WARATAH MINERALS

ASX:WTM

Major Australian Gold Discovery



PRECIOUS METALS SUMMIT CONFERENCES, LLC

Where the smart money goes prospecting™

Investor Presentation

November 2026

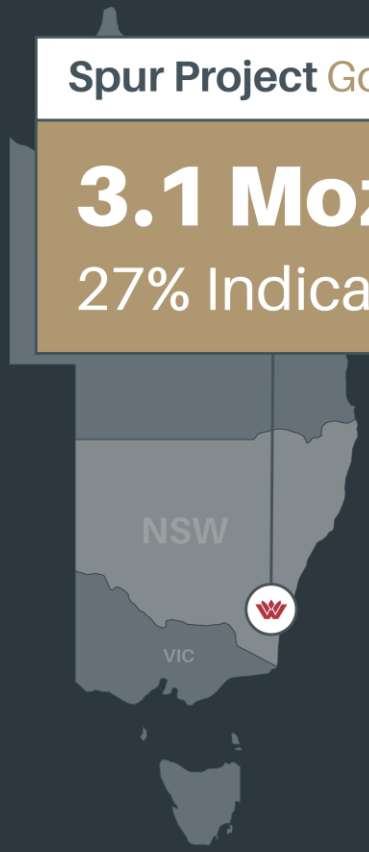
From Discovery to 3.1 Moz in 14 Months

A multimillion-ounce foundation
with clear pathway to resource growth

Spur Project Gold-Copper

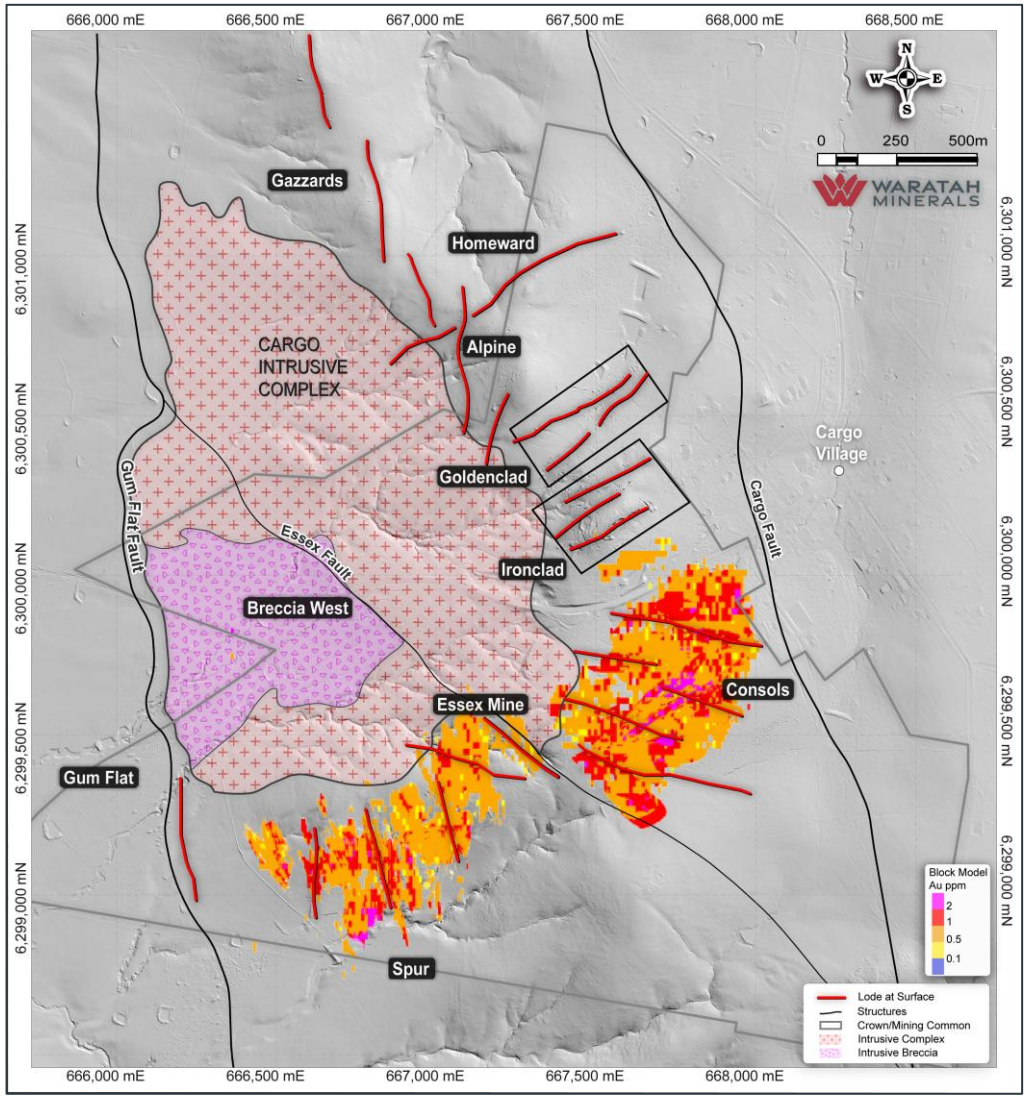
3.1 Moz Au @ 1.2 g/t Au[1]

27% Indicated | 73% Inferred



Rapid delivery: *maiden MRE achieved within approximately* ***14 months of the discovery hole at Consols,*** *at an all-in discovery cost[2] of* ***$14.62/oz.***

[1] 3.1 Moz Au at 1.2 g/t Au combined surface mining and underground potential at a 0.5 g/t Au cutoff for surface mining above 150 m RL and underground potential at a 1 g/t Au cutoff below 150 m RL.
[2] Total cost including acquisition divided by 3.1Moz



For full details of the October 2026 MRE including JORC tables, please refer to WTM ASX 4 November 2026

Clear Pathway to Rapid Resource Growth

5.1–10.4 Moz at 0.6 to 0.9 g/t Au for 287 to 350 Mt of mineralised material[1]

- **Covers extensions of known mineralisation** outside the maiden MRE Highlights the substantial scale and resource growth potential of the 6 km-long Spur Project.
- The Exploration Target extends across the **6 km high-priority Spur Gold Corridor**, compared with approximately 2 km incorporated within the maiden MRE.
- Clear pathway to **rapid resource growth**, with 353 drill holes permitted across the Project.



The potential quantity and grade of the Exploration Targets are conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource for the reported exploration target areas. It is uncertain if further exploration will result in the estimation of a Mineral Resource.

[1] Grades are the average across domains, and the ounces are the sum of component domains.
For full details of the Spur Exploration Target, including JORC tables, please refer to WTM ASX 4 November 2026

Corporate Overview

388M
Shares on Issue
(ASX Code: WTM)

9%
Board and Management
(fully diluted)

$0.79c
Share price
(9 Nov 2026)

$307M
Market Capitalisation

$44.5M
Cash at bank
(30 Sep 2026)

Significant Shareholders

Gladstone Mining	8.5%
Farjoy	7.7%
Acorn Capital	5.1%
Sprott Inc	5.0%
Top 20 Shareholders	59.1%

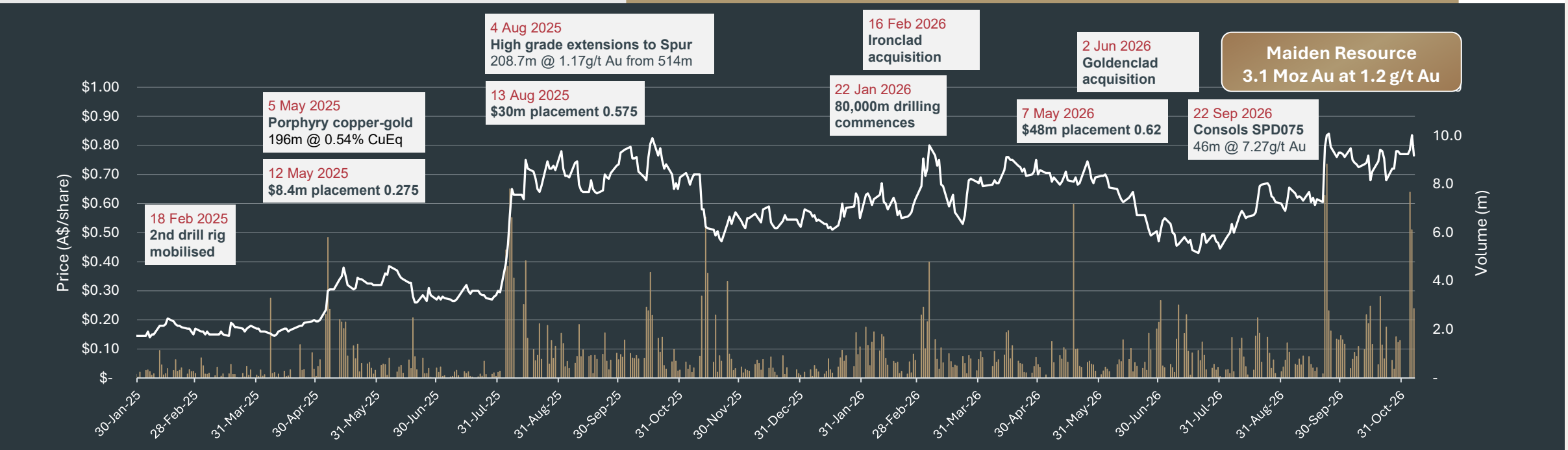
Analyst Coverage

BELL POTTER

BMO Financial Group

ShawandPartners Financial Services

Exploration | **Discovery**



A Proven Discovery Team

Board of Directors



Dr. Andrew Stewart
Executive Chair and Managing Director

Geologist with over 25 years' experience in project generation, mineral exploration and capital markets. Andrew has held senior technical and management roles within **Ivanhoe Mines**, **Oxiana**, **Vale** and **Xanadu Mines**, where he has been involved in several globally significant greenfields discoveries.



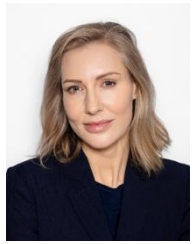
Dr. Darryl Clark
Non-Executive Director

Mining executive with over 30 years of experience discovering, building and operating mines. Previous roles at **Cameco**, **Vale**, **BHP**, **Ivanhoe Mines**, **SRK** and currently the SVP Exploration and Resource Development at **Maaden.**



Johan Van Vuuren
Non-Executive Director

Experienced global executive with deep expertise in corporate strategy, transformation, M&A, international finance, and ESG-focused investment. Formerly SVP Corporate Development at **Maaden.**



Naomi Scott
Executive Director

Lawyer with extensive experience across the mining industry including as a senior business development manager with **Anglo American**, legal compliance, risk analysis and M&A support.



Michele Muscillo
Non-Executive Director

Corporate Lawyer with focus on corporate transactions including initial public offerings, takeovers and acquisitions. He is a Partner at HopgoodGanim Lawyers.
Michele also serves as Non-Executive Director for Aeris Resources (ASX:AIS) and MB Gold (ASX:MBG).



