WARATAH MINERALS

TECHNICAL PRESENTATION

Targeting porphyry and epithermal gold-copper mineralisation at the Spur Project, Cargo District, East Lachlan

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Mines & Wines

ASX: **WTM**

OTC: **BTRYF**

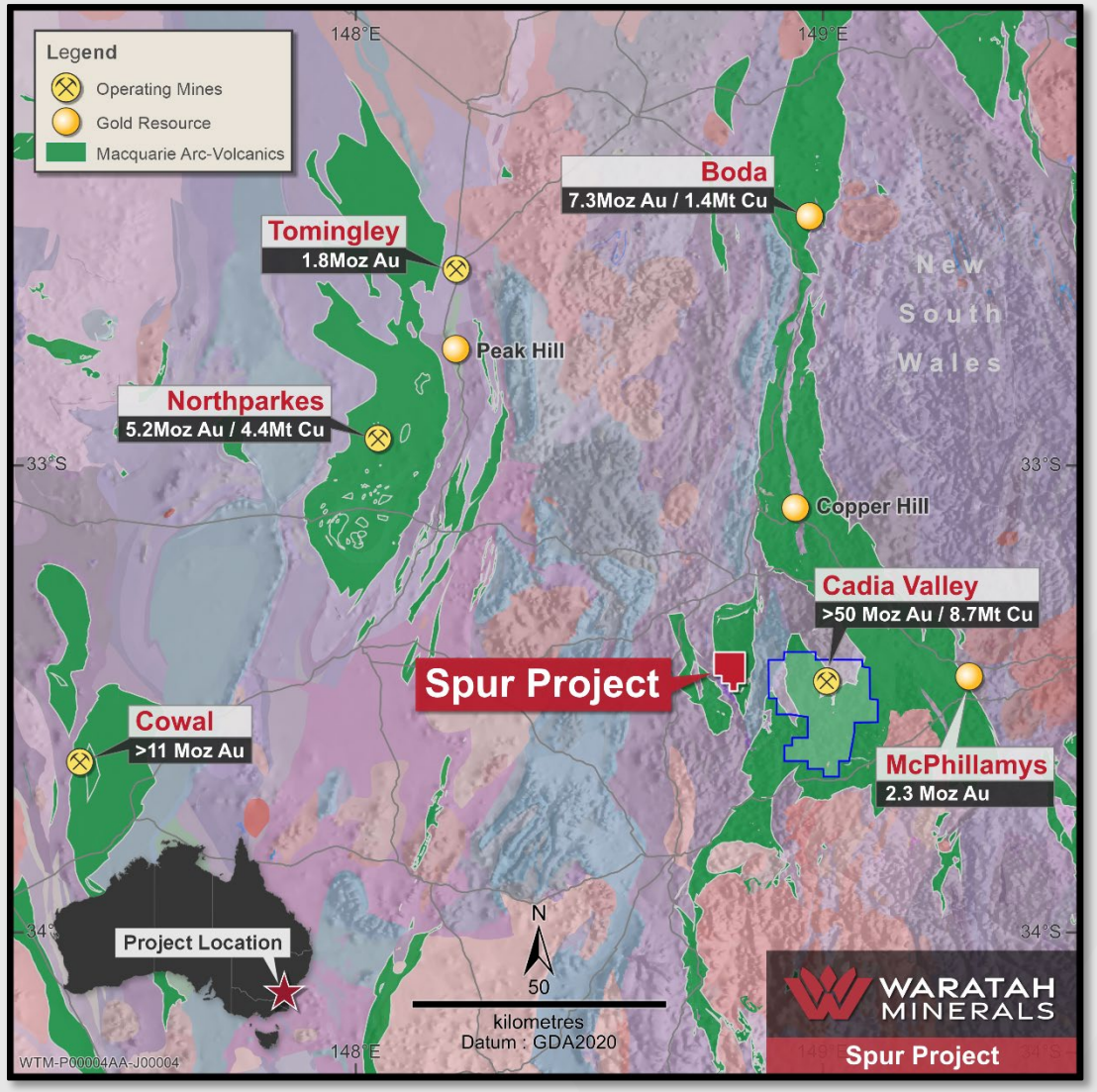
EAST LACHLAN – MACQUARIE ARC

Home of Giant Mineral Systems

- Home to Australia's premier gold-copper porphyry district including Tier 1 gold-copper mine at Cadia Valley (ASX:NEM, FY23 - 600koz @ $45 AISC)
- Significant recent investment by majors, ~$300m in JVs in 12 months
- Ongoing discovery success, Boda (ASX:ALK), Cowal (ASX:EVN)
- Poorly tested Tier 1 search space = wallrock epithermal-porphyry
- Wallrock epithermal-porphyry discovery strategy:

  1) - target wallrock / early intrusive complex margin setting (wallrock-style epithermal-porphyry)

  2) - target link between alkalic epithermal and porphyry mineralisation, Cowal/E41 (Zukowski et al 2014), Boda (ASX ALK 15 August 2017)

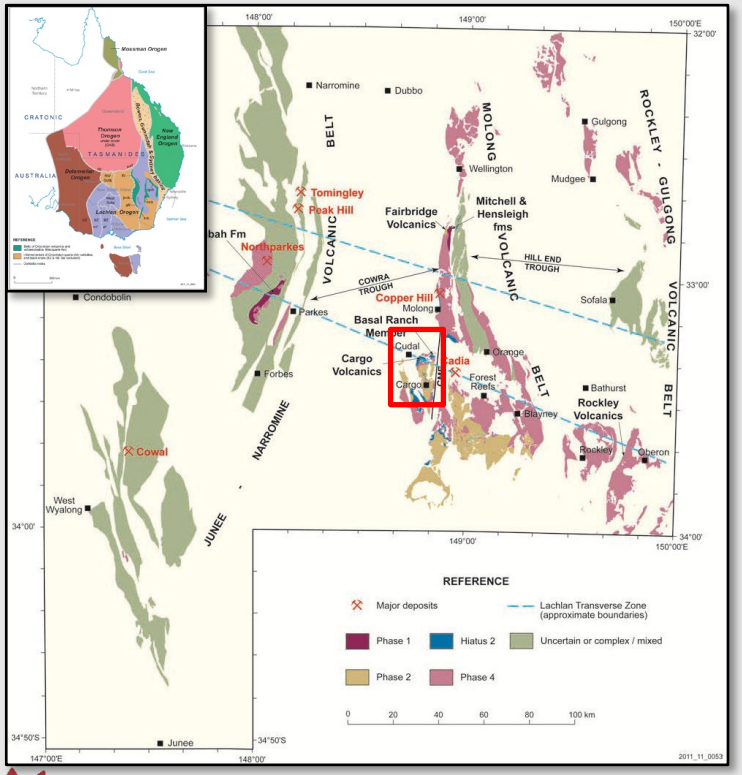


[1] *ASX WTM 17 October 2023, Total metal endowment from Harris et al 2020, CMOC 2023, Evolution 2023, Alkane 2023, Regis 2023*

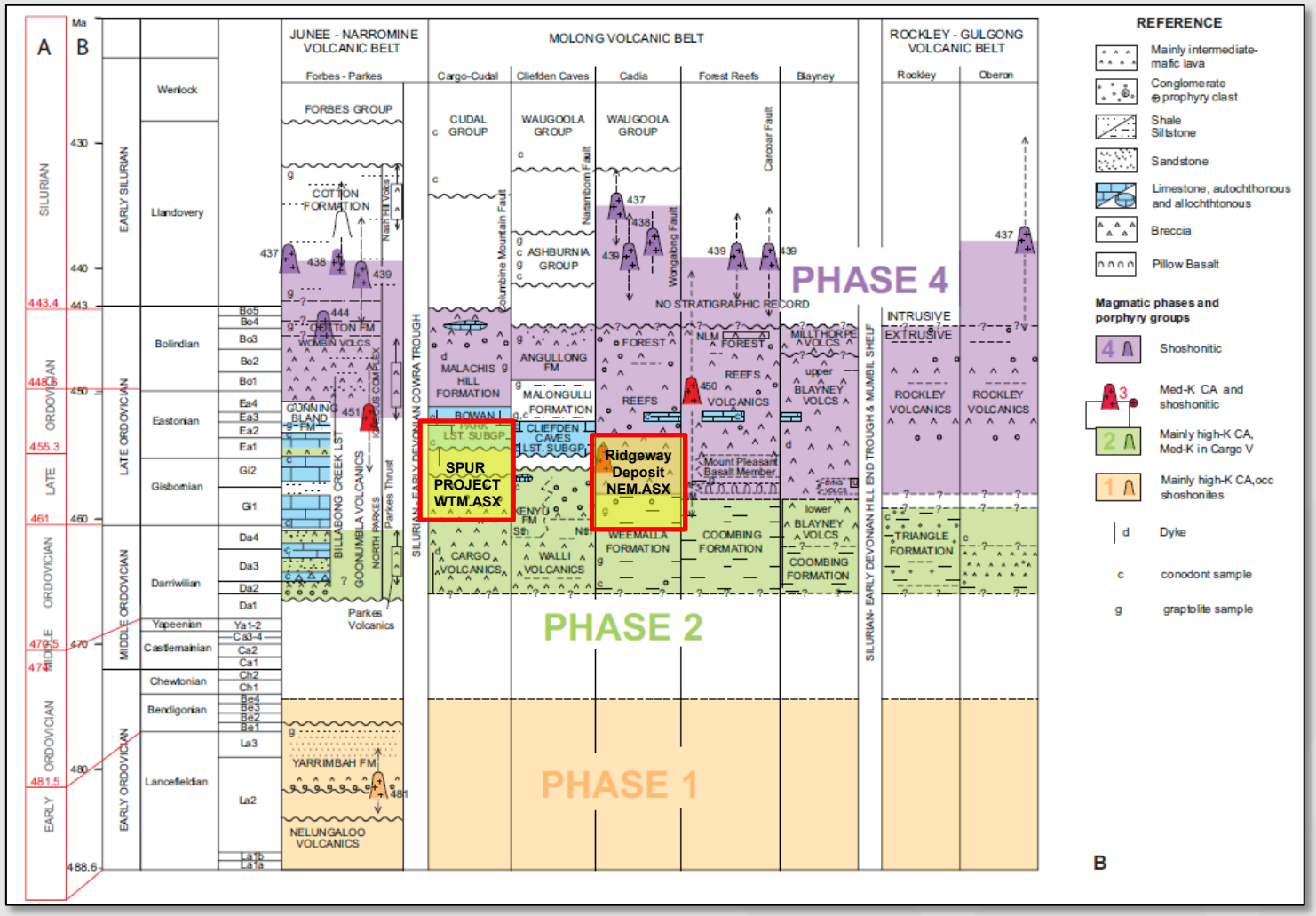
MACQUARIE ARC – Truncated-Deformed Oceanic Arc

