

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Waratah Minerals Limited
ABN	152 071 095

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Duerden
Date of last notice	2 June 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	P B & EL Duerden <Gondwana S/F Acc> (Mr Duerden is a member of the Superannuation Fund) Duerden Investments Pty Limited (Mr Duerden is a Director and Shareholder)
Date of change	24 January 2024
No. of securities held prior to change	<u>P B & EL Duerden <Gondwana S/F Acc></u> 128,206 Ordinary Shares <u>Duerden Investments Pty Limited</u> 1,519,737 Ordinary Shares 1,833,336 ZEPO Options
Class	Class A & Class B Performance Rights
Number acquired	<u>Duerden Investments Pty Limited</u> 2,500,000 - Class A Performance Rights 2,500,000 - Class B Performance Rights
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	P B & EL Duerden <Gondwana S/F Acc> 128,206 Ordinary Shares <u>Duerden Investments Pty Limited</u> 1,519,737 Ordinary Shares 1,833,336 ZEPO Options 2,500,000 - Class A Performance Rights 2,500,000 - Class B Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Performance Rights as approved by shareholders at the November 2023 EGM

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
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⁺ See chapter 19 for defined terms.

If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.