Peter Duerden
Strategic Advisor to the Board on Exploration

Geologist and Mining Executive with over 25 years' experience and a track record of developing successful discovery strategies with juniors and majors, including roles at ***Newcrest Mining Limited*** *and* ***Alkane Resources Limited.***

Strong record of **discovery, value creation, resource development & project divestment** in Australia & globally

- History of Discoveries
- Macquarie Arc Expertise
- Experienced Developers of Gold and Porphyry Deposits
- Significant Commercial Capability

Macquarie Arc

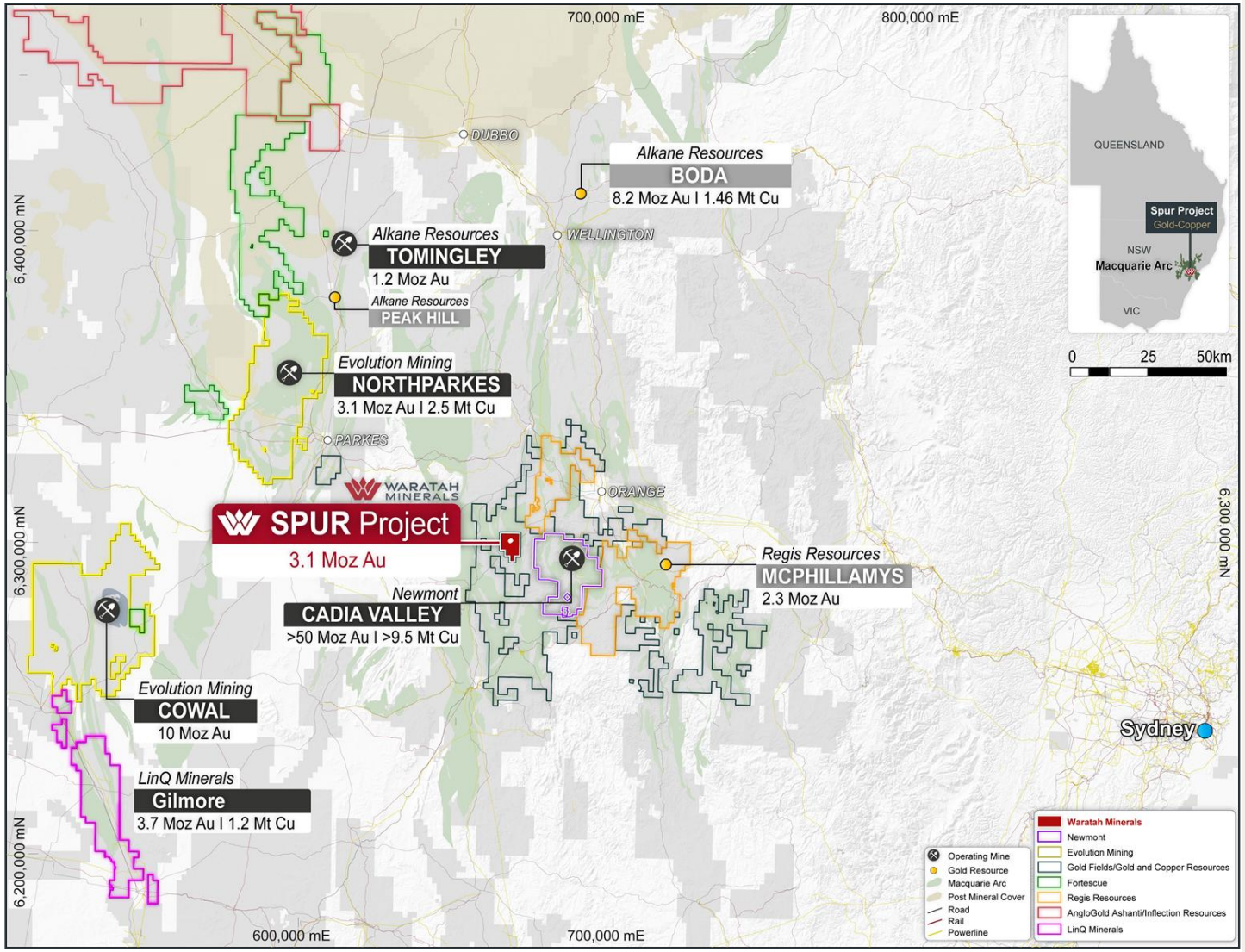
Home of World-Class
Gold-Copper Deposits

Australia's Premier Au - Cu Belt

- Gold and copper elephant country
- > 80 Moz Au / 13Mt Cu endowment [1]
- Several major mining operations
- Discovery potential validated by recent discoveries & global majors investing in region

Mining Friendly Jurisdiction

- Stable & reliable legal and fiscal framework
- Community of mine workers



[1] *Source: Kreuzer et al. 2015*
For third party Mineral Resource Estimates, please refer to References in appendix

Strategic Position in an Established Mining District

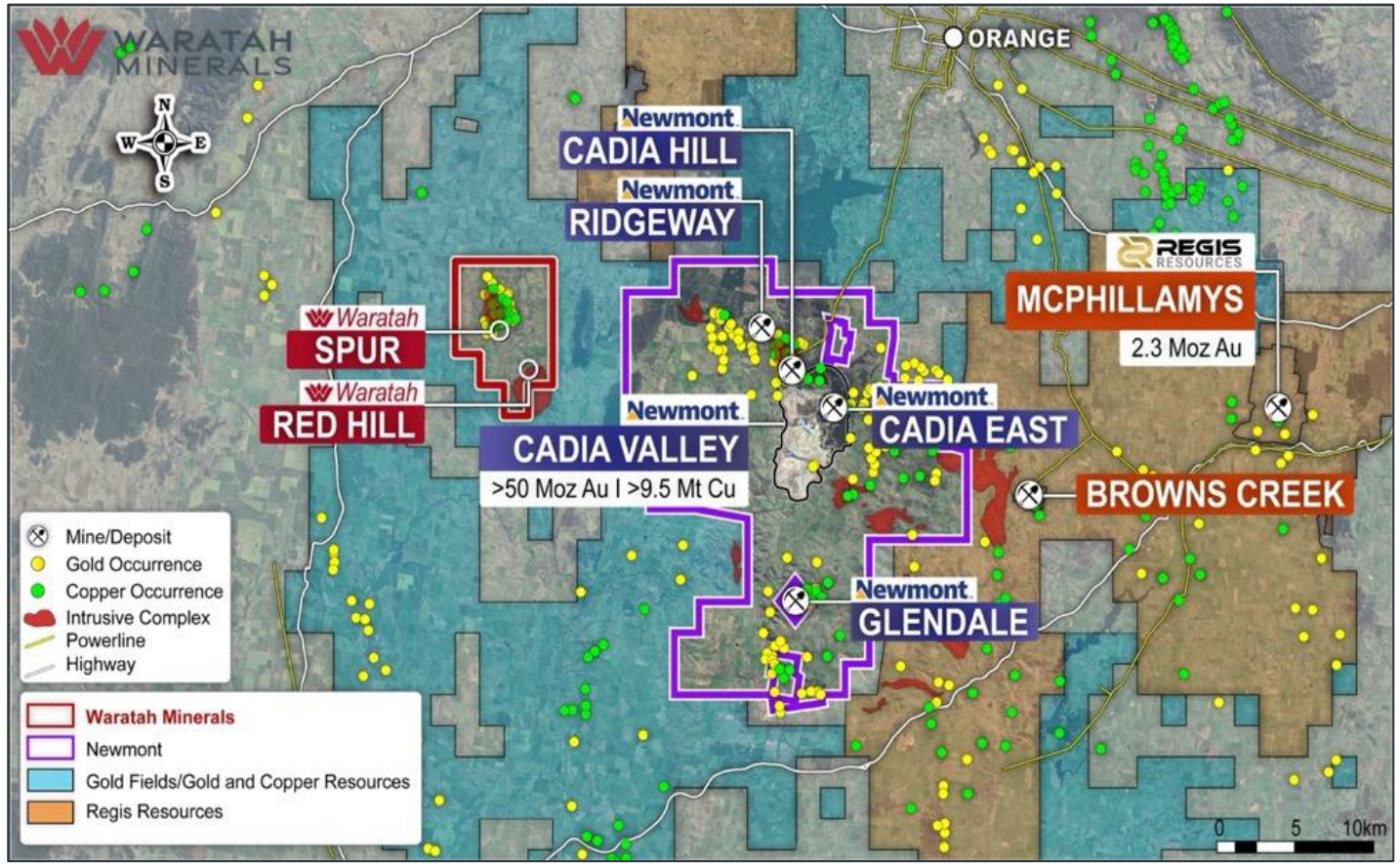
A gold district hiding in plain sight

Developed Infrastructure

- High Voltage Power / Gas - State Grid
- Several major mining operations
- Skilled local workforce

Brownfields Environment

- Untested potential
- Large fertile Macquarie Arc porphyry intrusive complexes
- Cost effective exploration
- No seasonality



Spur Gold – Copper Project

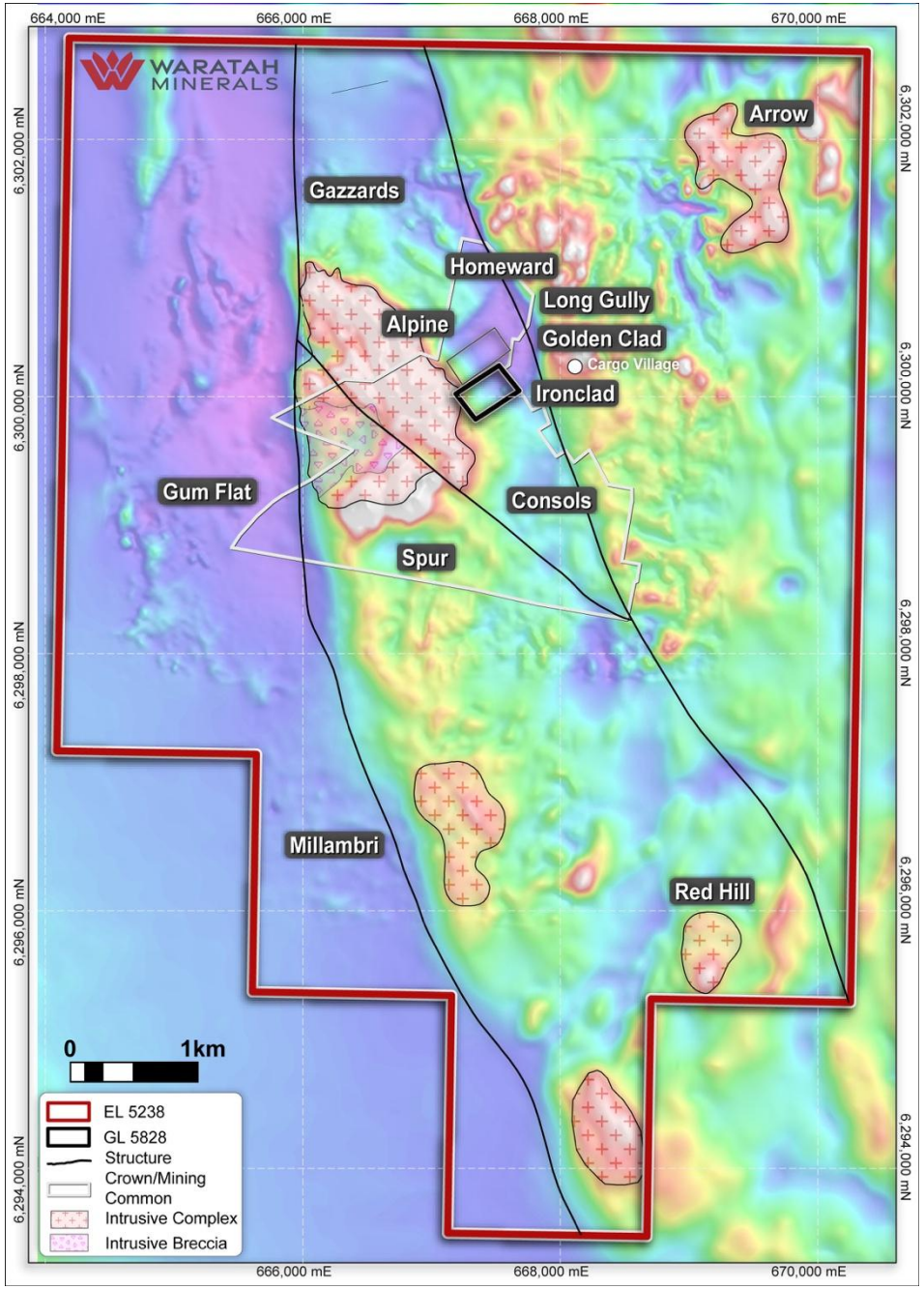
Highly strategic district-scale land position