Arc to Post-Collisional Magmatism

- East Lachlan - Macquarie Arc – Molong Volcanic Belt - Cargo District
- Eastonian hiatus – limestone, Llandovery cover?
- Benambran Orogeny ~ 444-442Ma – post collisional magmatism



Glen et al 2012



Modified from Glen et al 2012

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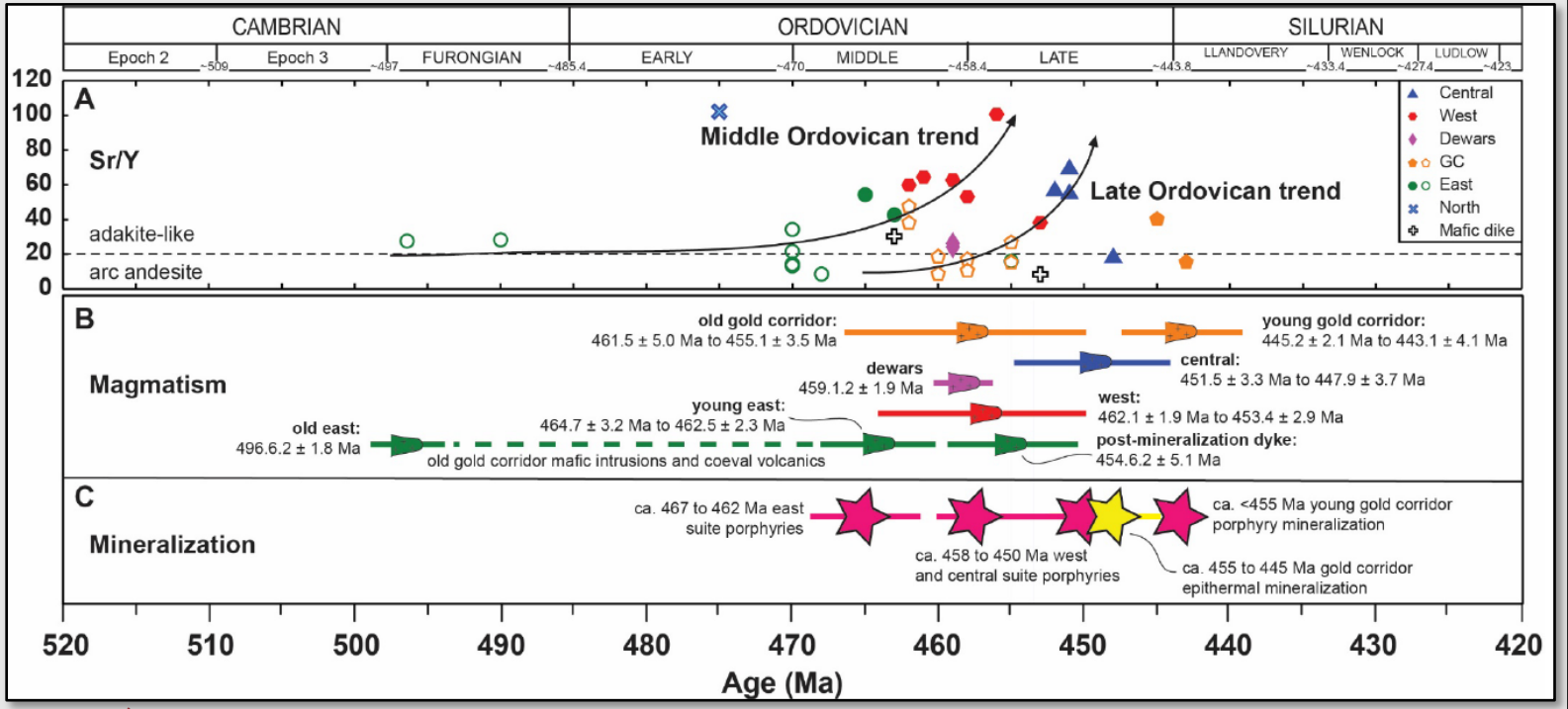
SPUR PROJECT – Advances in East Lachlan Framework

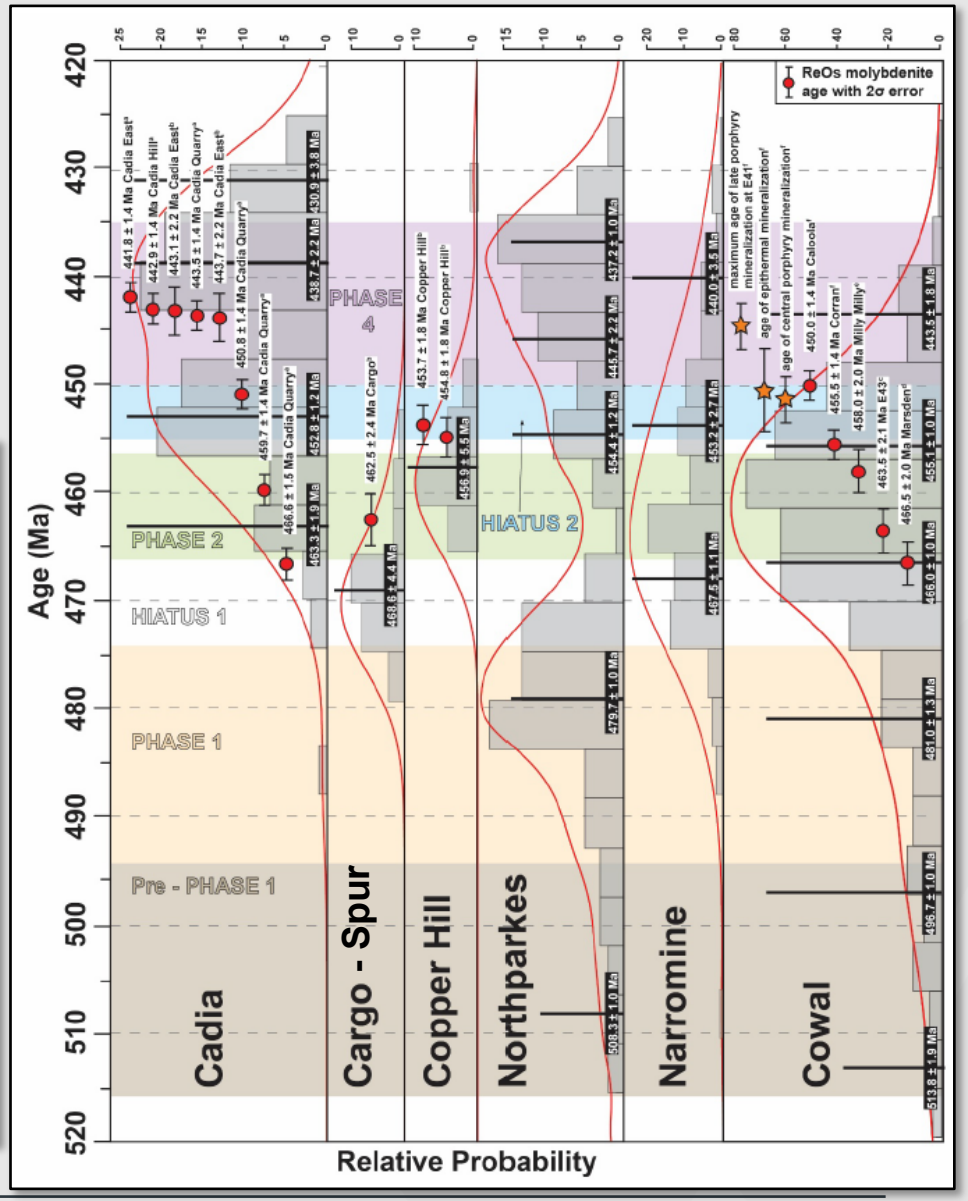
Multiple magmatic transitions through Arcs history

- Rapid advances in knowledge at Cowal highlighting trends
- Leslie 2021, Metallogeny of the Cowal district, PhD
- Zukowski, 2010, Geology and Mineralisation of the Endeavour 41 Gold Deposit, Cowal District, PhD
- Historic porphyry exploration also targeted intrusion-hosted/calc-alkaline systems

Emerging link between epithermal-porphyry



Leslie, 2021



Leslie, 2021

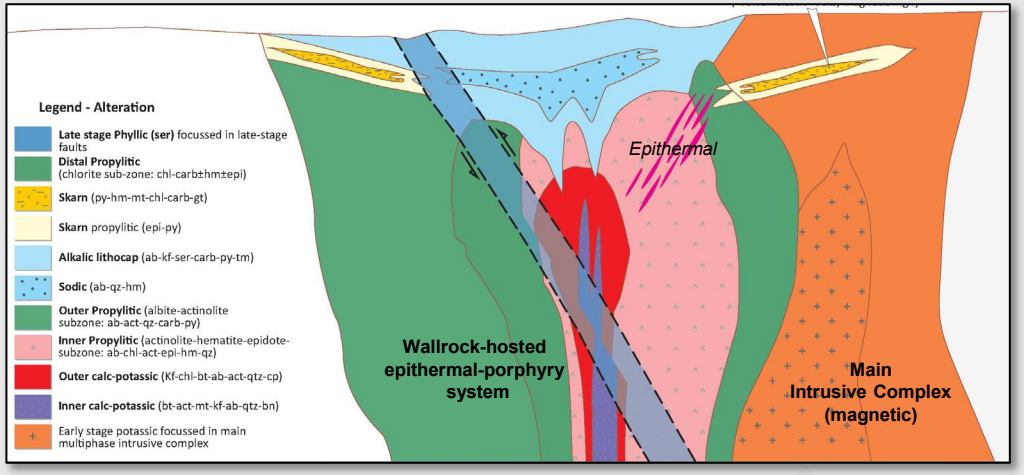
SPUR PROJECT - Deploying a New Discovery Strategy

