ltd	Brisbane, Australia	100%	100%
Tableland Resources Pty Ltd	Brisbane, Australia	100%	100%
Larramore Resources Pty Ltd	Brisbane, Australia	100%	100%
Mt Bennett Exploration Pty Ltd	Perth, Australia	100%	100%
Tableland Mining Services Pty Ltd	Brisbane, Australia	100%	100%

	30 June 2025 $	30 June 2024 $
11. ISSUED CAPITAL		
276,274,263 (30 June 2024: 259,624,263) fully paid ordinary shares	36,385,000	36,243,800
Share issue costs	(1,551,649)	(1,544,677)
TOTAL ISSUED CAPITAL	34,833,351	34,699,123

A) MOVEMENTS IN ORDINARY SHARE CAPITAL

		Number of Shares	$
Balance at 1 July 2023		239,624,263	31,061,940
13/07/2023	Shares issued	5,000,000	650,000
25/10/2023	Shares issued	15,000,000	3,000,000
	Share issue costs	-	(12,817)
Balance at 30 June 2024		259,624,263	34,699,123
Balance at 1 July 2024		259,624,263	34,699,123
13/09/2024	Shares issued	13,000,000	-
13/09/2024	Shares issued	500,000	25,000
10/04/2025	Shares issued	3,150,000	116,200
	Share issue costs		(6,972)
Balance at 30 June 2025		276,274,263	34,833,351

The ordinary shares of the Company have no par value. Ordinary shares participate in dividends and the proceeds on winding up of the Group in proportion to the number of shares held. At the shareholders' meetings each ordinary share is entitled to one vote when a poll is called, otherwise each shareholder has one vote on a show of hands.

B) CAPITAL MANAGEMENT

Exploration companies such as Revolver Resources Holdings Ltd are funded primarily by share capital. The Group's debt and capital comprises its share capital and financial liabilities supported by financial assets.

Management controls the capital of the Group to ensure that it can fund its operations and continue as a going concern. No dividend will be paid while the Group is in exploration stage. There are not externally imposed capital requirements. Other than the use of borrowings in the year there are no changes to the Group's capital management policy.

On 13 September 2024, the Company issued 13,000,000 shares as security ("Collateral Shares") and 500,000 shares as an establishment fee to Alpha Investment Partners Pty Ltd ("AIP") as part of an At-the-Market ("ATM") Facility Agreement. Shares were issued at $nil consideration. The ATM provides the Company with up to $3,000,000 standby equity capital until 12 September 2026. The Collateral Shares are held by AIP as security to satisfy any potential future failing by the Company to fulfill requests for equity funding. AIP has the right to deny requests by the Company for equity funding. The Company may terminate the ATM at any time prior to the expiry date. Upon expiry or termination of the ATM, the Company and AIP shall enter into a buy back agreement for the Company to buy back and cancel any remaining Collateral Shares from AIP at $nil consideration (subject to shareholder approval).

	30 June 2025 **$**	**30 June 2024** **$**
12. CASH FLOW INFORMATION		
RECONCILIATION OF CASH FLOW FROM OPERATIONS WITH PROFIT AFTER INCOME TAX		
Profit after income tax	(540,479)	(2,095,084)
Non-cash flows in Profit/(loss)		
- Depreciation and amortisation	17,051	21,598
- Share based payment expense	123,673	872,851
- Write-off of capitalised exploration expenditure	84,607	-
CHANGES IN ASSETS AND LIABILITIES		
Decrease/(Increase) in:		
- Financial Assets	-	(1,251,607)
- Receivables	28,808	109,008
- Prepaid Expenses	3,075	13,267
(Decrease)/Increase in:		
- Payables and accruals	528,495	625,804
CASH FLOW FROM OPERATIONS	2,245,242	(1,704,163)
RECONCILIATION OF CASH		
Cash and cash equivalents	636,285	420,732
	636,285	420,732

13. KEY MANAGEMENT PERSONNEL COMPENSATION

A) KEY MANAGEMENT PERSONNEL

Any person(s) having authority and responsibility for planning, directing and controlling the activities of the Group, directly or indirectly, including any director (whether executive or otherwise) of the Group, are considered key management personnel.

Key Management Person	Position
Paul McKenna	Director
Patrick Williams	Director
Brian MacDonald	Director
Bryce Healy	Chief Operating Officer

	30 June 2025 $	30 June 2024 $

B) Key Management Personnel Remuneration

Refer to the remuneration report contained in the Directors' Report for details of the remuneration paid or payable to each member of the Group's key management personnel (KMP) for the year ended 30 June 2025.

The totals of remuneration paid to KMP of the Company and the Group during the year are as follows:

	30 June 2025 $	30 June 2024 $
Short-term benefits	705,177	720,439
Equity Compensation – Options	110,247	179,431
Equity Compensation – Performance Rights	-	343,166
Post-employment benefits	-	-
Other long-term benefits	-	-
Termination benefits	-	-
Share based payment benefits	-	-
Total Key Management Personnel Remuneration	**815,424**	**1,243,036**

Key Management Personnel Short-term benefits

These amounts include fees and benefits paid to the Executive Chairman, Managing Director, Non-Executive Director and Chief Operating Officer as well as all salary, paid leave benefits, fringe benefits and cash bonuses awarded to executive directors and other KMP.