100% Ownership of a Large Gold District

- Multiple discovery opportunities
- Numerous multiphase intrusive porphyry complexes
- Covering ~100 square kilometres

Unique & Strong Tenure

- Cargo Mining Common was set aside specifically for mining in the late 1800s
- Conversion mine development is faster than other forms of land tenure





160 Year History with ~61,500m of Drilling
Waratah has Drilled 80,000m in < 1 year

Pre Waratah: 160 years with ~61,500m of Drilling

Pre-1970s
- Historical mining
- 1860s alluvial mining & small-scale underground and open pits on gold veins

1970s/1980s
- Porphyry copper potential recognised
- Anaconda, Billiton, Cyprus Gold

1990s - 2016
- Golden Cross Resources, Newcrest exploring main intrusive/porphyry complex

2018
- Deep Ore Discovery P/L acquires Spur

Waratah: 80,000m Drilling in < 1 year

2024/25
- Clear exploration strategy targeting epithermal gold at margin of porphyry complex
- Spur drilling demonstrates grade + scale: **11m @ 10.82g/t Au from 154m - SPRC002 (ASX WTM 17 June 2024), 89m @ 1.73g/t Au from 115m - SPRC007 (ASX WTM 3 July 2024)**
- Consols discovery delivers best intercept to date: **208.7m @ 1.17 g/t Au from 514m inc. 89m @ 1.96 g/t Au from 614m - SPRCD062** (ASX WTM 4 August 2025)

2026
- Expanded drilling activity to ~10 rigs, resource + extensional + discovery
- ~77,000m drilling to date
- 25 >100gram metre intercepts defining multiple high-grade zones
- Consols continues to deliver extensional drill results: 46m @ 7.27 g/t Au from 541m SPD075 (ASX WTM 22 September 2026)
- **Maiden MRE of 3.1 Moz Au @ 1.2 g/t Au** (27% Indicated | 73% Inferred) (ASX WTM 4 November 2026)

District Architecture
Multiple Discovery Opportunities

Spur is developing into a 6–km-mineralised corridor of linked discoveries

6km mineralised corridor

Gazzards *Prospect*

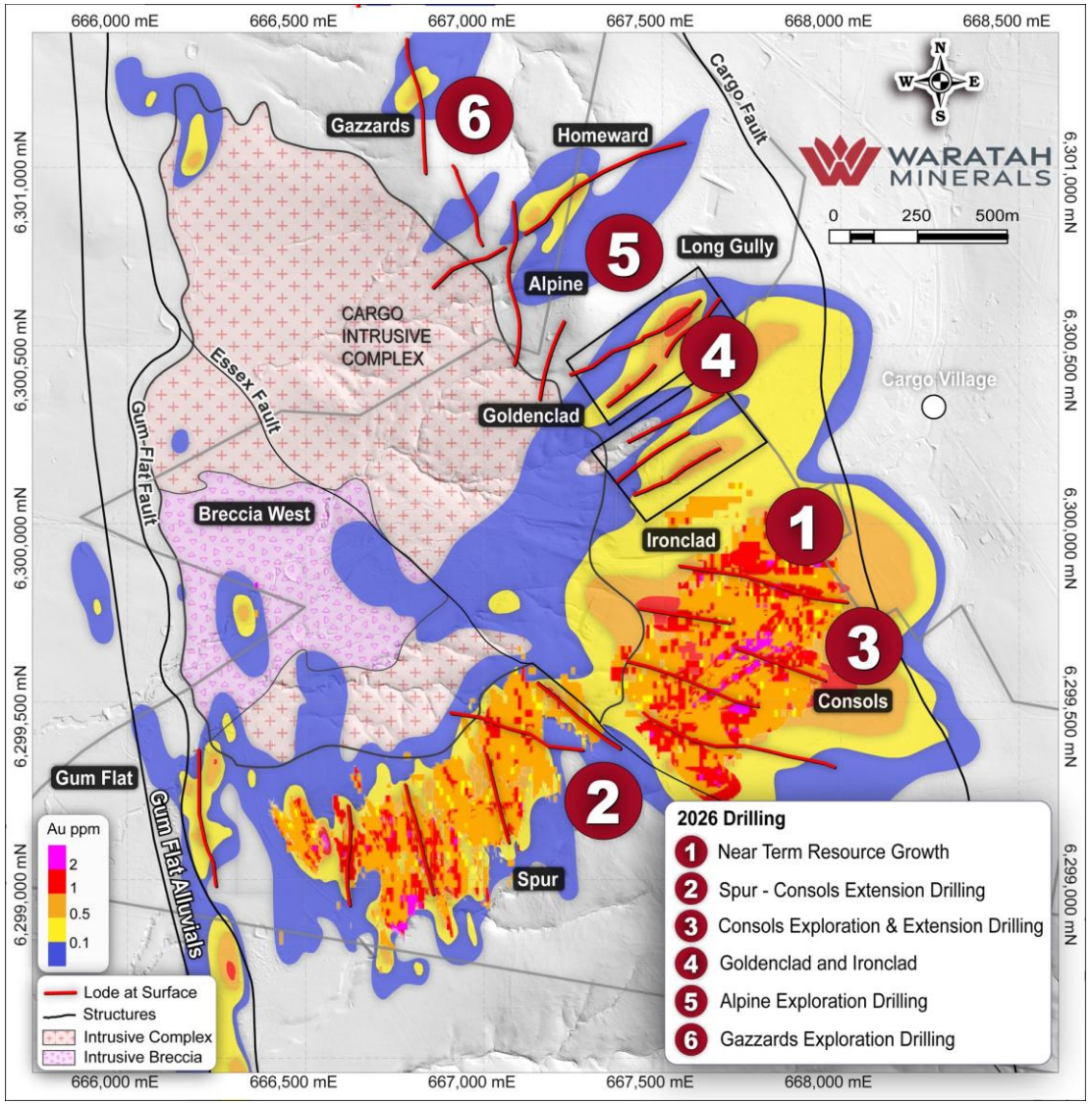
Alpine *Prospect*

Ironclad *Prospect*

Consols *Deposit*

Spur *Deposit*

Gum Flat *Discovery*



Consols Gold Zone

Major New Gold Discovery

Growing Consols zone:

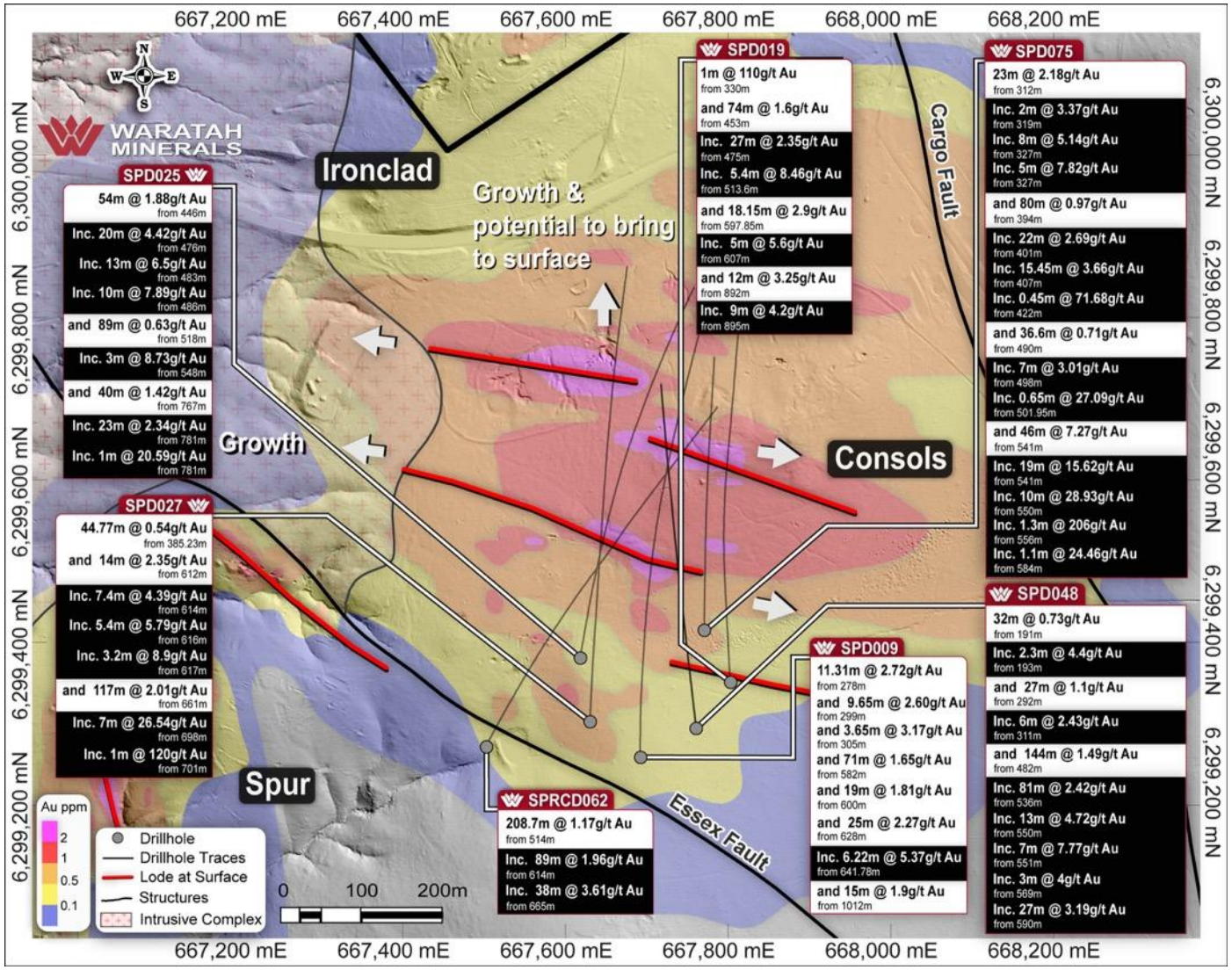
>300m east-west
>400m north-south and
>600m vertically