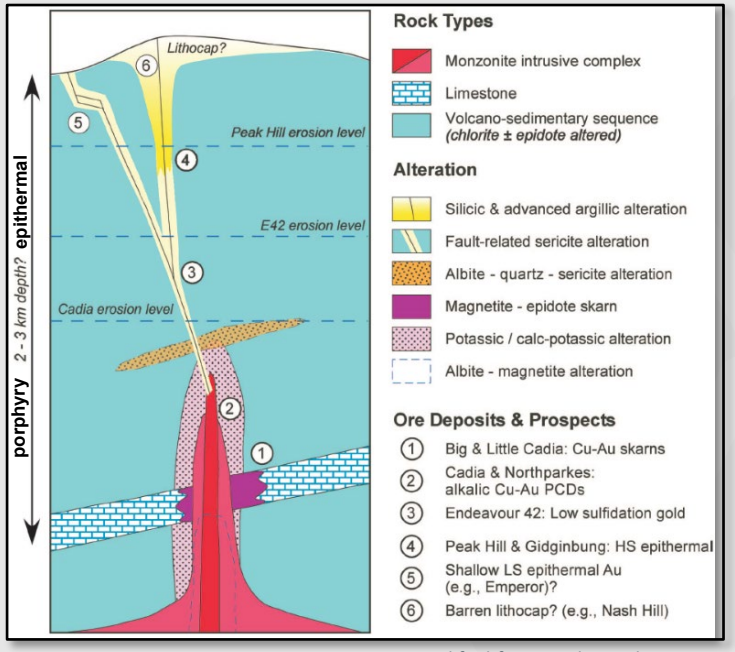
1) - Targeting Wallrock Epithermal-Porphyry Gold-Copper

- Historic porphyry exploration in the belt has targeted intrusion-hosted mineralisation, i.e. drill the mag high, however most high value deposits are wallrock-hosted, outside main intrusive complex

2) - Targeting Epithermal-Porphyry Link

- link between alkalic epithermal and porphyry mineralisation, Cowal/E41 (ASX:EVN, Zukowski et al 2014), Boda (ASX ALK 15 August 2017)
- i.e. the surface expression of major East Lachlan porphyry systems can be an epithermal gold system – higher erosional level in large zoned system
- Epithermal gold
  - Brucejack - 22.5Mt @ 10g/t Au, 67.5g/t Ag (7.2Moz Au, 48.8Moz Ag, Newcrest 2021)
  - Fruta del Norte – 18Mt @ 8.68g/t Au, 11.4g/t Ag (5Moz Au, 6.6Moz Ag, Lundin Gold 2022)
  - Cowal – 305Mt @ 0.98g/t Au (9.6Moz, Evolution 2023)
  - Upper levels of Boda (ASX ALK 15 August 2017)
- Porphyry gold-copper
  - Cadia Valley – >50Moz Au, 9.5Mt Cu (Newmont 2023, Harris et al 2020)
  - Cowal exploration – 'E41/E42 epithermal deposits appear to be spatially and temporally associated with alkalic magmatism. High-temperature alteration inc. hematite reddening may be providing a vector toward a porphyry center' (Zukowski 2014)





Modified from Cooke et al 2007

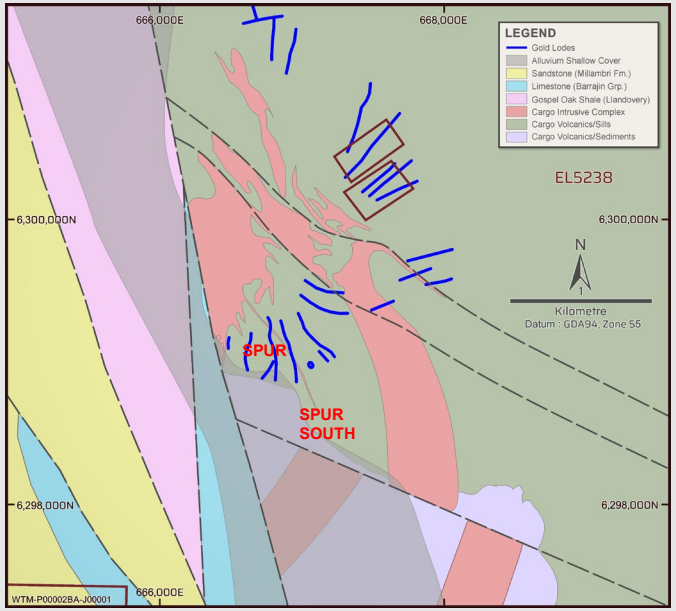
[1] ASX WTM 17 October 2023, Total metal endowment from Harris et al 2020, CMOC 2023, Evolution 2023, Alkane 2023, Regis 2023

SPUR PROJECT – Early Intrusive Architecture

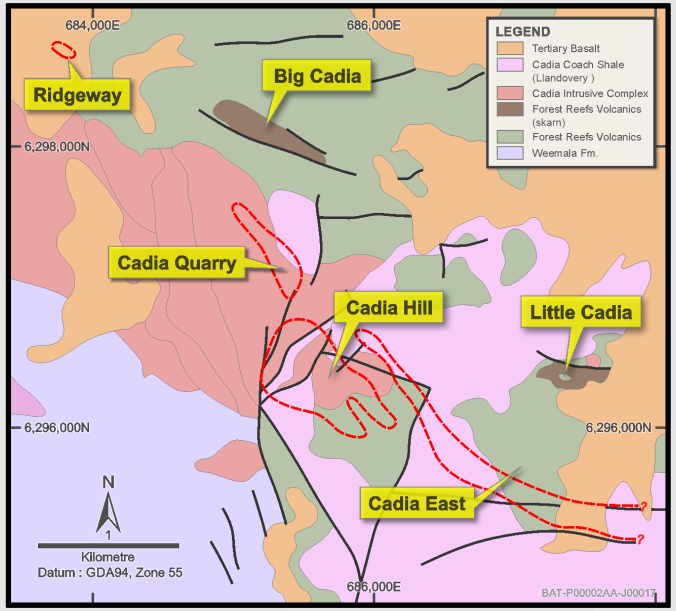
Tier 1 Cadia Valley Gold-Copper Project (ASX:NEM)

- Location – 5 km west of Cadia Valley Project (Alkalic Au-Cu Porphyry, >50Moz / 9.5Mt Cu, ASX:NEM[1])
- Dominantly 'wallrock' systems / outside early intrusive complex
- Fertile rocks - East Lachlan - Macquarie Arc –Molong Belt
- Targeting epithermal gold-copper as an upper-level feature of a porphyry system

SPUR PROJECT (ASX:WTM)

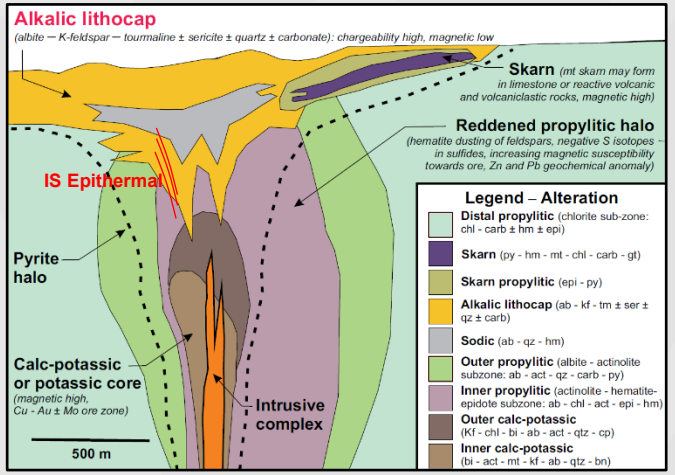


CADIA VALLEY (ASX:NEM)



Modified from Holliday et al 2002

EXPLORATION CRITERIA	Cadia Valley ASX:NEM	Spur Project ASX:WTM
East Lachlan - Macquarie Arc - Central Molong Belt	✓	✓
Margin of major multiphase intrusive complex	✓	✓
Equivalent stratigraphic position in Late Ordovician-Silurian rocks	✓	✓
Presence of kspar-albite-hematite-tourmaline/alkalic porphyry alteration associated with Au-Cu mineralisation	✓	✓
Presence of oxidised skarn (oxidised ore fluids + preservation potential)	✓	✓



Modified from Harris et al 2020

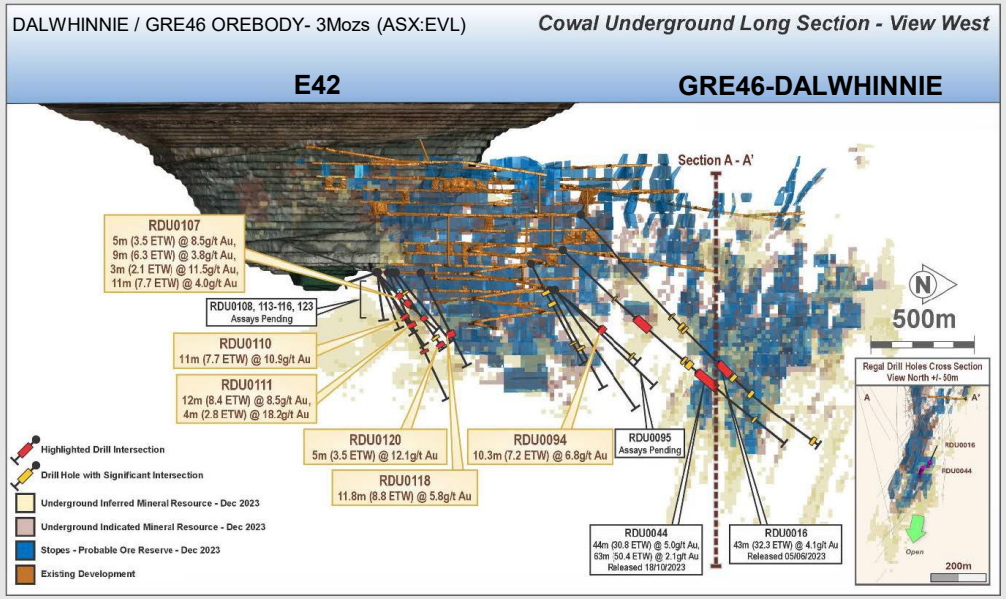
[1] ASX WTM 17 October 2023, Total metal endowment from Harris et al 2020

[1] Total metal endowment from Harris et al 2020, Newmont 2023

SPUR PROJECT – The epithermal-porphyry link

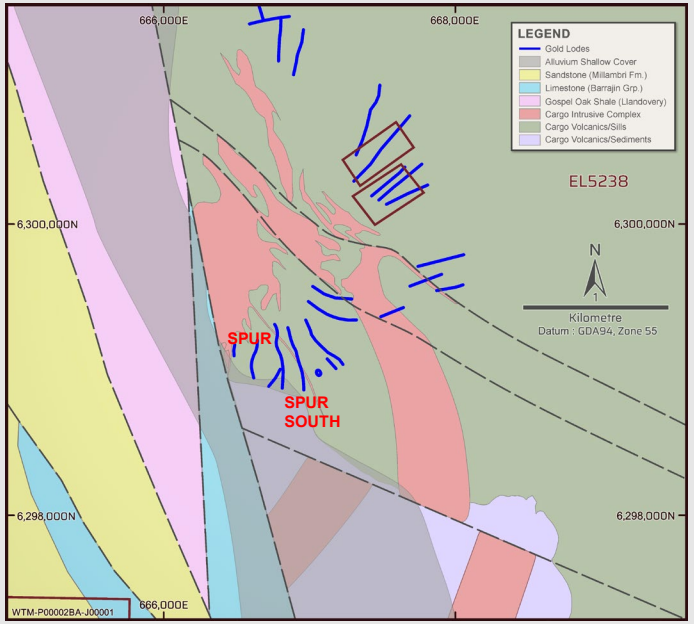
Strong similarities with Cowal Gold Corridor (ASX:EVN)