14. RELATED PARTY TRANSACTIONS

A) TRANSACTIONS WITH RELATED PARTIES

Transactions between related parties are on normal commercial terms and conditions no more favourable than those available to other parties unless otherwise stated. The following transactions occurred with related parties:

During the year the Group paid Integas Pty Ltd an entity controlled by Mr Paul McKenna, a director of the Group, fees of $275,005 as technical services fees.

During the year the Group paid ATCA Resource Services Pty Ltd an entity controlled by Mr Patrick Williams, a director of the Group, fees of $275,005 as technical services fees and $8,485 as reimbursements for Group expenses incurred personally.

During the year the Group paid ADV Advisory Corp Pty Ltd an entity control by Mr Brian MacDonald, a director of the Group, fees of $75,000 as technical services fees.

During the year the Group paid Noventum Group Pty Ltd an entity control by Bryce Healy, a chief operating officer of the Group, fees of $80,163 as technical service fees and $2,980 as reimbursements for Group expenses incurred personally.

There are two mortgages registered in the name of Kiakora Pty Ltd an entity controlled by Mr Paul McKenna and ATCA Resource Services Pty Ltd an entity controlled by Mr Patrick Williams against four of the tenements held by the Group (EPM 18628, 18644, 18645 and 18647). These mortgages are in relation to existing royalty agreements between the Group and Kiakora Pty Ltd and ATCA Resource Services Pty Ltd.

Aside from the key management personnel remuneration, reimbursements, mortgage/royalty agreements and loans to/and from related parties below, there were no other related party transactions during the period.

		30 June 2025 $	30 June 2024 $
B)	LOANS TO/(FROM) RELATED PARTIES		
	Loan to/(from) Ranger Resources Pty Ltd (net)	(777,676)	(732,676)
	MOVEMENTS IN LOANS TO RANGER RESOURCES PTY LTD		
	Opening balance	(732,676)	(282,676)
	Loans advanced	(45,000)	(450,000)
	Loan repayment		-
	Loans acquired through common control transactions	-	-
	Closing balance	**(777,676)**	**(732,676)**

The above net payable loan of $777,676 with Ranger Resources Pty Ltd is the net of the following amounts within the Group:

- Loan liability of $4,964 in Mineral Projects Pty Ltd
- Loan liability of $1,014,519 in Sector Projects Pty Ltd
- Loan asset of $241,807 in Revolver Resources Pty Ltd

The loan asset has been offset against the loan liabilities in the Consolidated Statement of Financial Position. The Group has presented the loans on a net basis as the Directors believe they have the legally enforceable right to offset the loans and intend to settle the loans on a net basis.

All outstanding balances with the related entities are non-interest-bearing and have no set repayment terms. None of the balances are secured. No expense has been recognised in the current period or prior year for bad or doubtful debts in respect of related parties.

15. FINANCIAL RISK MANAGEMENT AND FINANCIAL INSTRUMENTS

The Group's financial instruments consist mainly of deposits with banks, accounts receivable and payable, loans to and from subsidiaries and EPM financial assurances.

The totals for each category of financial instruments, measured in accordance with AASB 9: Financial Instruments: Recognition and Measurement as detailed in the accounting policies to these financial statements, are as follows:

	30 June 2025 $	30 June 2024 $
FINANCIAL ASSETS		
FINANCIAL ASSETS AT AMORTISED COST		
- Cash and cash equivalents	636,285	420,732
- Tenement financial assurances	1,159,172	1,158,422

TOTAL FINANCIAL ASSETS	1,795,457	1,579,154
FINANCIAL LIABILITIES		
FINANCIAL LIABILITIES AT AMORTISED COST		
- Trade and other payables	720,803	192,311
- Loans	777,676	732,676
TOTAL FINANCIAL LIABILITIES	1,498,479	924,987

FINANCIAL RISK MANAGEMENT POLICIES

The Group's financial instruments mainly comprise cash balances, receivables, payables and borrowings. The main purpose of these financial instruments is to provide finance for Group operations.

RISK MANAGEMENT

The Directors have overall responsibility for the establishment and oversight of the Group's risk management framework. The Directors are responsible for developing and monitoring the risk management policies.

SPECIFIC FINANCIAL RISK EXPOSURES AND MANAGEMENT

The main risks the Group is exposed to through its financial instruments are interest rate risk, credit risk and liquidity risk. These risks are managed through monitoring of forecast cash flows, interest rates, economic conditions and ensuring adequate funds are available.

A) INTEREST RATE RISK

The Group's exposure to interest rate risk, which is the risk that a financial instrument's value will fluctuate as a result of changes in market interest rates, arises in relation to the Group's bank balances and borrowings.

The risk is managed through the use of variable and fixed rates.