Series of east-west quartz-sulphide sheeted vein sets

Associated with strong potassic alteration

Potential for further significant high-grade discoveries

With the opportunity to rapidly add ounces and unlock substantial resource growth

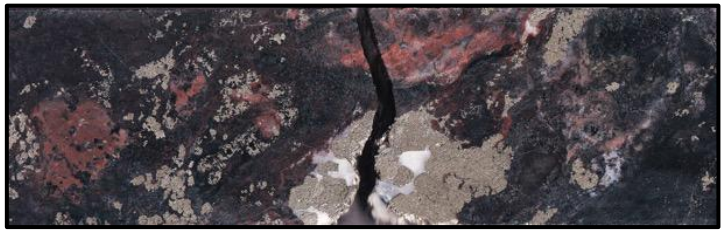


Consols Gold Zone

Major New Gold Discovery

Four high-grade gold bearing zones in the footwall of the Cothi Fault

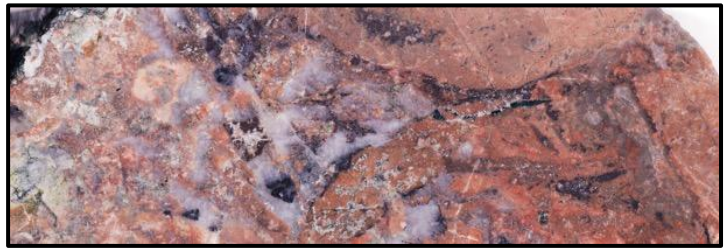
East-west quartz-sulphide sheeted vein sets associated with strong potassic alteration



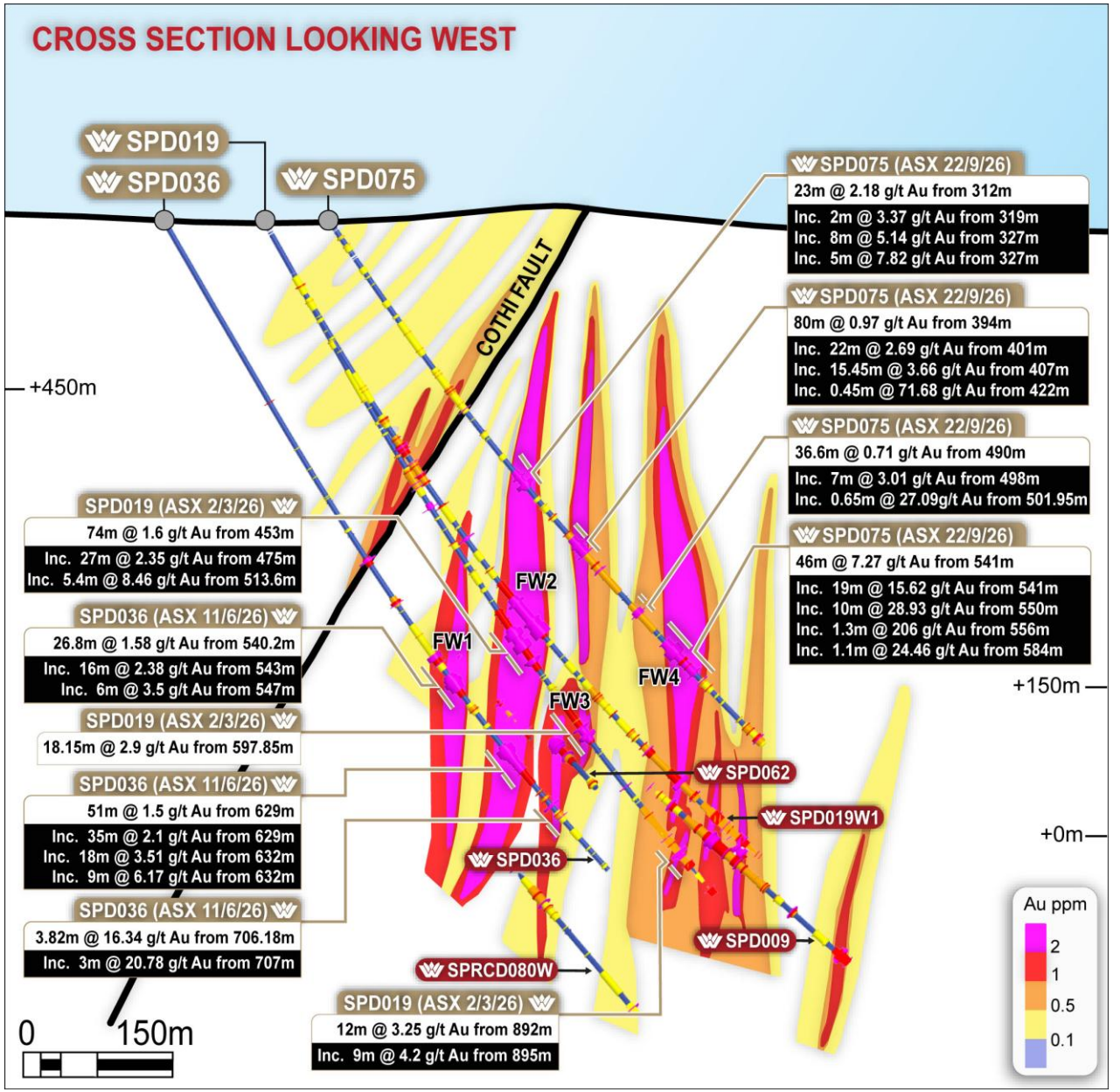
FW2 - SPD075: 1m @ 15.69g/t from 328m



FW3 - SPD075: 0.45m @ 71.68 g/t from 420m



FW4 – SPD027 1m @ 120 g/t Au from 701m

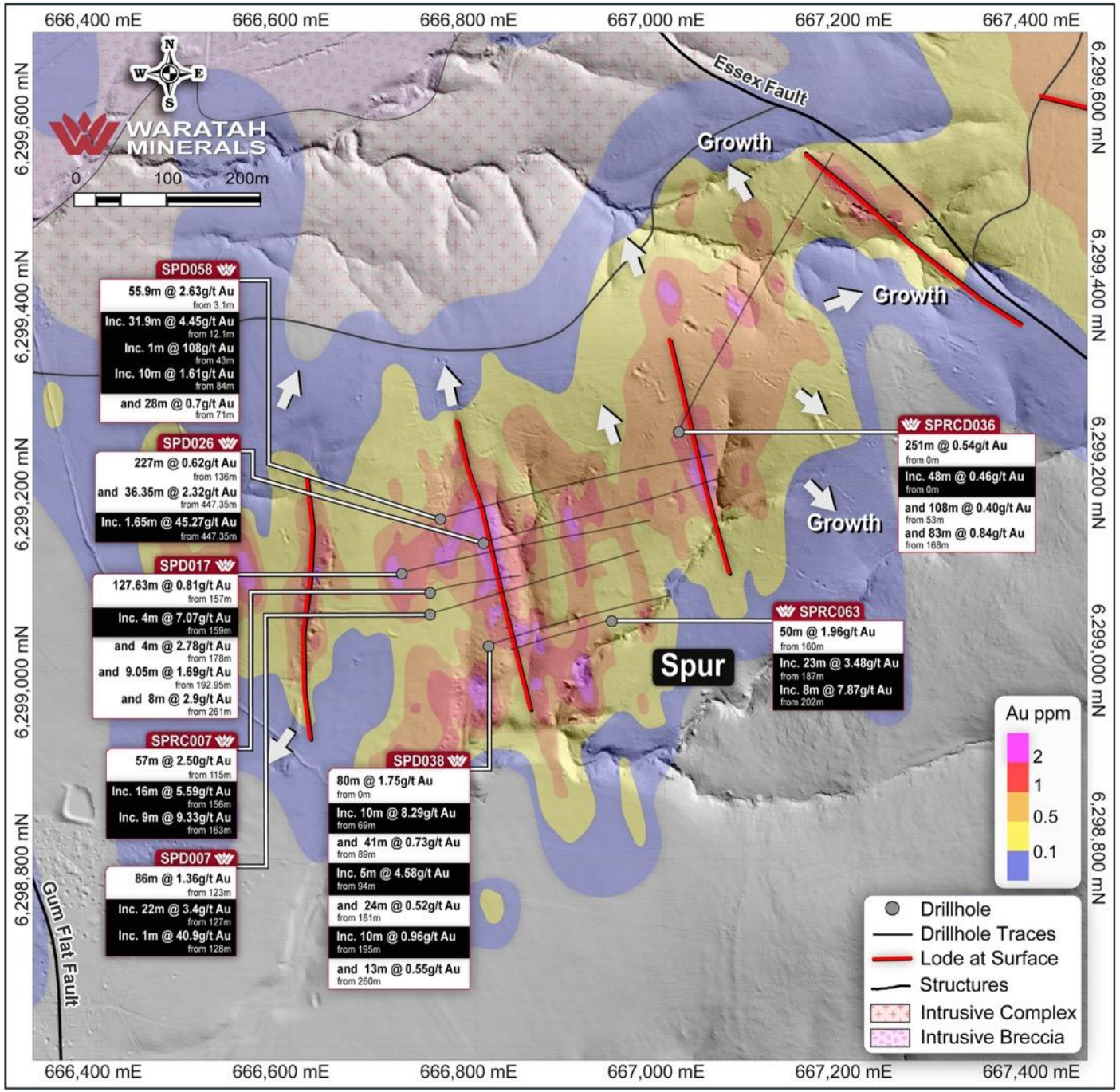


Spur Gold Zone

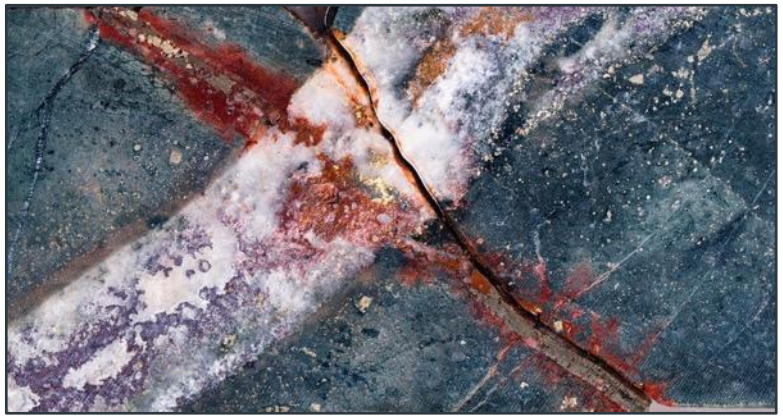
Rapidly Demonstrating Growing Systems

Spur zone covers 1km x 250m

- Domain south of Essex Fault
- Diamond drilling defining a large system with numerous high-grade shoots
- Multiphase veining, stringers and disseminated gold
- High grade gold occurs as shallowly north plunging zones, within broader south plunging domains
- System remains open in multiple directions



