

10 April 2025

ASX RELEASE

Further Non-Dilutive Royalty Funding Secured

Additional working capital of over A\$1.1 million delivered

Highlights

- A\$1.0 million in new funding from establishment of two (2) further 1% Gross Revenue Royalties (**GRR**) over future mineral production from the Dianne Copper Mine Project.
- These new royalties (2 x 1% GRR) are identical to the 1% GRR established in late January 2025 (refer Revolver ASX release dated 30 January 2025).
- The GRRs cover the six (6) Mining Leases that comprise the Dianne Copper Mine Project (mine recommencement) but exclude Revolver's broader exploration tenure at Dianne.
- Establishment and sale of the royalties represents an attractive, project-level, non-dilutive form of funding for Revolver shareholders.
- At-The-Market (**ATM**) equity facility in place (refer Revolver ASX release dated 13 September 2024) also utilized to raise A\$116,200 at an average issue price of approx. A\$0.037 per share (represents approx. 4% premium to 5-day VWAP up to 8 April 2025).
- Key Dianne workstreams advancing towards targeted positive Final Investment Decision (**FID**) in coming months.

Revolver Resources Holdings Limited (ASX:RRR) (Revolver or the Company) advises of A\$1.0 million in new working capital funding secured via the sale of two further 1% gross revenue royalties (totaling 2%) over future production from the Dianne Copper Mine Project. Revolver has also utilized its established ATM equity facility to raise an additional A\$116,200.

Revolver Managing Director, Pat Williams, commented:

"This further royalty financing delivers us additional funds to advance towards a targeted positive FID for the Dianne Copper Mine restart. As with the GRR put in place earlier this year, use of this financing route, combined with the judicious and market-conscious use of the ATM facility, allows us to minimize both Revolver shareholder dilution and our effective cost of capital.

"We continue to advance commercial discussions with respect to predominantly asset/JV level funding of the Dianne restart. While these discussions are ongoing, definitive terms remain to be finalized.

"The Dianne Copper Mine restart represents a relatively low development risk, capital-lite production opportunity for Revolver. We are resolutely focused on its successful delivery over the next 12 months."



Key royalty terms

Key terms of the new royalty agreements executed over the Dianne Copper Mine Project are contained in the table below.

Term	Detail
Counterparties	(1) LRSR Pty Ltd; (2) Big River Investments Pty Ltd;
Royalty	2 x 1% Gross Revenue Royalty over any future mineral production from Mining Leases 2810, 2811, 2831, 2832, 2833, 2834. Payable quarterly.
Term	Perpetual
Security	Security Agreement capable of PPSR registration.
Fees	None
Covenants	None

These royalties are additive to an identical 1% GRR previously executed with Strumbos Trust (refer Revolver ASX release dated 30 January 2025), thus bringing total private royalties established over the Dianne Copper Mine Project to 3% GRR.

ATM issuance

Revolver has utilised its ATM at-call funding facility with Alpha Investment Partners (**Alpha**) (refer Revolver ASX release dated 13 September 2024) to raise A\$116,200 (inclusive of costs) by agreeing to issue 3,150,000 RRR fully paid ordinary shares to Alpha at an issue price of A\$0.03689 per share.

This issue price represents a premium of 4.2% to the ASX 5-trading day VWAP of A\$0.0354 to 8 April 2025 (inclusive).

This announcement has been authorized by the Board of Revolver Resources Holdings Limited.

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About Revolver Resources

Revolver Resources Holdings Limited is an Australian public company focused on the development of natural resources for the world's accelerating electrification. Our near-term focus is copper exploration in proven Australian jurisdictions. The company has 100% of two copper projects:

- 1) Dianne Project, covering six Mining Leases, three Exploration Permits and a 70:30 JV over a further Exploration Permit in the proven polymetallic Hodgkinson Province in north Queensland, and;
- 2) Project Osprey, covering six exploration permits within the North-West Minerals Province, one of the world's richest mineral producing regions. The principal targets are Mount Isa style copper and IOCG deposits.

For further information

www.revolverresources.com.au