B) CREDIT RISK

The maximum exposure to credit risk, excluding the value of any collateral or other security, at balance date to recognised financial assets, is the carrying amount, net of any provisions for impairment of those assets, as disclosed in the balance sheet and notes to the financial statements.

Credit risk arises from exposures to deposits with financial institutions and sundry receivables.

Credit risk is managed and reviewed regularly by the Directors. The Directors monitor credit risk by actively assessing the rating quality and liquidity of counter parties. The carrying amount of financial assets recorded in the financial statements represents the Group's maximum exposure to credit risk.

C) LIQUIDITY RISK

Liquidity risk is the risk that the Group will not be able to meet its financial obligations as they fall due. This risk is managed by ensuring, to the extent possible, that there is sufficient liquidity to meet liabilities when due, without incurring unacceptable losses or risking damage to the Group's reputation.

The Directors manage liquidity risk by sourcing long-term funding primarily from equity sources. In the current year the Group has also used debt. As set out in Note 1, the Group will need to manage its ongoing liquidity to meet planned exploration and corporate requirements.

2025	FIXED INTEREST MATURING IN					
	FLOATING INTEREST RATE $	1 YEAR OR LESS $	OVER 1 YEAR LESS THAN 5 $	MORE THAN 5 YEARS $	NON-INTEREST BEARING $	TOTAL $
FINANCIAL ASSETS						
Cash at Bank	-	-	-	-	636,285	636,285
TOTAL FINANCIAL ASSETS	-	-	-	-	636,285	636,285
WEIGHTED AVERAGE INTEREST RATE	-	-	-	-	-	
FINANCIAL LIABILITIES						
Loans from related parties	-	-	-	-	777,676	777,676
Trade and other payables	-	-	-	-	720,803	720,803
TOTAL LIABILITIES ASSETS	-	-	-	-	1,498,479	1,498,479
WEIGHTED AVERAGE INTEREST RATE	-	-	-	-	-	
NET FINANCIAL ASSETS / (LIABILITIES)	-	-	-	-	(862,194)	(862,194)

2024	FIXED INTEREST MATURING IN					
	FLOATING INTEREST RATE $	1 YEAR OR LESS $	OVER 1 YEAR LESS THAN 5 $	MORE THAN 5 YEARS $	NON-INTEREST BEARING $	TOTAL $
FINANCIAL ASSETS						
Cash at Bank	-	-	-	-	420,732	420,732
TOTAL FINANCIAL ASSETS	-	-	-	-	420,732	420,732
WEIGHTED AVERAGE INTEREST RATE	-	-	-	-	-	
FINANCIAL LIABILITIES						
Loans from related parties	-	-	-	-	732,676	732,676
Trade and other payables	-	-	-	-	192,311	192,311
TOTAL LIABILITIES ASSETS	-	-	-	-	924,987	924,987
WEIGHTED AVERAGE INTEREST RATE	-	-	-	-	-	
NET FINANCIAL ASSETS / (LIABILITIES)	-	-	-	-	(504,255)	(504,255)

	30 June 2025 $	30 June 2024 $
16. COMMITMENTS		

A) EXPLORATION COMMITMENTS

The entity must meet minimum expenditure commitments in relation to granted exploration tenements to maintain those tenements in good standing. If the relevant mineral tenement is relinquished the expenditure commitment also ceases.

The following commitments exist at balance date but have not been brought to account:

- Not later than 1 year	-	-
- Later than 1 year but not later than 5 years	-	-
- Later than 5 years	-	-
TOTAL EXPLORATION COMMITMENTS	-	-

17. JOINT ARRANGEMENT

A) INFORMATION ABOUT PRINCIPAL JOINT OPERATIONS

On 7 December 2022, Revolver Resources Pty Ltd entered into a joint arrangement called the Gossan Ridge Joint Arrangement with Colt Resources Pty Ltd. Colt Resources Pty Ltd is considered to be a related party due to the fact that is has two common directors with Revolver Resources Holdings Ltd. Structured as a strategic partnership, the joint arrangement facilitates exploration, mining and future sales of copper ore in four sub-blocks of EPM 27411, a mining tenement owned by Colt Resources Pty Ltd. The principal place of business of the Gossan Ridge Joint Arrangement is Brisbane, Queensland.

Pursuant to the agreement, Revolver Resources Pty Ltd will, at its cost, undertake exploration activities on the sub-blocks. If before 6 December 2024, Revolver Resources Pty Ltd expends $40,000 on exploration of the sub-blocks, then Revolver Resources Pty Ltd's percentage share in the joint arrangement will be 50%. If a further $20,000 is spent on exploration of the sub-blocks, the Revolver Resources Pty Ltd's percentage share will be 70%. As of 30 June 2024, Revolver Resources Pty Ltd has met the earn-in threshold to obtain a 70% interest in the Gossan Ridge Joint Arrangement.

