

ASX Announcement

14 June 2023

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

COMPLETION OF CAPITAL CONSOLIDATION AMMENDED

Battery Minerals Limited (ASX: BAT) (“**Battery Minerals**” or the “**Company**”) is pleased to confirm that following shareholder approval at the Annual General Meeting of the Company on 31 May 2023, the consolidation of issued capital has been implemented. Trading on a normal settlement basis will commence today.

Battery’s share registry has been updated to reflect the share consolidation on the basis of every thirty (30) securities to one (1) security (with fractions being rounded up to the nearest whole number). The post consolidation securities on issue are as follows (please note that the previous announcement did not reflect correctly the change in exercise price for some options and this has now been rectified below):

ASX CODE	NUMBER	DESCRIPTION
BAT	118,621,162	FULLY PAID ORDINARY SHARES
BATO	9,149,595	LISTED OPTIONS EX \$3.00 EXP 31/07/2023
BATAAA	166,668	OPTION EXPIRING 31-MAR-2026 EX \$1.20
BATAAB	166,668	OPTION EXPIRING 31-MAR-2026 EX \$1.65
BATAAC	5,333,337	OPTION EXPIRING 31-JAN-2027 EX NIL
BATAAD	166,669	OPTION EXPIRING 31-MAR-2027 EX \$0.75
BATAAE	133,333	OPTION EXPIRING 28-FEB-2028 EX \$0.258
BATAAF	1,666,668	OPTION EXPIRING 24-APR-2025 EX \$0.171
BATAY	1,292,500	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BATAZ	2,333,336	OPTION EXPIRING 22-OCT-2025 EX NIL

New holding statements have been despatched to securityholders on a post-consolidation basis. The change to the holdings of relevant directors as a result of the consolidation will be advised in Change of Directors' Interest Notices to follow this announcement.

Yours faithfully,

Peter Duerden
Managing Director