- Cowal (ASX:EVL, > 11Mozs Au) - early hematite-albite porphyry alteration with late epithermal veining (E41, Zukowski et al, 2014)
- Similar early-stage discovery intercepts to Dalwhinnie (Cowal) discovery in 2018 (ASX EVL 4 September 2018)
  - Cowal – 305Mt @ 0.98g/t Au (9.6Moz, Evolution 2023)
  - Dalwhinnie (Cowal) Discovery– 7.5m @ 10g/t Au (1535DD330, ASX EVL 4 Sept 2018)
  - Spur - 11m @ 10.82g/t Au from 154m, inc. 7m @ 16.78g/t Au from 154m (SPRC002)

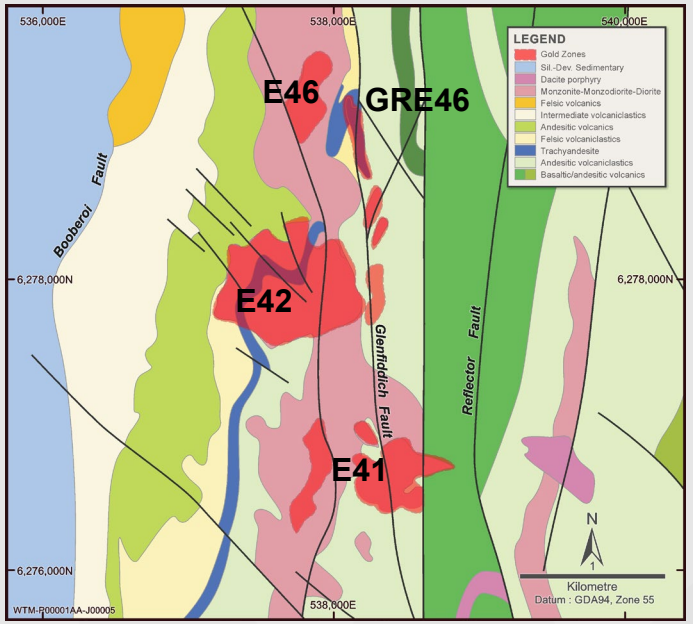


Evolution 2024

SPUR PROJECT (ASX:WTM)

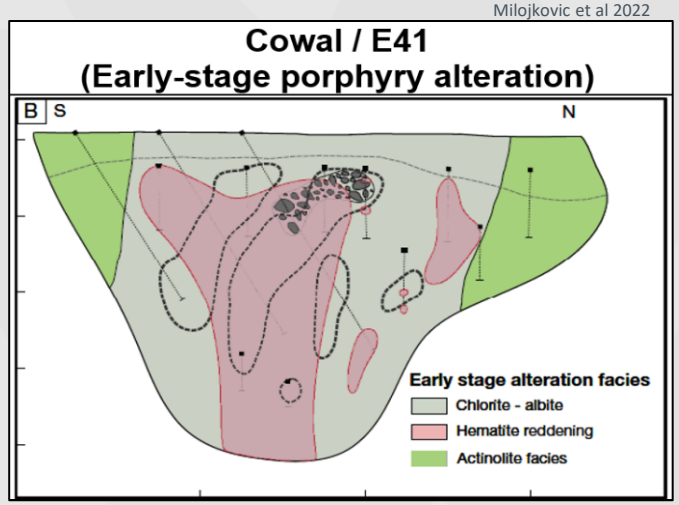


COWAL GOLD CORRIDOR (ASX:EVL)



Milojkovic et al 2022

EXPLORATION CRITERIA	Cowal ASX:EVM	Spur Project ASX:WTM
East Lachlan - Macquarie Arc	✓	✓
Margin of major multiphase intrusive complex	✓	✓
Equivalent stratigraphic position in Ordovician-Silurian rocks	✓	✓
Presence of early-stage albite-hematite alkalic porphyry alteration	✓	✓
Gold in epithermal veins/pyrite stringers	✓	✓



Zukowski 2014

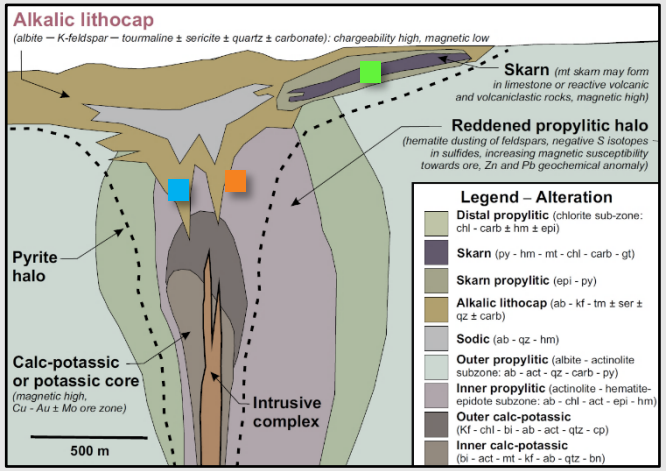
[1] ASX WTM 17 October 2023, Total metal endowment from Harris et al 2020

SPUR PROJECT- Early-stage porphyry gold-copper

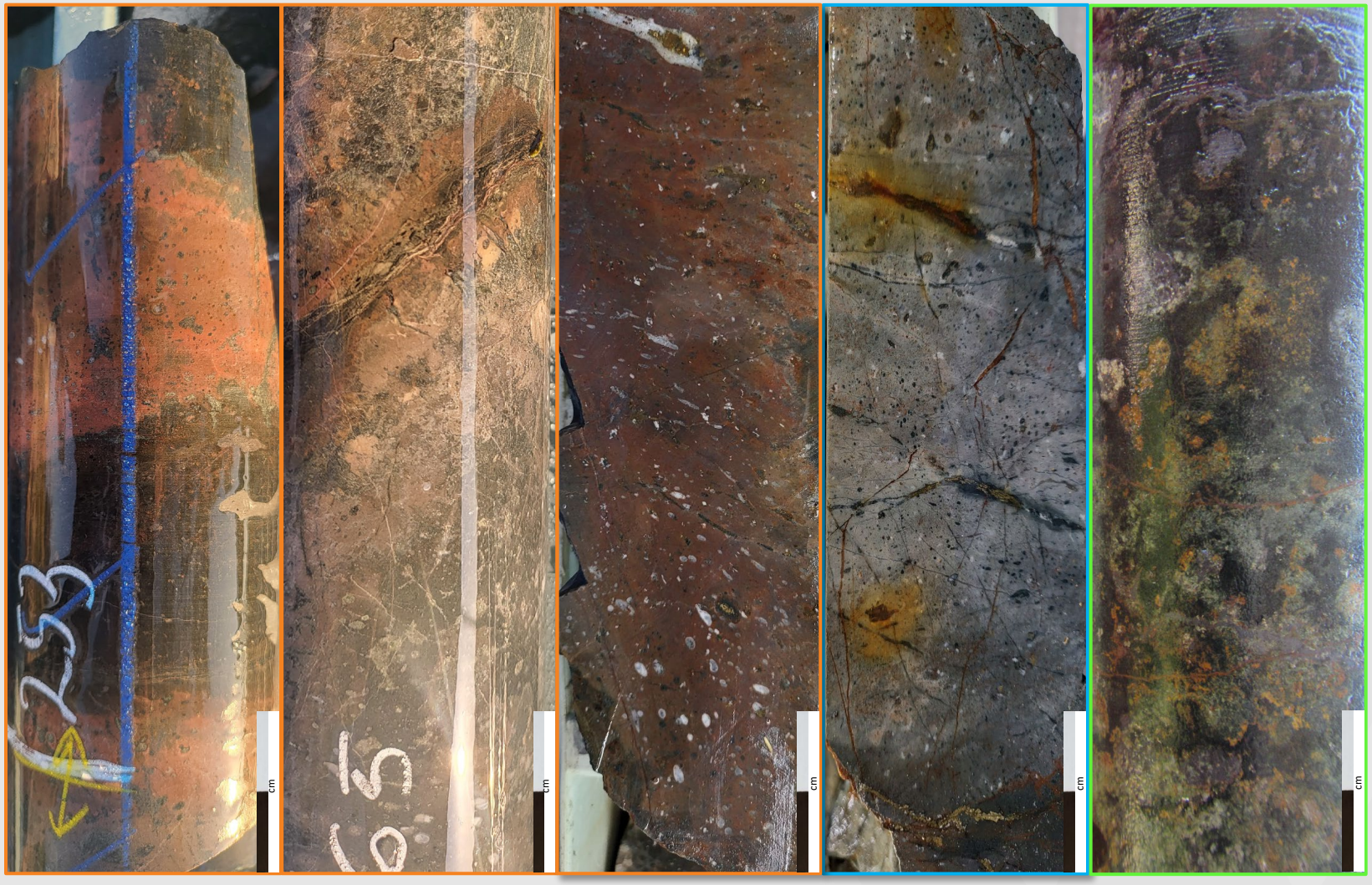
Targeting Epithermal-Porphyry Gold-Copper

- Early-stage alkalic porphyry alteration (Gold-Copper):
  - ‘Red-rock’ hematite (inner-propylitic)
  - Epidote + pyrite ± magnetite ± hematite skarn
  - Stratabound K-feldspar-albite-tourmaline porphyry
  - affinities to upper-level alteration at the nearby Ridgeway and Cadia East porphyry gold-copper deposits (ASX WTM 10 April 2024)
- Mineralised distal skarn (ASX WTM 10 April 2024)

Alkalic Epithermal-Porphyry Exploration Model



EARLY STAGE ALKALIC PORPHYRY (Upper Level)



SPD001 – 253m, strong k-feldspar alteration (Inner Propylitic Porphyry Alteration)

SPD001 – 265m, strong, vein-controlled, k-feldspar alteration (Inner Propylitic Porphyry Alteration)