Under the Gossan Ridge Joint Arrangement agreement, Revolver Resources Pty Ltd has a 70% direct interest in all of the assets used, the revenue generated and the expenses incurred by the joint arrangement. Revolver Resources Pty Ltd is also liable for 70% of any liabilities incurred by the joint arrangement. In addition, pursuant to the agreement, Revolver Resources Pty Ltd has 50% of the voting rights in relation to Gossan Ridge Joint Arrangement.

Gossan Ridge Joint Arrangement is not structured through a separate vehicle and is classified as a joint operation. Accordingly, Revolver Resources Pty Ltd's interests in the assets, liabilities, revenues and expenses attributable to the joint arrangement have been included in the appropriate line items in the consolidated financial statements.

The Group's share of the assets employed in Gossan Ridge Joint Arrangement that are included in the consolidated financial statements are as follows:

	30 June 2025 $	30 June 2024 $
NON-CURRENT ASSETS		
Exploration expenditure	485,401	485,401
Net interest in Gossan Ridge Joint Arrangement	485,401	485,401

The recoverability of the carrying amount of the exploration development expenditure is dependent on successful development and commercial exploitation or, alternatively, sale of the respective areas of interest.

	30 June 2025 $	30 June 2024 $

18.	**AUDITOR'S REMUNERATION**		
	Remuneration of the auditor for:		
	- Auditing or reviewing the financial statements	116,874	107,548
	- Taxation services	-	31,486
	- Other services	13,376	17,591
	TOTAL AUDITOR'S REMUNERATION	130,250	156,625
19.	**LOSS PER SHARE**		
A)	RECONCILIATION OF EARNINGS TO PROFIT OR LOSS FROM CONTINUING OPERATIONS:		
	Profit/(loss) from continuing operations	(540,479)	(2,095,084)
	EARNINGS USED TO CALCULATE BASIC AND DILUTIVE EPS FROM CONTINUING OPERATIONS	(540,479)	(2,095,084)
B)	WEIGHTED AVERAGE NUMBER OF ORDINARY SHARES	No.	No.
	Weighted average number of ordinary shares outstanding during the year used in calculating basic EPS	271,094,948	254,706,230
	Weighted average number of ordinary shares outstanding during the year used in calculating dilutive EPS	271,094,948	254,706,230
C)	ANTIDILUTIVE INSTRUMENTS	No.	No.
	Antidilutive instruments on issue not used in dilutive EPS calculation		22,617,039
		30 June 2025 $	**30 June 2024 $**
20.	**SHARE BASED PAYMENTS**		
	Share based payments reserve	6,595,626	6,471,953

A) NATURE AND PURPOSE OF SHARE BASED PAYMENTS RESERVE

The share based payments reserve is used to recognise the grant date fair value of options and performance rights issued to executives and other service providers.

B)	MOVEMENT IN RESERVES	NUMBER OF OPTIONS / RIGHTS	$
	Balance at 1 July 2023	68,531,078	5,599,102
	25 Oct 2023 Issue of Unlisted Options	3,000,000	197,757
	10 Nov 2023 Issue of Director Incentive Options	9,000,000	20,048
	31 Dec 2023 Adjust value of Performance Rights	-	343,166
	31 Dec 2023 Adjust value of Investor Relations Options	-	52,195
	31 Dec 2023 Adjust value of Unlisted Incentive Options	-	155,090
	30 June 2024 Adjust value in Director Incentive Options	-	55,990
	30 June 2024 Adjust value of Investor Relations Options	-	48,605
	BALANCE AT 30 JUNE 2024	80,531,078	6,471,953
	Balance at 1 July 2024	80,531,078	6,471,953
	13 Sept 2024 Issue of Short-Term Loan Options	1,825,000	13,427
	31 Dec 2024 Adjust value in Director Incentive Options		53,862
	30 Jun 2025 Adjust value in Option 10		56,384
	BALANCE AT 30 JUNE 2025	82,356,078	6,595,626

C)	OPTIONS / RIGHTS ON ISSUE	NUMBER	EXERCISE PRICE	EXPIRY DATE
	Director Options	19,998,000	$0.20	23-09-26
	Convertible Note Options	12,100,000	$0.20	23-09-26
	Performance Rights	20,590,000	Nil	23-09-26
	Unlisted Incentive Options	3,000,000	$0.45	25-10-25
	Placement Options	5,343,078	$0.20	05-05-26
	Placement Fee Options	1,000,000	$0.20	17-05-27
	Convertible Debt Options	1,000,000	$0.25	24-05-26
	Investor Relations Options	3,000,000	$0.25	26-04-26
	Director Placement Options	2,500,000	$0.20	05-05-26
	Unlisted Options	3,000,000	$0.20	25-10-26
	Director Incentive Options	9,000,000	$0.20	10-11-26
	Unlisted Options	1,825,000	$0.10	13-09-29
	TOTAL OPTIONS / RIGHTS ON ISSUE	82,356,078		