Spur Gold Zone



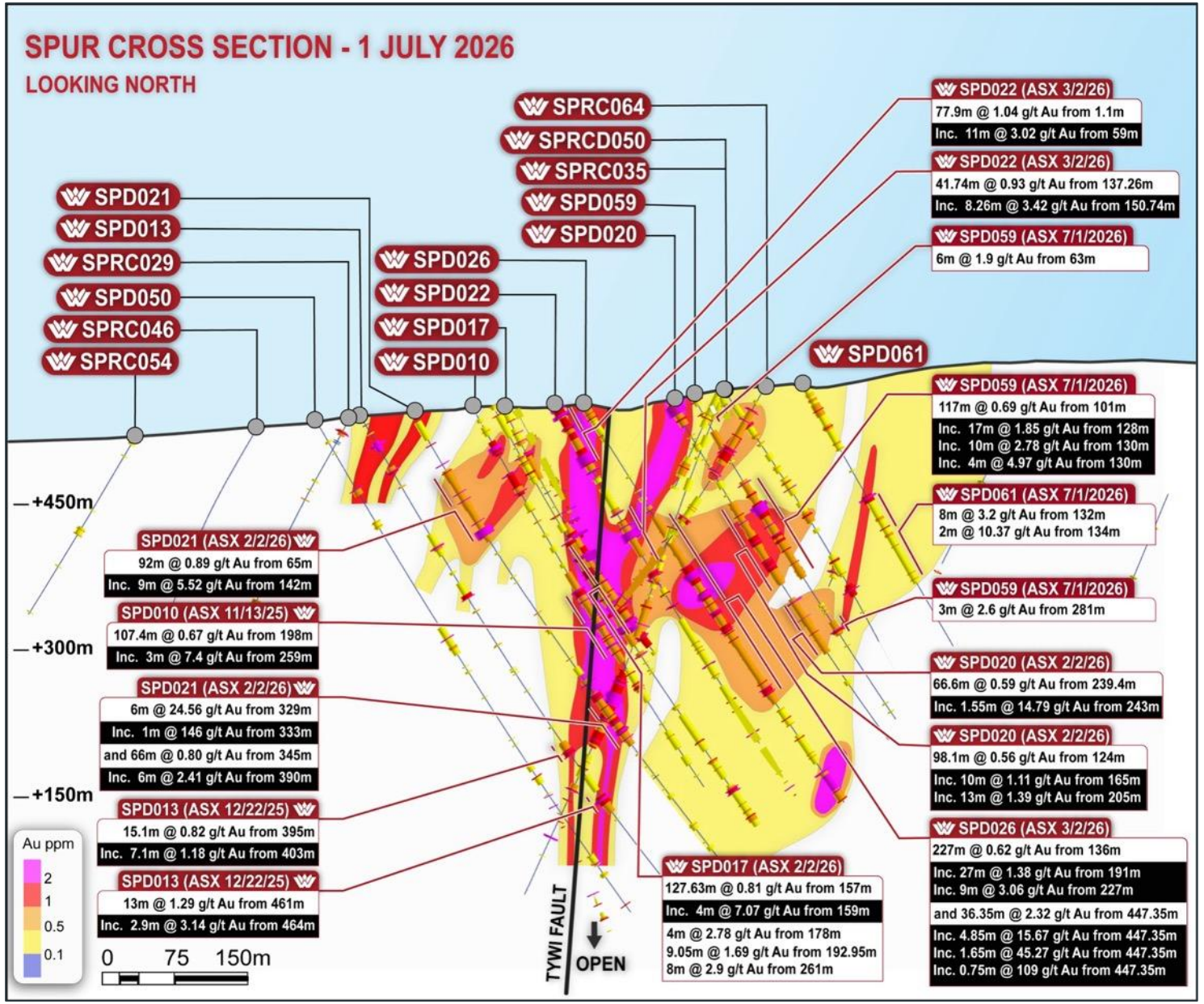
SPD058 @ 43-44m 108g/t Au. Gold and native bismuth precipitating on the intersection between vein sets



SPRCD037 @ 436-437m 11.6g/t Au. Massive sulphide veins

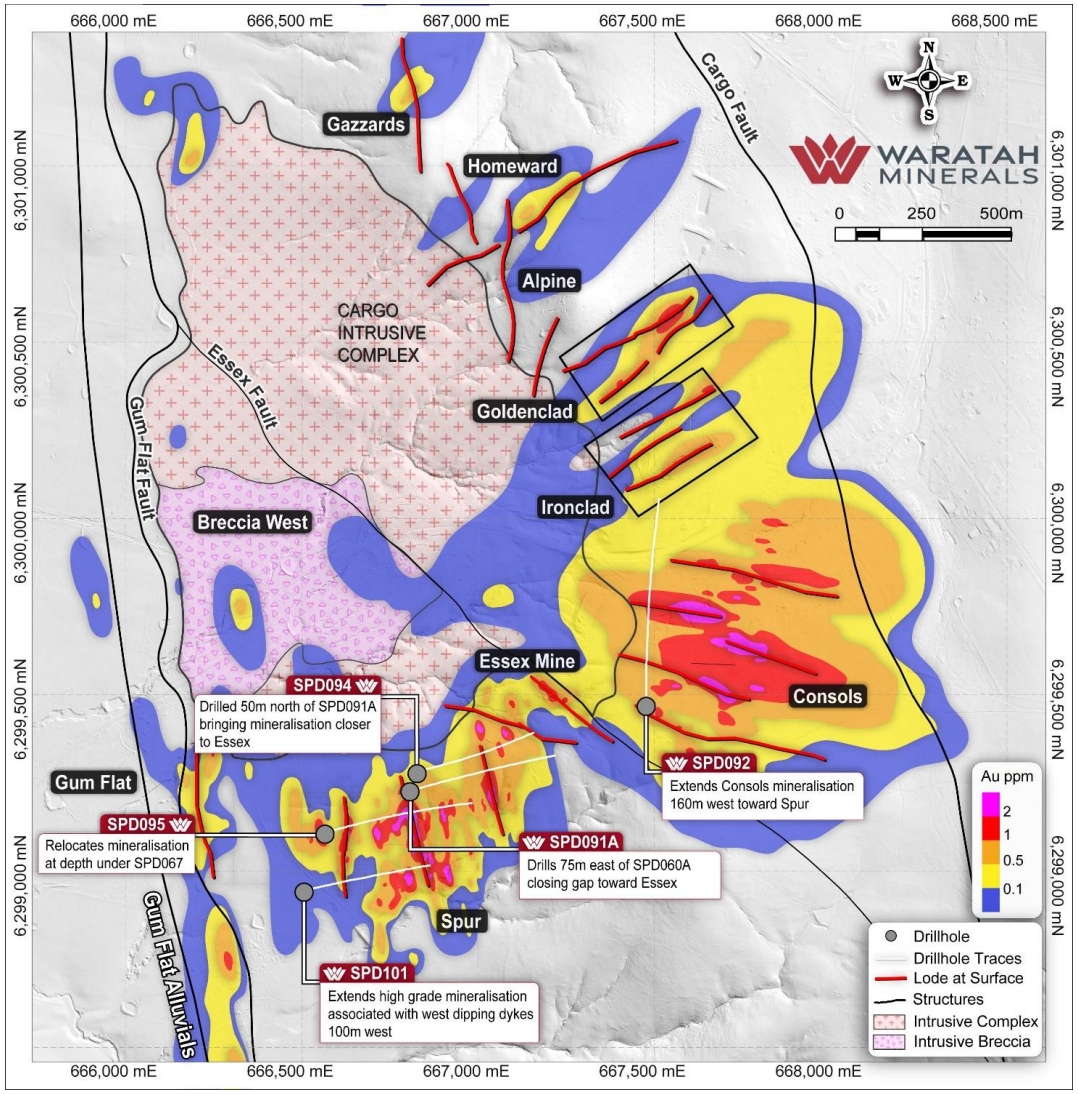


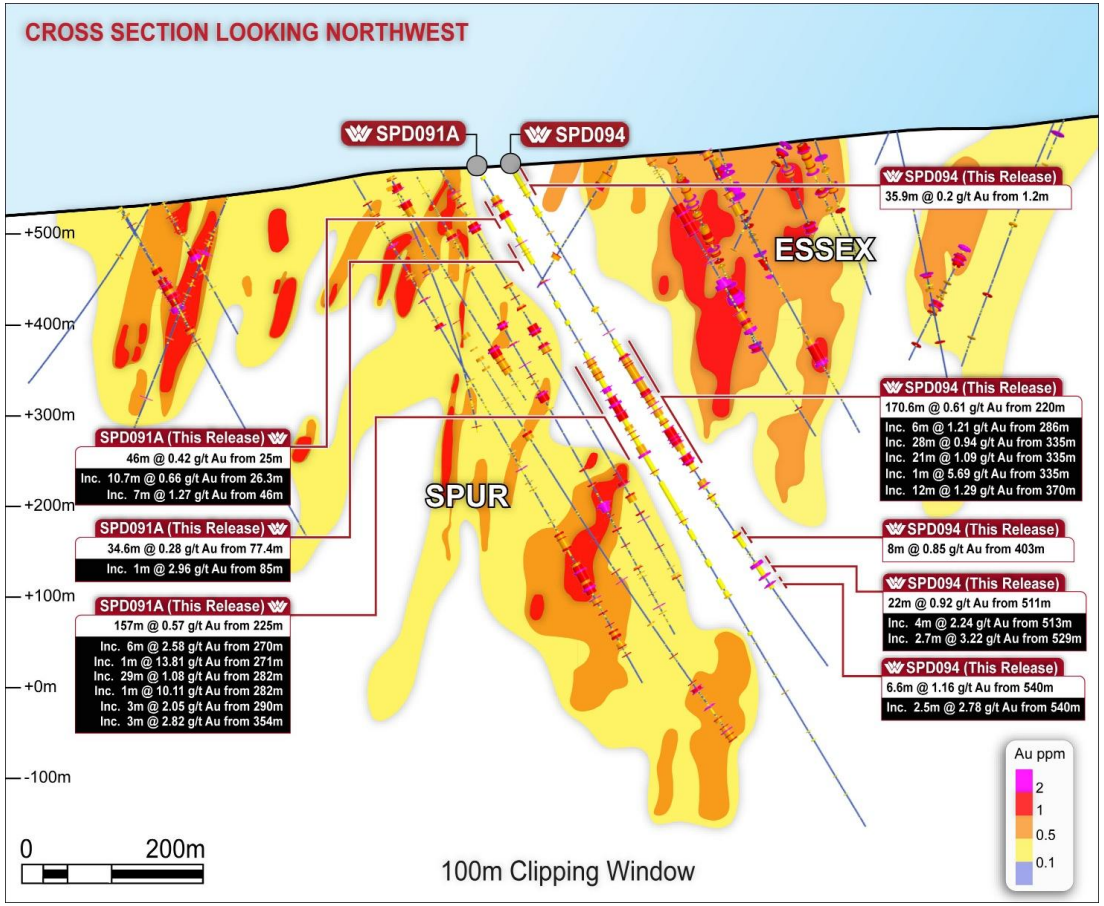
SPRCD037 @ 448-449m 7.06g/t Au. Quartz carbonate sulphide breccias