SD010 – 160m, massive hematite + silica (red-rock) alteration, pyrite-chalcopyrite stringers, 0.82g/t Au (Inner Prop Porphyry)

SD010 – 196m, massive kspar + albite + silica + tourmaline alteration + pyrite-chalcopyrite stringers, 2g/t Au, 0.14% Cu (Alkalic lithocap Porphyry)

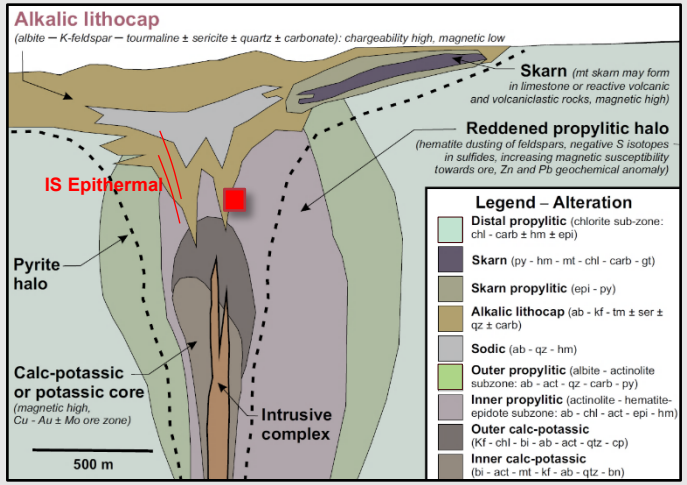
SPD001 – 24.2m, hematite + epidote-pyrite skarn, 22m @ 1.92g/t Au from 11m, inc 5m @ 6.69g/t Au (Oxidised Retrograde Skarn)

SPUR PROJECT- Late-stage epithermal gold

Targeting Epithermal-Porphyry Gold-Copper

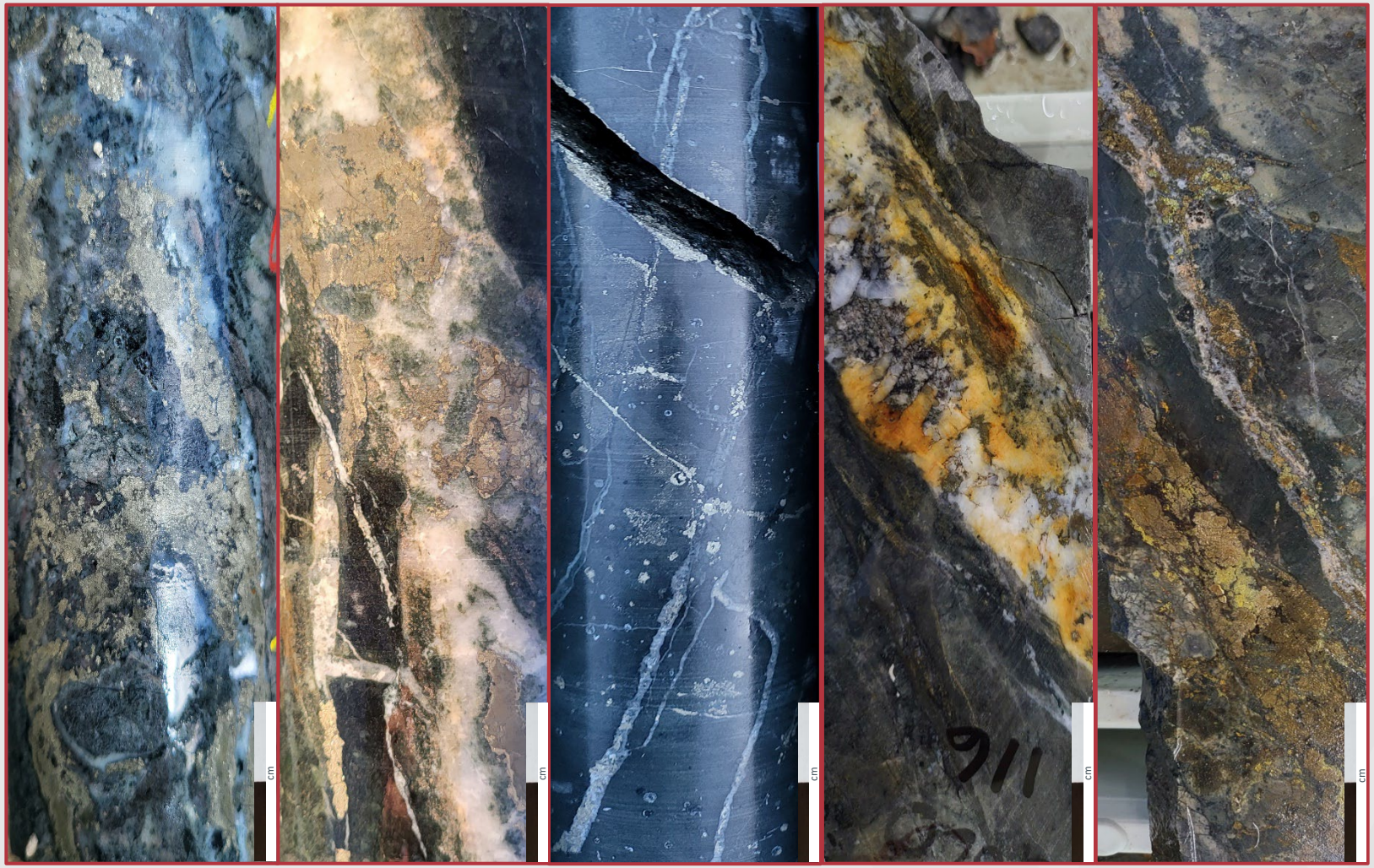
- Late-stage Epithermal (Gold):
  - - Quartz + magnetite + pyrite ± chalcopyrite veins
  - - Pyrite ± Pyrrhotite ± chalcopyrite veins / stringers / disseminated
  - - 86m @ 1.56g/t Au, 536ppm Cu from 85m (SD010)
  - - 11m @ 10.82g/t Au from 154m (SPRC002)
  - - 89m @ 1.73g/t Au, 0.08% Cu from 115m (SPRC007)
  - - 17m @ 3.27g/t Au, 0.18% Cu from 32m (SPRC011)

Alkalic Epithermal-Porphyry Exploration Model



Modified from Harris et al 2020

LATE STAGE EPITHERMAL (Upper Level)



SPD003 – 361.8m, subvertical pyrite stringers, 22g/t Au, 0.12% Cu (Epithermal)

SPD001 – 221.3m, discrete narrow quartz + magnetite + pyrite vein, 3.6g/t Au (Epithermal)

SPD003 – 419.8m, pyrite stringer stockwork/multiple vein sets associated with silica alteration, 1.42g/t Au (Epithermal)

SD010 – 115.3m, quartz + ankerite + pyrite vein, 3.6g/t Au, 0.2% Cu (Epithermal)

SD010 – 137.5m, pyrite - chalcopyrite, sub vertical stringers, 124g/t Au, 1% Cu (Epithermal)

SPUR PROJECT – Strong Exploration Results

Targeting Epithermal-Porphyry Gold-Copper

HIGH-GRADE EPITHERMAL GOLD AT SPUR

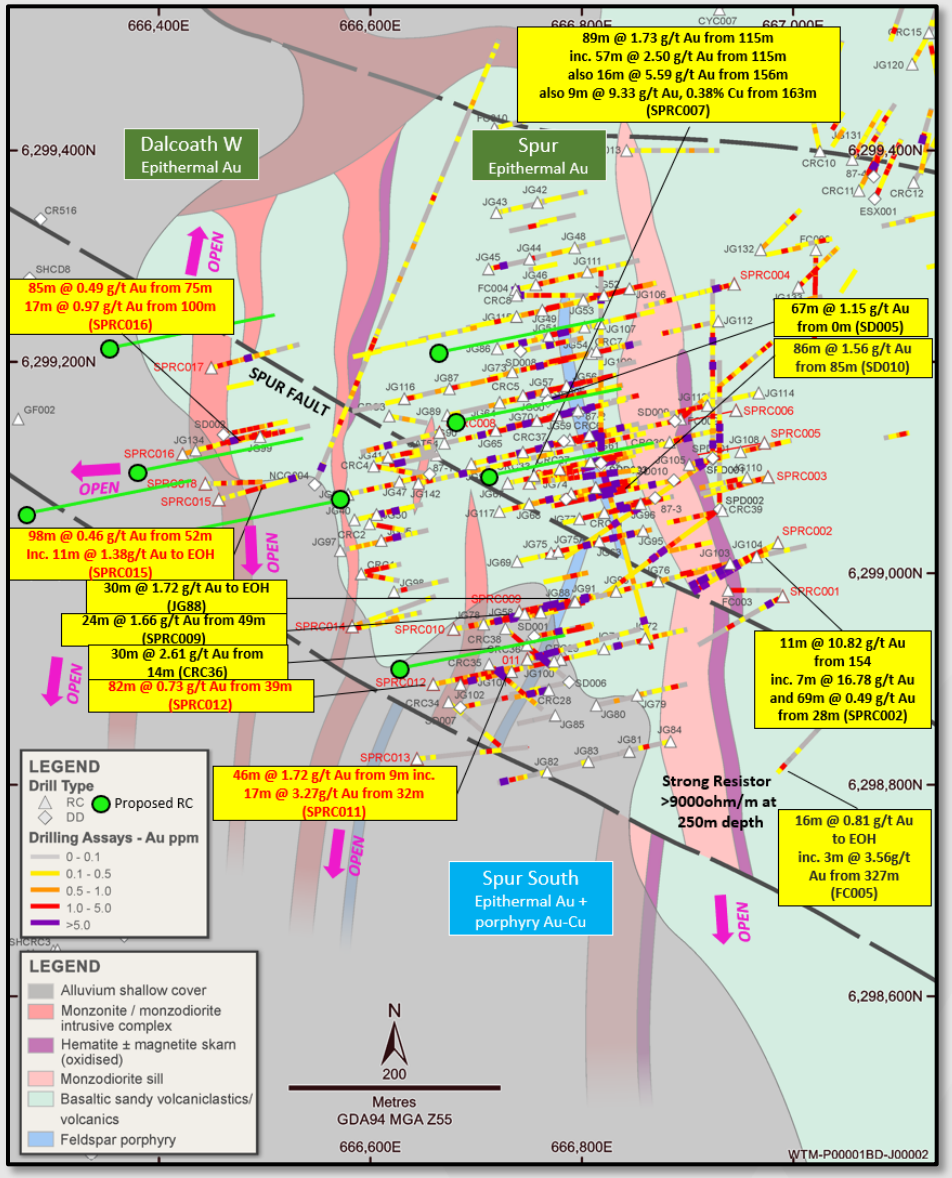
SPRC007	89m @ 1.73g/t Au, 0.08% Cu from 115m	SPUR
inc.	57m @ 2.50g/t Au, 0.11% Cu from 115m	SPUR
also	16m @ 5.59g/t Au, 0.32% Cu from 156m	SPUR
also	9m @ 9.33g/t Au, 0.38% Cu from 163m`	SPUR
SPRC011	46m @ 1.72 g/t Au, 0.08% Cu from 9m	SPUR SOUTH
Inc.	17m @ 3.27g/t Au, 0.18% Cu from 32m	
SPRC002	11m @ 10.82g/t Au, 0.12% Cu from 154m	SPUR EAST
inc	7m @ 16.78g/t Au, 0.18% Cu from 154m	SPUR EAST
SPD002	44m @ 1.06g/t Au from 153m	SPUR
inc	5m @ 4.37g/t Au from 157m	SPUR
also	2.2m @ 5.42g/t Au from 183.8m	SPUR
SPD003	71.9m @ 1.23g/t Au, 0.1% Cu from 21.1m	SPUR
inc	16m @ 3.78g/t Au, 0.26% Cu from 35m	SPUR
also	1.25m @ 20.99g/t Au, 1.86% Cu from 35m	SPUR