D)	MOVEMENT IN OPTIONS / RIGHTS	**Number outstanding at 1 July 2023**	Granted during the period	Forfeited during the period	Exercised during the period	**Number outstanding at 30 June 2024**
	Director Options	19,998,000	-	-	-	19,998,000
	Convertible Note Options	12,100,000	-	-	-	12,100,000
	Performance Rights	20,590,000	-	-	-	20,590,000
	Unlisted Incentive Options	3,000,000	-	-	-	3,000,000
	Placement Options	5,343,078	-	-	-	5,343,078
	Placement Fee Options	1,000,000	-	-	-	1,000,000
	Convertible Debt Options	1,000,000	-	-	-	1,000,000
	Investor Relations Options	3,000,000	-	-	-	3,000,000
	Director Placement Options	2,500,000	-	-	-	2,500,000
	Unlisted Options	-	3,000,000	-	-	3,000,000
	Director Incentive Options	-	9,000,000	-	-	9,000,000

MOVEMENT IN OPTIONS / RIGHTS	**Number outstanding at 1 July 2024**	Granted during the period	Forfeited during the period	Exercised during the period	**Number outstanding at 30 June 2025**
Director Options	19,998,000	-	-	-	19,998,000
Convertible Note Options	12,100,000	-	-	-	12,100,000
Performance Rights	20,590,000	-	-	-	20,590,000
Unlisted Incentive Options	3,000,000	-	-	-	3,000,000
Placement Options	5,343,078	-	-	-	5,343,078
Placement Fee Options	1,000,000	-	-	-	1,000,000
Convertible Debt Options	1,000,000	-	-	-	1,000,000
Investor Relations Options	3,000,000	-	-	-	3,000,000
Director Placement Options	2,500,000	-	-	-	2,500,000
Unlisted Options	3,000,000	-	-	-	3,000,000
Director Incentive Options	9,000,000	-	-	-	9,000,000
Unlisted Options	-	1,825,000	-	-	1,825,000

E) DESCRIPTION OF SHARE BASED PAYMENT ARRANGEMENTS

Performance Rights

On 30 July 2021 an aggregate of 20,590,000 Performance Rights were issued to Mr McKenna and Mr Williams in equal proportions for nil consideration. The Performance Rights will vest in three tranches as outlined below. The exercise price of each tranche is nil and all three tranches will expire on 23 September 2026.

As of the date of this report, the Performance Conditions for both Tranche A and Tranche B have been satisfied. The estimate of the number of Performance Rights that may be exercised has been updated to reflect this. During the year ended 30 June 2024 there were no shares issued in respect of the Performance Rights on issue.

The Hull-White pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Hull-White pricing model include: the share price at grant date of $0.20; a risk free interest rate of 0.66%; life of the instrument of 5 years; adjustment for the likelihood of achieving the performance conditions; and an annual share price volatility of 30%.

Each Performance Right once exercised will result in the issue of one fully paid ordinary share in the Company. All performance rights will expire 5 years from their date of grant.

<u>Milestone Tranches</u>

Tranche A Milestone (6,863,334 options) - Drill results of no less than 4% Cu with an intercept of not less than 2 meters on either of the Projects, as Independently Verified by a Competent Person (First Drill Result).

Tranche B Milestone (6,863,334 options) - Drill result within the Projects of no less than 40 horizontal metres from the First Drill Result, which includes an intersection of 2% Cu with an intercept of not less than 5 metres Independently Verified by a Competent Person.

Tranche C Milestone (6,863,332 options) - Delineation of a maiden JORC Code compliant Mineral Resource at the Dianne Project which exceeds 20,000 tonnes of contained Cu with a minimum cut-off grade of 0.3% Cu Independently Verified by a Competent Person.

Convertible Note Options

On 23 September 2021 an aggregate of 13,000,000 Convertible Note Options were issued for nil additional consideration to sophisticated and professional investors pursuant to Revolver Resources Holdings Ltd seed capital funding round which raised $650,000.

The options are exercisable at $0.20 and expire on 23 September 2026. There are no specific vesting conditions attached to the Convertible Note Options.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.20; a risk free interest rate of 0.66%; life of the instrument of 5 years; and an annual share price volatility of 30%.

On 18 October 2022 an aggregate of 200,000 Convertible Note Options were exercised and 200,000 fully paid ordinary shares were issued at the exercise price. The weighted average share price at the date of exercise was $0.255.

On 28 October 2022 an aggregate of 400,000 Convertible Note Options were exercised and 400,000 fully paid ordinary shares were issued at the exercise price. The weighted average share price at the date of exercise was $0.305.

On 18 January 2023 an aggregate of 300,000 Convertible Note Options were exercised and 300,000 fully paid ordinary shares were issued at the exercise price. The weighted average share price at the date of exercise was $0.265.

Director Options

On 23 September 2021 an aggregate of 19,998,000 Director Options were issued in equal proportions to each of the Directors, Mr McKenna, Mr Williams and Mr MacDonald, for nil consideration.

The options are exercisable at $0.20 and expire on 23 September 2026. There are no specific vesting conditions attached to the Director Options.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.20; a risk free interest rate of 0.66%; life of the instrument of 5 years; and an annual share price volatility of 30%.

