



Announcement Summary

Entity name

WARATAH MINERALS LIMITED

Date of this announcement

Sunday January 28, 2024

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights	5,950,000	25/01/2024
New class - code to be confirmed	Class B Performance Rights	5,950,000	25/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WARATAH MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

152071095

1.3 ASX issuer code

WTM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Performance Rights as approved by shareholders at the 2023 EGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

25/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Performance Rights as approved by shareholders at the 2023 AGM

Issue details

Number of +securities

5,950,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities****Purpose of the issue**

Other

Additional Details

New +securities**ASX +security code****+Security description****+Security type**

Other

ISIN code**Date the +securities the subject of this notification were issued**

25/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**



Issue details

Number of +securities

5,950,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

See Notice of Meeting ASX: 14 November 2023

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WTM : ORDINARY FULLY PAID	149,364,498

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WTMAAC : OPTION EXPIRING 31-JAN-2027 EX NIL	5,333,336
WTMAZ : OPTION EXPIRING 22-OCT-2025 EX NIL	2,333,336
WTMAAA : OPTION EXPIRING 31-MAR-2026 EX \$1.20	166,668
WTMAAB : OPTION EXPIRING 31-MAR-2026 EX \$1.65	166,668
WTMAAE : OPTION EXPIRING 28-FEB-2028 EX \$0.258	133,334
WTMAAD : OPTION EXPIRING 31-MAR-2027 EX \$0.75	166,668
WTMAAF : OPTION EXPIRING 24-APR-2025 EX \$0.171	1,666,668
New class - code to be confirmed : Class A Performance Rights	5,950,000
New class - code to be confirmed : Class B Performance Rights	5,950,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/12/2023