

Addendum to Notice of Meeting

Battery Minerals Limited (ASX:BAT) (“**Battery Minerals**” or “**Company**”) refers to its notice of general meeting and proxy form released to shareholders on 14 November 2023 (**Notice**) and hereby gives notice to shareholders of two clarifications in relation to Resolution 6 and Resolution 7 of the Notice.

Capitalised terms used in this announcement have the same meaning given in the Notice unless otherwise stated.

The Company wishes to clarify that:

- (a) the correct number of Tranche 1 Options for which approval is sought under Resolution 6 is 10,000,000 Tranche 1 Options; and
- (b) the correct number of Tranche 2 Options for which approval is sought under Resolution 7 is 30,000,000 Tranche 2 Options.

Other than the clarification above there are no further changes to the Notice.

Authorised by Company Secretary Richard Willson.

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