Unlisted Incentive Options

On 25 October 2022 an aggregate of 3,000,000 Unlisted Incentive Options were issued to Mr Ellis and Mr Healy for nil consideration.

The options are exercisable at $0.45 and expire on 25 October 2025. The Options will vest upon 12 months of continuous employment with the Company from the date of issue. Any shares issued on exercise of the Unlisted Incentive Options will be escrowed until 12 months after their issue.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.33; a risk free interest rate of 3.55%; life of the instrument of 3 years; and an annual share price volatility of 95.3%.

Placement Options

On 5 May 2023 an aggregate of 5,343,078 Placement Options were issued for nil additional consideration to sophisticated and professional investors pursuant to Revolver Resources Holdings Ltd Private Placement funding round which raised $1.3 million.

The options are exercisable at $0.20 and expire on 5 May 2026. There are no specific vesting conditions attached to the Placement Options.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.15; a risk free interest rate of 2.96%; life of the instrument of 3 years; and an annual share price volatility of 30%.

Placement Fee Options

On 17 May 2023 an aggregate of 1,000,000 Placement Fee Options were issued for nil consideration to Lodge Corporate Pty Ltd as the Lead Manager of the Private Placement.

The options are exercisable at $0.25 and expire on 17 May 2027. There are no specific vesting conditions attached to the Placement Fee Options.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.125; a risk free interest rate of 3.15%; life of the instrument of 4 years; and an annual share price volatility of 102.49%.

Convertible Debt Options

On 24 May 2023 an aggregate of 1,000,000 Convertible Debt Options were issued for nil additional consideration to Kamjoh Pty Ltd as payment for entering the Convertible Debt Agreement.

The options are exercisable at $0.25 and expire on 24 May 2026. There are no specific vesting conditions attached to the Convertible Debt Options.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.25; a risk free interest rate of 3.34%; life of the instrument of 3 years; and an annual share price volatility of 106%.

Investor Relations Options

On 26 June 2023 an aggregate of 3,000,000 Investor Relations Options were issued for nil additional consideration to Fivemark Capital Pty Ltd as a part fee for capital markets advice and consulting services.

The options are exercisable at $0.25 and expire on 26 April 2026. The vesting conditions attached to the Investor Relations Options include 12 months of marketing and design services.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.11; a risk free interest rate of 3.93%; life of the instrument of 2 years and 10 months; and an annual share price volatility of 121.11%.

Director Placement Options

On 27 June 2023 an aggregate of 2,500,000 Director Placement Options were approved for issue by shareholders at a General Meeting for nil consideration Directors as part of Tranche 2 of the Private Placement.

The options are exercisable at $0.20 and expire on 5 May 2026. There are no specific vesting conditions attached to the Director Placement Options.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.105; a risk free interest rate of 3.99%; life of the instrument of 2 years and 9 months; and an annual share price volatility of 121.7%.

Unlisted Options

On 25 October 2023 an aggregate of 3,000,000 Unlisted Options were issued for nil additional consideration to three existing shareholders that participated in a share placement which raised $3 million.

The options are exercisable at $0.20 and expire on 25 October 2026. There are no specific vesting conditions attached to the Unlisted Options.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.125; a risk free interest rate of 4.25%; life of the instrument of 3 years; and an annual share price volatility of 96.7%.

Director Incentive Options

On 10 November 2023 an aggregate of 9,000,000 Director Incentive Options were issued to Mr McKenna, Mr Williams and Mr McDonald in equal proportions for nil consideration. The Director Incentive Options will vest in three tranches as outlined below. The options are exercisable at $0.20 and expire on 10 November 2026.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.115; a risk free interest rate of 4.24%; life of the instrument of 3 years; and an annual share price volatility of 90.3%.

Milestone Tranches

Tranche 1 Milestone (3,000,00 options) - The Company achieving a drill result that demonstrates that a reasonable prospectivity of a new deposit as indicated by intersections of potentially economic width and grade at any Company project outside of the JORC mineral resource at Dianne.

Tranche 2 Milestone (3,000,00 options) - The Company securing a minimum of $3,000,000 in new capital to fund exploration progress at Project Osprey.

Tranche 3 Milestone (3,000,00 options) - Company Shares achieving a volume-weighted average price of at least $0.30 for 20 consecutive trading days.

Unlisted Options

On 13 September 2024 an aggregate of 1,825,000 Short-term Loan Options were issued for nil additional consideration as a fee associated to the establishment of short-term loan facilities.

The options are exercisable at $0.10 and expire on 13 September 2029. There are no specific vesting conditions attached to the Short-term Loan Options.

The Black-Scholes pricing model was used to calculate the fair value of the options at the time of issue. Significant inputs in the Black-Scholes pricing model include: the share price at grant date of $0.05; a risk free interest rate of 3.47%; life of the instrument of 5 years; and an annual share price volatility of 34.94%.

21. EVENTS AFTER THE REPORTING DATE

On 14 September 2025 the company announced an agreement to issue 19.3 million shares at $0.07 raising $1.35 million in capital. As part of this placement Revolver will be issuing 9,642,858 options exercisable at $0.13 per share subject to shareholder approval.