Drilling Links Spur and Essex

Highlighting Resource Growth Potential





Northern Continuity

Drilling confirms district-scale system with 6km of strike between Spur and Gazzards

Exploration Drilling Returns Strong Shallow Results

ALPINE

20m @ 1.82 g/t Au from 53m

incl. 8 m @ 4.38 g/t from 55m

ALPINE

10m @ 2.46 g/t Au from 76m

incl. 5 m @ 4.35 g/t from 79m

GAZZARDS

8m @ 3.54 g/t Au from 120m

incl. 3 m @ 8.83 g/t from 120m

GOLDENCLAD

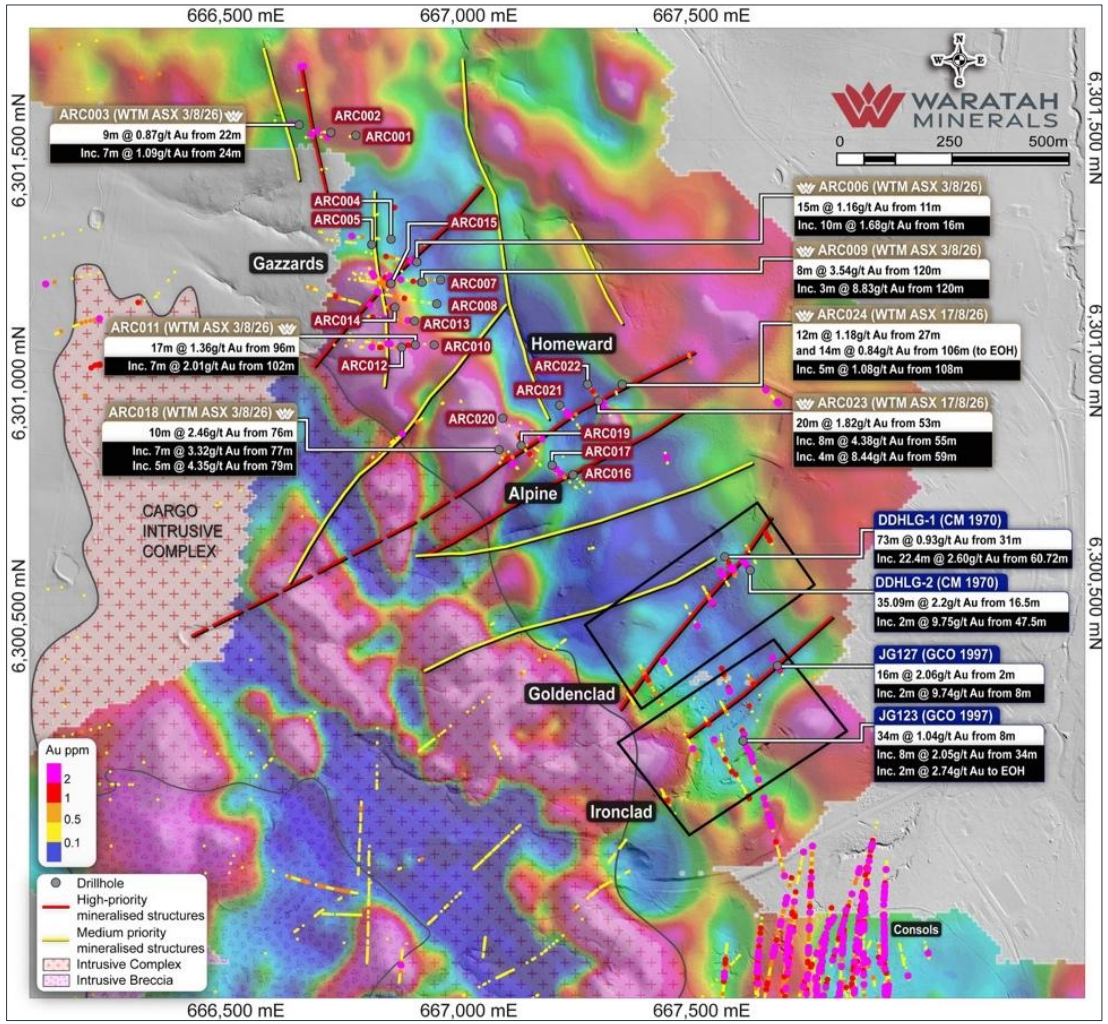
35.09m @ 2.20 g/t Au from 16.5m

incl. 2 m @ 9.75 g/t from 47.5m [1]

IRONCLAD

16m @ 2.06 g/t Au from 2m

incl. 2 m @ 9.74 g/t from EOH [1]



[1] *Goldenclad and Ironclad results - ASX WTM 16 February 2026 Strategic Acquisition Expands Spur Gold Project, ASX WTM 2 June 2026 Waratah Consolidates Spur Gold District*

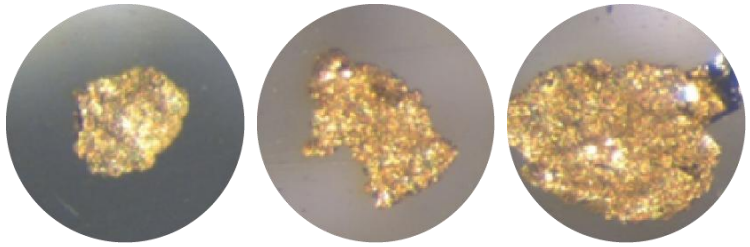
Consistent Early Test Work Supports a Conventional Pathway

Results suggest simple, conventional process pathway for Spur

Geometallurgical Results

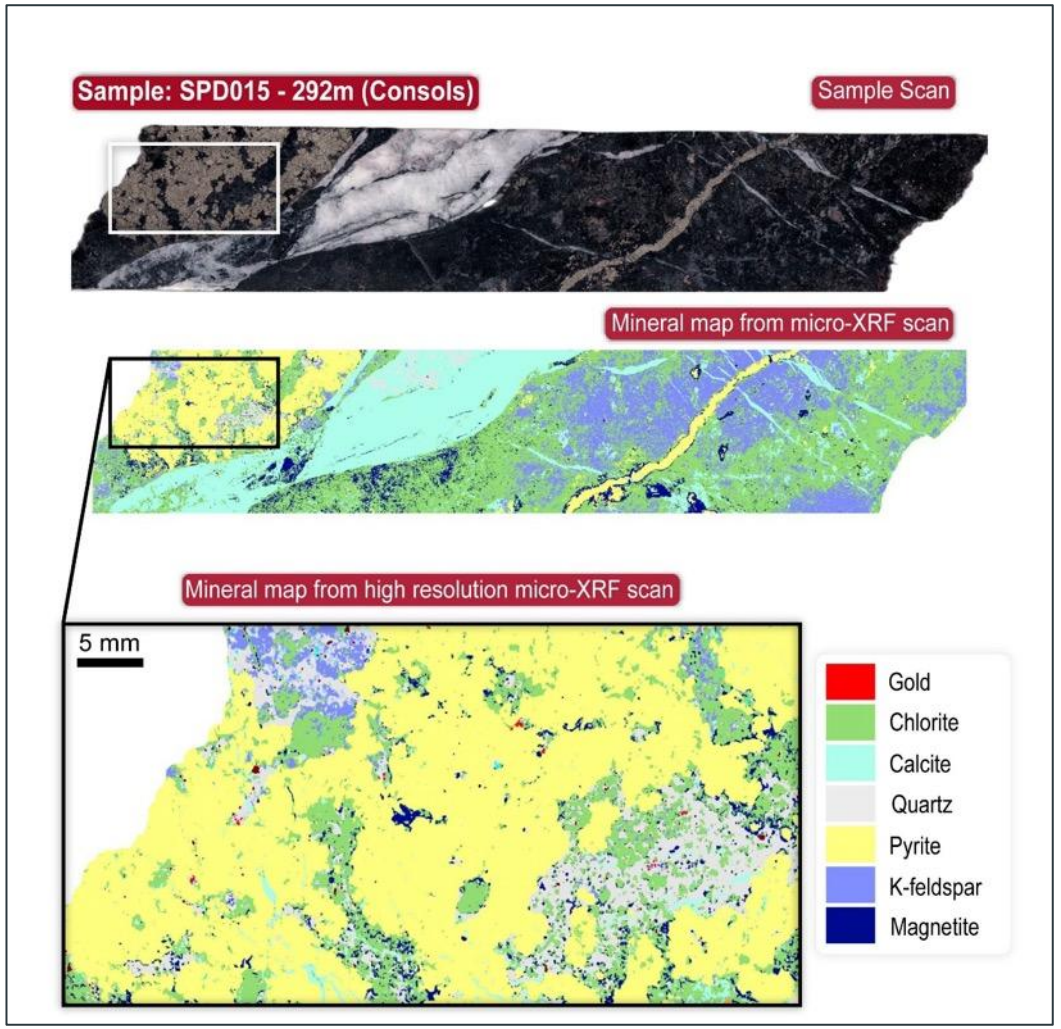
- High gold recoveries of over 90% (90-97%) by gravity and conventional leaching
- Coarse, free milling gold in grain sizes up to 688 µm
- Gravity recovery ranging between 15-45%
- Conventional leaching recovery ranging between 51 and 74%

Gravity Concentrate *+75 µm fraction*



Gravity Concentrate *+38 µm fraction*





Micro-XRF scanning with an AMICS (Advanced Mineral Identification and Characterisation System) generated mineral map on half core (ASX WTM 9 February 2026 and 16 September 2026)



“We are working to unlock Australia’s Next Multi-Million Ounce Gold District.”