NEW EPITHERMAL-PORPHYRY ZONES AT DALCOATH WEST

SPRC015	98m @ 0.46g/t Au from 52m to EOH	SPUR EAST
incl	14m @ 1.21g/t Au from 58m	SPUR EAST

STOCKWORK EPITHERMAL GOLD ASSOCIATED WITH SILICEOUS ALTERATION AND LARGE RESISTOR TARGET AT SPUR SOUTH

SPD003	10m @ 2.40g/t Au from 354m	SPUR SOUTH
inc	3m @ 7.50g/t Au from 361m	SPUR SOUTH
also	1m @ 22g/t Au, 0.12% Cu from 361m	SPUR SOUTH
SPD003	2.9m @ 1.01g/t Au from 419m to EOH	SPUR SOUTH



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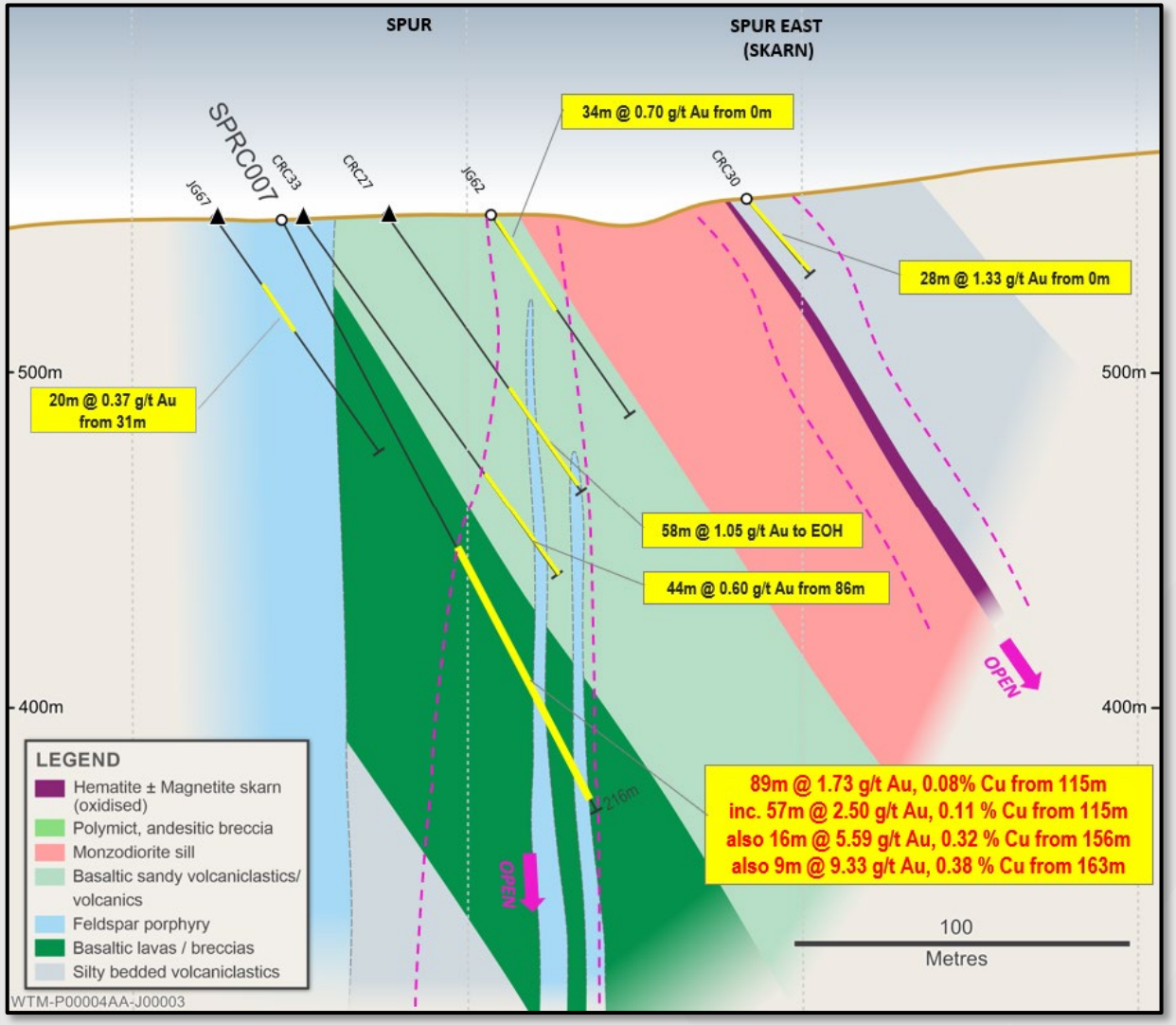
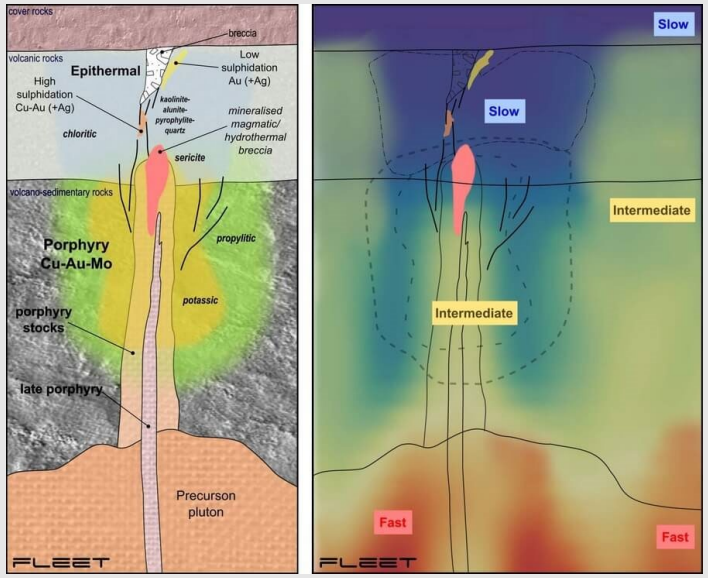
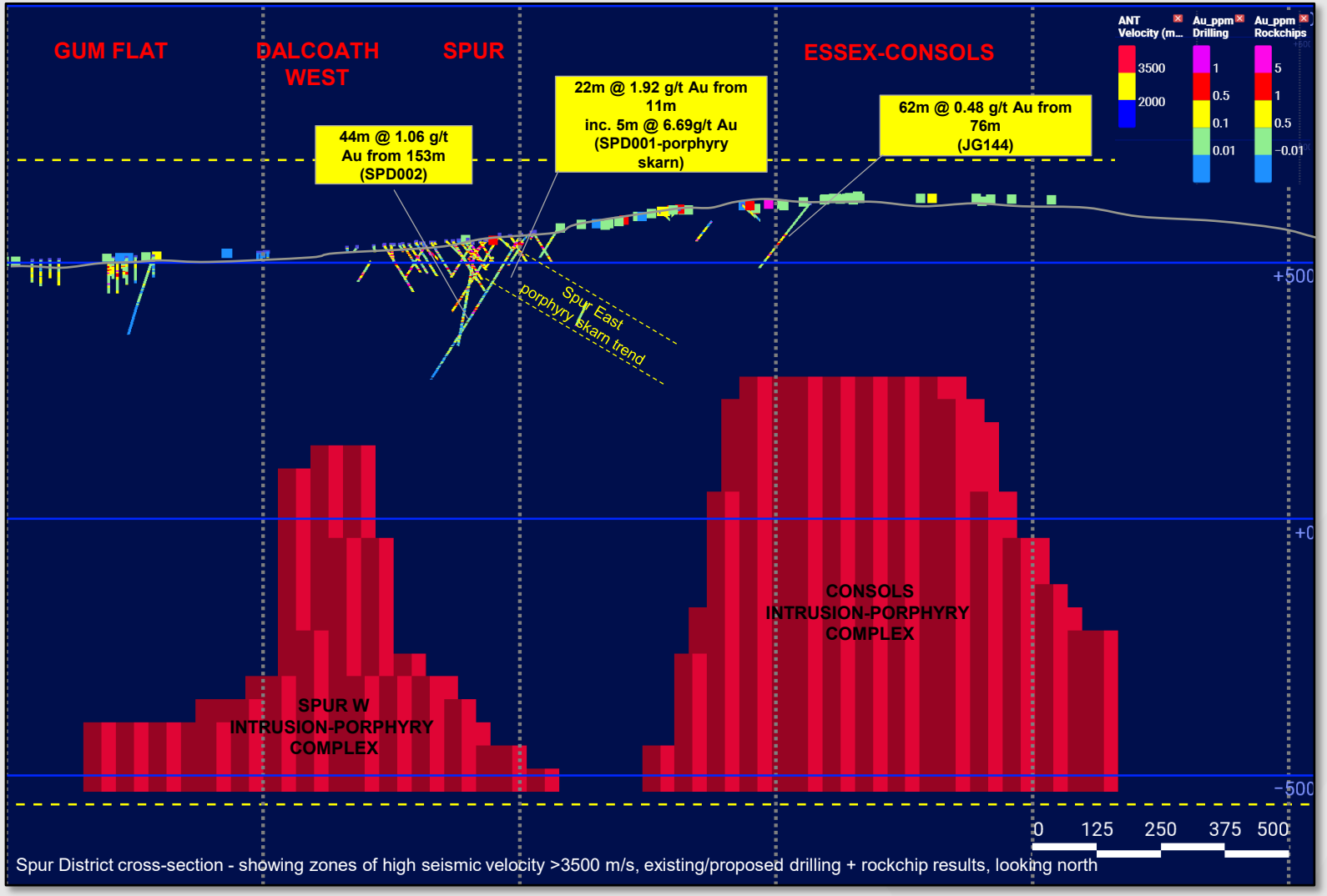