	30 June 2025 $	30 June 2024 $
22. PARENT INFORMATION		
The following information has been extracted from the books and records of the parent and has been prepared in accordance with Australian Accounting Standards.		
STATEMENT OF FINANCIAL POSITION		
ASSETS		
Current assets	-	-
Non-current assets	33,276,749	33,169,012
TOTAL ASSETS	33,276,749	33,169,012
LIABILITIES		
Current liabilities	-	-
Non-current liabilities	-	-
TOTAL LIABILITIES	-	-
NET ASSETS	33,276,749	33,169,012
EQUITY		
Issued capital	34,833,351	34,699,123
Reserves	6,595,626	6,471,953
Retained earnings	(8,152,228)	(8,002,064)
TOTAL EQUITY	33,276,749	33,169,012
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME		
Total profit / (loss)	(150,164)	(931,367)
Total comprehensive income	-	-

Guarantees

Revolver Resources Holdings Ltd has not entered into any guarantees in the current financial year in relation to the debts of its subsidiaries.

Contingent liabilities

At 30 June 2025, Revolver Resources Holdings Ltd did not have any contingent liabilities.

Contractual commitments

At 30 June 2025, Revolver Resources Holdings Ltd had not entered into any contractual commitments for the acquisition of property, plant and equipment.

23. CONTINGENT LIABILITIES AND CONTINGENT ASSETS

There are no contingent liabilities or contingent assets as at 30 June 2025.

24. SEGMENT INFORMATION

The operating segments are identified by management based on the nature of activity undertaken by the Group. The Group operates entirely in one operating business segment being the activity of mineral exploration.

Consolidated Entity Disclosure Statement

As at 30 June 2025

Basis of preparation

The consolidated entity disclosure statement (CEDS) has been prepared in accordance with the s295(3A) of the *Corporation Act 2001*. The entities listed in the statement are Revolver Resources Holdings Limited and all the entities it controls in accordance with *AASB10 Consolidated Financial Statements*.

Key assumptions and judgements

Determination of Tax residency

Section 295 (3A) Corporations Act requires that the tax residency of each entity which is included in the Consolidated Entity Disclosure Statement (CEDS) be disclosed. In the context of an entity which was an Australian resident, "Australian resident" has the meaning provided in *the Income Tax Assessment Act 1997* (Cth). The determination of tax residency involves judgment as the determination of tax residency is highly fact dependent and there are currently several different interpretations that could be adopted, and which could give rise to a different conclusion on residency.

In determining tax residency, the Group has applied the following interpretations:

Australian tax residency

The Group has applied current legislation and judicial precedent, including having regard to the Commissioner of Taxation's public guidance in Tax Ruling TR 2018/5.

Foreign tax residency

The Group has applied current legislation and where available judicial precedent in the determination of foreign tax residency. Where necessary, the Group has used independent tax advisers in foreign jurisdictions to assist in its determination of tax residency to ensure applicable foreign tax legislation has been complied with.

Entity Name	Entity Type	Country of incorporation	Ownership Interest %	Australian resident or foreign resident	Foreign jurisdiction(s) of foreign residents
Revolver Resources Holdings Ltd	Body corporate	Australia	N/A	Australian	N/A
Revolver Resources Pty Ltd	Body corporate	Australia	100%	Australian	N/A
Sector Projects Pty Ltd	Body corporate	Australia	100%	Australian	N/A
Mineral Projects Pty Ltd	Body corporate	Australia	100%	Australian	N/A
Sector Projects Australia Pty Ltd	Body corporate	Australia	100%	Australian	N/A
Tableland Resources Pty Ltd	Body corporate	Australia	100%	Australian	N/A
Larramore Resources Pty Ltd	Body corporate	Australia	100%	Australian	N/A
Mt Bennett Exploration Pty Ltd	Body corporate	Australia	100%	Australian	N/A
Tableland Mining Services Pty Ltd	Body corporate	Australia	100%	Australian	N/A

Directors' Declaration

The Directors of the Company declare that:

1. The financial statements and notes, as set out on pages 44 to 78, are in accordance with the *Corporations Act 2001* and:

   (a) comply with Australian Accounting Standards which, as stated in accounting policy Note 1 to the financial statements, constitutes compliance with International Financial Reporting Standards; and

   (b) give a true and fair view of the financial position as at 30 June 2025 and of the financial performance for the period ended on that date of the Company and consolidated group.

2. The information disclosed in the consolidated entity disclosure statement on page 78 is true and correct.

3. In the directors' opinion there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

4. This declaration has been made after receiving the declarations required to be made to the Directors in accordance with section 295A of the *Corporations Act 2001* for the financial year ended 30 June 2025.

The declaration is made in accordance with the resolution of the Board of Directors.

