

NOTICE OF GENERAL MEETING – CLARIFICATION

Waratah Minerals Limited (ACN 152 071 095) (ASX:WTM) ('Waratah' or the 'Company') refers to the Notice of General Meeting (including the Explanatory Statement and Proxy Form) dated 10 September 2025 and wishes to provide the following clarification.

In the Explanatory Statement for Resolutions 4, 5, 6 and 7, at item 4.1 on page 10 of the Notice of Meeting, the total number of Performance Rights to be issued, subject to obtaining Shareholder approval, to Mr Peter Duerden, Dr Andrew Stewart, Dr Darryl Clark and Ms Naomi Scott is 8 million as per the Resolutions set out on pages 1 & 2 of the Notice of Meeting, not 13.95 million.

There are no changes to the Resolutions for the meeting, and other than the above, there are no other clarifications to the Notice of Meeting, and the Proxy Form remains unchanged.

Authorised by Company Secretary Richard Willson.

Investor Relations & Media Inquiries

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