– Dr. Andrew Stewart, Executive Chairman

Targeting 5 Moz MRE at Spur Gold Project

Rapid Resource Growth in 2027

Clear pathway to 5 million ounces

- 50,000-metre drilling program in 6 months
- 12 drill rigs active

Targeting & scope

- Multiple rigs targeting shallow, near-surface mineralisation, and deeper large-scale, high-grade targets

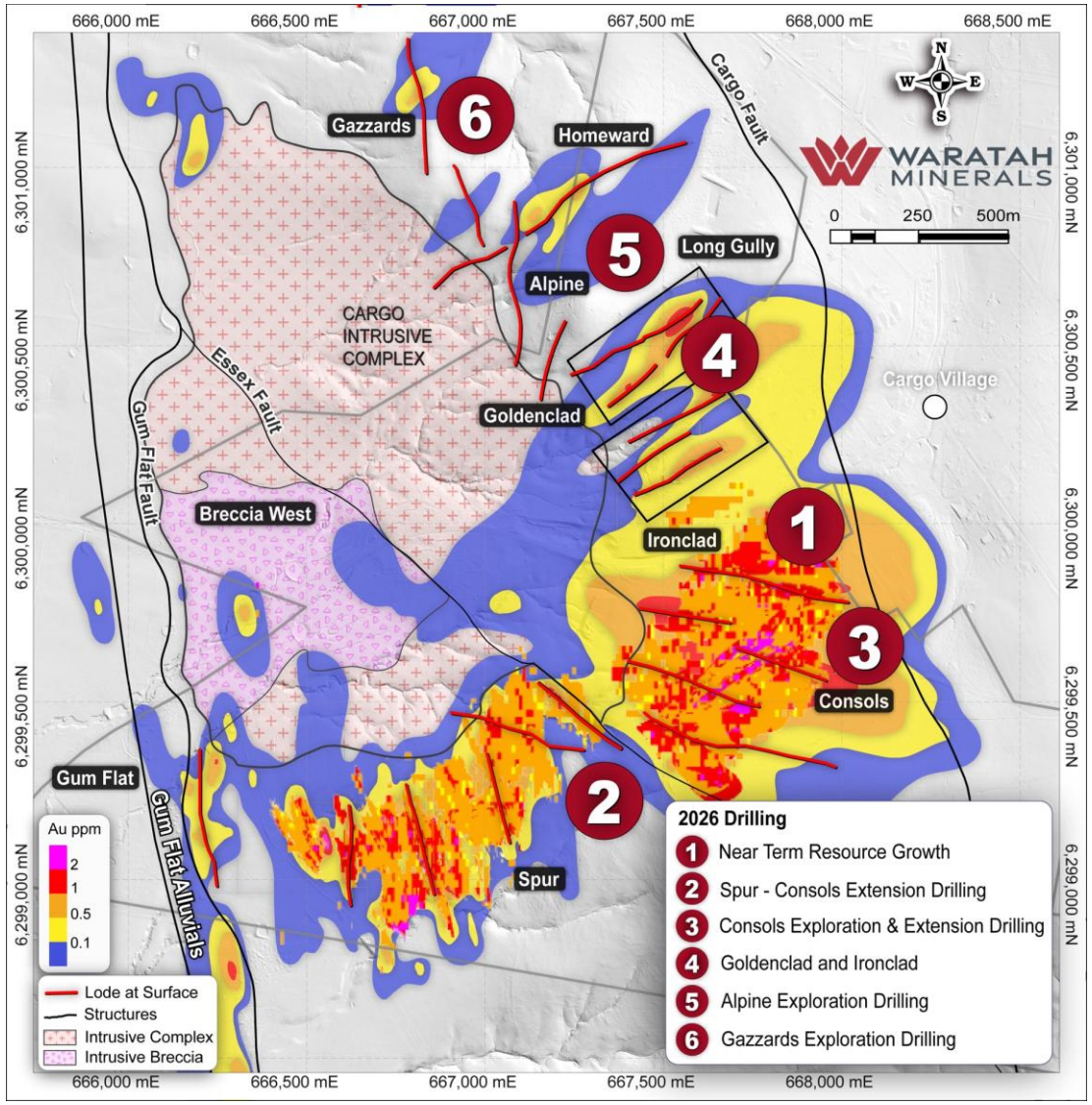
New shallow high-grade discoveries

- Multiple promising new targets to the north

Regional exploration

- Additional new drill targets, unlocking multi-million-ounce gold potential

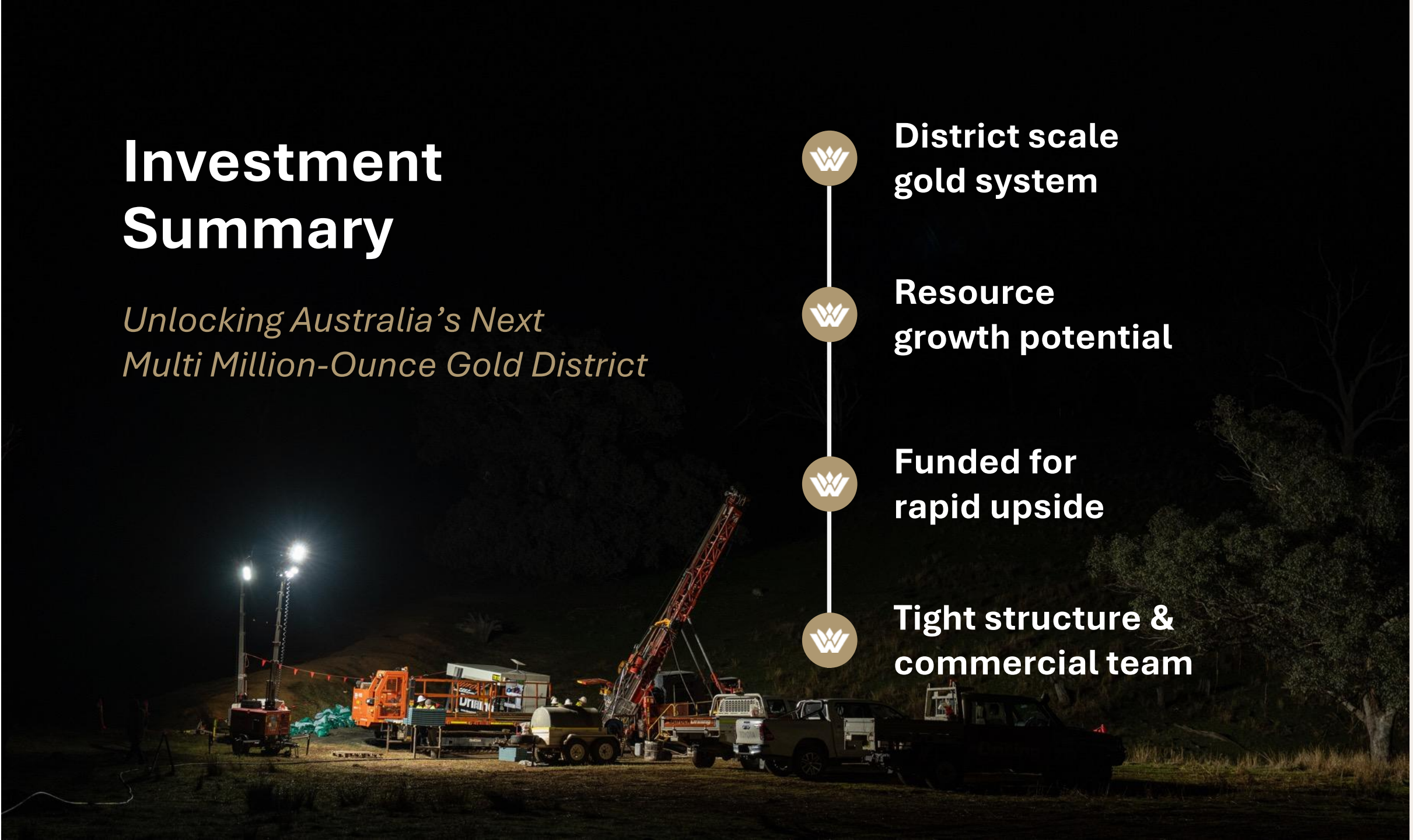
Cautionary statement: 5 Moz is an aspirational target and WTM does not have reasonable grounds to believe the statement can be achieved



Investment Summary

Unlocking Australia's Next Multi Million-Ounce Gold District

- **District scale gold system**
- **Resource growth potential**
- **Funded for rapid upside**
- **Tight structure & commercial team**



Andrew Stewart
Executive Chair and Managing Director

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ASX:WTM



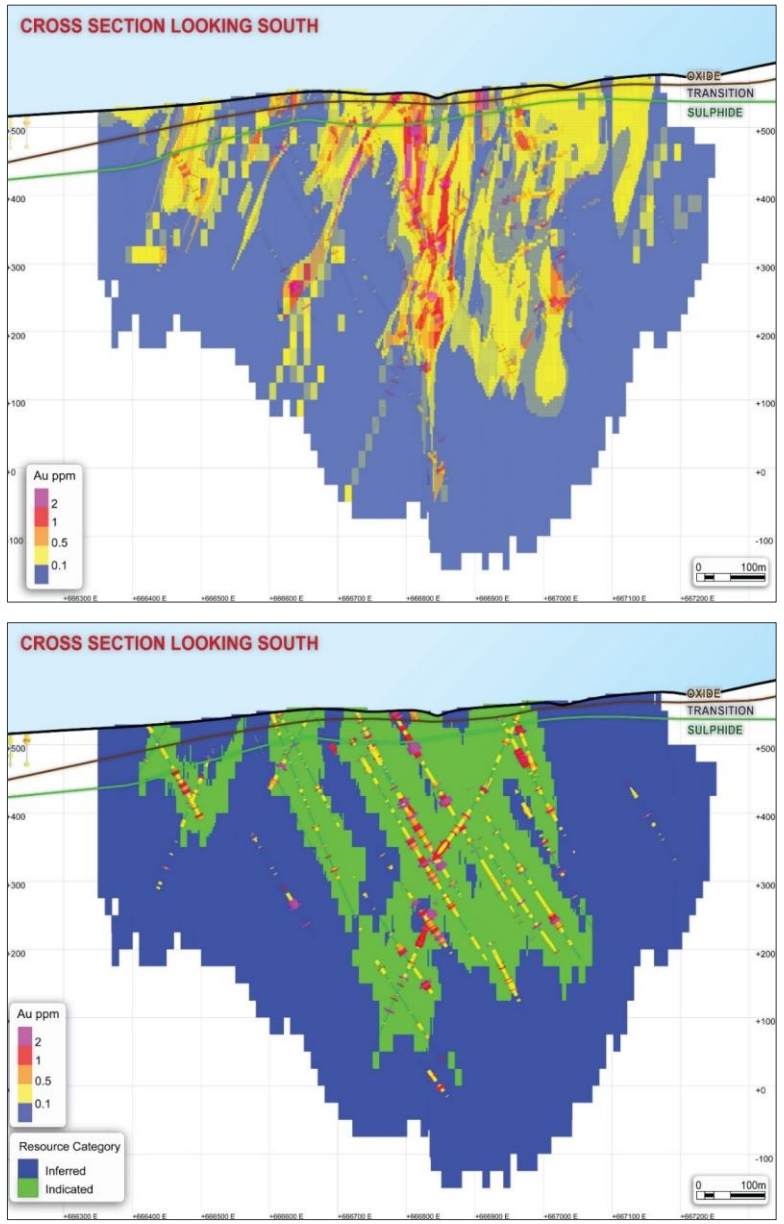
Maiden MRE

3.1 Moz Au at 1.2 g/t Au (Spur and Consols Zones)

Mineral Resource Estimation Summary				
Zone	**Tonnes (Kt)**	**Au (G/T)**	**Category**	**Au Metal (Koz)**
Spur & Consols				
Spur & Consols | Open Pit | 0.5 G/T Au Cutoff				
Spur & Consols Open Pit	51,200	1.0	Inferred	1,640
Spur & Consols Open Pit	19,200	1.11	Indicated	680
Combined Open Pit	70,400	1.0	Total	2,320
Spur & Consols | Underground | 1.0 G/T Au Cutoff				
Spur & Consols Underground	10,100	1.9	Inferred	620
Spur & Consols Underground	2,500	1.73	Indicated	140
Combined Underground	12,500	1.9	Total	760
Spur & Consols | Combined Op & Ug | 0.5 G/T Au Cutoff + UG 1 G/T Au Cutoff				
Spur & Consols Combined	61,300	1.1	Inferred	2,260
Spur & Consols Combined	21,600	1.18	Indicated	820
Mineral Resource Estimation	**82,900**	**1.2**	**Total**	**3,080**