SPUR PROJECT- ANT Geophysics defines large scale potential

Defining margins of intrusive complexes = priority target zones

- Ambient Noise Tomography (ANT) geophysics has defined multiple additional large intrusive-porphyry target zones, define margins at high res to >1km depth
- Dataset extends priority target zone/margins of early intrusive complexes >10km of strike
- Fleet Space Technologies, https://www.fleetspace.com/





Spur District cross-section - showing zones of high seismic velocity >3500 m/s, existing/proposed drilling + rockchip results, looking north

SPUR PROJECT- ANT Geophysics defines large scale potential

Highlighting large scale potential in 3D

- Ambient Noise Tomography (ANT) geophysics has defined multiple additional large intrusive-porphyry target zones, define margins at high res to >1km
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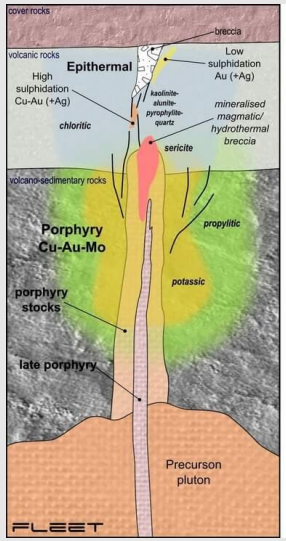
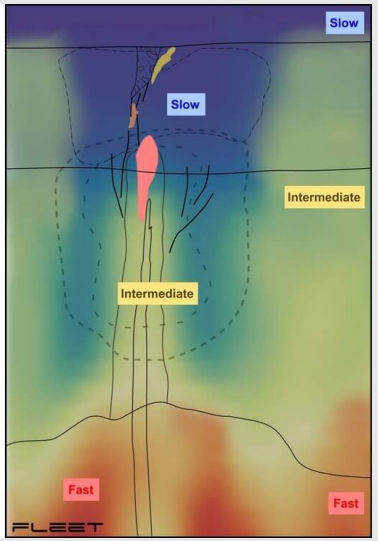
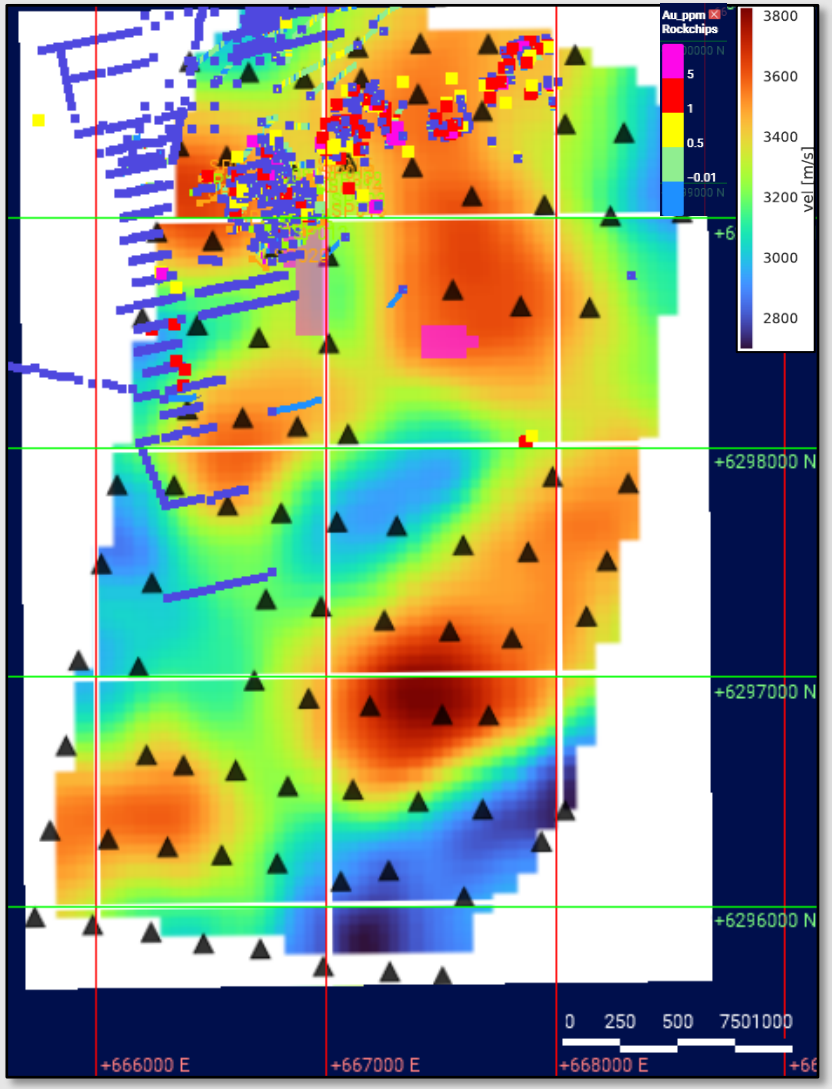
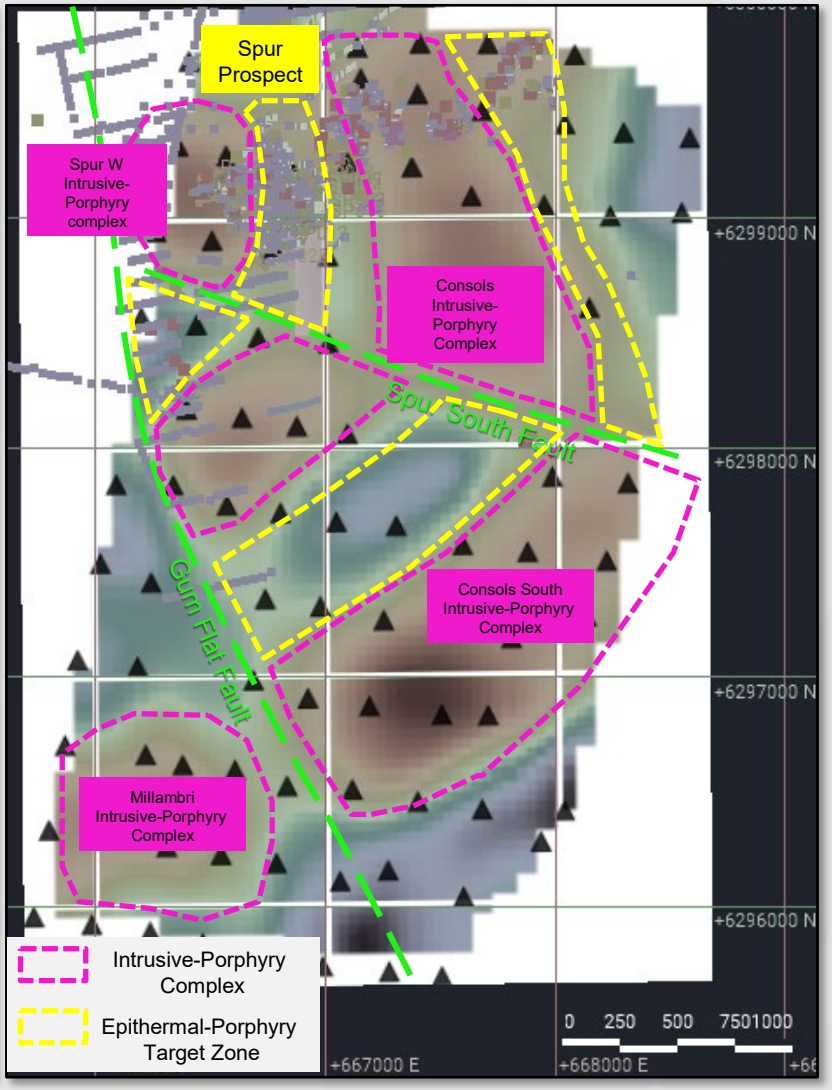




