

ASX Announcement

1 August 2023

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

EXPIRY OF LISTED OPTIONS

Battery Minerals Limited (ASX: BAT) ("Battery Minerals" or the "Company") advises that 9,149,595 listed options expiring 31 July 2023 and exercisable at \$3.00 (BATO) have expired unexercised.

Capital Structure following this lapse is outlined in Attachment 1.

Authorised for release by Peter Duerden, Managing Director

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ATTACHMENT 1
CAPITAL STRUCTURE
Quoted securities on Issue:

Number	+Class
119,604,498	Fully Paid Ordinary Shares (BAT)

Unquoted securities on Issue:

Number	+Class
1,666,668	JLM Options (\$0.171, expiring 26 April 2025) – vested. (BATAAF)
<u>ESOP</u>	
2,333,336	Unquoted ZEPO Options expiring 22/10/2025 NIL EXERCISE subject to performance milestones outlined in the Notice of AGM for the 13 May 2020 AGM. (BATAZ)
5,333,336	Unquoted ZEPO Options expiring 31/01/2027 NIL EXERCISE subject to performance milestones outlined in the Notice of AGM for the 28 February 2022 GM (BATAAC)
166,668	Unquoted unlisted ESOP options expiring 31 March 2026 @ \$1.20 – vested. (BATAAA)
166,668	Unquoted unlisted ESOP options expiring 31 March 2026 @ \$1.65 – vested. (BATAAB)
83,334	Unquoted unlisted ESOP options expiring 31 March 2027 @ \$0.75 – vested. (BATAAD)
83,334	Unquoted unlisted ESOP options expiring 31 March 2027 @ \$0.75 – unvested. (BATAAD)
66,667	Unquoted unlisted ESOP options expiring 28 February 2028 @ \$0.258 – unvested. (BATAAE)
66,667	Unquoted unlisted ESOP options expiring 28 February 2028 @ \$0.258 – unvested. (BATAAE)