- *Figures may not sum due to rounding.*
- *Significant figures do not imply an added level of precision*
- *Two cut-off grades were used, a 0.5 g/t Au cut-off to represent potential surface mining material above a 150 m RL and a 1 g/t Au Cut-off below this 150 m RL level to represent material amenable to large scale underground caving. Refer to Cut-off Grades Section below*
- *The Mineral Resource Estimate was developed on data from 175 drill holes for 72,890 m drilling across the Spur and Consols Domains composed of 54155 m diamond drill core and 18735 m reverse circulation drilling completed by Waratah Minerals since January 2024*

For full details of the October 2026 MRE including JORC tables, please refer to WTM ASX 4 November 2026

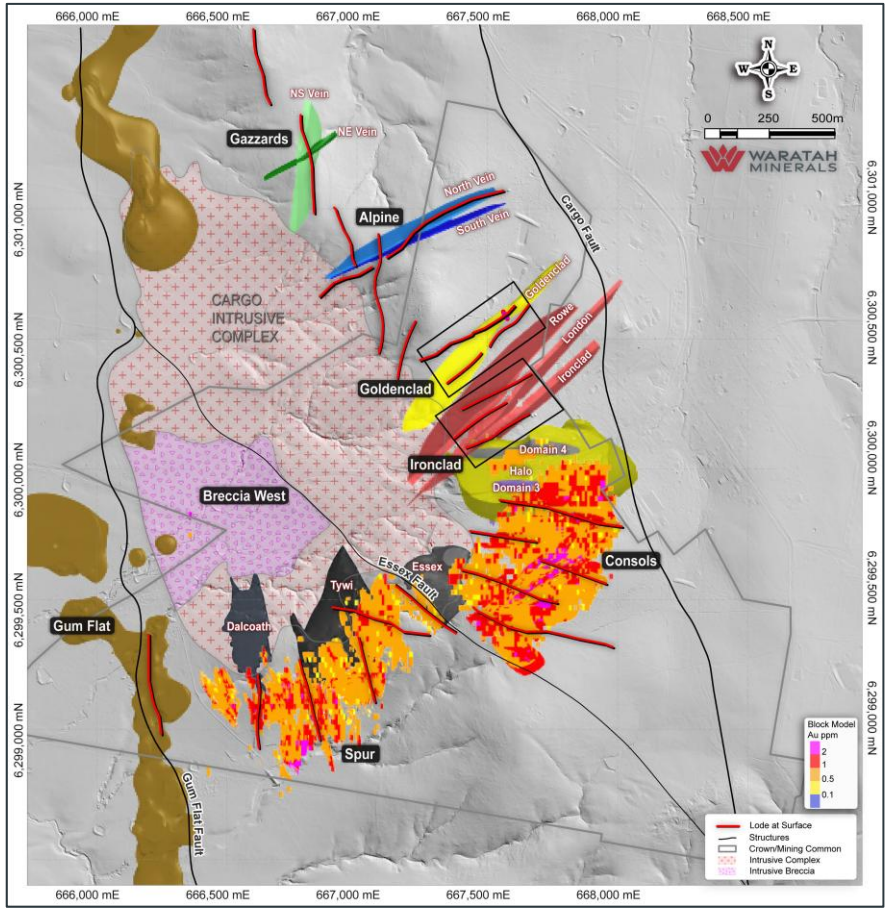


East West Section 6299125 m N through the Spur block model showing drilling, inferred and indicated categories green- indicated, blue – inferred with oxide boundaries. 25 m wide clipping window

Exploration Target

5.1–10.4 Moz at 0.6 to 0.9 g/t Au for 287 to 350 Mt[1]

Exploration Target Summary								
Prospect	**Area**	**Min. Style**	**Tonnes Lower (kt)**	**Tonnes Upper (kt)**	**Au Grade Lower (g/t)**	**Au Grade Upper (g/t)**	**Contained Au Lower (koz)**	**Contained Au Upper (koz)**
Spur	Essex	High Grade	8,900	10,900	0.6	1.0	170	350
	Tywi	High Grade	37,300	45,600	0.6	1.0	720	1,460
	Dalcoath	High Grade	4,200	5,100	0.6	1.0	80	160
	Spur Total		50,400	61,600	0.6	1.0	970	1,980
Consols	Consols Halo	Low Grade	119,200	145,700	0.4	0.6	1,530	2,810
	Consols Dom 3	High Grade	11,500	14,100	1	1.8	370	810
	Consols Dom 4	High Grade	23,400	28,600	1	1.8	750	1,660
	Consols Total		154,200	188,400	0.5	0.9	2,660	5,280
Goldenclad	Goldenclad	High grade	23,800	29,100	0.6	1.0	460	940
	Goldenclad Total		23,800	29,100	0.6	1.0	460	940
Ironclad	Ironclad	High Grade	12,200	14,900	0.6	1.0	240	480
	Rowe	High Grade	12,300	15,100	0.6	1.0	240	480
	London	High Grade	11,600	14,200	0.6	1.0	220	460
	Ironclad Total		36,100	44,200	0.6	1.0	700	1,420
Alpine	South Vein	High grade	2,300	2,900	0.6	1.0	40	90
	North Vein	High grade	3,200	3,900	0.6	1.0	60	130
	Alpine Total		5,500	6,800	0.6	1.0	110	220
Gazzards	NE Vein	High grade	2,900	3,600	0.6	1.0	60	120
	NS Vein	High grade	3,600	4,300	0.6	1.0	70	140
	Gazzards Total		6,500	7,900	0.6	1.0	130	260
Gum Flat	Gum Flat	Alluvial	10,000	12,200	0.3	0.8	100	310
	Gum Flat Total		10,000	12,200	0.3	0.8	100	310
Total			**286,500**	**350,200**	**0.6**	**0.9**	**5,110**	**10,400**



- *Figures may not sum due to rounding*
- *Significant figures do not imply an added level of precision*
- *Tonnage and grade figures in the summary table are the average of domain values for each Exploration Target area (e.g. Spur, Consols etc.)*
- *Source: Waratah Minerals ASX Announcement (October MRE), Tables 5–11*

[1] Grades are the average across domains. The ounces are the sum of component domains.
For full details of the Spur Exploration Target, including JORC tables, please refer to WTM ASX 4 November 2026

Disclaimer, Compliance & Cautionary Statements

Forward Looking Statements

This announcement contains “forward-looking statements” within the meaning of securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “believe”, “continue”, “objectives”, “outlook”, “guidance” or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. These forward-looking statements involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Waratah Minerals and any of its officers, employees, agents or associates. Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Exploration potential is conceptual in nature, there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource. Readers are cautioned not to place undue reliance on forward-looking statements and Waratah Minerals assumes no obligation to update such information.

Competent Persons Statement

Any references to Exploration Results, Ore Reserve and Mineral Resource estimations should be read in conjunction with the competent person statements included in the ASX announcements referenced in this presentation as well as Waratah Minerals’ other periodic and continuous disclosure announcements lodged with the ASX, which are available on the Waratah Minerals’ website. The information in this report that relates to Waratah Minerals’, Mineral Resources or Ore Reserves is a compilation of previously published data for which Competent Persons consents were obtained. Their consents remain in place for subsequent releases by Waratah Minerals of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

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The information in this document that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Peter Duerden who is a Registered Professional Geoscientist (RPGeo) and member of the Australian Institute of Geoscientists. Mr Duerden is a full-time employee of Waratah Minerals Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Duerden consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

Waratah Minerals confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the market announcements continue to apply and have not materially changed. Waratah Minerals confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

Previously Reported Information

The information in this report that references previously reported exploration results is extracted from the Company’s ASX market announcements released on the date noted in the body of the text where that reference appears. The previous market announcements are available to view on the Company's website or on the ASX website (www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements

Metal equivalents for drilling and exploration results have been calculated at a copper price of US$4/lb, gold price of US$2500/oz. Individual grades for the metals are set out in the presentation and ASX announcements. No metallurgical recovery work has been completed on the project; however, recoveries have been assumed to be like that reported as target LOM copper and gold recoveries for the nearby Cadia Valley Operations and reported at 80.3% for Au and 85.2% for copper by Newcrest. Source - Cadia expansion & Lihir recovery improvement projects approved. Market release 9th October 2020. The copper equivalent (CuEq) calculation represents the total metal value for each metal, multiplied by the conversion factor, summed and expressed in equivalent copper percentage with a metallurgical recovery factor applied. Copper recovery used was 85%, gold recovery 80%. Copper equivalent (CuEq) grade values were calculated using the following formula: CuEq = Cu (%) + Au (g/t) * 0.911459 * 0.94117.

In the opinion of the Company, all elements included in the metal equivalent calculations have a reasonable potential to be sold and recovered based on current market conditions and the Company’s operational experience.

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This ASX Announcement does not constitute an offer to acquire or sell or a solicitation of an offer to sell or purchase any securities in any jurisdiction. In particular, this ASX Announcement does not constitute an offer, solicitation or sale to any U.S. person or in the United States or any state or jurisdiction in which such an offer, tender offer, solicitation or sale would be unlawful. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and neither such securities nor any interest or participation therein may not be offered, or sold, pledged or otherwise transferred, directly or indirectly, in the United States or to any U.S. person absent registration or an available exemption from, or a transaction not subject to, registration under the United States Securities Act of 1933.

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This presentation was authorised for release by the Board of Waratah Minerals Limited

Establishing Spur as Australia's Next Major Gold District

Large-Scale Australian Gold System

Substantial initial MRE at Spur with significant scale and resource growth potential

Strong executive team & board

High calibre discovery team with strong track record of value creation, resource development & project divestment

Clear value creation strategy

Aggressive exploration delivering rapid resource growth and low discovery costs