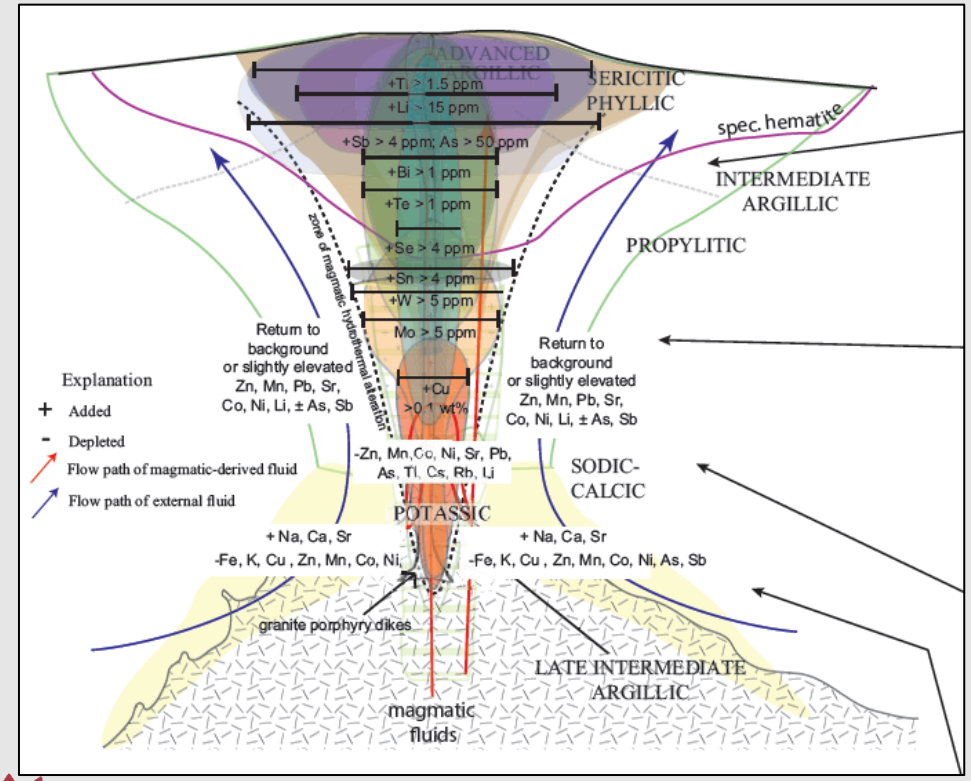


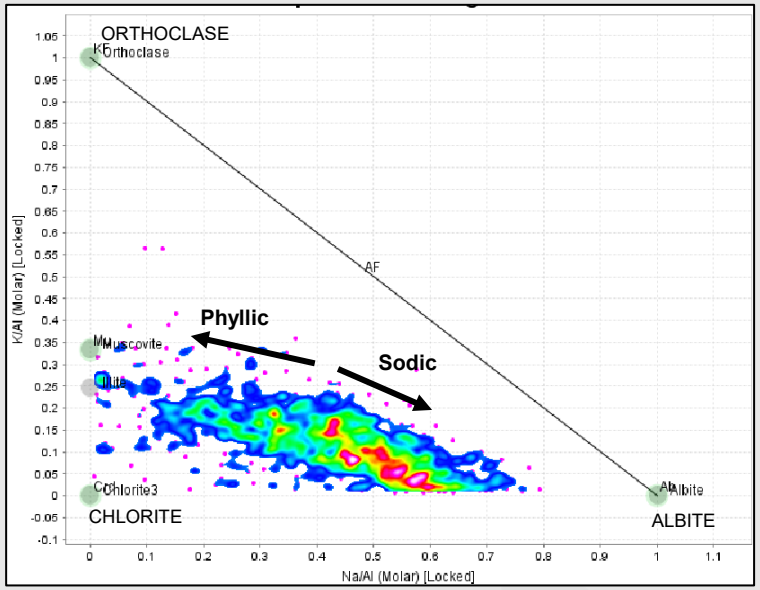


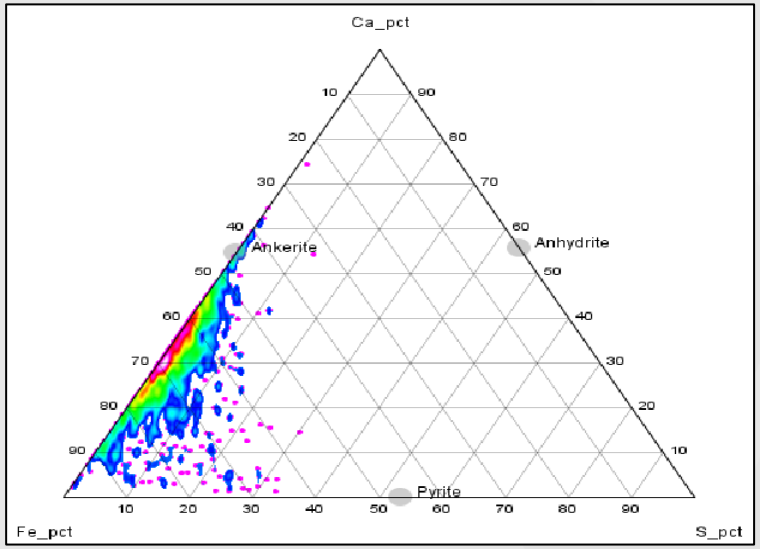
SPUR PROJECT- Geochemical vectoring

Building a Geochemical Model

- Rapidly building geochemistry dataset (4ACID) from drilling
- Au correlates strongly with Ag, Te, Cu, Bi at the Spur Prospect
- Strongly developed albite, weak phyllic, potassic alteration trends becoming evident







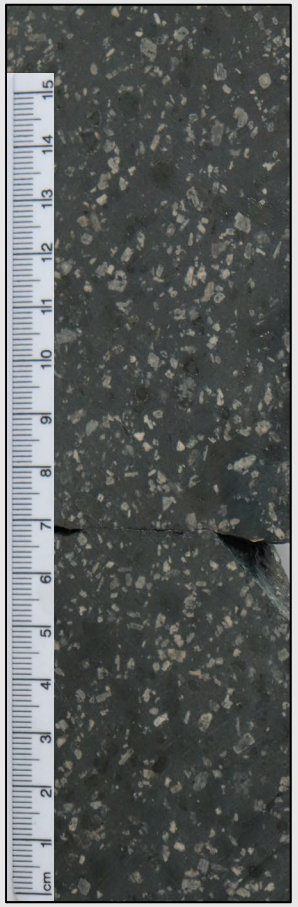
Halley et al 2015

SPUR PROJECT – Intrusive-hydrothermal history gaps

Broad trend to alkalic magmatic compositions through time

NCG004 157m
quartz+hbd+K-feldspar +plag granodiorite with feldspar porphyry xenolith

SD003 82.5m
hornblende-K-feldspar-plag monzodiorite porphyry



SD003 82.5m
hornblende-K-feldspar-plag monzodiorite porphyry

NCG004 529.9m chl-altered pyroxene porphyry with pyrite+chalco+qtz veinlets

NCG004 328.6m
crowded feld porphyry + py veinlets

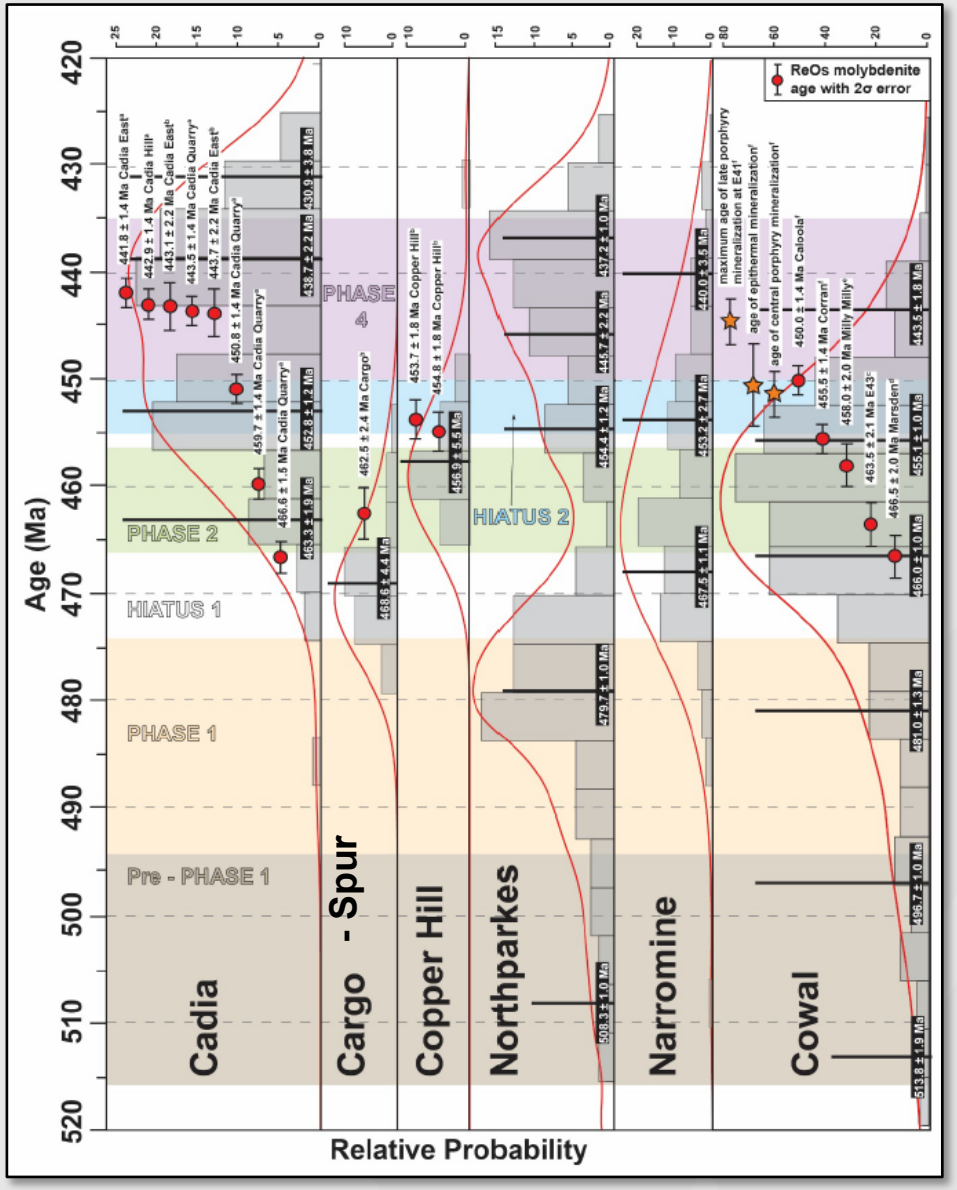
SD001 61.5m
hornblende monzonite-syenite

CNSW-87-1 31.5m
hornblende monzonite-syenite

SPUR PROJECT – Developing Intrusive-hydrothermal framework

Timing of Spur hydrothermal activity

- Multiphase intrusive-porphyry-epithermal system
- Broad trend to alkalic compositions through time
- Limited geochronology, whole rock geochemistry representative data
- Cross cutting relationships indicate evidence for late, post-Eastonian limestone timing on some hydrothermal activity



Leslie, 2021

SPUR PROJECT- Accelerating Research and Exploration Activity

CODES/UTAS

- Ongoing CODES/UTAS projects
  - Mineral systems characterization (Seeking PhD student)
  - Geochronology – Geochemistry - Geometallurgy

Geological Survey of NSW

- Geological Survey of NSW
  - Hylogger
  - Geochronology - Paleontology support

SPUR PROJECT- Summary

- Historic exploration focused on intrusion-hosted/calc-alkaline porphyry systems
- Current active exploration targeting poorly tested Tier 1 search space = wallrock epithermal-porphyry
- Wallrock epithermal-porphyry discovery strategy:

  1) - target wallrock / early intrusive complex margin setting (wallrock-style epithermal-porphyry)

  2) - target link between alkalic epithermal and porphyry mineralisation, Cowal/E41 (Zukowski et al 2014), Boda (ASX ALK 15 August 2017)

- Advances at Cowal driving knowledge breakthroughs of Arc metallogenesis, i.e. Epithermal-porphyry link
- Ongoing exploration success demonstrating fertility and scale potential for gold-copper discoveries at Spur Project

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- ASX WTM 23 January 2024 Spur drilling commences
- ASX WTM 10 April 2024 Epithermal and Porphyry Skarn Gold at Spur
- ASX WTM 24 May 2024 ANT Results
- ASX WTM 17 June 2024 Outstanding gold results from Spur East
- ASX WTM 2 July 2024 Further high-grade results from Spur
- ASX WTM 30 July 2024 High-grade results & drilling recommences at Spur

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