Director Patrick Williams   Dated this 30th Day of September 2025

Independent Auditor's Report

PILOT PARTNERS
Chartered Accountants

Level 10, 1 Eagle Street
Brisbane QLD 4000

PO Box 7095
Brisbane QLD 4001

P +61 7 3023 1300
pilotpartners.com.au

INDEPENDENT AUDITOR'S REPORT

TO THE MEMBERS OF REVOLVER RESOURCES HOLDINGS LTD

OPINION

We have audited the financial report of Revolver Resources Holdings Ltd ("the Company" and its subsidiaries ("the Group")), which comprises the consolidated statement of financial position as at 30 June 2025, the consolidated statement of comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year then ended, and notes to the financial statements, including a summary of significant accounting policies, and the directors' declaration.

In our opinion, the accompanying financial report of the Group is in accordance with the *Corporations Act 2001*, including:

(i) giving a true and fair view of the Group's financial position as at 30 June 2025 and of its financial performance for the year then ended; and

(ii) complying with Australian Accounting Standards and the *Corporations Regulations 2001*.

BASIS FOR OPINION

We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Report section of our report. We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants* (the Code) that are relevant to our audit of the financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We confirm that the independence declaration required by the *Corporations Act 2001*, which has been given to the directors of the Company, would be in the same terms if given to the directors as at the time of this auditor's report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

pilot

KEY AUDIT MATTERS

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the financial report of the current period.
These matters were addressed in the context of our audit of the financial report as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

REASON FOR SIGNIFICANCE	HOW OUR AUDIT ADDRESSED THE MATTER
Exploration and Evaluation Assets *– refer to Note 2(g) Exploration and Evaluation Expenditure accounting policy and Note 8 Exploration and Evaluation Assets*	
There is a risk that the carrying value of exploration and evaluation assets is overstated and that there are some assets carried which did not meet the criteria prescribed in AASB 6 *Exploration for and Evaluation of Mineral Resources* ("AASB 6") to be capitalised.	Our audit considered whether the capitalised exploration expenditure was accounted for correctly in line with the requirements of AASB 6. In doing so: (a) We selected a sample of capitalised exploration expenditure during the year to ensure it met the recognition criteria under AASB 6; (b) We ensured that the Group had the rights to tenure and maintains the tenements in good standing; (c) We assessed the entities ability to carry forward exploration and expenditure assets under AASB 6 in respect of its tenements; and (d) We reviewed the management's assessment of impairment of exploration assets and considered the reasonableness of the key judgments and assumptions used.

OTHER INFORMATION

The directors are responsible for the other information. The other information comprises the information included in the Group's annual report for the year ended 30 June 2025, but does not include the financial report and our auditor's report thereon.

Our opinion on the financial report does not cover the other information and accordingly we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial report, our responsibility is to read the other information and, in doing so, consider whether the other information is materially pilot

inconsistent with the financial report or our knowledge obtained in the audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

RESPONSIBILITIES OF THE DIRECTORS FOR THE FINANCIAL REPORT

The directors of the Company are responsible for the preparation of the financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the financial report, the directors are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the directors either intend to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

AUDITOR'S RESPONSIBILITIES FOR THE AUDIT OF THE FINANCIAL REPORT

Our objectives are to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion.

Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial report.

A further description of our responsibilities for the audit of the financial report is located at: http://www.auasb.gov.au/Home.aspx. This description forms part of our auditor's report.

REPORT ON THE REMUNERATION REPORT

OPINION ON THE REMUNERATION REPORT

We have audited the Remuneration Report included in pages 33 to 42 of the directors' report for the year ended 30 June 2025.

In our opinion, the Remuneration Report of Revolver Resources Holdings Ltd, for the year ended 30 June 2025 complies with section 300A of the *Corporations Act 2001*.

RESPONSIBILITIES

The directors of the Company are responsible for the preparation and presentation of the Remuneration Report in accordance with section 300A of the *Corporations Act 2001*. Our responsibility is to express an opinion on the Remuneration Report, based on our audit conducted in accordance with Australian Auditing Standards.

PILOT PARTNERS
Chartered Accountants

CHRIS KING
Partner

Signed on 30 September 2025
Level 10
1 Eagle Street
Brisbane Qld 4000

Corporate Directory

Revolver Resources Holdings Ltd

ABN

13 651 974 980

Directors

Paul McKenna
Executive Chairman

Patrick Williams
Managing Director

Brian MacDonald
Non-Executive Director

Company Secretary

Ben Donovan

Registered and Principal Office

Revolver Resources Holdings Ltd
Level 23, 240 Queen Street,
Brisbane QLD 4000, Australia

Phone: +61 7 3016 5000
Fax: +61 7 3016 5100
Email: admin@revolverresources.com.au
Website: www.revolverresources.com.au

Postal Address

PO Box 167
Red Hill QLD 4059

Auditor

Pilot Partners Pty Ltd
Level 10, Waterfront Place,
1 Eagle Street
Brisbane QLD 4000

Share Registry

Automic Pty Ltd
Level 5/191 St Georges Terrace
Perth WA 6000

Stock Exchange Listing

Australian Securities Exchange (ASX)

ASX Code

RRR

REVOLVER
RESOURCES

ASX:RRR